



ADVANCING INTEGRATED HEALTHCARE





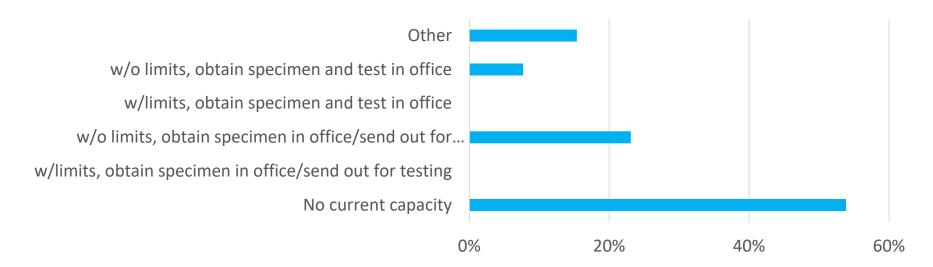
Impact of COVID-19 in Rhode Island: Frontline Primary Care Provider Survey Results

JUNE 4, 2020

Impact of COVID-19 in Rhode Island: Frontline Primary Care Provider Survey Results

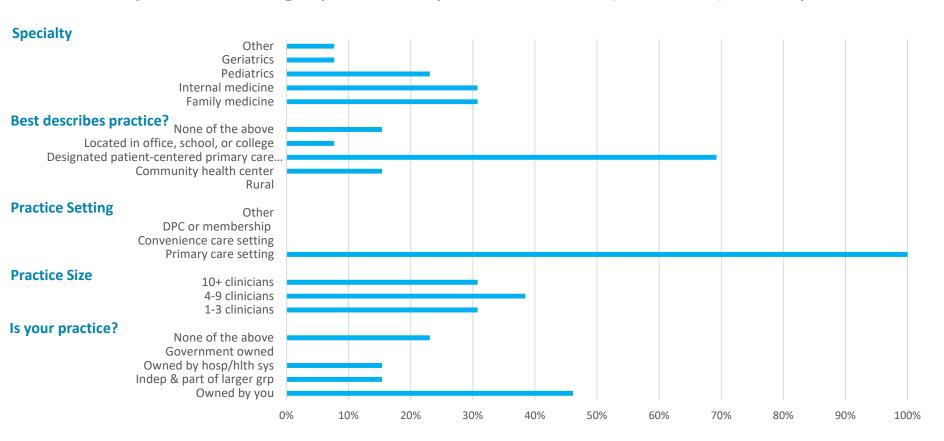
National survey conducted by the **Primary Care Collaborative** and the **Larry Green Center** - started March 13th.

- Rhode Island started survey participation in week 6 (April 17th).
- ■RI Primary Care COVID-19 Testing Capacity week 12 (May 29 June 1):

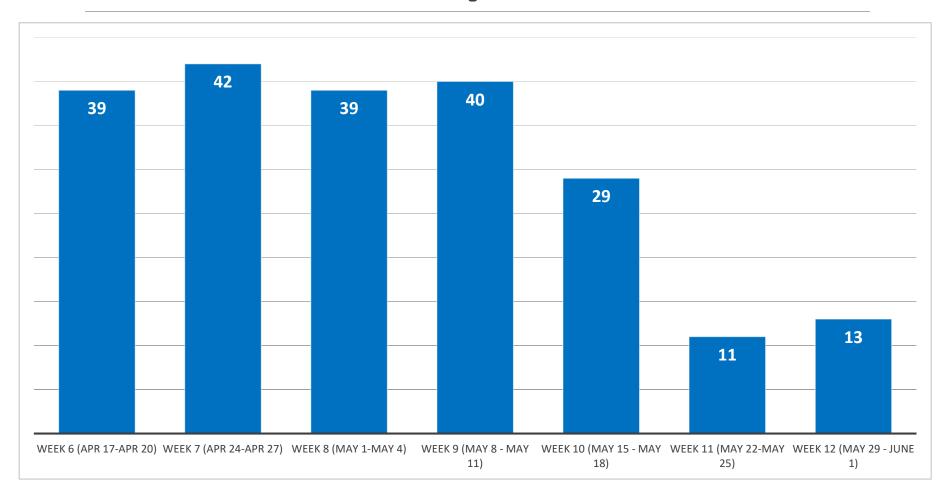


Impact of COVID-19 in Rhode Island: Frontline Primary Care Provider Survey Results

