UCSF Health
APeX Training

Inpatient Provider Updates - August 2026

Inpatient Provider

In this edition:

Parn PICC Ordering/Consult Ordering Changes

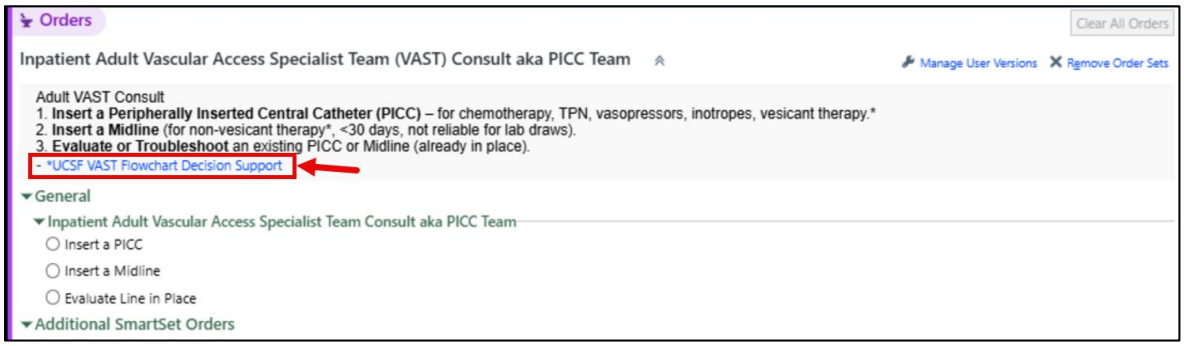
Audience: UCSF

Reason for Change: To simplify PICC and VAST ordering, reduce incorrect order selection, and improve patient safety by guiding providers to the appropriate ordering workflow.

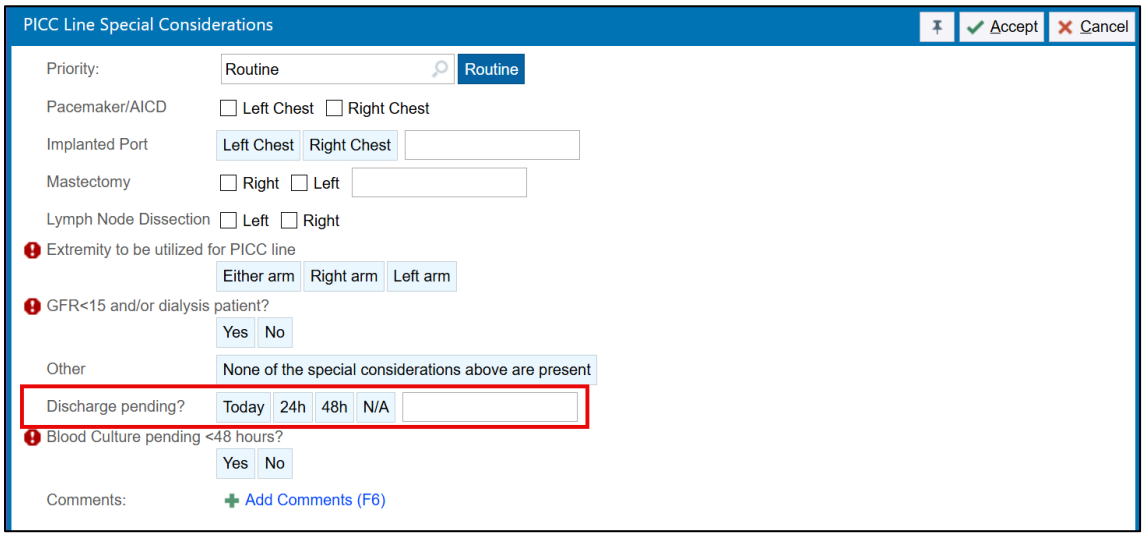
Description & Workflow: To simplify ordering and reduce incorrect order selection, updates have been made to the PICC, Midline, and VAST consult workflows.

Parnassus (Parn):

- A new Inpatient Adult Vascular Access Specialist Team (VAST) Consult Order Set has been created.

