

APeX Spring 2025 Upgrade

Inpatient Providers

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Unless otherwise indicated, go-live for these changes is:

Tuesday, May 31, 2025

Lab Centralization and Modernization (Beaker)

Audience: UCSF and BCH Providers

Change: On **May 31, 2025**, UCSF Health will transition to Beaker, a modern and intuitive laboratory information system (LIS) integrated with APeX, our electronic health record platform. Beaker will replace Sunquest, Cerner CoPath, and most SCC Soft products currently in use at UCSF Health & BCH Oakland locations.

Training:

This change will impact all providers and clinical support staff involved in specimen collection or processing. To ensure a smooth transition and maintain our high standards of patient care, comprehensive training will be provided.

Training Components:

eLearning Module:

- A designated eLearning module will be available for completion. This module is designed to provide detailed information about the new processes and procedures. It will be accessible online, allowing you to complete it at your convenience.

Tip Sheets:

- In addition to the eLearning module, tip sheets will be provided. These documents will offer quick reference guides and practical tips for the new system. Review of these tip sheets is essential as they become available to ensure you are up-to-date with the latest information.

Recommended Action:

- **Complete the eLearning Module:** It is recommended that any providers involved in specimen collection (without the support of nursing staff) complete the designated eLearning module.
 - [Inpatient Provider Lab Collection Process with Beaker Online Training](#)
- **Review Tip Sheets:** Regularly check for new tip sheets and review them thoroughly. These will be available on the APeX Training Knowledge Bank.
 - [INP: Providers Lab Collection Process with Beaker](#)
 - [INP: Providers Ordering Add-on Labs](#)
 - [INP: Providers Ordering Blood Products](#)
 - [INP: Provider Prenatal Type and Screen Ordering with Beaker](#)
 - [AMB/INP: Providers New Behavior for Custom Order Sets, SmartSets, and Panels with Beaker](#)
 - [Therapy Plan Manual Order Conversion - Beaker](#)
 - [AMB/INP: Provider UC500 Ordering with Beaker](#)
 - [AMB/INP: Providers Surgical Pathology/Bone Marrow Add-ons](#)
 - [AMB/INP: Providers Sign and Hold Lab Orders for Radiology Procedures](#)
 - [AMB/INP: Provider Lab Source and Type Changes with Beaker](#)

Additional resources are available in the [APeX Training Knowledge Bank](#) and on the [Lab Centralization and Modernization | APeX Hub](#).

Lab Centralization and Modernization (Beaker) – Lab Order Changes

Audience: All Users

With the implementation of Beaker on **May 31, 2025**, clinicians will see a change to several components in APeX.

Lab Order Changes

- Slight name changes to some labs
- Changes with type/source selections
- Question changes
- Personal preference list changes (due to the above changes)

Lab Results Changes

- Separate result lines based on lab order source changes, causing results to be more granular (e.g. hematocrit results)
- Lab result trends being temporarily out of sync due to the changes in component structure

SmartTools and Note Template Changes

- SmartTools and Note Templates linked to lab results may be affected

Beaker/Spring 2025 Upgrade Training Zoom Support

APeX Beaker and Upgrade support will be available from **Saturday, May 31st, to Friday, June 6th**, from **7 am to 6 pm**. For assistance, click the **APeX Training Support** button on the Epic toolbar to launch the Zoom training support bridge.



APeX Training Support on Hyperspace toolbar

Organize To-Dos in Handoff

Share specific to-dos as tasks that members of your patient's care team can check off, transfer, and track with a click or two instead of using a text box.

