2018 TAX RECEIPT SCHEDULE

Online Tax Receipts

Raymond James Ltd. is pleased to offer you an electronic delivery option for your 2018 tax receipts. You can elect to receive your electronic receipts on-line on our client website at be *https://client.raymondjames.ca/*. This secure "paperless" option replaces the traditional paper mailing of all your receipts and our online system will automatically notify you via email as each receipt is posted. To join our paperless campaign, please visit our website or speak to your Raymond James Ltd. Advisor.

If you have chosen the mailing route, here is some pertinent information regarding the estimated tax receipt mailing dates to help you organize for the upcoming tax season.

Table Of Dates

Federal & US Forms	Expected Mailing Date
1099-B, 1099-DIV, 1099-INT, 1099-MISC – IRS Reporting (US Persons)	February 15, 2019
T4A – RESP Income	February 28, 2019
T4RSP & T4RIF – RRSP and RRIF Income	February 28, 2019
T5008 – Return of Securities Transactions & Trading Summary	February 28, 2019
T5 & Summary of Investment Income – Dividend and Interest Income	February 28, 2019
Foreign Asset Verification Report	February 28, 2019
T3 – Canadian Trust Income	March 31, 2019
T5013 – Canadian Limited Partnership Income	March 31, 2019
NR4 – Canadian Income Paid to Non-Residents	March 31, 2019
NR4 – RRSP and RRIF Income Paid to Non-Residents	March 31, 2019

Quebec Forms	Expected Mailing Date
Relevé 1 – RESP Income paid to Quebec Residents	February 28, 2019
Relevé 2 – RRSP and RRIF Income paid to Quebec Residents	February 28, 2019
Relevé 3 – Dividend and Interest Income	February 28, 2019
Relevé 15 – Canadian/Quebec Limited Partnership Income	March 31, 2019
Relevé 16 – Canadian Trust Income	March 31, 2019

Points to remember:

- All tax receipts issued by Raymond James Ltd. will be issued to the primary address and SIN/Tax Identification number on file with us.
- All T5 and T3 tax receipts for Mutual Fund investment income are issued directly by the fund companies (not by Raymond James Ltd.).

2018 RRSP contribution receipts

The RRSP contribution deadline for the 2018 taxation year is Friday, March 1, 2019. RRSP contribution receipts for the remainder of 2018 (encompassing all contributions made between March 1, 2018 and December 31, 2018) will be mailed by the end of January. All RRSP contribution receipts for the first 60 days of 2019 (encompassing all contributions made January 1, 2019 to March 1, 2019) will be consolidated and mailed together by mid-March. Please note that electronic copies of the RRSP contribution receipts will be available on our website for viewing and retrieval by the end of January 2019, with new receipts being posted on a weekly basis as they become available for contributions made in the first 60 days of 2019.

RAYMOND JAMES®