

Bobby Ellis**Paradigm Wealth Management**

Managing Partner

(817) 347-4078

www.BobbyEllisFinancial.com

Bobby began his career with AXA Advisors upon graduation from Baylor University in 2002 with a BBA in Finance and Marketing. Bobby joined the RBG group which is a division that focuses on working with employees of public schools, non-profit organizations, and municipalities regarding their retirement plans and other financial matters. Locally in the Dallas Fort Worth area, the Retirement Benefits Group has impacted the lives of over 20,000 employees of these organizations. Bobby's business practice stretches across a wide geographical range through several states.

After a short time, Bobby was promoted to Vice President with AXA, and served in that capacity from July 2008 to January 2015. Since then, he has focused on building his business as a Full Service Financial Consultant. He and 3 other Consultants joined together to form Paradigm Wealth Management. Paradigm Wealth Management is a small boutique Full Service Financial Consultant team aimed at helping individuals realize, pursue, and accomplish their dreams.

Professional development and giving back to the community is what Bobby continually focuses on and believes separates himself from others in his profession.

Licenses, Registrations and Credentials:

- FINRA Series 7 – General Securities Representative
- FINRA Series 63 – Securities Agent
- FINRA Series 65 – Investment Advisor Representative
- FINRA Series 24 – Registered Securities Principal
- Life, Accident, Health, and HMO Insurance License
- Recognized by AXA Advisors as a Retirement Benefits Specialist in Tax Sheltered Plans
- Recognized as National Leaders Corp
- Million Dollar Round Table Qualifier
- Recognized by AXA Advisors as Centurion
- Five Star Wealth Manager Award – Recognized in Texas Monthly

Community/Professional Involvement:

- President of Fort Worth Business Professionals Networking Group
- National Association of Insurance & Financial Advisors (NAIFA) Fort Worth Board of Directors – Treasurer
- Fort Worth Panther Club (Focusing on Fundraising for the Boys and Girls Club of Fort Worth)
- Fort Worth Association of Bilingual Education
- Bilingual/ESL Education Association of the Metroplex (BEAM)
- Texas Association of School Business Officials
- DFW Texas Association of School Business Officials
- Texas Association of Secondary School Principals
- Texas Elementary Principals and Supervisors Association
- Texas High School Coaches Association
- GAMA International
- Sponsor and Volunteer of Local Public Schools and their Activities
- Ducks Unlimited Member/Leader (Focuses on Wetland and Waterfowl Conservation)
- Fort Worth Clay Shoot Committee (Big Brothers Big Sisters)

Retirement Benefits Group, a specialized division of AXA Advisors, LLC.
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