



**Capital Region**  
**Family Business Center**  
 Helping Family Businesses Grow and Prosper

The purpose of the Capital Region Family Business Center is to assist family businesses in meeting their unique challenges and to be a resource center for issues related to family businesses.

*The Capital Region Family Business Center is a California Corporation organized and operated for charitable purposes within the meaning of Section 501 (c)(3) of the Internal Revenue Code.*

## **TECHNICAL ADVISOR MEMBERSHIP APPLICATION**

Primary Contact:		Title:	
Company:			
Street Address:			
City:	State:	Zip:	
Phone:	Cell:		
Email:	Website:		
How did you learn about the Capital Region Family Business Center?			
Principal Businesses:			
Principal Market(s) (Geographic, etc.):			
Approximate Annual Revenues:			
Approximate Number of Employees:			
Technical Advisor Membership - <b>\$2,500</b>			

**Please provide us with the names of up to three colleagues and their contact information. We will include them in invitations to our upcoming programs and events.**

Name:	Title:
Email:	Phone:

Name:	Title:
Email:	Phone:

Name:	Title:
Email:	Phone:

**Make check payable to:**  
 The Capital Region Family Business Center

**Mail to:**  
 The Capital Family Business Center  
 PO Box 1107 | Roseville, CA 95678  
 sprema@capfamilybus.org  
 916-771-3220



**LET'S GET TO KNOW EACH OTHER!**

Please answer the following questions so we can find out how we both can get the most out of our partnership:

Please let us know your area(s) of expertise:

- |  |  |   |  |
|--|--|---|--|
| <input type="checkbox"/> Financial Planning    | <input type="checkbox"/> Wealth Management   | <input type="checkbox"/> HR                               | <input type="checkbox"/> Insurance     |
| <input type="checkbox"/> CPA/Auditing          | <input type="checkbox"/> Marketing           | <input type="checkbox"/> Succession Planning              | <input type="checkbox"/> Legal         |
| <input type="checkbox"/> Transition Management | <input type="checkbox"/> IT                  | <input type="checkbox"/> Banking                          | <input type="checkbox"/> Philanthropy  |
| <input type="checkbox"/> Educational Training  | <input type="checkbox"/> Leadership Training | <input type="checkbox"/> Family Dynamics                  | <input type="checkbox"/> Team Building |
| <input type="checkbox"/> Media Services        | <input type="checkbox"/> Board Governance    | <input type="checkbox"/> Specialty Consulting Type: _____ |  |
| <input type="checkbox"/> Coaching Type: _____  |  | <input type="checkbox"/> Other: _____                     |  |

Do you have meeting space available at your office(s) or access to meeting space that FBC could utilize for meetings or events?  Yes  No

If yes, please provide details: (Location, occupancy, parking situation, etc.) \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Please list up to three primary resources you will be able to provide to our family business members and/or the FBC:

1. \_\_\_\_\_
2. \_\_\_\_\_
3. \_\_\_\_\_

Are you interested in being an active member of an FBC Committee?

- Program Committee (This committee helps develop programming and events for FBC members)
- Membership Committee (This committee helps retain current membership and recruit new members)
- Generations Conference Committee (This committee works on programming and sponsorships for the Generations Family Business Conference)