

OKC Chapter OSCP Fall Seminar I Seminar
Thursday, September 22, 2022
8:00 a.m. – 2:30 p.m. – 6 hours CPE
The Greens Country Club
13100 Green Valley Drive, Oklahoma City, OK 73120

8:00 a.m. Registration Opens – Breakfast – burritos and fruit at your leisure

8:30 a.m. Oklahoma Tax and Legislative Update presented by Tony Mastin, Of Counsel with McAfee & Taft



Learning Objectives:

As a result of participating in this activity, learners will be able to learn about:

- 2022 Legislative Update
- New OTC Issues
- Other State and Local Tax Issues

CPE: 1 Hour

Field of Study: TAA - Tax

Prerequisites: None

Program Level: Basic

Advanced Prep: None

Tony Mastin joined McAfee & Taft in 2019 following his retirement from the Oklahoma Tax Commission (OTC) after 35 years of service, including 12 years in which he served as OTC's executive director. On the national level, Tony played an active role in the Streamlined Sales Tax Project (SSTP), a nationwide effort by state and local governments and the private sector to simplify and modernize sales and use tax collection and administration. This resulted in the implementation of the Streamlined Sales and Used Tax Agreement. Tony is widely considered a leading authority on tax policy and state and local tax issues. His practice focuses on advising individuals, high net worth families, tax-exempt organizations, and businesses of all sizes on planning matters related to state and local taxation (SALT). A portion of Tony's practice is devoted to assisting developers, investors, and businesses in obtaining and maximizing the use of business incentives. In 2017, The Federation of Tax Administrators honored Tony with the Harley T. Duncan Award for his sustained and significant services to state tax administrators. Tony's achievements have earned him inclusion in The Best Lawyer's in America for tax law.

9:20 a.m. 1st Morning Break

OKC Chapter OSCPA Fall Seminar I Seminar
Thursday, September 22, 2022
8:00 a.m. – 2:30 p.m. – 6 hours CPE
The Greens Country Club
13100 Green Valley Drive, Oklahoma City, OK 73120

9:30 a.m. Financial Reporting Update presented by A.J. Smith, Assurance Senior Manager with Ernst & Young, LLP



Learning Objectives:

As a result of participating in this activity, learners will be able to learn about:

- Financial reporting implications of current matters
- Identify recent standards-setting activities
- Recognize future standard-setting objectives

CPE: 1 Hour

Field of Study: TAA – Accounting

Prerequisites: None

Program Level: Basic

Advanced Prep: None

A.J. Smith began his career at Ernst & Young in 2010 and currently works as a senior manager in EY's assurance practice. He enjoys working with his clients to navigate complex technical accounting areas, such as revenue recognition, leases, derivatives, and share based compensation, among others. Current and past clients include Laredo Petroleum, Inc., Sunrun, Inc., Cypress Environmental Partners, LP, WPX Energy, Inc., The Williams Companies, Inc., and various private E&P companies, among others. AJ also enjoys being involved in the community, volunteering with his kids' Boy Scout and Girl Scout troops, as well as the Tulsa Area United Way as a community investments panel co-leader.

10:20 a.m. 2nd Morning Break

OKC Chapter OSCPA Fall Seminar I Seminar
Thursday, September 22, 2022
8:00 a.m. – 2:30 p.m. – 6 hours CPE
The Greens Country Club
13100 Green Valley Drive, Oklahoma City, OK 73120

10:30 a.m. Practical Ethics presented by Beth Stetson, Charles C. and Virginia Ann Weddle Professor of Accounting and Associate Professor of Accounting John T. Steed School of Accounting, Price College of Business, University of Oklahoma



Learning Objectives:

As a result of participating in this activity, learners will be able to learn about:

- Ethics is not being a “bad” person/self-serving bias
- Individual & social impediments to acting ethically
- Preparing for temptation to act unethically
- What to do when tempted to act unethically

CPE: 2 Hours

Field of Study: Ethics

Prerequisites: None

Program Level: Basic

Advanced Prep: None

Beth Stetson teaches Accounting Ethics, Entity Taxation, and Tax Research & Practice at the University of Oklahoma. Beth obtained a BBA (Accounting) and JD from the University of Oklahoma. During law school, she served as a Legal Intern for Justice Marian P. Opala of the Supreme Court of Oklahoma. She then moved to Southern California, where she worked for Deloitte & Touche, the Internal Revenue Service, and PricewaterhouseCoopers. In 2000 she returned to Oklahoma and academia, earning a PhD from the University of Oklahoma and teaching at Oklahoma City University and Cameron University before returning to teach at the University of Oklahoma in 2016. She served in the U.S. Army Reserve Judge Advocate General Corps for twelve years. She is a member of the State Bars of California (inactive) and Oklahoma and has a CPA license from Oklahoma.

OKC Chapter OSCPA Fall Seminar I Seminar
Thursday, September 22, 2022
8:00 a.m. – 2:30 p.m. – 6 hours CPE
The Greens Country Club
13100 Green Valley Drive, Oklahoma City, OK 73120

12:10 p.m. 40-Minute Lunch (Plated)

**12:50 p.m. The Power of Your Voice, followed by The Art of Collaboration
presented by Krista Scammahorn**



Learning Objectives:

As a result of participating in this activity, learners will be able to learn about:

- Discovering your leadership voice
- How to communicate more effectively
- To increase performance

CPE: 2 hours

Field of Study: PA Specialized Knowledge-
Personal Development

Prerequisites: 5 Voices Assessment

<https://www.giant.tv/5voices/hq5v>

Program Level: Basic

Advanced Prep: None

Krista Scammahorn is an author, trainer, speaker, and consultant of business training. She has 26 years of development in Corporate Sales, Marketing, and cross-functional teams. She and her husband, Skip, are delighted empty nesters with five grown boys and five adorable grandchildren.

Krista has certifications to train "5 Voices", "Crucial Conversations" and "Getting Things Done". She has recently developed a Mindful Leadership Series containing topics such as: Focus & Attention Control, Reducing Stress & Burnout, Leading Through Change & Uncertainty, and Mental Toughness. After training >70 of her own Email Communication classes she may never get rid of the stigma of "Email Efficiency Queen", and she is fine with that.

2:40 p.m. Seminar Ends

Next week please watch for an email to complete your evaluation of today's seminar and to download your CPE certificate. Thank you for attending today.