

# 2017-2018 MEMBER DIRECTORY

## 2017-2018 Advisory Board Members

Margaret McManus, Chair
Kathleen Bateson, Vice Chair
Kaye Black
Marcia Collett
Debbie Hengemuhle
Susan Hooker
Elizabeth Loda
Peaches Peterson
Helen Ryan

## **Vision Statement**

Making a difference in the Lowcountry through the power of collective giving.

## **Mission Statement**

Through a woman's unique lens we will:

- Promote the power of collective giving
- Engage and inspire women along their philanthropic path
  - Support new approaches to address community needs

## WOMEN IN PHILANTHROPY

## **OPERATING GUIDELINES**

#### I. Structure:

- A. The Advisory Board will be composed of up to eleven (11) members. The term of office of the Advisory Board members will be three (3) years each. No member may serve more than two (2) consecutive terms of three (3) years each. Retiring member shall be eligible to be re-elected to the Advisory Board after a three (3) year hiatus.
- B. Officers of the Advisory Board shall consist of a Chairman and Vice Chairman. The Secretary/Treasurer shall be a staff member from the Community Foundation of the Lowcountry and will be an ex-officio member. The Chairman may serve a maximum of two (2) years and the Vice Chairman for two (2) years. The Chairman and Vice chairman shall be elected at the Annual Meeting. All elected Advisory Board members must be current in their financial commitment (annual gift) to Women in Philanthropy.
- C. All proposed new Advisory Board members and those Advisory Board members who have agreed to a second term of office shall be elected by a majority of the membership in attendance at the Annual Meeting. The Advisory Board has the power to increase/add Advisory Board members as needed.
- D. The Chairman of the Advisory Board will have the responsibility to appoint standing committee chairmen from the Advisory Board members. Standing committees shall be Board Governance, Communications, Education, Events, Grants and Membership. Ad Hoc committees will be appointed by the Chairman as needed. At least one (1) staff member and/or trustee of the Community Foundation of the Lowcountry Board shall be an exofficio member of the Advisory Board.
- E. The Advisory Board will have the power to make amendments and changes to the operating guidelines and notify the membership in a timely matter.

## II. Membership:

- A. Membership shall include women from diverse backgrounds.
- B. Membership is conferred to those who make an annual gift of \$300.00 or more.

## III. Grantmaking:

- A. The grant making focus of Women in Philanthropy shall be to strengthen families and individuals in the areas of arts and culture, community development, education, environment, health and human services. With this in mind, the Advisory Board may establish the criteria for each cycle of funding for grant seeking nonprofit organizations.
- B. Grant recommendations must be approved by the Board of Trustees of the Community Foundation of the Lowcountry, as "Women in Philanthropy" is a component fund of the Community Foundation of the Lowcountry.

## **COMMITTEE DESCRIPTIONS**

#### **Communications Committee**

Susan Hooker, Co-Chair & Marcia Collett, Co-Chair

- Responsible for internal and external communications of WIP
- Internal communications include the newsletter and member updates
- External communications include PR, PowerPoint presentations and other materials (All communication is subject to approval by the VP of Marketing and Communications of the Community Foundation)

## **Education Committee**

Helen Ryan, Chair

- Provides information and education to WIP membership and to the greater community on issues related to our grant themes
- Provides information about grant recipient organizations and the projects/programs made possible through WIP grants
- Seeks to educate women in Beaufort County on the power of philanthropy through collective giving

#### **Events Committee**

Peaches Peterson, Chair

Plans the Fall luncheon and the Spring annual meeting/luncheon for all WIP members

### **Grants Committee**

Elizabeth Loda, Chair

- Recommends a theme for the year's grant cycle to the Advisory Board
- Develops and follows a timeline for solicitation of grants and the evaluation of applications
- Recommends award recipients to the Board
- Provides information on current grant recipients for the annual meeting, and follow-up with those organizations

## **Membership Committee**

Debbie Hengemuhle, Chair

- Recruits women in Beaufort County to become members of WIP
- Plans orientation and retention programs for new members
- Collects and updates member information for annual directory

## FREQUENTLY ASKED QUESTIONS

## 1) What is "Women in Philanthropy"?

A philanthropic organization for the collective giving of women within the Lowcountry community was formed in 2003 in conjunction with the Community Foundation of the Lowcountry. It is a local women's giving circle.

