

Aldersgate Finance Team Meeting Minutes

Tuesday, May 23rd

Present: Kathy Osler, Jim Phillips, Darrell Lowe, Brad Brewer, Melinda Lilley and Marie Vieth. Melinda opened with prayer.

Monthly/YTD Finance Reports – Marie distributed the reports. Through the end of April, Actual Income is \$6,934.77 more than budgeted and Actual Expenses are \$8,100.80 under budget for a net income of \$15,035.57.

Upcoming Budget Cycle – Melinda distributed the draft budget which is still “a work in progress.” Please review the updated spreadsheet. The goal is to present a balanced budget to the CLT for approval prior to the June 19th Common Table.

Pledge Income Stats – Linda sent the following info:

86 pledges - \$303,630 (includes 11 new)

30 projected - \$86,276

116 pledging units total - \$389,906

(2016: 106 pledging units/2015: 112 pledging units)

Stewardship Campaign Follow-Up – Melinda coordinated the mailing of follow-up letters/pledge cards to those that have not pledged yet and thank you notes to those that have pledged. Need to update the congregation about the Kitchen Capital Campaign.

Fundraising Calendar – Jim reported there are no new activities since the last meeting.

Benevity/Employee Matching Funds – Benny to report at the next meeting.

E-Giving Fundraising – Amazon Smile, Bartell’s eScrip, UMC Market, others: Gary to report at the next meeting.

Donation Acknowledgements/Thank You Notes/Letters – Still looking for someone to coordinate this project.

Positions to fill: Finance Chair & New Members and Pledge Secretary – Linda will run a job description in the weekly email. Please pray about the replacement for both Linda & Melinda and new team members.

Next Meeting: We agreed on Tuesday, July 18th but I’m going to be out-of-town so I propose August 1st or 8th at Melinda Lilley’s Home, Time TBD