■RI Primary Care demographics: May 29 – June 1st (week 12) survey results



RI Sample Size



May 29 – June 1st (Week 12) Key Messages

- RI Provider participation dropped significantly in week 11 and remains low in week
 12; most likely attributed to the holiday weekend. National participation is also low.
- ■85% of RI providers, that participated in the survey, reported that they were experiencing severe to high levels of stress, higher than the National average of 69%. Lack of PPE continues to top the list as a contributor of stress (85%).
- Of the RI providers that responded,
 - 86% feel that both video and phone are a poor fit for well child visits
 - 80%+ feel that the phone is well suited for
 - worried well visits related to COVID-19 (100%),
 - medication reconciliation (91.7%),
 - transition of care (91.7%),
 - paperwork, such as school forms (81.8%)
 - chronic pain (80%)
 - 85% feel valued by their patients (without a doubt), compared to 72% nationally

RI Provider Comments

April 17 – April 20th (Week 6): "Providers caring for children are the ONLY group that received absolutely no Federal support."

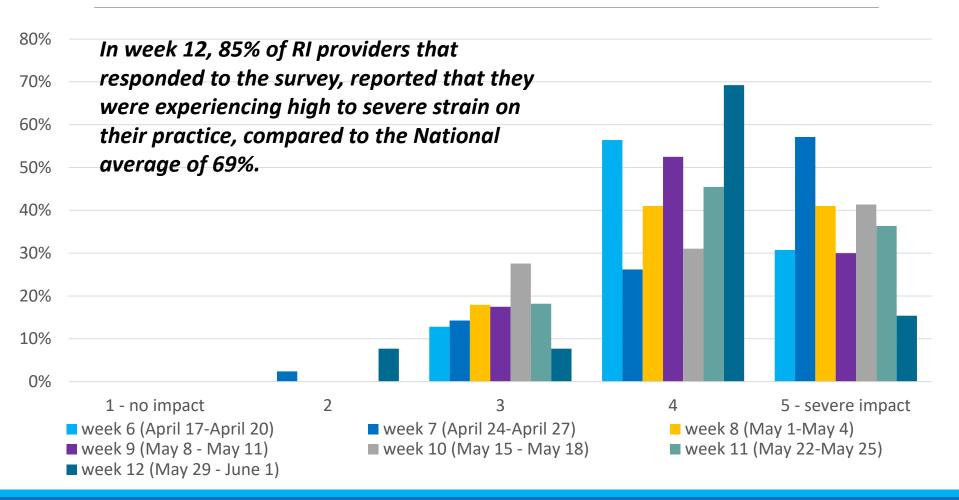
May 1 – May 4th (Week 8): "I'm tired and overwhelmed. Not from the work but from the constant din of the virus and bearing witness to the insane government response. I wish a group of leaders would get together and address our nation in the absence of any."

May 15 – May 18th (Week 10): "We do not have easy access to adequate affordable PPE. We desperately need help with this! We are seeing/billing <50% of our usual schedule yet being asked to lay out money for telehealth and PPE."

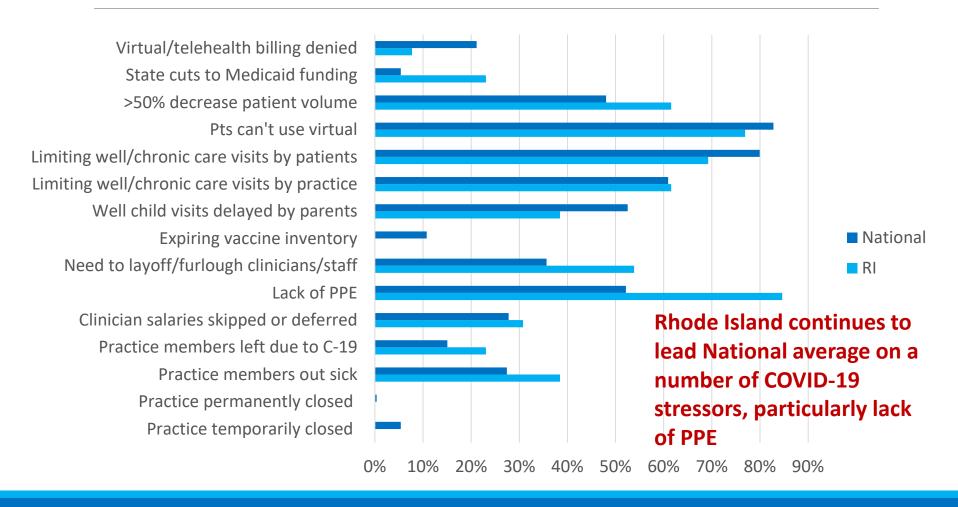
May 22 – May 25th (Week 11): "Primary care gasping for air as it has been, poor thing. I almost want to say put it out of its FFS misery!"