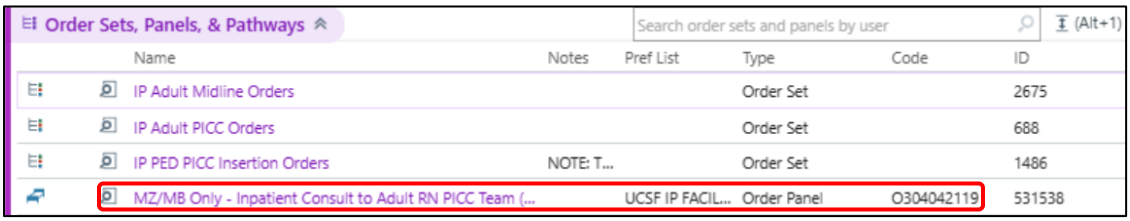


- The Inpatient Consult to VAST (CON33) order can now only be placed from this new Order Set.
- A Clinical Decision Flowchart hyperlink (in red) is available for choosing the appropriate vascular access device
- In the Special Considerations order, a new option for *Today* was added to help VAST facilitate same-day discharges



Mount Zion (MZ) and Mission Bay (MB):

- The Inpatient Consult to VAST (CON33) order can now only be placed from the “Inpatient Consult to Adult RN PICC Team” panel.
- The following Order Sets have been restricted for use at MZ and MB:
    - IP Adult Midline Orders
    - IP Adult PICC Order



Informaticist/SME: Craig Johnson, Raman Khanna, Bradley Monash, Michele Nomura

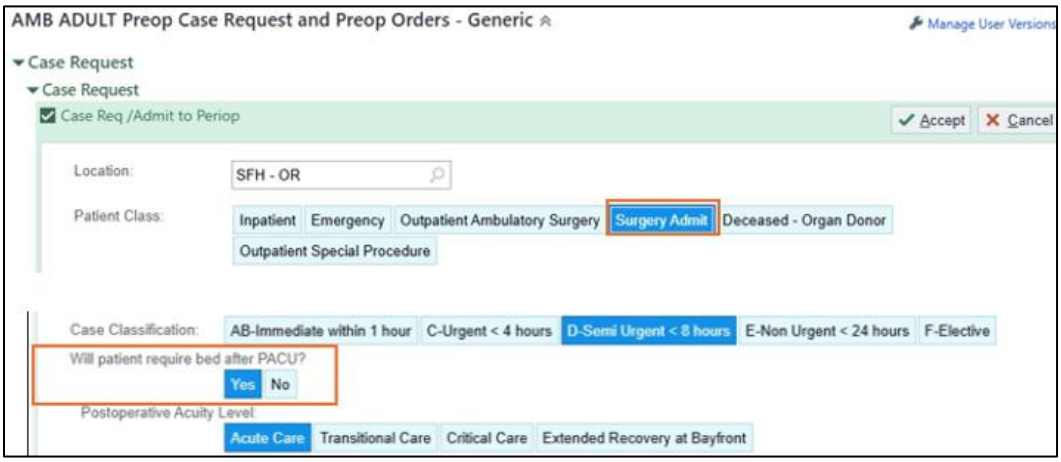
Analyst: Michele Souligny

Discharge Readmit –Transferring Patients for OR Cases

Audience: UCSF, Stanyan & Hyde

Reason for Change: Given the need to transfer patients between hospitals on different campuses for surgeries or other procedures, we have developed the optimal workflow to ensure the surgery is scheduled in a timely manner and PCMC and the receiving admitting team is notified about the transfer. This explains the workflow for transferring a patient to a facility with a different license for their surgery.

Description & Workflow: A standardized workflow is available for adult surgical transfers between UCSF Health hospital licenses for inpatient surgeries where the patient will stay at the receiving facility after transfer. This process helps ensure seamless coordination across clinical teams while supporting safe patient transport, accurate documentation, and appropriate billing.



For more information, review the Discharge Readmit Workflow for OR Cases Between Facilities - INP tip sheet.

