# **New Medicare Beneficiary Identifier (MBI)**

- Several OASIS systems or products have been updated to accommodate the new Medicare Beneficiary Identifier (MBI) Number.
- The new MBI is part of the New Medicare Cards initiative (formally known as the Social Security Number Removal Initiative (SSNRI)) and will replace the Health Insurance Claim Number (HICN) and Railroad Retirement Board (RRB) ID.
- Medicare beneficiaries will begin receiving their new MBI Numbers on or after April 1, 2018. There will be a transition period allowing providers to submit the HICN, RRB, or MBI number in item M0063 Medicare Number, until the time the beneficiary has received their MBI number. This transition period will be April 1, 2018 through December 31, 2019.
- Effective January 1, 2020, the only value allowed in item M0063 will be the MBI number. Failure to submit the MBI number in item M0063 in assessments with a Target Date on or after January 1, 2020 will result in rejection of the OASIS record.

## **OASIS ASAP System**

The ASAP system will be updated to allow submission of the new Medicare Beneficiary Identifier (MBI) in item M0063 Medicare Number, effective April 1, 2018.

- The HICN, RRB, or MBI can be submitted in item M0063 Medicare Number in OASIS C2 records with a Target Date during the New Medicare Cards initiative transition period, defined as April 1, 2018 through December 31, 2019. Effective January 1, 2020, only the MBI value will be allowed in item M0063.
- The Target Date for an OASIS record is the M0090 date.
- The data submission specification edits associated to item M0063 will be changed to support the new MBI number. Edits -3040 and -3050 will be replaced with edit -5480 for item M0063 (Medicare Number). The new edit provides format instructions for both the previously-defined HICN and RRB numbers and the new MBI number. The HICN, RRB, or MBI will be allowed in item M0063 for assessments with target dates occurring during the transition time period identified above.

**Important Note:** Edits -3040 and -3050 will remain in effect for item M0063 for assessments with Target Date occurring BEFORE the beginning of the MBI transition period (prior to April 1, 2018).

For assessments with Target Date ON or AFTER the beginning of the MBI transition period, edit -5480 will be in effect for item M0063.

• Refer to the OASIS Data Submission Specifications Overview for an explanation of the edit changes for item M0063. This overview is one of the documents in the OASIS Data Submission Specification zip file on the OASIS Data Specifications site.

# **Updated Error Message -915**

- Error message -915 Patient Information Mismatch: the ASAP system will be updated to compare the MBI value submitted in item M0063 to the MBI Number stored in the MBI Number field in the National Resident table during record processing.
- If the MBI Number submitted in M0063 is different than the value stored in the MBI Number field on the National Resident table and the Target Date of the record is on or after the Effective Date for that patient, the MBI Number field will be updated with the new MBI Number value from the OASIS record.
- If the MBI Number on the National Resident table is updated, error message -915 will display on the OASIS Final Validation Report, including the old and new MBI Number values.
- Error -915 for the updated MBI Number won't be returned on the final validation report until MBI Numbers are available to the Medicare beneficiaries, on or after April 1, 2018.
- Error -915 will continue to return on the final validation report when other patient identifiers, such as first name, last name, or birth date are updated from the submitted record.
- For a complete list of patient identifiers for which error -915 applies, please refer to Section 5 Error Messages in the OASIS Provider User's Guide.

# **CASPER Report Enhancements**

#### **OASIS Assessment Print Reports**

- Updated to display submitted data for items in effect 01/01/2018
- Updated to display the new Calculated HICN/MBI Indicator and data

## **Medicare Number Display on CASPER Reports**

The following are the OASIS reports that display the patient's Medicare Number. No updates were required to the reports listed, as the value that displays in the Medicare Number field on the report is the value that was submitted in item M0063 in the OASIS record.

- HHA Activity
- OASIS Assessment Print
- OASIS Agency Final Validation
- OASIS Submitter Final Validation