May 29 – June 1st (Week 12): "The ability to delay care that can be delayed is getting thin. Adapting the office so that it can provide safe in -person care is a growing need."

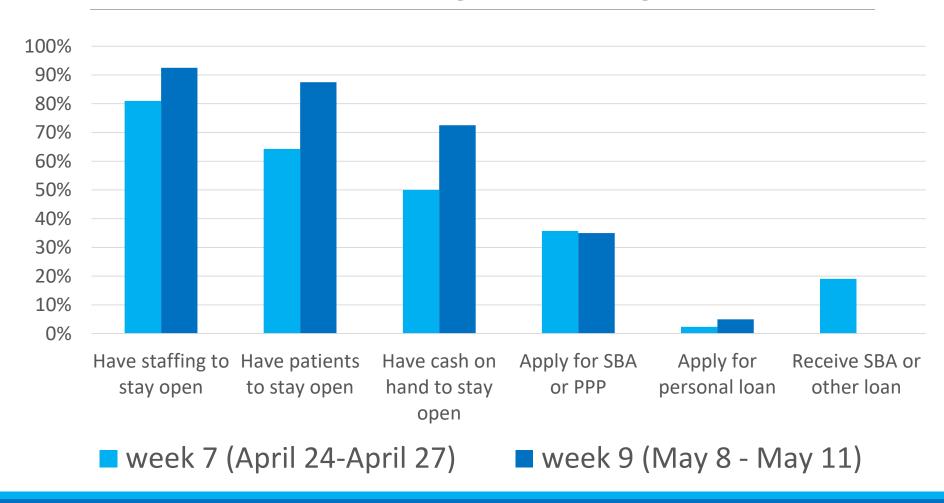
Level of strain related to C-19 on your practice?



Which of these possible C-19 stresses have you had?



Flash Question: For the next four weeks, are you likely to...



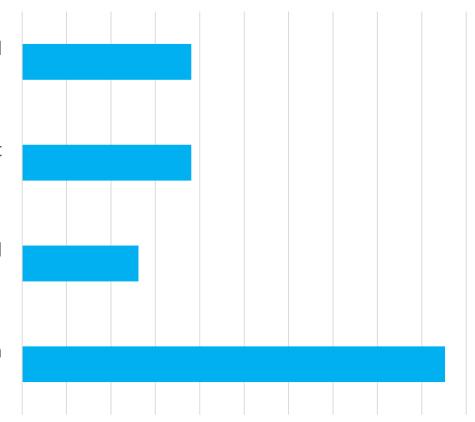
Flash Question: Thinking of your most recent experiences...

Should primary care have a >50% capitated payment model?

Should primary care have >50% FFS payment model?

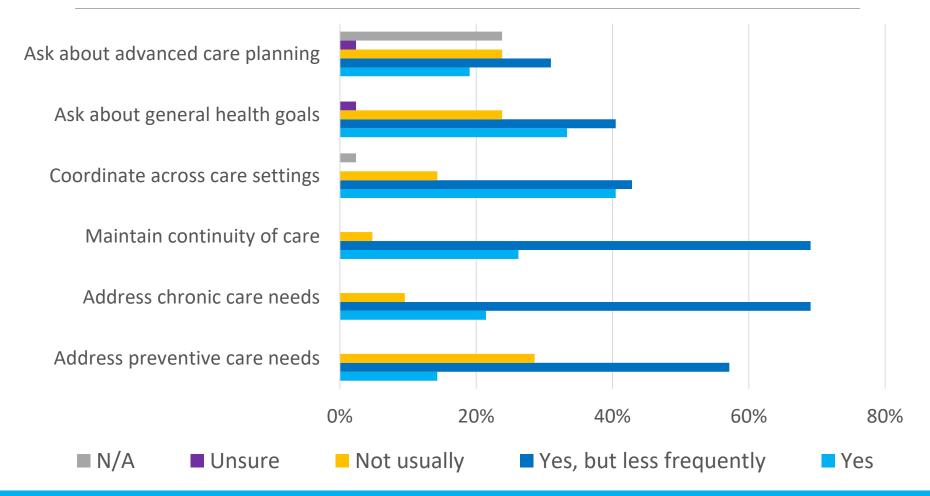
Should primary care practices be the preferred site for COVID-19 testing?

Do you have regular contact with public health dept?