The screenshot displays the Epic Handoff interface for a patient named "API-adult, Five" (ID: A4565-04|A4565) in the Hospital Medicine department. The interface includes tabs for "Sidebar Summary" and "Handoff". Below the patient information, there are sections for "Patient Summary / One Liner (edit in Daily Rounds)", "Illness Severity", "Interval Events", and "Action List / To Do". The "Action List / To Do" section contains three tasks, each with a checkbox and a list icon (three vertical bars):

- ☐ Check with ID regarding expanding abx coverage
- ☐ Talk to pulmonary regarding pleural effusion.
- ☐ F/up with lab re: micro results

Below the tasks is a text input field labeled "Enter a new task". At the bottom of the interface, there is a toolbar with various icons (star, bold, italic, link, unlink, plus, insert smart text, copy, paste, undo, redo) and a code editor area showing the following text:

```
X-COVER  
[1] [24H] - {Action} -> {Response}  
{SOIMtask to add more X-cover tasks}
```

Pause Home Medications At Discharge

You can now pause a patient's prescription during discharge medication reconciliation, avoiding the need to modify those prescriptions or rely on ad hoc instructions to the patient. Just click the new Pause button (1), enter a Pause Duration and Comment in the Order Composer (2), and review the AVS preview of your pause (3).

Discharge Orders Reconciliation

1. Review Orders for Discharge 2. Order Sets

Sort by: Reviewed

Home Medications

1

calcium carbonate (TUMS) 500 mg (200 mg elemental) chewable tablet

Chew 1 tablet (500 mg total) by mouth daily, Historical Med

Continue As Paused

calcium carbonate (TUMS) 500 mg (200 mg elemental) chewable tablet

Accept Cancel

Hide Guidelines for Medication Pause

- To temporarily stop a medication, you can now pause rather than discontinue/continue it.
- Note: The Pause Reason and Pause Comment are not visible to the patient.

Pause Duration: Until Specific Date Until Instructed

Next Dose Date: []

Next Dose Time: Morning Around Noon Evening Bedtime

Patient Instructions:

+ Add additional patient instructions

Pause Reason: Other (comment)

Pause Comment:

Insert SmartText

80%

After Visit Summary Preview

3

Show All Orders

PAUSE taking these medications

calcium carbonate (TUMS) 500 mg (200 mg elemental) chewable tablet

Chew 1 tablet (500 mg total) by mouth daily

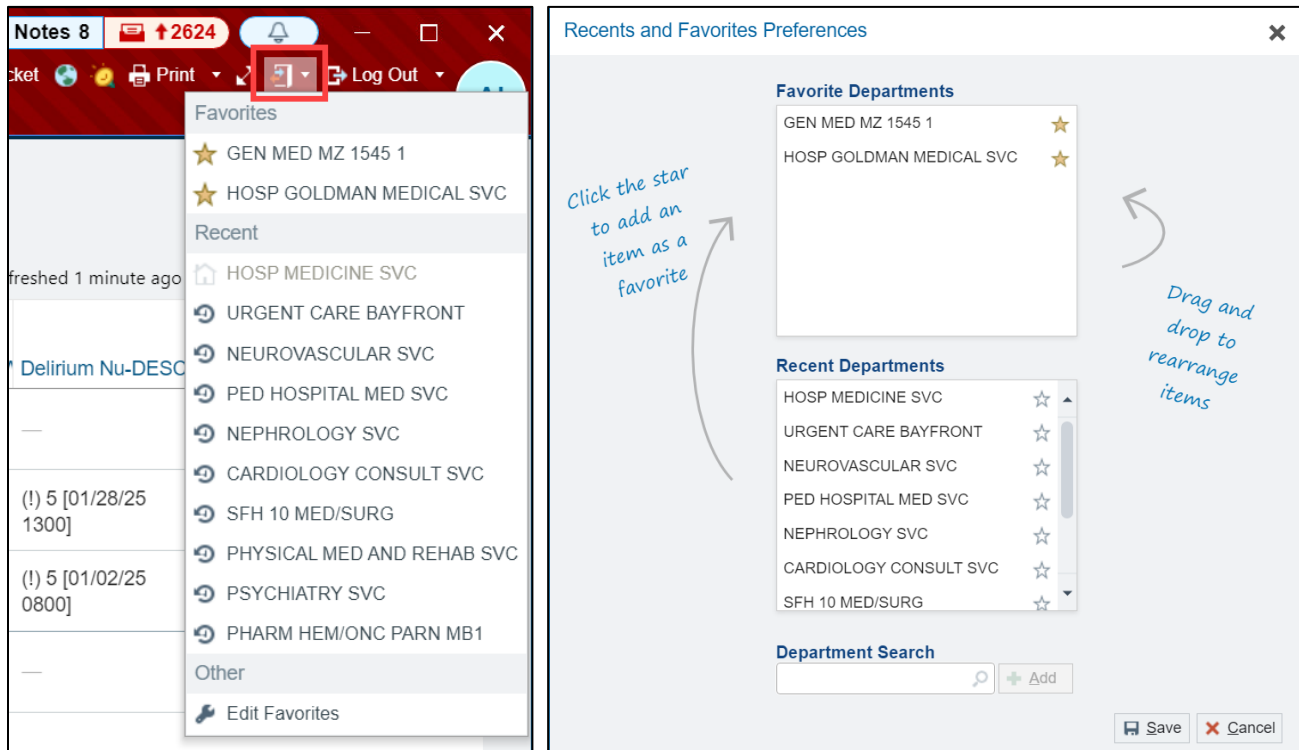
Pause starts upon signing. Resumes on Fri 5/23/2025 in the morning.

