

Article: [Apple plans \\$500 billion in US investment, 20,000 research jobs in next four years](#)

Reuters | Stephen Nellis | February 24, 2025

AI SUMMARY

Investment Overview

- Apple plans to invest \$500 billion in the U.S. over the next four years, covering various sectors including AI, production, and entertainment.
- The investment includes establishing a factory in Texas focused on AI servers and creating approximately 20,000 R&D jobs nationwide.

Background and Context

- This announcement follows a meeting between Apple CEO Tim Cook and President Donald Trump, highlighting a political aspect to the investment.
- Apple's previous commitment in 2018 involved a \$350 billion investment plan over five years, indicating a trend in boosting U.S. economic contributions.

Impact on U.S. Economy

- Analyst Gil Luria noted that Apple has already committed to over \$150 billion annually in the U.S., suggesting that the company is close to fulfilling its investment pledge.
- The investment may serve as a strategic move to mitigate the impact of tariffs on products assembled in China, which could face a 10% increase under current policies.

Partnerships and Production

- Apple will collaborate with Foxconn to build a 250,000-square-foot facility in Houston for assembling servers that support its AI features.
- The servers currently produced overseas will be manufactured in the U.S. as part of this initiative, marking a significant shift in Apple's supply chain strategy.

Semiconductor Production

- Apple's recent production of its own chips in Arizona, facilitated by Taiwan Semiconductor Manufacturing Co., aligns with U.S. initiatives to strengthen semiconductor manufacturing domestically.
- This move is seen as part of a broader narrative in U.S. industrial policy, particularly linked to the CHIPS Act aimed at boosting local semiconductor production.