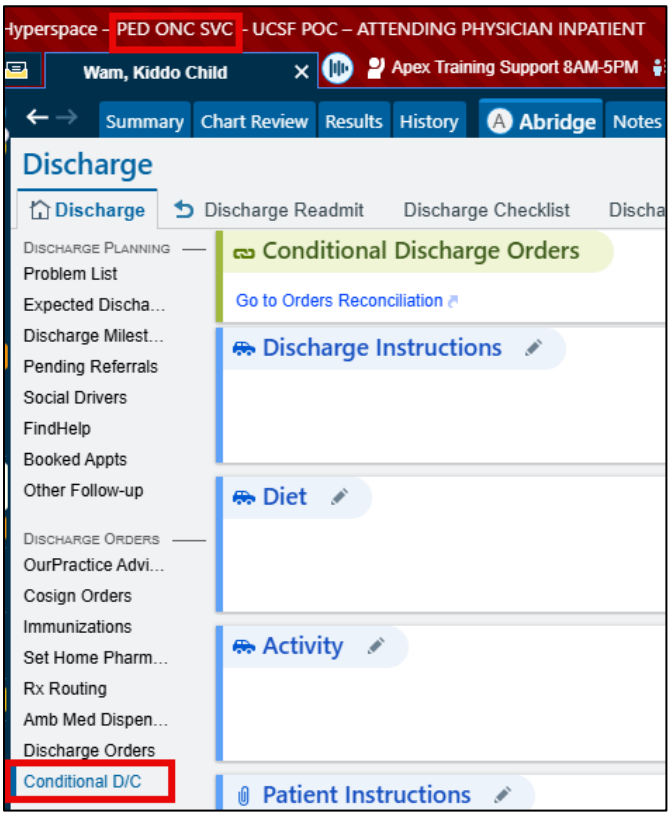
Informaticist/SME: Michelle Mourad, MD; Analyst: Matt Doell

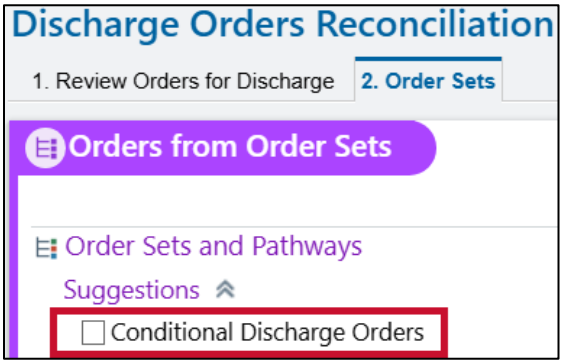
Conditional Discharge for Pediatric Hematology/Oncology

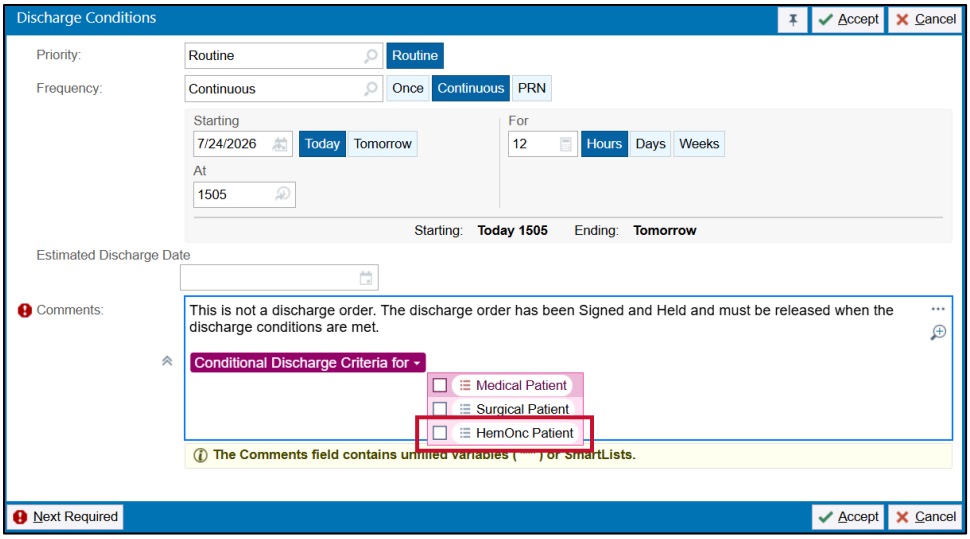
Audience: BCH, Stanyan & Hyde (Pediatric Hematology/Oncology)

