



With 2020 coming to a close, your focus turns to 2021. There are 4 million privately-held businesses set to change hands in the next two decades, yet ¾ of those owners don't have an exit plan.*

Join Morgan Stanley and Carl Marks Advisors to learn why thinking like a “seller” will help drive value in your business.

*<https://hbr.org/2014/12/retiring-boomers-should-consider-selling-their-companies-to-millennials>

Hosted by: Carl Marks Advisors

Jon Bushnell
Managing Director

Warren Feder
Partner

Guest Speakers: Morgan Stanley

Taylor Barden, CPWA®
Financial Advisor

Audrey Arthur
Financial Advisor

Yasmine Brooks
Financial Advisor

When: Tuesday, December 1 at 10AM

Where: Register Here: <https://emsdcmorganstanley.eventbrite.com>
Instructions to connect will be provided in the confirmation email.