Pause comments: Resume taking Friday 5/23/25 in the morning.

Fewer Clicks to Switch Departments

Switch departments from the Recent and Favorites Departments menu in Hyperspace.

To modify your list of favorite departments, click Edit Favorites and drag departments from the Recent Departments list into the Favorite Departments list, or search for other departments using the Department Search field. Add or remove a favorite department by clicking its star icon or using Shift+Space.



Show and Reconcile Home Medications in the Active Tab of the Orders Activity

Click the new toggle on the Active tab of the Orders activity to show home medications alongside a patient's active inpatient orders. If one or more home medications are still unreconciled, reconcile them by hovering your cursor over the Med List Status and clicking Review Home Medications.

The screenshot shows the 'Orders' activity interface. At the top, there's a navigation bar with tabs: 'Active', 'Pathways', 'Signed & Held', 'Cosign', 'Order History', 'TPN', 'Post-Discharge Orders', and 'Recurring Treatment'. The 'Active' tab is selected. Below the tabs, there's a toggle switch labeled 'Show Home Medications' which is currently turned on. To the right of the toggle is a 'Sort by: Related Order Types' dropdown. Further right is a 'Manage Active Pathways' button. Below this, there's a 'Go to:' dropdown menu showing 'Home Medications Needing Re...'. The main content area is divided into two sections: 'Home Medications' and 'Hospital Orders'. The 'Home Medications' section is active and shows a list of medications. Each medication entry includes the medication name, dosage, frequency, and status. The status for each medication is 'Status Not Set'. A red box highlights the 'Status Not Set' text for the first medication, and a red arrow points to a 'Review Home Medications' link. A text box explains that clicking this link jumps to the 'Review PTA Meds' section of the Admission navigator. The list of medications includes celecoxib, clopidogrel (PLAVIX) 75 mg tablet, and hydrocortisone 2.5 % cream.

Orders

Active Pathways Signed & Held Cosign Order History TPN Post-Discharge Orders Recurring Treatment

⚠ Show Home Medications Sort by: Related Order Types Manage Active Pathways

Go to: Home Medications Needing Re...

Home Medications Status Not Set **Hospital Orders**

Med List Status: Status Not Set

Status set by: Status not set

[Review Home Medications](#)

Clicking here jumps to the *Review PTA Meds* section of the Admission navigator

✓ Last reviewed by: Bokser, Seth J., MD on

celecoxib
Take 1 capsule (100 mg) by mouth daily, Starting Thu 3/23/2023, Normal, Last Dose: Not Recorded
Refills: 2 ordered
Pharmacy: *DAVILA CD PHARMACY, LLC - SAN ANTONIO, TX - 1423 GUADALUPE ST.