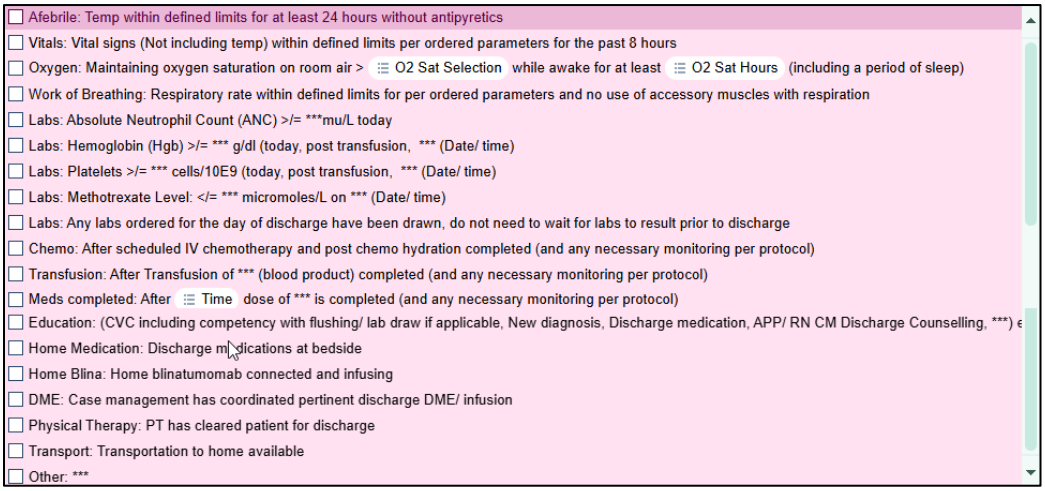
Reason for Change: Expanding existing functionality to additional service line of Pediatric Hematology/Oncology.

Description & Workflow: Providers logged into the *PED HEM SVC, PED ONC SVC,* or *ADOLESCENT MEDICINE SVC* will now see the **Conditional D/C** (Conditional Discharge) section in the *Discharge* navigator. This section provides access to the **Conditional Discharge Orders** Order Set, which includes the conditional discharge order and Pediatric Hematology/Oncology-specific discharge parameters.

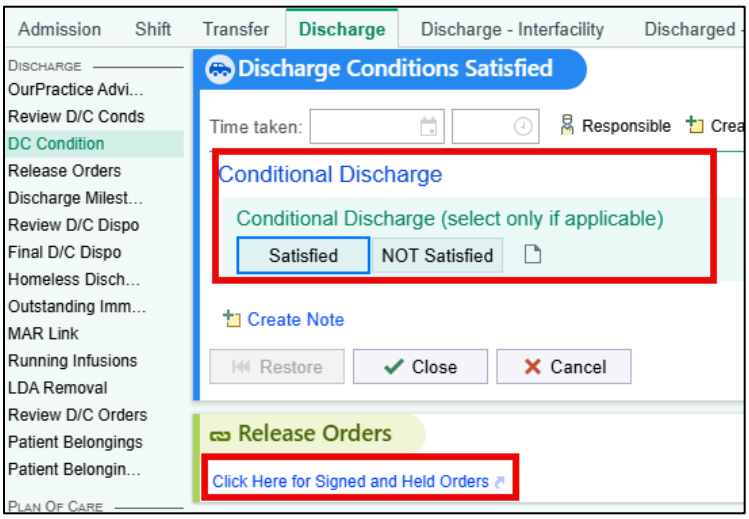








RNs will see the *Discharge Conditions Satisfied* section, where they can indicate that conditions have been **Satisfied** and release the signed and held discharge orders in the *Release Orders* section.



