



Financial Well-Being Program



At MMA Prosper WiseSM, we know the road to meeting your financial goals and objectives can be met with speedbumps and even potholes. Your goals are our priority, and together, we'll navigate the journey ahead.

Your financial well-being Coach is dedicated to supporting you, whether it's through flexible solutions, personalized services and tools, or resources to help you thrive.

You now can speak to a financial professional from Marsh McLennan Agency (MMA) regarding any questions that are specific to your individual financial needs with unlimited sessions at no cost to you.

Senior Care Therapy has partnered with MMA as a trusted partner to guide you on your financial journey.

Various financial topics can be discussed including:

- Your Employer Retirement Plan
- General Investment Questions
- Social Security
- Debt/Budgeting
- Employee Benefits & Insurance
- Review Tools Available on the Prosper Wise site
- Pre-Retirement Planning

Meetings will be conducted virtually through Zoom at a date & time that is convenient for you. We are available to assist Monday through Friday.

[Click Here to Schedule Your Consultation Today!](#)