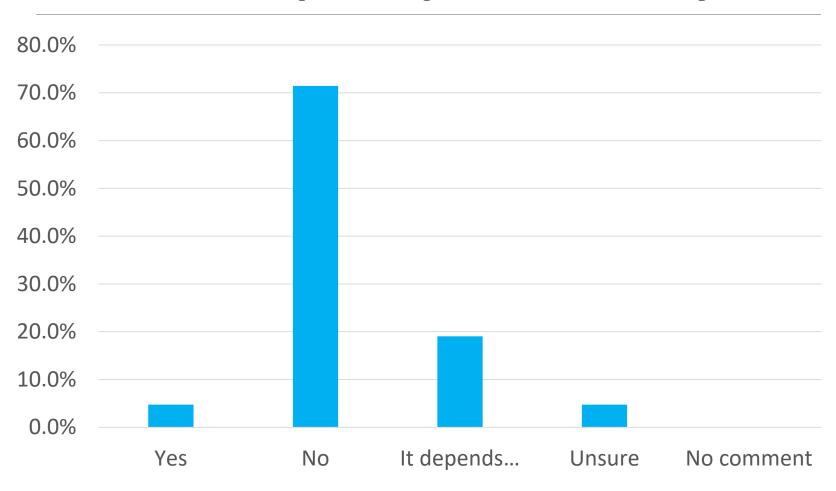


0% 10% 20% 30% 40% 50% 60% 70% 80% 90% 100%

Flash Question: Due to COVID-19, are you currently able to...

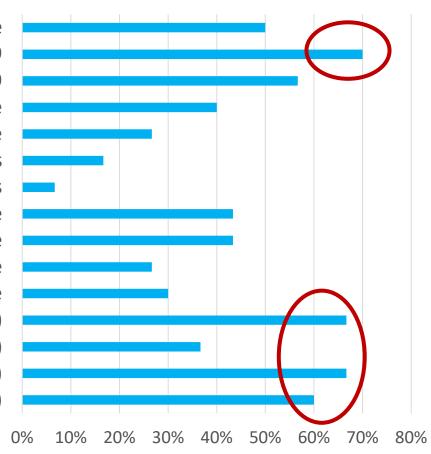


Opinion Question Safe to open up the country?

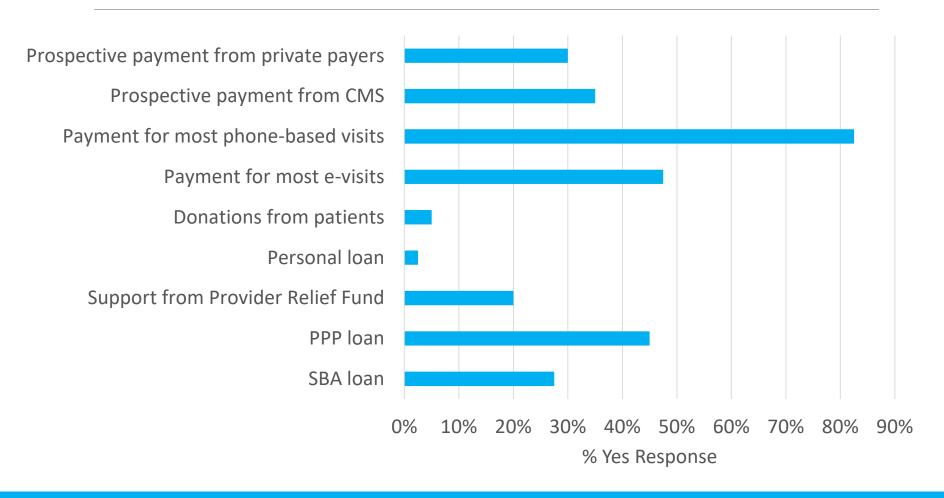


Flash Question: How will your practice be different after COVID-19?