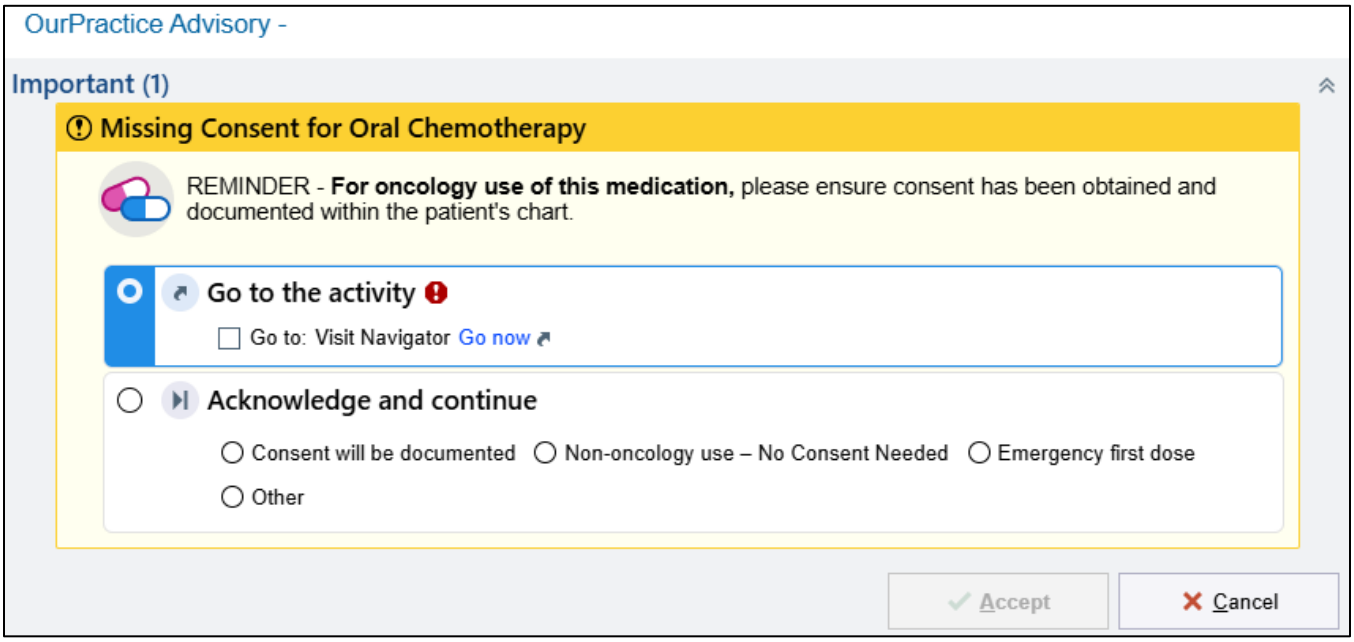
SME: Manisha Israni-Jiang, Jewelyn Alcantar, Yves Valdez; Analyst: Sarah Kohut

OPA for Oral Chemo e-Consent

Audience: UCSF

Reason for Change: Ensure patients have required consent on file for oral chemotherapies.

Description & Workflow: Patients are required to have a documented consent when receiving cancer directed therapy. To support this requirement for oral medications, an OPA alert will appear in APeX when oral cancer directed therapy has been ordered, and no e-consent is on file within the chart. Prescribers should ensure risk conversations have occurred with the patient and complete the documentation, as prompted in the alert.



Informaticist: Allison Pollock, PharmD, Huat Lim, MD; SME: Alan Chin, PharmD; Analyst: Rajeev Sawhney, PharmD

Document Type Updates

Audience: All Roles

Description & Workflow: This update streamlines document management by standardizing existing document types. It includes consolidating naming conventions, deactivating duplicate or outdated records, and aligning practices across UCSF and BCH Oak environments

SME: Hope Johnson; Build Analyst: Alexandria Linares

All existing documents will remain in the system under their original naming conventions. However, if a document type change only removes a location descriptor, those documents will now appear using the simplified document name only.

