



## **Shared Decision Making Program: Decision Points available via Epic**

#### Cardiology

- Atrial Fibrillation: Should I take an Anticoagulant to prevent stroke?
- Stable Angina: Should I have angioplasty?
- Stroke Prevention: Should I have a carotid artery procedure?
- Stroke: Should I move my loved one into long-term care?

#### Mental Health

- Depression: Should I take an antidepressant?
- Depression: Should I stop taking my antidepressant?
- Depression: Should I take antidepressants while I'm pregnant?
- Insomnia: Should I take sleeping pills?
  - Panic Disorder: Should I take medicine?

# **Endocrinology**

- Diabetes, Type 2: Should I take insulin?
- Prediabetes: Choices you can make to prevent diabetes\*

# **General Health**

- Advance Care Planning: Should I have artificial hydration and nutrition?
- Advance Care Planning: Should I receive CPR and life support?
- Advance Care Planning: Should I stop treatment that prolongs my life?
- Aspirin: Should I take daily aspirin to prevent a heart attack or stroke?
- Colorectal Cancer: Which screening test should I have?
- Diabetes, Type 2: Should I take insulin?
- GERD: Which treatment should I use?
- Insomnia: Should I take sleeping pills?
- Lung Cancer: Should I have screening?
- Obesity: Should I take weight-loss medicine? Prediabetes: Choices you can make to prevent diabetes\*
- Quitting Smoking Problems: Should I use medicines?

## **Orthopedics**

- ACL Injury: Should I have knee surgery?
- Arthritis: Should I have shoulder replacement surgery?
- Bunions: Should I have surgery?
- Carpal Tunnel Syndrome: Should I have surgery?
- Hip Osteoarthritis: Is it time to think about surgery?
- Knee Osteoarthritis: Is it time to think about surgery?
- Low Back Pain: Should I have an MRI?
- Lumbar Herniated Disc: Which treatment is right for vou?
- Lumbar Spinal Stenosis: Which treatment is right for you?
- Meniscus Tear: Should I have surgery?
- Rotator Cuff Problems: Should I have surgery?

#### **Pediatrics**

- ADHD: Should my child take medicine for ADHD?
- Blocked Tear Ducts: Should my baby have a probing procedure?
- Ear Problems: Should my child be treated for fluid buildup in the middle ear?

### Men's Health

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- Enlarged Prostate: Is it time to change treatment?
- Prostate Cancer: Is active surveillance or treatment right for you?
- Prostate Cancer: Is radiation or surgery right for
- Prostate Cancer Screening: Should I have a PSA Test?

#### Women's Health

- Breast Cancer Screening: When should I start mammograms?
- Breast Cancer Screening and dense breasts: What are my options?
- Osteoporosis: Should I have dual-energy x-ray absorptiometry (DXA) test?
- Osteoporosis: Should I take bisphosphonate medicines?
- Pregnancy: Birth options if your baby is getting too big\*
- Pregnancy: Your birth options after cesarean\*

\*English-only

Content review: access directly via Partners Handbook: <a href="http://handbook.partners.org/pages/4799">http://handbook.partners.org/pages/4799</a> Or follow these steps from your computer:

Partners App > Clinical References > Partners Handbook > Quick Links > Epic Quick Links > Healthwise Shared Decision Making Tools