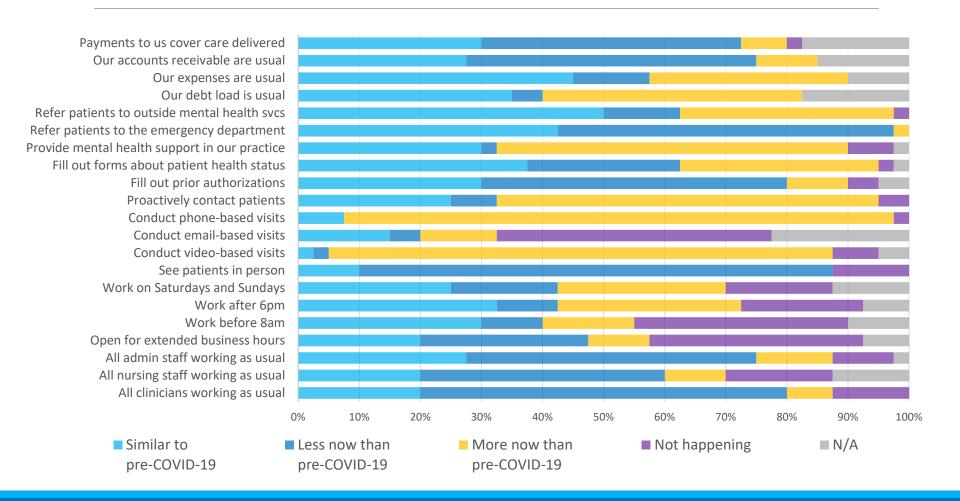
PC overwhelmed due to delayed care Early opening will inc risk 2nd wave C19 Supportive PC policies will reverse post C19 Most indep practices will be gone Pop and/or govt accepted the unacceptable Damaged trust with safety-net systems Damaged trust with medical providers Avoidable illness due to delayed care Avoidable deaths due to delayed care Increase in prevalence of domestic violence Increase in prevalence of substance abuse Pt volume (increased MH concerns) Pt volume (delayed vaccinations) Pt volume (delayed preventive care) Pt volume (delayed chronic care)



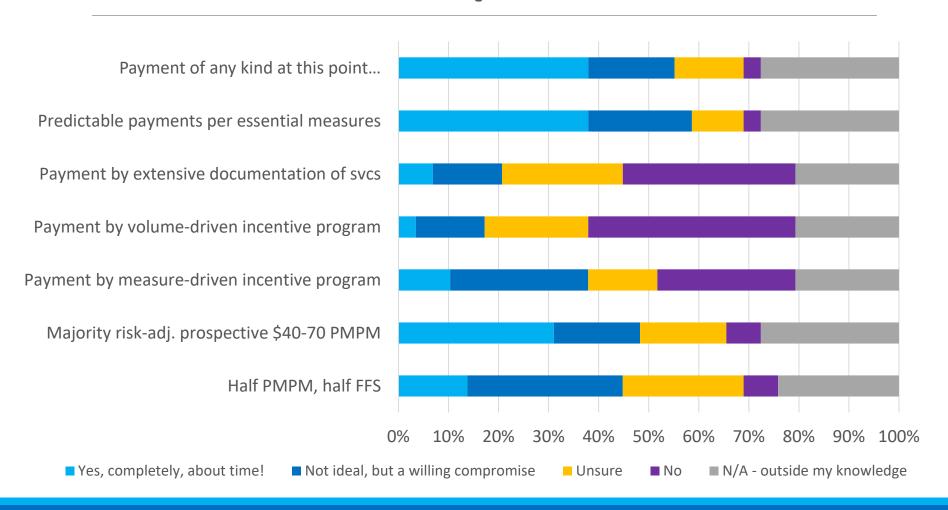
Flash Question: During the past four weeks, did you receive...



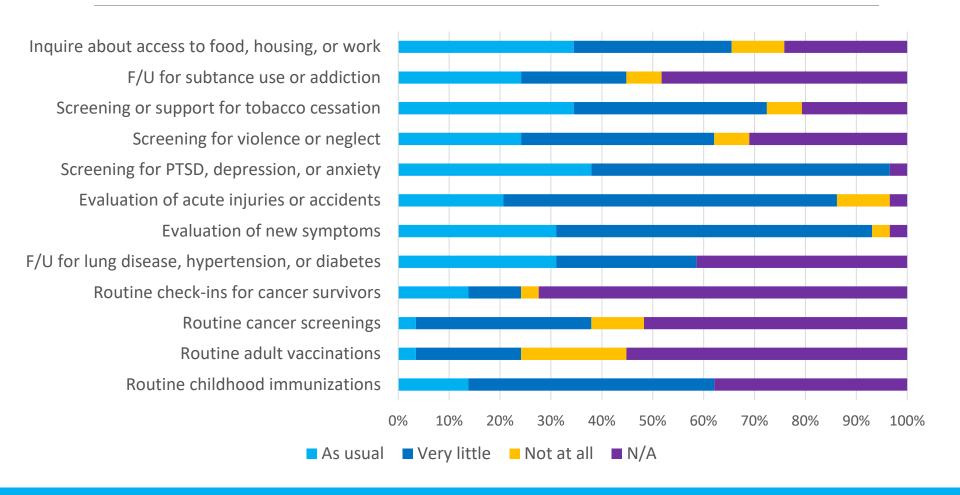
Flash Question: Thinking about your practice today, how has your practice changed since before COVID-19?