clopidogrel (PLAVIX) 75 mg tablet
Take 1 tablet (75 mg total) by mouth daily, Starting Thu 3/23/2023, Normal
Patient not taking. Reported on 3/14/2024, Last Dose: Not Recorded
Refills: 11 ordered
Pharmacy: *DAVILA CD PHARMACY, LLC - SAN ANTONIO, TX - 1423 GUADALUPE ST.

hydrocortisone 2.5 % cream
Apply topically 3 (three) times daily to affected area on neck and hands., Starting Fri 3/31/2023, Print
Patient taking differently: 2.5 g Topical **2 Times Daily PRN**, to affected area on neck and hands., Reported on 3/14/2024, Last Dose: Not Recorded

Results Review Options Are in One Toolbar

Options for changing time filters (A), dates (B), switching between grid and graph (C), and adjusting other user settings (D) are now available from single toolbar at the top of the activity.

Results Review

Select View

All Results

Time Mark

<1m ago

LABORATORY RESULTS

BLOOD

INFECTIOUS DISEASE

OTHER TESTS

URINE

Point of Care Tests

OTHER

14L MEDICINE

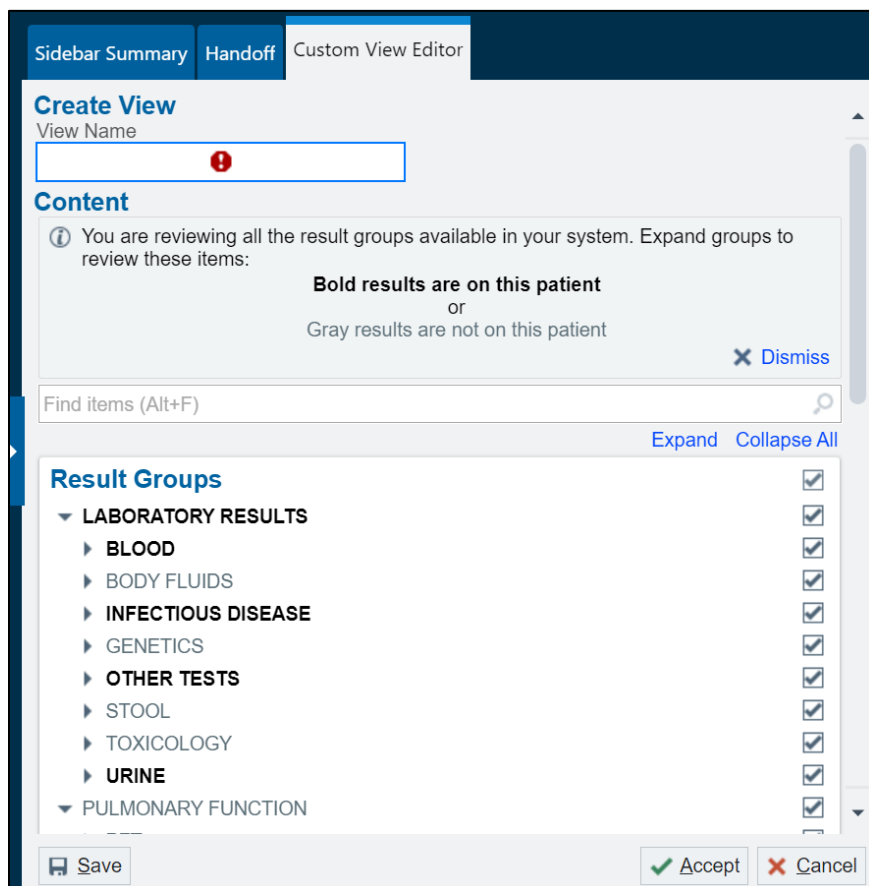
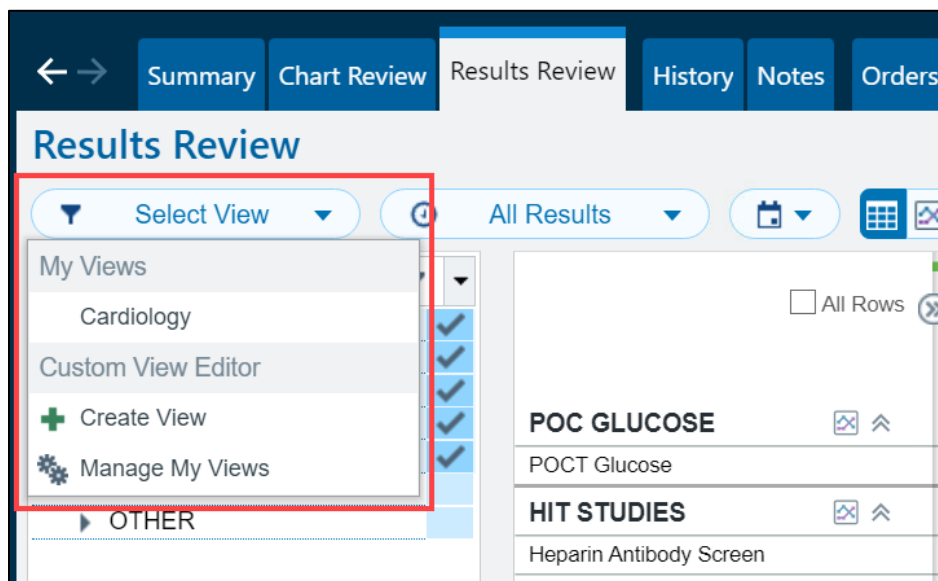
10LS CVT

