



## **How to Apply for Financial Aid at The Island School**

We partner with School and Student Services (SSS) in our financial aid process. To begin your financial aid application, you will complete the SSS Parents' Financial Statement (PFS) and then submit the required documents as indicated below.

The PFS is a comprehensive application that will take some time to complete. Give yourself the time you need by not waiting until our deadline approaches. You'll need your most recent tax return before beginning the PFS. We also recommend reviewing SSS resources to help families with the financial aid process. They are found at <https://www.solutionsbysss.com/parents/resources/>.

We will communicate our financial aid decision to you. To make our decision, we use the information from the PFS as a starting point and consider our school policies, practices, and available budget.

### **To complete your Parents' Financial Statement (PFS) online:**

1. Read through this entire document (including the SSS information sheet attached).
2. Go to the SSS Family Portal at <https://sssandtadsfa.force.com/familyportal/>.
3. Create your Family Portal account with your email address and a password. If you applied for financial aid last year, log into the Family Portal as a Returning Family using your same email address and password.
4. Complete a PFS for Academic Year 2023-24. You can log out at any time and return later to finish it.
5. When all PFS sections are complete with green checks, the Submit & Pay button activates. Follow prompts to the payment screen. The \$60 fee is nonrefundable. Once your PFS is submitted, it cannot be withdrawn from the SSS system.
6. After you pay for and submit your PFS, access to "My Documents" activates to upload required documents by their deadlines as part of your application process.
7. PLEASE NOTE: DIVORCED/SEPARATED PARENTS are considered to be separate households. As such, each parent is required to complete a separate PFS.

Need help with your PFS or required documents? Contact SSS Parent Support at (800) 344-8328 or [sss@solutionsbysss.com](mailto:sss@solutionsbysss.com).



Key information you need to know about our school as you complete the 2023-24 PFS:

The school's full name: **The Island School**

Our SSS code: **4151**

Due date for completing the PFS: **February 16, 2023**

Due date for required documents: **March 1, 2023**

Required Documents: **2022 Form 1040, including ALL attached schedules** (due by March 1, 2023)

**Families must submit all required information by the due dates in order to be considered for financial aid. Financial aid may be available but cannot be guaranteed for applications received after the February 16, 2023 deadline.**

Please contact Marcia Short, Business Manager, at 206-842-0400 or [marcia@theislandschool.org](mailto:marcia@theislandschool.org) if you have any questions.

**Please read the attached information sheet from School and Student Services.**



# Applying for financial aid

## at our school for the 2023-2024 academic year

We partner with School and Student Services (SSS) in our financial aid process. To begin your financial aid application, you will complete the SSS Parents' Financial Statement (PFS).

The Parents' Financial Statement (PFS) is the cornerstone of our financial aid application process. By submitting a PFS, you're granting SSS permission to analyze your financial information. Using their unique methodology, they estimate the amount you can contribute to school expenses and forward that estimate to the appropriate schools. It's one form, for one fee, for any number of applicant children, for any number of schools.



Find the Parents' Financial Statement online via the SSS Family Portal:

<https://sssandtadsfa.force.com/familyportal>



### How to complete the Parents' Financial Statement (PFS)

Beginning **September 1, 2022**, visit the SSS Family Portal at <https://sssandtadsfa.force.com/familyportal>

— Create your Family Portal account with your email address and a password. If you applied for financial aid last year, log into the Family Portal as a Returning Family using the same email address and password.

— Complete a PFS for **Academic Year 2023-24**. You can log out of the portal at any time and return later to finish it.

— Once all PFS sections are complete with green check marks, the "Submit & Pay" button activates. Follow the prompts to the payment screen. The \$60 fee is nonrefundable. Once your PFS is submitted, it cannot be withdrawn from the SSS system.



### Next steps

After you pay for and submit your PFS, the next steps will require you to upload required documents by their deadlines as part of your application process.

**We will communicate our financial aid decision to you directly.** To make our decision, we use the information from the PFS as a starting point, and we also consider our school policies, practices, and available budget.



## Plan ahead and know your deadlines

The PFS is a comprehensive application that will take some time to complete. Give yourself the time you need by not waiting until the deadline approaches. It's important to note the difference between the deadlines for admission and financial aid applications.

If you do not have your 2022 tax return, complete the PFS using your most recent tax return. When the requested tax forms arrive, such as W2s or 1040s, log back in and upload them (if required) by the deadline. We also recommend that you review the wide range of materials that SSS has put together to help families with their financial aid process. They are found at <http://www.solutionsbysss.com/>.



## Top 10 Tips for completing your financial aid application

### **Complete only one PFS per household**

You can apply for aid to any number of schools for any number of children using just one PFS for the same flat fee. Know your deadlines for submission.

### **Use your legal name**

Make sure your name on your Parents' Financial Statement (PFS) appears exactly the way your name appears on your tax documents.

### **Enter whole numbers**

When entering numbers, do not enter decimals or cents — simply round to the nearest whole number. All monetary values must be in US dollars.

### **Differentiate applicants from dependents**

Questions about “student applicants” refer to your children who are applying for financial aid via the PFS. Questions about “other dependents” refer to the children (or adults) for whom you provide support but ARE NOT applying for financial aid nor listed as Parent/Guardian A or Parent/Guardian B.

### **Separate salary from profit**

If you are a business or farm owner, you will be asked about your salary in the Family Income section. Enter only the amount you actually draw as salary as reported on your W2. You will provide information about profit/loss elsewhere in the PFS.

### **Estimate your taxes**

We realize most tax forms are not available until late January. If you don't have your current year's taxes available, it's okay to estimate your answers based on your prior year's tax return.

### **Upload your required documents**

You're strongly encouraged to upload tax documents via the Family Portal.

### **Tell your story**

Offer explanations when requested, so your story or situation is clear and understandable to those reviewing your application.

### **Calculate debt and unusual expenses**

When asked to report your credit card debt, enter your total outstanding balances and use the Notes section to specify the types of purchases you used these cards for. When asked to total your “unusual expenses,” you'll find a list of the types of expenses you should and should not include.

### **Be honest**

Take time to carefully consider how much you think you can pay towards tuition on your own. Make a budget of income and expenses to see how much you can include for school costs.

### **Need help with your PFS or required documents?**

Contact SSS Parent Support at (800) 344-8328 or [sssandtadsfa@communitybrands.com](mailto:sssandtadsfa@communitybrands.com).