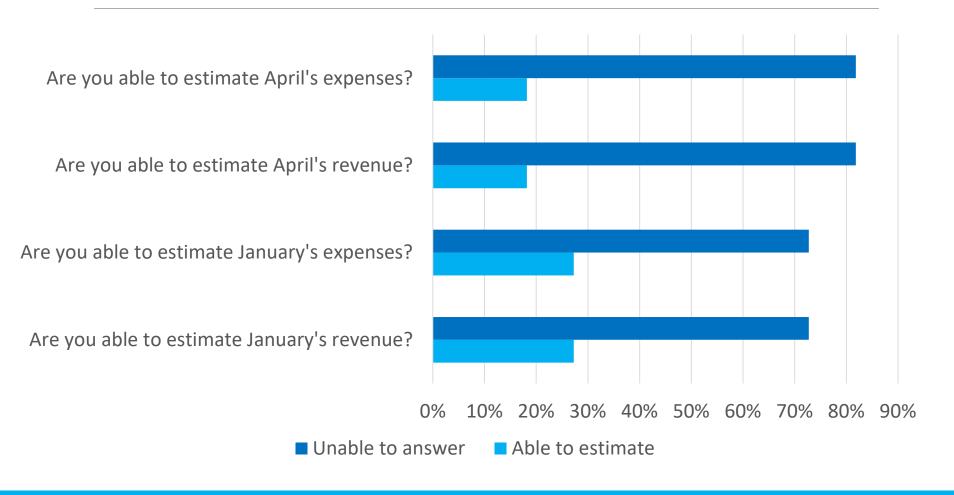
Payment structure to better weather the COVID-19 pandemic?



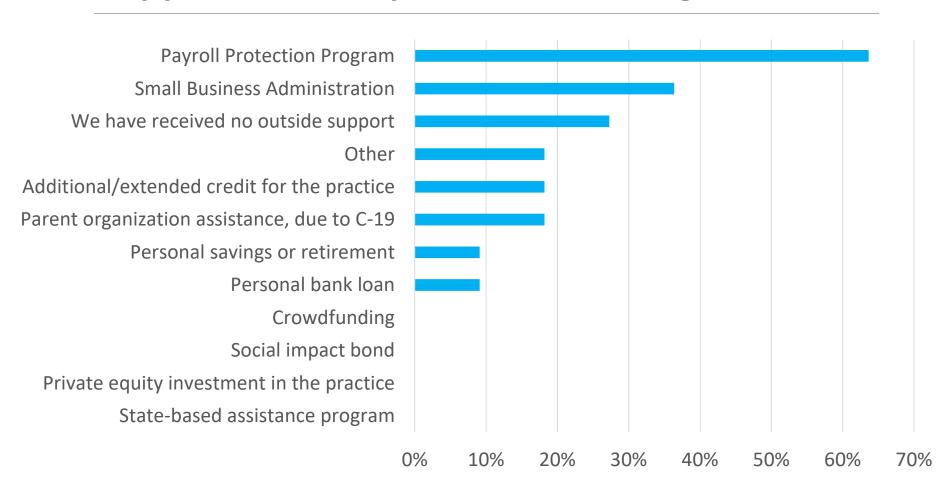
Flash Question: Over the past 8 weeks, have you been able to do...



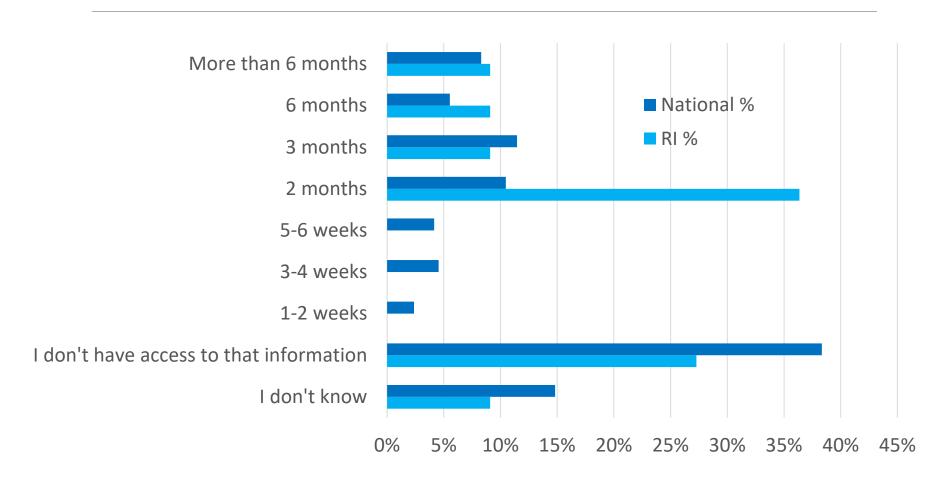
Estimating Revenue and Expense Flash Questions