	2023			2024	
	6/13/23	6/13/23	11/1/23	5/15/24	7/3/24
	07:48	07:49	11:34	10:44	11:56
POC GLUCOSE					
POCT Glucose					
HIT STUDIES					
Heparin Antibody Screen			1		
Heparin Antibody Screen Interpret...			2		
CULTURES					
Blood Culture					
Central Blood Culture					

Create Custom Views to Streamline Reviewing Results

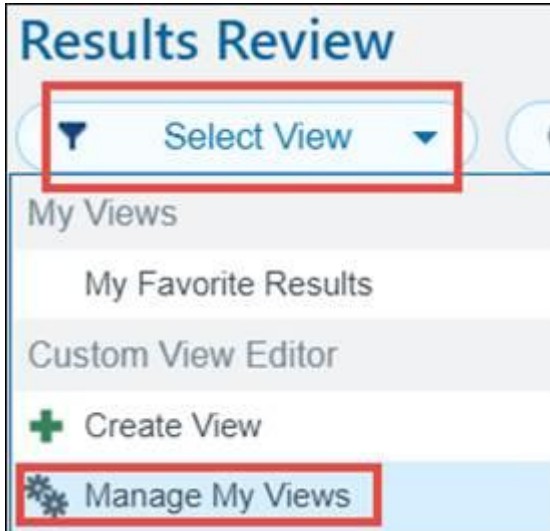
If you often filter Results Review to see only results that are relevant for reviewing a certain diagnosis or plan of care, save that filtered view so you can use it again in the future with just a click.

Switch to one of your saved views or create a new one from the views menu.