Document types with a new name

Current Doc Type Name- AUGUST RELEASE	Updated Doc Type Name	Level	Doc Type ID	Status	Replacement Document If the original Document is deactivated	Replacement Doc Type ID
Medicare OP OBS Notice-MOON (UCSF)	Medicare OP OBS Notice-MOON	Encounter	200315	Active		
NOFO NOFI Billing Records (UCSF)	NOFO NOFI Billing Records	Encounter	200126	Active		
Non-Photo ID (UCSF)	Non-Photo ID	Encounter	200100	Active		
NoSurpriseAct Disclosure Notice (UCSF)	NoSurpriseAct Disclosure Notice	Patient	200349	Active		
NoSurpriseAct Disclosure Notice(BCH OAK)			500053	**Deactivated**	NoSurpriseAct Disclosure Notice	200349
Out of State MD to MD Consult (UCSF)	Out of State MD to MD Consult	Patient	200357	Active		
Out of State MD to MD Consult (BCH Oak)			500058	**Deactivated**	Out of State MD to MD Consult	200357
Pediatric Conservatorship (UCSF)	Pediatric Conservatorship	Patient	200328	Active		
Pediatric Court Order (UCSF)	Pediatric Court Order	Patient	200325	Active		
Pediatric Custody Order (UCSF)	Pediatric Custody Order	Patient	200326	Active		
Pediatric Guardianship (UCSF)	Pediatric Guardianship	Patient	200327	Active		
Pediatric Protective Order (UCSF)	Pediatric Protective Order	Patient	200330	Active		
Pediatric Third Party Consent (UCSF)	Pediatric Third Party Consent	Patient	200329	Active		
Photo ID (UCSF)	Photo ID	Encounter	100000	Active		
Photo ID (BCH Oak)			500031	**Deactivated**	Photo ID	100000
Pt Agreement - Financial Resp (UCSF)	Pt Agreement - Financial Resp	Encounter	200109	Active		
Statement Of Disagreement (UCSF)	Statement Of Disagreement	Patient	300318	Active		
Consent - Chemotherapy	Consent - Cancer Directed Therapy	Encounter	200378	Active		

Overall, these enhancements will create a more consistent and controlled document management workflow, improve data integrity, and facilitate more reliable downstream access for Health Information Management (HIM), coding, and clinical teams.

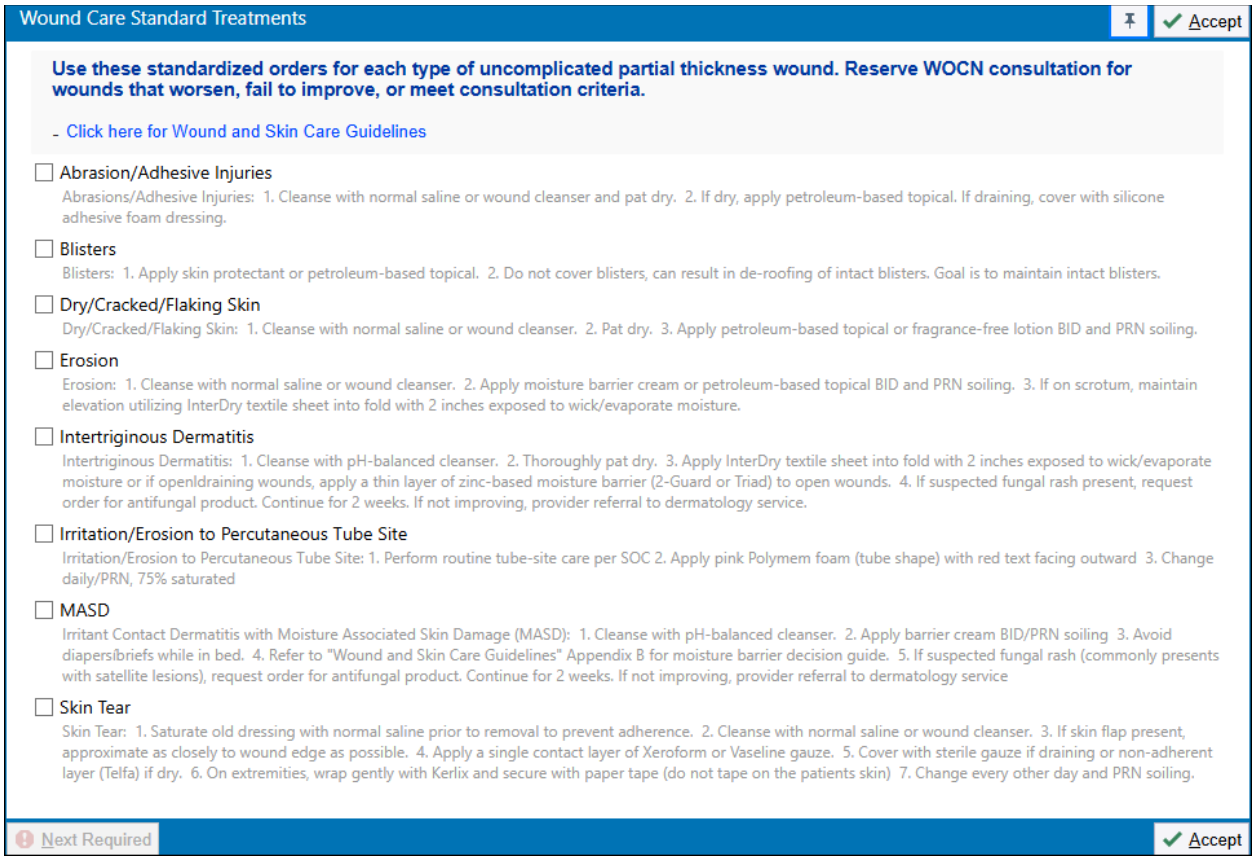
Wound Care Standard Treatments Order Panel

