

Parent University™
2023 Upcoming Webinars/Zoom Classes



EXCITING NEWS...

As a result of your answers to our survey, please be on the lookout for upcoming mini-series and resources to help you in the year 2023!!!!

(Dates and titles are subject to change)

1. **1/26/2023 – Goal Setting for 2023 – Let's Get Real!** – In this class, we will not only provide an overview of each class that we will be presenting in 2023 but also will help you create your own personal set of goals that you want to accomplish this year. Progress starts with a plan, so let's do it together. Don't worry, if you are just a beginner and don't know where to start, we will cover the areas you might want to focus on this year and if you are advanced, we will help you start to think outside the box.
Registration Link: <https://us02web.zoom.us/join/mtg/join/join/tZMkc-6srD8tEtaTP0bcy8D6P8oPiPnAmhKO>
2. **2/23/2023 – Special Needs Trusts: The Who's, The What's, and The Why's** – Join our guest speakers who will share with us the critical information you need to know about special needs trusts. Who should you consider as trustees, what are the important questions you should be asking, and why should you even consider setting up a trust for your family member. What kind of trust is right for your situation? How do you pick the right attorney?
Registration Link: https://us02web.zoom.us/join/mtg/join/tZ0qdumvqTMsGdI_KuV0U4D-wLv_bmk3zEOZ
3. **3/23/2023 – Taxes, Taxes, Oh No!** –How do you integrate tax planning into your overall plan. There are so many taxes to consider, including income taxes, estate taxes and more. Questions such as "What government benefits are taxable and which are not" and "If I am charging my child rent, do I claim it on my taxes?" will be answered. We will talk about how the SECURE ACT 2.0 might change how I distribute my retirement accounts to my children. Will it impact me as a parent directly in my own planning? Here is your opportunity to ask the CPA's the questions you need answered.
Registration Link: https://us02web.zoom.us/join/mtg/join/tZMLc-irgDkrE9Ce4_CuawUz1hvv-umHfXcm
4. **4/13/2023 – Government Benefits – What you Need to Know** – It seems the rules are ever changing. We'll cover SSI, SSDI, DAC, Medicaid and Medicare. How do Medicaid Wavier Payments fit in? How can you avoid making an innocent mistake? What role do these benefits play in the future financial security for your family member, and how far do you go to keep them? How do you account for them, do you have to track their use, and are you spending the benefits the way you should? How do they change when you retire, become disabled yourself, or when you die? Oh my goodness, so much to remember!
Registration Link: <https://us02web.zoom.us/join/mtg/join/tZwuf-CurzsvHtWpg6QW3wltDkKdZRMZ31Fp>
5. **5/11/2023 – Social Programs: Where Are They Hiding?** – Friends are an important part of everyone's quality of life. Recreation and relaxation with friends is often the key to our happiness. Where do we find programs and services to help us? How might you start to think about the process to build a social circle for your child, utilizing the technology and other resources available to us?
Registration Link: <https://us02web.zoom.us/join/mtg/join/tZ0oceyrTwrHdLxy8zIuzTKdIGZv-KMy97>
6. **6/15/2023 – Corporate Guardians and Trustees** – Selecting our replacements for when we can no longer do the job is a daunting task. What if we have no one who is able or willing? What if we don't want our other children to have to change their lives to take on these tasks. Our guest speakers will help us learn what corporate guardians and corporate trustees do, how they provide services, and how you might find the right corporate service that fits your family's needs.
Registration Link: <https://us02web.zoom.us/join/mtg/join/tZckdeiqTgoGtG2Pog8Fnpyx3aXX0yk3BKF>
7. **7/20/2023 – Employment: Let's Meet Some Friendly Employers** – What kinds of companies hire individuals with disabilities? What are they looking for? What accommodations do they provide? How to best approach them? If you have a company, how might you hire someone with a disability. Let's talk to some employers and have them teach us how to ask the right questions, and how to prepare our adult child for the interview and the employment experience.
Registration Link: <https://us02web.zoom.us/join/mtg/join/tZlqfuuri4pHNIJkWL1B7OBCmHiWlBYhU8>
8. **8/17/2023 – Powers of Attorney vs. Guardianship vs. Supported Decision Making** – Our guest speakers will talk about the difference in the three legal processes, and when is one more appropriate based upon our family member's situation. What is involved in each process? These are such important decisions. Be informed and have the chance to ask the questions you were afraid to ask.
Registration Link: <https://us02web.zoom.us/join/mtg/join/tZcpcuyupzosG9ca5KRSNi9nuMCwNfAZ-Zbj>

*Our mission continues to remain the same~
Helping Families Plan a Safe, Fulfilling Life for their Loved Ones with Special Needs*

9. **9/21/2023 – Don't Stress Out: Finding Professionals to Help** – Our guest speakers will talk about the stress we often face as caregivers (or as the person with the disability); maybe we can't avoid it, but we certainly should be able to find professionals who can guide us to survive it. What everyday techniques can we learn, and if we need professional assistance from a medical professional, can we find someone who really understands what we are going through?
Registration Link: <https://us02web.zoom.us/meeting/register/tZEtcOyqgTwqGtN1WhCahEjKS5bb4VCIE4Fk>
10. **10/19/2023 – Financial Planning for the Whole Family: Now and In the Future** – Our financial planning needs to be different. We have to take care of ourselves, our whole family, sometimes our extended family, and we have to do it doing our working years, our retired years, and even beyond our lifetime. We need to know how to fit all of this into our planning - think about social security differently, build our portfolio differently, and thoroughly understand the insurance we need or don't need. The whole planning process can be overwhelming, but one step at a time makes it much easier to make progress.
Registration Link: https://us02web.zoom.us/meeting/register/tZAvC--gqi8vGNF-vu_nVactbtbZPRWimaU
11. **11/16/2023 – The Big Worry; Future Residential Options** – We often hear this is the biggest worry. Where, when, how much will it cost, and most importantly, who will provide the oversight. Our panel will give us insights as to the steps to take, how to think about starting, is it ever too early or too late, finally how to involve the whole family and the Dream team in this process. There are many, many types, we'll develop a tool together to identify what is the starting point of identifying the most important things you need to look for in your own situation.
Registration Link: <https://us02web.zoom.us/meeting/register/tZcpdO-qriMrE9U6SL7dsudi0ZzX70qne4J->
12. **12/07/2023 – Wrap Up: Did you Get Real?** – We started with wanting to be real and created a list of goals in January. How did you do? What did you accomplish, and what are the stumbling blocks? We'll focus on successes and recognize where you started and how far you have come. It's time to pat yourself on the back, and graduate from Protected Tomorrows University 2023. If you identified roadblocks, how do you get help? We'll set very specific goals to carry forward into 2024.
Registration Link: <https://us02web.zoom.us/meeting/register/tZEvdOioqzwjHdMfQIPeg2bNqxvtrZpAjSh>