



# Parent University™

## 2021 Upcoming Webinars/Zoom Classes

- 1) **1/21/2021 – New Year, New Resolution... Keeping Your Life Care Plan Moving Forward** – The key to a more secure fulfilling future is blending realism with hope. That takes knowledge, but also a willingness to learn about the many tools and techniques to help you get started. We will work together to identify the goals you want to achieve and the dangers you will want to avoid, along with building your team of professionals/caretakers to help you along the way.
- 2) **2/18/2021 – How to Fund Now for Peace of Mind Later** – We will work through the vision of what you would hope to achieve for the future, the basic information you will need to gather now to be ready to take the next steps, and the details that are so important for your future plan. We will discuss information about retirement planning, the ABLE account, and tying together government benefits, insurance and investments.
- 3) **3/18/2021 - Recordkeeping 101: Finances, Taxes and Special Needs Trust** – The key to financial success is keeping good financial records. With insurance, government benefits, investments, and taxes, this can become quite overwhelming. We will work together to identify ways for you to keep your records current, accurate, and complete.
- 4) **4/22/2021 – Important Things to Know About Guardianship** – Guardianship is a legal process and used when a person can no longer make or communicate safe or sound decisions about his/her person and/or property. Before establishing a guardianship, you might consider other alternatives which we will discuss. What are the alternatives to guardianship? What individual rights are affected by a guardianship? What are the duties and responsibilities of guardianship? What are the benefits and downfalls to becoming my child's guardian?
- 5) **5/13/2021 – Integrating Special Needs with Your Estate & Financial Plans** - You spend so much time and effort creating the Future Life Care Plan for your family member with special needs. Your estate and financial plans cannot be like everyone else's. You need to have special documents, very specific language with beneficiaries, special thought processes for your own retirement planning, specific tools to use that are not always widely known by professionals, extra special people and teams that will support your family member's future and more. We will work through a checklist of many of the unique needs you will want to include in your planning. This class will highlight the many opportunities you have to make the future look brighter.
- 6) **6/17/2021 – Corporate Trustee 101: What They Are and Why They Are Important** - A very important component of the Future Life Care Plan is the Special Needs Trust. The careful selection of those who will make sure your goals for the Special Needs Trust implementation is key to the smooth transition and the future happiness and safety of your family member. Making sure your Successor Trustees are qualified, caring, and able to fulfill their responsibilities will provide you peace of mind for the future. We take a closer look at the best qualities for a Trustee/Trustees, a Trustee duties/job, how to identify potential trustees, recognize the responsibility – does the trustee have what it takes? and the benefits of naming a professional or corporate trustee.
- 7) **7/15/2021 – Ways to Support Siblings in Special Needs Families** – Having a sibling with special needs is a reality many children are born into. The advantages to having a sibling with special needs are numerous and include being more empathetic, more responsible and more resilient. However, these siblings also shoulder tremendous burdens that are not often or easily discussed. We will talk about the role siblings play in day-to-day life and how to include, educate, and support them.
- 8) **8/19/2021 – Transition Programs & Schools – What is the Right Choice?** - Finding the transition program that best meets the needs of your child with a disability is so important. We will discuss the different types of programs, what type of program is best for your child, what types of community-based programs are out there, what programs will benefit your child, and how can you fund the programs your child attends.

- 9) **9/23/2021 – Keeping “The Dream Team” Alive** – We will continue discussing the importance of The Dream Team and choosing the right people for the right job to ensure your child’s future success! We will talk more in-depth about how to build this team and keep moving them forward - making it easier for your future caregiver and educating your trustee. We will go to the NEXT LEVEL in your utilization of the Dream Team Plan to make it a reality.
  
- 10) **10/21/2021 – What Residential Option Is Right for Your Family?** – Today, many people with special needs live in some type of community setting. With many housing options to choose from, how do you choose the right one for your child. We will discuss many of the options available: CILA, group home, living at home with parents or other family members, single family home with other adults funded by the parents?
  
- 11) **11/18/2021 – 2021 Parent University™ – A Year in Review** – We have worked all year to take next steps. But it is easy to get caught in THE GAP. Sometimes, when we are working toward a big goal, we only see all that is still in front of us. Let’s turn around and review the whole year and see how far you have come in your planning and let’s close THE GAP. You will then see the real progress you have made for your family’s future. Then you can be energized as you develop new goals for 2022.

*Our mission continues to remain the same~  
Helping Families Plan a Safe, Fulfilling Life for their Loved Ones with Special Needs*