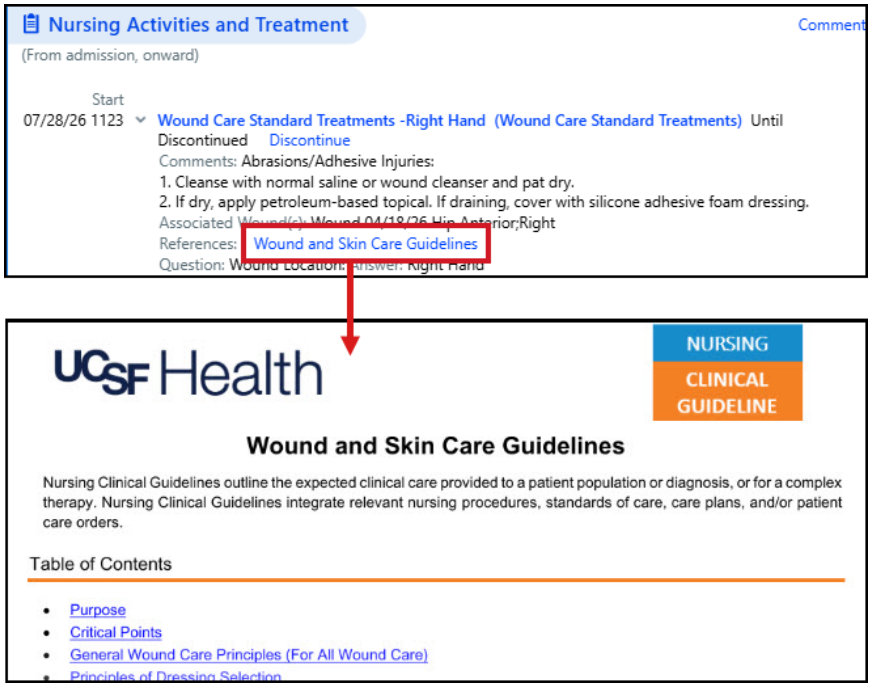
Audience: UCSF, Stanyan & Hyde

Reason for Change: To align with the new nursing Wound and Skin Care Guidelines.

Brief description & workflow: Nurses and providers can now place the new Wound Care Standard Treatments order panel, which replaces the partial-thickness wound care order.

Select a separate order for each type of uncomplicated wound in the panel.





SME/Informaticist: Jonathon Holte, Jennifer Corbell

Analyst: Bruce Pierre

Order Placement in on-the-fly Encounters has been disabled for Research SVC Department

