



Business Payment Solutions Preliminary Application

BUSINESS INFO

Business Legal Name: _____ DBA: _____
Physical Address: _____
City: _____ State: _____ ZIP: _____ Ph: _____ Mth/Yr Started: _____ / _____
Primary Email: _____ Website: _____
Products/Services Sold: _____
Anticipated Annual Gross Sales: \$ _____ Anticipated Annual Credit Card Sales: \$ _____
Average Sale Amount: \$ _____ Highest Possible Sale Amount: \$ _____
What Percentage of Sales are: Swiped: _____% Keyed: _____% E-Commerce: _____%
What Percentage of Sales are: Business to Consumer: _____% Business to Business: _____%

TAX & BANK INFO

Federal Tax ID: _____ State Incorporated: _____
Entity: Sole Prop _____ LLC _____ Partnership _____ Public Corp _____ Private Corp _____ Non-Profit _____
Bank Name: _____ Routing #: _____ Deposit Account #: _____

SIGNOR'S INFO

Signors Legal First Name: _____ Last: _____ Title: _____
% of Ownership: _____% SSN: _____ Date of Birth: _____
Primary Physical Residence: _____
City: _____ State: _____ ZIP: _____ Cell Phone: _____

CHOOSE PRODUCT:

Clover Package: _____ Station Qty: _____ Mini Qty: _____ Flex Qty: _____ Go Qty: _____
Payment Gateway: _____ Other: _____

SHIPPING ADDRESS: _____

SETUP & TRAINING:

- Option 1: Merchant Self-Setup \$49.00 _____
- Self-setup and 24/7 Clover virtual installation support.
- Option 2: Onsite Installation \$99.00 _____
- Up to 1 hour installation & training by Certified Clover Business Consultant
 - Includes 24/7 Clover virtual installation support
- Option 3: Onsite Installation \$300.00 _____ (price may vary for complex installations)
- Up to 3 hours professional installation & training by Certified Clover Business Consultant
 - Includes 24/7 Clover virtual installation

REFER-A-MERCHANT: Earning \$100 has never been this easy! Submit your referral today.

Business Name: _____ Owner's Name: _____
Owner's Cell Phone: _____ Owner's Email: _____

Return the completed pre-app to your Business Consultant with Fiserv.
Information contained on the pre-app will be used to complete your legal application for your signature.