## 2) Who is in charge?

An Advisory Board, comprised of Women in Philanthropy members, provides oversight and implementation of all Women in Philanthropy programs.

## 3) How are WIP board members selected, and how long are board terms?

Candidates who have been active in WIP's standing committees and/or have exhibited leadership potential are suggested by current Board members. The Governance Committee (made up of past board chairs) then makes recommendations to the Board, and members vote on candidates at the Annual Meeting in May. Board terms are 3 years, and no member can serve more than 2 consecutive terms.

## 4) How is WIP connected to the Community Foundation?

The Community Foundation of the Lowcountry's mission is to connect people, resources and needs. Through its efforts to achieve this mission, the community foundation has developed expertise in addressing community needs and improving the lives of people within our regional community. The Community Foundation of the Lowcountry provides WIP with fund management and administrative support. This assures donors that less than 2% of donor dollars goes to administration. It allows for maximum professionalism at minimal cost.

# 5) What is an endowment fund and why did WIP choose to establish an endowment?

An endowment is a permanent fund established for either specific or general purposes. The WIP fund supports the mission and programs of Women in Philanthropy. Because the principal of the endowment always remains intact (only a specific percentage is distributed annually), the fund will always be available to support programs and services determined by members of Women in Philanthropy for years to come. The Founding Advisory Board of WIP chose to establish an endowment fund with the Community Foundation of the Lowcountry through the initial contributions of 100 Founding Members, and on-going Annual Member contributions, to assure a permanent source of funding to support the work of Women in Philanthropy today and well into the future.

## 6) How are grants distributed from the endowment fund?

Grants from the endowment fund are distributed annually. Grantmaking is focused on supporting nonprofit programs that strengthen families and individuals in the areas of arts and culture, community development, education, the environment, health, and human services. The Grants Committee recommends areas of focus for the upcoming grant cycle and the membership votes on an annual theme. The Grants Committee reviews applications from eligible non-profit agencies and makes recommendations to the Advisory Board. The board votes to award grants on behalf of the WIP membership.

## 7) How is the WIP Fund invested and who is responsible for oversight of the fund?

The Women in Philanthropy Fund is invested along with other endowment funds within the Community Foundation of the Lowcountry. The foundation pools its endowment funds for investment purposes, allowing more efficient investment and greater protection against fluctuation than if each endowment was invested separately. The Community Foundation's Finance and Investment Committee is responsible for the oversight of the fund and oversight of the professional investment managers retained by the Community Foundation.

## 8) What percentage of WIP donations goes to administrative costs?

1 ¼ % per year, calculated and charged quarterly, based on the average daily balance of the fund each quarter.

## 9) How can I get involved in making WIP a success?

By becoming an Annual Member of Women in Philanthropy, your membership contribution helps to build the endowment and support grant programs. If you would like to take a more active role, there are numerous committees and fellowship opportunities in which you can participate based on your time and interests.

## 10) What is the WIP fiscal year and when are annual contributions due?

The fiscal year is July 1 – June 30, so annual contributions must be received by June 30. Members are encouraged to make contributions early so that all names are included in the online directory.

## 11) Who do I call with any other questions?

Please feel free to contact Margaret McManus, Advisory Board Chair at margaretmcm@roadrunner.com or Bailey Schorr, Staff Liaison with the Community Foundation, at 843.681.9100 or via email at bschorr@cf-lowcountry.org.

## Women in Philanthropy Founding Members

Opal Abbink
Becky Albright
Mary-Stuart Alderman
Angela Althoff
Nancy Ames
Barbara Arnold
Susan Barnwell
Kathi Bateson

Paula Harper Bethea Kaye Black Helen Blanchard Pegge Brennan Polly Byrd Meg Buck Jan Cale