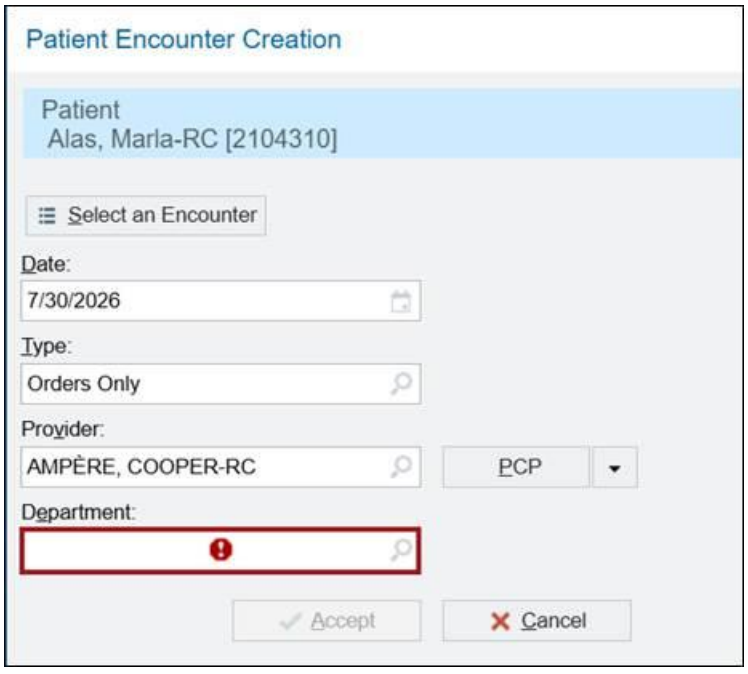
Audience impacted: All Research Users

Reason for Change: Aligning Research SVC with the behavior of other SVC Departments. Placing orders for certain medications out of SVCs puts the 340B program at risk.

Description & Workflow: Users may no longer place orders through Research SVC. An OPA (Our Practice Advisory) will now trigger anytime a user tries to place orders in on-the-fly encounters that has an SVC Department. There are the two OPA's that will be seen if a user tries to place orders in on-the-fly encounter from an SVC.

- OPA when the encounter first opens: "You will not be able to place orders from this encounter, please close out this encounter and create an on-the-fly encounter with an outpatient clinic as the encounter department."
- Second Sign rule to prevent ordering from these encounters: "Orders cannot be placed on the fly from an SVC. To place ad hoc orders on a patient, create an on-the-fly encounter with an outpatient clinic as the encounter department."

Note: You can still place orders in on-the-fly encounters, however you need to create the encounter in your home clinic department.



Analyst: Rachel Young, Research; 340B Program Team

APeX Reporting Office Hours

APeX Reporting team and EIA Team members are hosting Office Hours monthly. Get answers to your questions on APeX Reporting content and workflows, Tableau Dashboards, Scuba and more. This is a forum to provide end users with immediate training support; This will be an open discussion rather than a meeting with a set agenda. Below is the upcoming schedule for Office Hours:

Join us each month 12:10-1pm

APeX Reporting Office Hours Meeting Link

Date	Time
August 6, 2026	12:10pm - 1:00pm
August 20, 2026	12:10pm - 1:00pm

RPT: SlicerDicer Overview Instructor Led Training Need to see the next APeX SlicerDicer Overview class offering? Click **here** to see a list of all upcoming APeX SlicerDicer Overview classes.

RPT: Reporting Workbench Basics Instructor Led Training Need to see the next APeX Reporting Workbench Basics class offering? Click **here** to see a list of all upcoming APeX Reporting Workbench classes

Audience Legend

All Users: All APeX Inpatient Providers at any location

MarinHealth: MarinHealth Hospital

UCSF: All UCSF locations in San Francisco; including Parnassus, Mt. Zion, and Mission Bay (Adult)

BCH: Benioff Children's Hospital-Oakland and Mission Bay (Pediatric Specific Changes)

Stanyan & Hyde: UCSF Stanyan & Hyde hospitals

Training Resources & Staying Updated

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📚 Stay current on upgrades and events at the APeX Hub↗

💡 Still have questions? Connect with us directly at apextraining@ucsf.edu↗

Disclaimer: You are receiving this monthly update because your APeX responsibilities contain inpatient provider security; including but not limited to: Order Entry, Note Writing, Admitting, Discharge, Transfer, etc. Content in this update is for educational and informational purposes. Please review for latest APeX inpatient provider updates.

Always Remember Your Responsibilities for Use for the Electronic Health Record

Apex is the legal electronic health record for patients at the UCSF Medical Center. All users have the following responsibilities:

- Assure that all information is entered correctly and accurately and within your scope of practice.
- Stay up to date on changes in Apex.
- Follow all UCSF Policies & Procedures on use of the electronic health record.
- Report any issues or problems to your manager and/or IT Service Desk at (415) 514-APeX (2739).