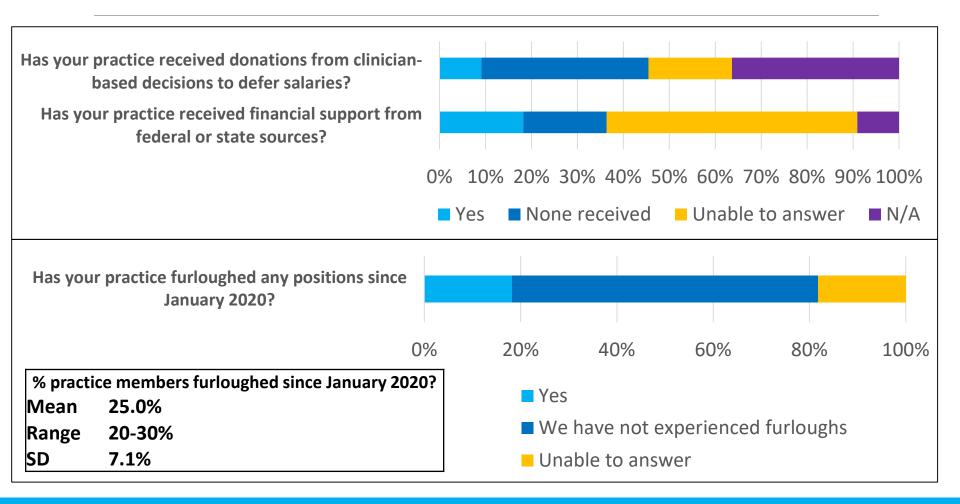
Flash Question: Has your practice received financial support from any of the following sources?



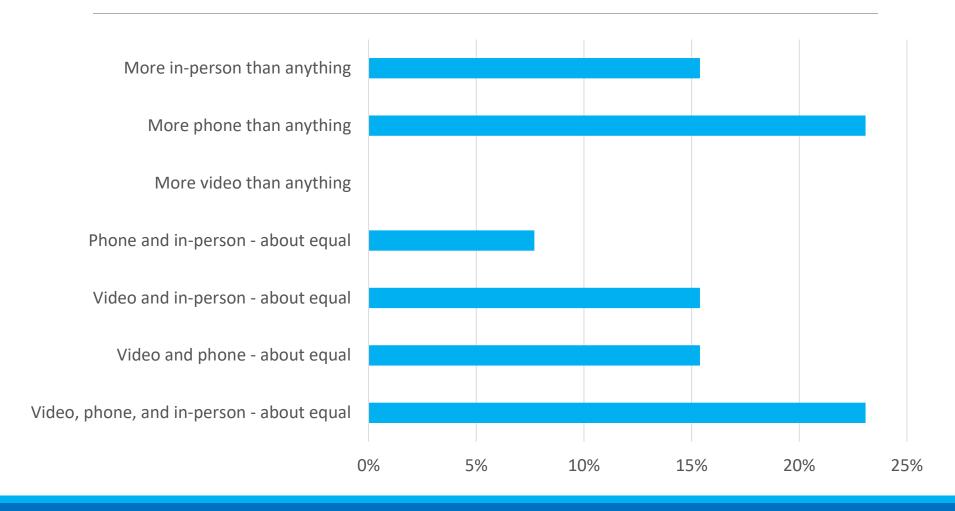
FQ: How many weeks/months might your current financial reserves for your practice last?



