
Marc A. Doss, CFA®, CFP®

Regional Chief Investment Officer
California and Nevada Region



Marc A. Doss is the regional chief investment officer and for Wells Fargo Private Bank in California and Nevada. He leads a team of investment professionals who deliver comprehensive, custom, diversified portfolio management for clients of The Private Bank. In his role, Mr. Doss serves as the investment thought leader in the region by providing insight and interpretation of the economy and financial markets at client events and through written commentary. He serves on the Wealth Investment Policy and Fiduciary Oversight Committees.

Prior to his current role, Mr. Doss served as senior director of investments for the Southwest region and the regional investment manager for the San Diego Wealth Management Group. Prior to joining Wells Fargo, he worked as a managing director at Lehman Brothers and U.S. Trust. Mr. Doss has 25 years of experience in financial services and is periodically featured in various media outlets, including *The Wall Street Journal*, *Dow Jones MarketWatch*, *CNBC.com*, *U.S. News & World Report*, and *Bloomberg*.

Mr. Doss earned a Juris Doctor from the University of San Diego School of Law, Bachelors of Science in Economics and Political Science from the University of Illinois, is a CFA® charterholder, and holds the Certified Financial Planner™ (CFP®) designation. He is a former trustee for the San Diego County Retirement Association (SDCERA) and previously served as the president of the CFA Society of San Diego. He served four years of active duty in the United States Navy and eight years in the reserves as a U.S. naval officer. Mr. Doss is based in San Diego, California.

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