Email: decisions@partners.org





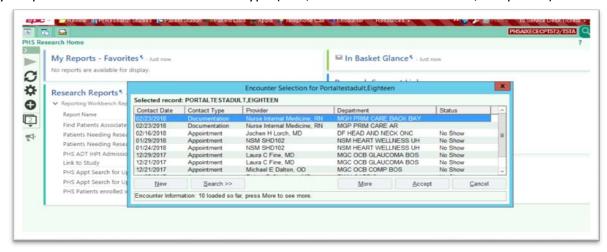


# **Ordering Healthwise Shared Decision Points in Epic**

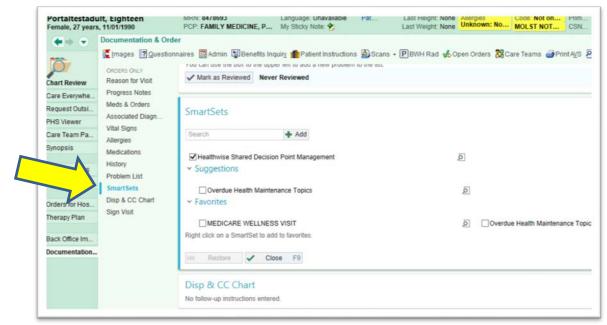
This handout will walk you through the steps for ordering and viewing the results for Healthwise Shared Decision Points in Epic. Views in Epic may vary depending upon your user role in Epic.

### **Ordering Decision Points:**

1. Select your patient and select an encounter type (visit, orders & documentation, telephone).



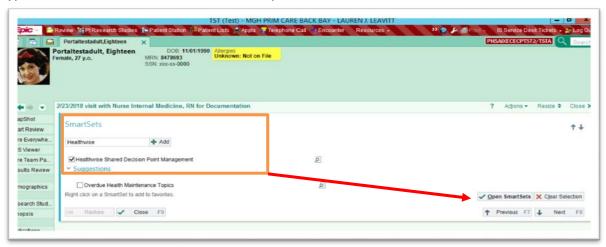
- 2. Click "SmartSets" to get to the Healthwise Shared Decision Point Management order page:
  - We encourage the use of SmartSets to optimize the experience. The topics available will be applicable to the patient (i.e. patient is adult, female, Spanish-speaking: only the adult, femalerelated topics appear, with the Spanish language default).







3. Type in "Healthwise", click "Add", click "Open SmartSets".



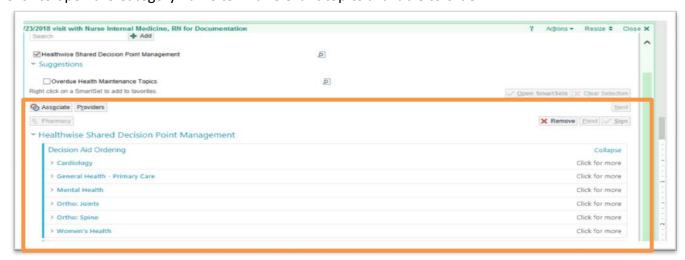
<sup>\*\*</sup>To save the SmartSet as a Favorite on this page, hover over the "Healthwise Shared Decision Point Management" text > right click > "add to favorites". \*\*

## The **Healthwise Shared Decision Point Management** order page will appear.

Important Note: If patient is not active on Patient Gateway, the first message you'll see is the system alerting you to ensure you utilize the "print" functionality (see print screenshots below).



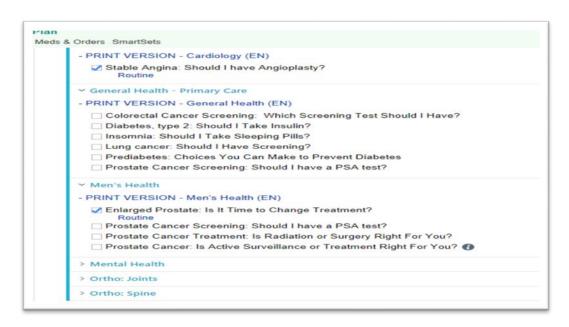
4. Click to open the Category name to find relevant topics available to order.







- 5. Check-mark the titles to be ordered for the patient. More than 1 order can be placed at a time:
  - o "EN" will populate as a default for every patient who does not have "Spanish" as their language preference. If Spanish is the language preference, the "SP" will populate.

