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HAS GROWN TO BE KNOWN
AS ONE OF THE PREMIER
FIRMS IN DAYTON FOR ESTATE
PLANNING, TRUST, AND
PROBATE LAW SERVICES.

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1225 EAST DAVID ROAD
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PHONE: 937.643.2000
FAX: 937.643.1555

EMAIL: Info@Dayton-Attorney.com

PROFESSIONAL FIDUCIARY SERVICES

A FEW OF OUR AWARDS AND HONORS

2017 Better Business Bureau Eclipse Integrity Award Finalist

May 2017, Roberson Law was a Finalist for the 2017 Better Business Bureau Eclipse Integrity Award. These awards are given to the Miami Valley businesses and non-profits who model ethics, honesty, and integrity for the community.

Roberson Law Named a 2016 Law Firm 500 Honoree

October 2016, Roberson Law was named a 2016 Law Firm 500 Honoree. Roberson Law was nominated for the growth, operational excellence and commitment to client service as one of the fastest growing law firms in America.

Business Supporter of the Year

May 2015, Roberson Law received the Business Supporter of the Year award by Good Shepherd Ministries. Good Shepherd Ministries Founding Director Dale Nieberding stated that Roberson Law was chosen to receive the award due to the integrity and Christian values that the firm exhibits in its business practices.

Lloyd O'Hara Public Interest Law Award

September 2012, Nancy Roberson was chosen as the year's sole winner of the Lloyd O'Hara Public Interest Law Award for the attorney who has best represented poor, disabled, and underprivileged clients over time. This award is sponsored by Legal Aid of Western Ohio, Inc., Greater Dayton Volunteer Lawyers Project, Inc., and Advocates for Basic Legal Equality, Inc.



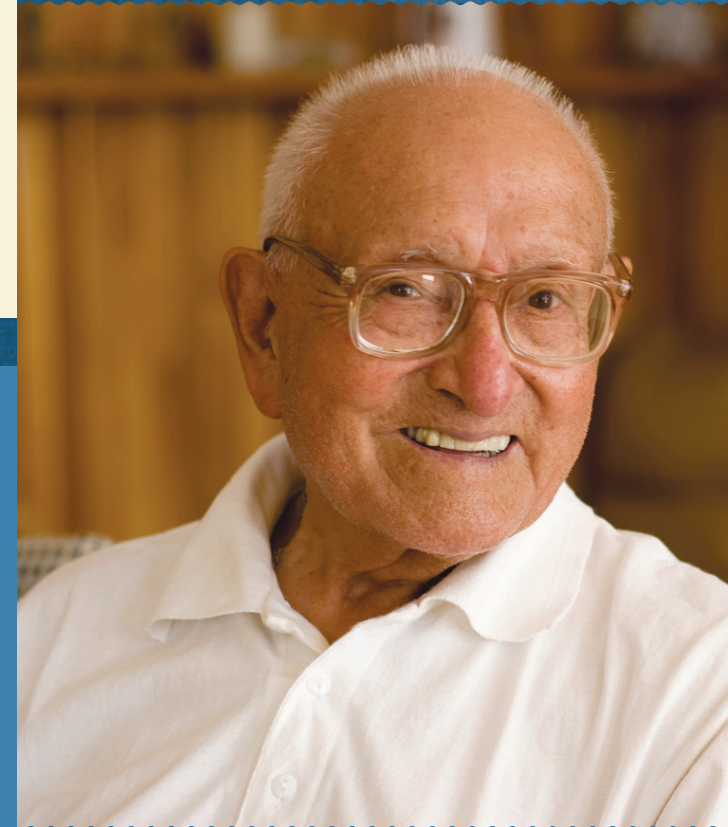
OFFICE HOURS:

Monday - Thursday: 8:00 a.m. until 5:00 p.m.
Friday: 8:00 a.m. until 3:00 p.m.
Saturday and Sunday: Closed

www.RobersonLawDayton.com



BBB Rating: A+



PROVIDING YOU WITH

Experience and Integrity





Excellence. Compassion. Experience.

SERVING THE MIAMI VALLEY FOR OVER 30 YEARS.

About Roberson Law, LPA.

Roberson Law President, Nancy A. Roberson, is a member of the Ohio Chapter of the National Academy of Elder Law Attorneys (NAELA). In addition, the attorneys at Roberson Law take many hours of Continuing Legal Education courses every year to obtain the most up-to-date information on the Estate Planning, Trust, Probate, and Medicaid laws in Ohio. Now serving over 3,500 clients, Roberson Law has grown to be known as one of the premier firms in Dayton for Estate Planning, Trust, and Probate Law services.



Faithfully serving over 3,500 clients.

Our Approach

At Roberson Law, we understand that this is a difficult time for you and your family. Our caring, compassionate, and experienced team is ready to assist you with the process of handling your loved ones' affairs.

Our Mission

At Roberson Law, our mission is to provide excellent, compassionate legal services to help people plan for the unexpected and prepare for the inevitable.

WHAT IS A FIDUCIARY?

The Basics

Elder law and estate planning attorneys urge the public to get their affairs in order, but it is difficult for individuals without immediate family to decide who to appoint as their power of attorney or health care surrogate. All too often, these individuals avoid completing the appropriate documents, leaving them in an extremely vulnerable position should they lose the capacity to manage their medical and financial affairs.

What if a person is no longer able or willing to handle their legal, financial, and medical decisions? A professional fiduciary may be the solution.

A fiduciary is a person who is named in a private agreement or by a court to assume responsibility for a position of trust. Fiduciaries handle affairs on someone else's behalf while they are still alive and/or after they have passed away.

Individuals who serve as professional fiduciaries tend to be trust company officers, certified public accountants, or attorneys. Having a professional fiduciary can be an important tool for guarding an individual's future and the future of their family relationships.

CHOOSE A PROFESSIONAL

Being an Informal Fiduciary is Stressful

Caring for elderly or disabled people can become disheartening and frustrating. It can cause emotional, physical, and financial stress. Everyone reacts differently as a caregiver and no one should be criticized for trying to provide care and later realizing they are not able to continue to act as a caregiver. Letting a professional step in is often the best and most practical solution for everyone involved.



It takes skills and time to be a competent fiduciary.

A Professional Will Be Needed

Being a fiduciary requires technical skills and can be a huge time commitment. Friends or family members cannot do the entire job themselves. There will come a time when professional involvement is a must. Hopefully, this option will be chosen before the emotional, physical, and financial stress leads to exhaustion.

Choose Trained and Trusted Professionals

Roberson Law's Professional Fiduciary Services provide management and oversight of specific needs of our clients, which may include financial matters, issues of personal care, and in some cases end of life decisions. Our Professional Fiduciaries possess compassion, commitment, integrity, and loyalty to our clients. Our team is highly skilled and comes with the experience and knowledge that is truly invaluable.



OUR FIDUCIARY SERVICES:

- Trustee or Successor Trustee.
- Personal Representative.
- Attorney-in-Fact.
- Consultative Services.
- Bill Pay Services.
- Professional Guardian.
- Health Care Surrogate.
- Bookkeeping.
- Budgeting.