

2025 Business & Seminar Agenda

Wednesday, December 3, 2025

	TOPIC	SPEAKER
8:00 am – 8:30 am	REGISTRATION	
8:30 am – 9:20 am	<i>From Twilight to Transfer: Navigating Pre- and Post-Mortem Estate and Tax Strategies</i>	Aaron Bennett
9:20 am – 10:10 am	<i>AI Applications and Risks</i>	Guest Speaker: Tommy Stephens, K2 Enterprises
10:10 am – 10:20 am	BREAK	
10:20 am – 11:10 am	<i>Exit Strategy Essentials: Mergers, Acquisitions, and Mild Anxiety – A CPA’s Guide to Business Sales</i>	Chris Genheimer
11:10 am – 12:00 pm	<i>Providing Expert Witness Services</i>	Guest Speaker: Michael Kresslein, Aprio
12:00 pm – 1:00 pm	LUNCH	
1:00 pm – 1:50 pm	<i>Bruises, Bottles, and Balance Sheets: A Candid Look at Ethics in Real Lives of CPAs</i>	Guest Speaker: Carolyn Woodruff, Woodruff Family Law Group
1:50 pm – 2:40 pm	<i>The Land of OZ – Are Opportunity Zones the Yellow Brick Road?</i>	Britton Lewis
2:40 pm – 2:50 pm	BREAK	
2:50 pm – 3:40 pm	<i>Death, Taxes, and Litigation: The Holy Trinity of Misery</i>	Robert Young & Craig Almond
3:40 pm – 4:30 pm	<i>Federal Income Tax Update</i>	Keith Wood
4:30 pm – 5:30 pm	<i>Cocktail Reception</i>	