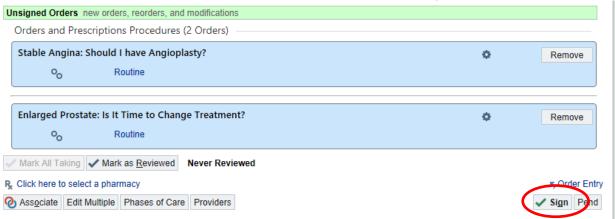


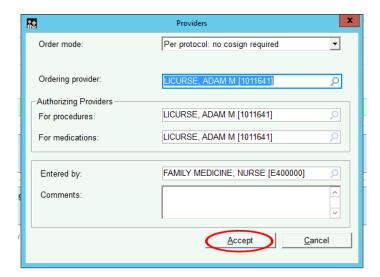
6. If you are a clinician, with Meds & Orders signature rights, you may click "sign" to accept the order. All other clinicians may only see "pend" to add the order to Meds & Orders, from where it can be signed on behalf of the Ordering Provider.











7. The order will document a progress note in the patient's chart and automatically send an email to the patient alerting them to a new message in Patient Gateway.

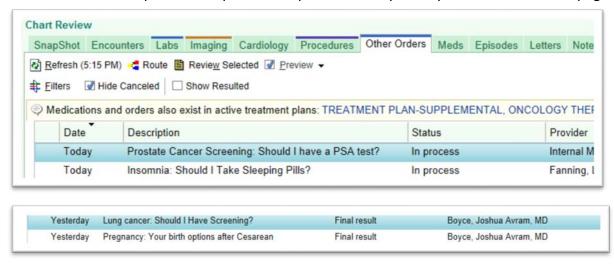




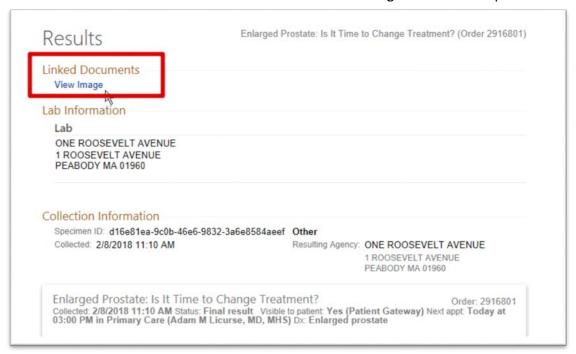


## **Viewing Results**

- 1. You can always review the status of the online decision aid by clicking "Chart Review" > "Other Orders":
  - a. "In process": patient hasn't opened the decision aid.
  - b. "Final result": patient completed the questions and you may click to see the one-page report.



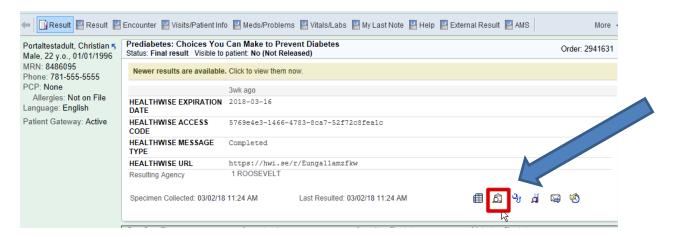
#### Double Click the "Final result" bar and then click "View Image" to see the report