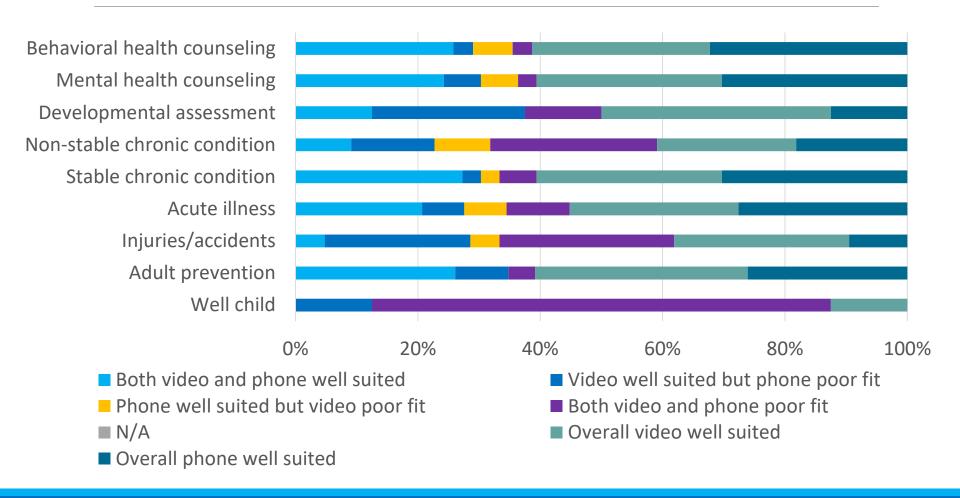
Flash Questions



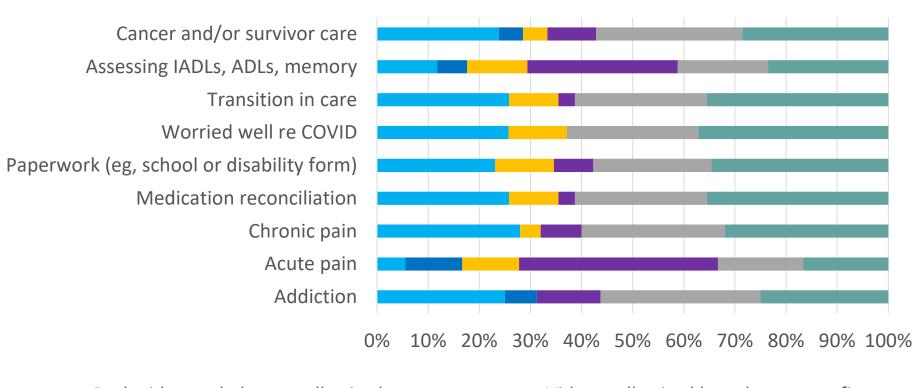
Over the past week, would you say your modes of care delivery have been...



How well suited are video and phone for each of the following types of primary care visits?



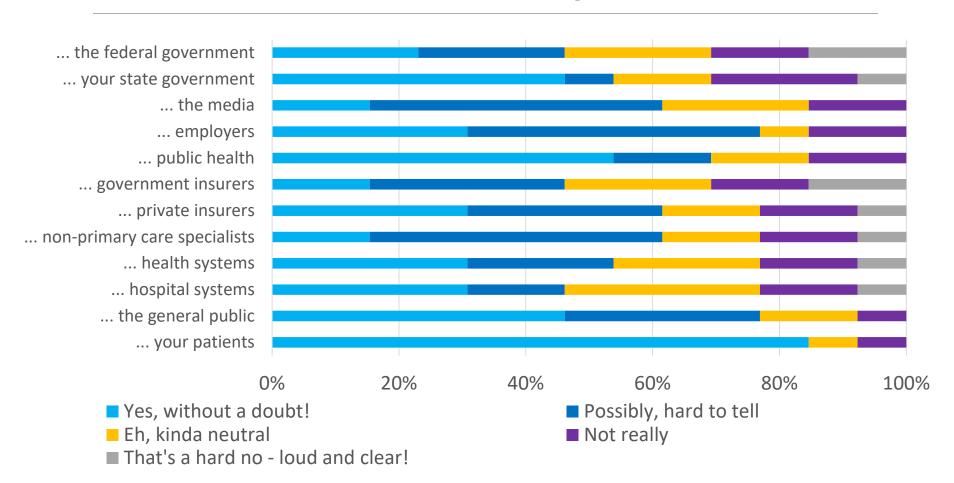
How well suited are video and phone for each of the following types of visits?



- Both video and phone well suited
- Phone well suited but video poor fit
- Overall video well suited

- Video well suited but phone poor fit
- Both video and phone poor fit
- Overall phone well suited

Over the past 8 weeks, have you felt primary care was valued by...



How patients feel about their primary care doctor

National Patient Survey - locations unknown

- I think health care workers are heroes
- My care has been available and much appreciated.
- My doc's office is observing all CDC, state and local guidelines and I feel comfortable going there.
- My doctor is extra caring during this time
- I feel they are taking good steps to provide safe care when I need it!
- He is sincere about my treatment
- My Doctor's office was very thorough in testing pre-visit and made me feel comfortable during the visit.