Marilyn Bertke

Sally Cardamone Mary Jo Carlson Jane Carty Liz Clist

Jean Caplan

Sallie Collins Marj Condit Margaret Conn

Laura Cramer Millie Dillard

Karen Edwards Ruth Edwards Kay Elder

Linda Ellis Teddy Feldberg Marge Frankenberg

Jean Fraser Mitzi Ganelin Dianne Garnett

Janice Glover
Beth Grace
Carolyn Grant
Lois Graver

Lucia Gray
Lisa Grefe
Louise Grosse
Paula Hart
Trish Heichel

Lois Heitzke

Jean Henderson Jane Henner Regine Hooker Trisha Hughes Sue James

Judy Johnson

Laurie Johnson Linda Jones Susan Ketchum Susan Key

Lynn Kolowich Beryl LaMotte Ina Rae Levy

Adrianne Kirsch

Nancy Love
Ducky Loveless
Janice Malafronte

Peggy Martin Mary McCurdy Martha Anne McDonald

Carolyn Moore Jessica Murphey

Deedy McKenna

Mary Murray

Frances Nicholson

Mary Noonan Karen Norwood

Claudia O'Steen

Lynn Parrott
Helen Payne
Coleen Reams
Sylvia Richards

Leslie Richardson
Estelle Roberts
Lind Schrader

Linda Silver
Bonnie Smith
Helen Soutter
Sheri Stahl

Kiftie Stephens Ellen Taylor Peggy Taylor Barbara Terreri Joni Vanderslice

Connie Voight
Linda Volkhardt
Gini von Hoffman

Iva Welton

Irene Williamson Carol Wilson Jo Ann Wood

Lottie Woodward Frances Worthy Lind Wright

Wendy Zara

## **Membership Directory**

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**Moss Creek** 

Sea Pines

## Membership by Community

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Anderson, Karen Bodoh, Janet Mattingly, Sally Parker, Peggy Rowles, Polly

#### **Colleton River**

Booher, Darle Hooker, Susan Kreuzer, Leslie McKane, Mary Metzger, Jackie Miller, Patricia Thiess, Willa Thornton, Jane

## **Cypress**

Voight, Carolyn

## **Hampton Hall**

Holmes, Dorothy Neal, Diane

#### **Hilton Head Plantation**

Alderman, Mary-Stuart
Cale, Janet
Collett, Marcia
Conn, Margaret
Gilbert, Lesley
Heichel, Trish
Irby, Betty
Joseph, Jane
Loda, Elizabeth
McGill, Alice
Palmer, Jennifer
Randall, Connie

Richards, Sylvia Ridge, Mona Ryan, Helen

#### **Indigo Run**

Bennett, Patricia Clist, Elizabeth Etter, Mary Jo Foster, Juliann Henderson, Jean Hugo, Janet Orr, Kathleen Patterson, Joyce Raiti, Stefanie Roberts, Kathi Stang, Vicki Stevens, Clara

## Leamington

Mewbourne, Martha

#### **Long Cove**

Arrington, Margaret

#### **Moss Creek**

Alpert, Janet
Althans, Marilyn
Barreca, Anita
Brainard, Susan
Ellis, Linda
Fleming, Cary
Frey, Anuska
Hengemuhle, Deborah
Johnson, Carole
Johnson, Judith
LaMotte, Beryl
Leitz, Victoria
Medaglia, Peggy
Murphy, Linda
O'Connell, Sandra

Pearson, Penelope Robinson, Sherry Taylor, Lorrie Volkhardt, Linda Wilson, Lois

#### Oldfield

Star, Melissa

#### **Palmetto Dunes**

Berndt, Jamie Lerner, Myla

#### **Palmetto Hall**

Miller, Lynne

#### **Port Royal**

Black, Kaye
Hair, Mary
Kennedy, Claudia
Korzik, Maureen
Lemoine, Joan
Noonan, Mary
Schrader, Mary Ann
Siebold, Andrea
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Myhre, Michelle

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Bush, Jane
DeWinter, Judith
Disney, Anthea
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Fischer, Doris
Graver, Lois
Hodde, Hester
Hungate, Rita
Kimball, Rosemary

Love, Nancy
McIlraith, Dorothy
Payne, Helen
Peterson, Shirley
Pollard, Barbara
Richardson, Leslie
Senf, Anne
Silletti, Regina
Strauch, Nan
Summers, Darisse
Ward, Jean
Wilwerding, Ruth

#### **Shelter Cove**

Anderson, Lee

#### **Spanish Wells**

Smith, Marjory Tucker, Caroline

#### Wexford

Bateson, Kathleen Purple, Andrea

#### **Windmill Harbour**

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