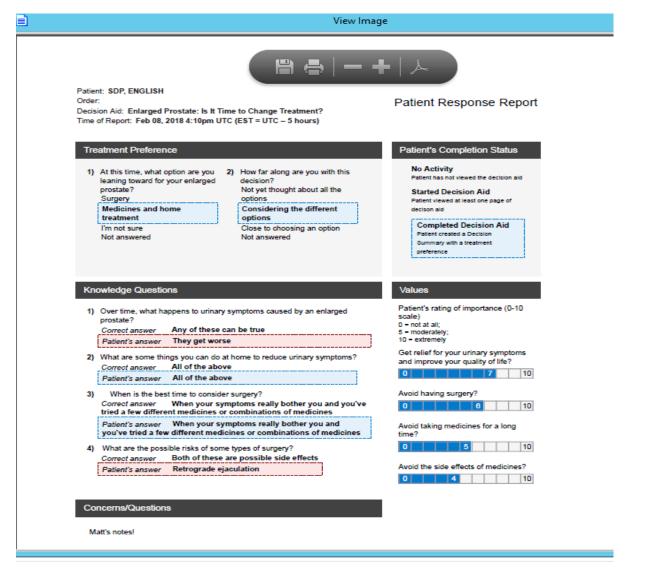




2. If the patient interacts with the online tool and partially or fully completes the embedded questions within 2 weeks of delivery, the Ordering Provider will also receive an in-basket result message that will link to the one-page patient response report. Open the Result and click to open the icon below.



3. The Patient Response Report PDF appears which can be resized, saved, or printed.

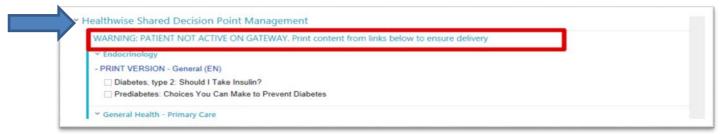




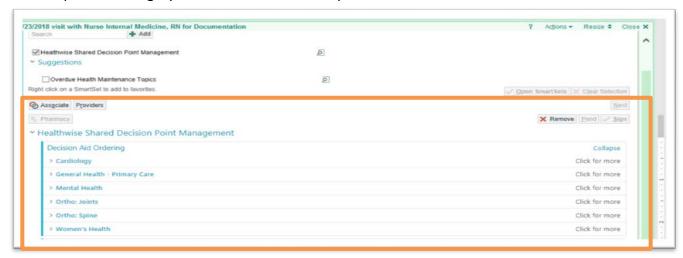


#### **Print Workflow**

Important Note: If patient is not active on Patient Gateway, the first message you'll see is the system alerting you to ensure you utilize the "print" functionality.



1. Click to open the Category name to find relevant topics available to order.



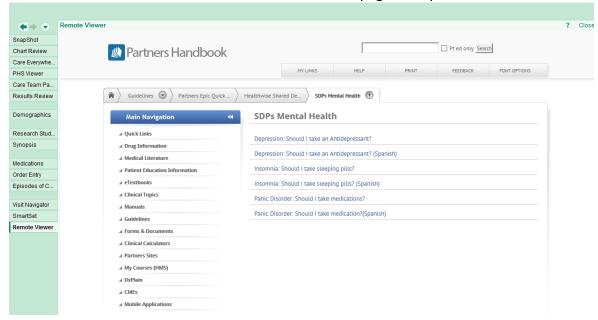
2. Click the blue hyperlink "PRINT VERSION" associated with the decision aid title order.



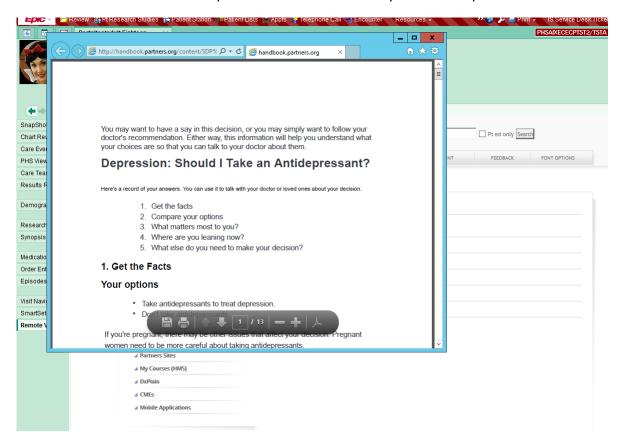




3. The Partners Handbook "Healthwise Shared Decision Point" page will open into the associated Category.



4. Click into the decision aid title to open the PDF worksheet to print for the patient.



5. After printing, "close" the Partners Handbook to return to the Healthwise Shared Decision Point order page and follow along from Step #6 above to select and document the decision aid order.

Email: <a href="mailto:engagement@partners.org">engagement@partners.org</a> for questions