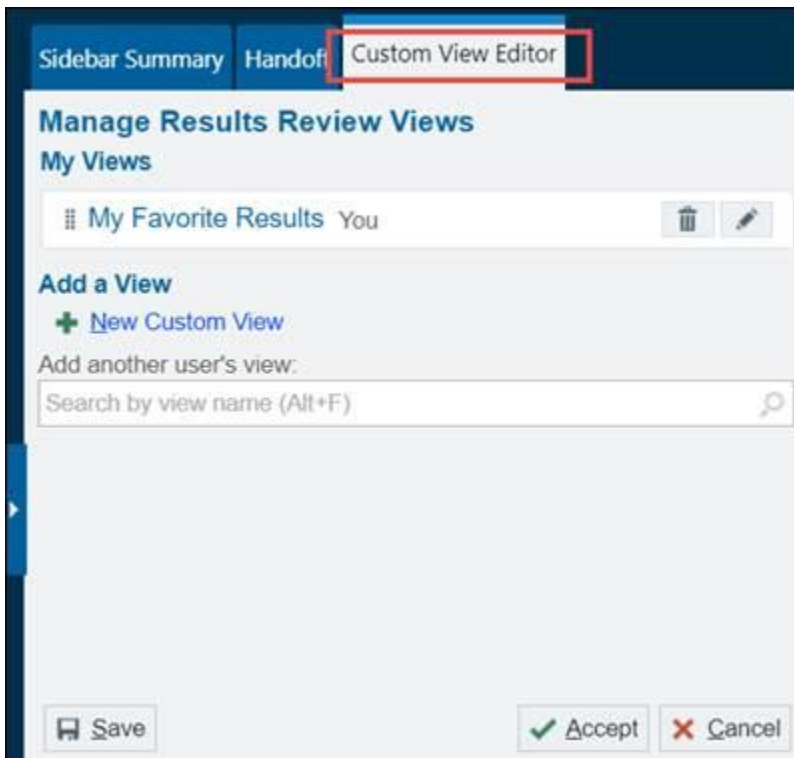


Share Custom Views

1. Click **Select View** to open the *views menu*.
2. Click **Manage My Views**



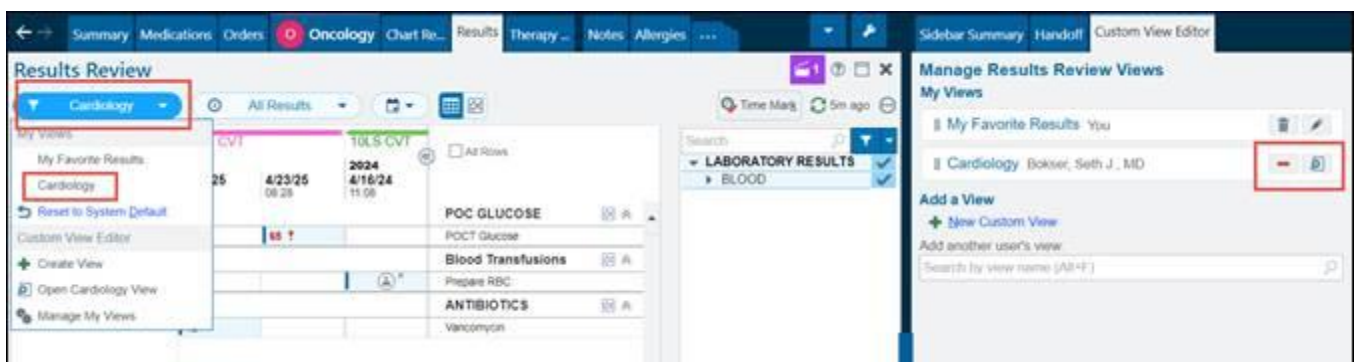
The *Custom View Editor* activity opens in the sidebar.



3. Add another user's view to your *My Views* by searching or using click **Select an entry**.

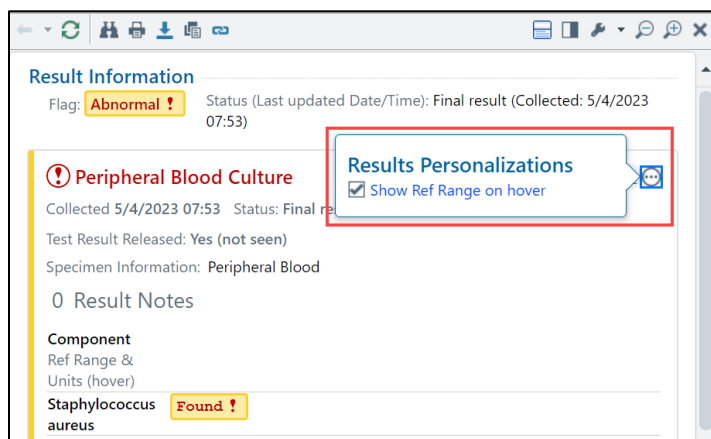


The shared view will be added as an option to your *My Views*. *My Views* in the *Custom View Editor* activity has additional options to customize, remove shared views, or delete views you have created.



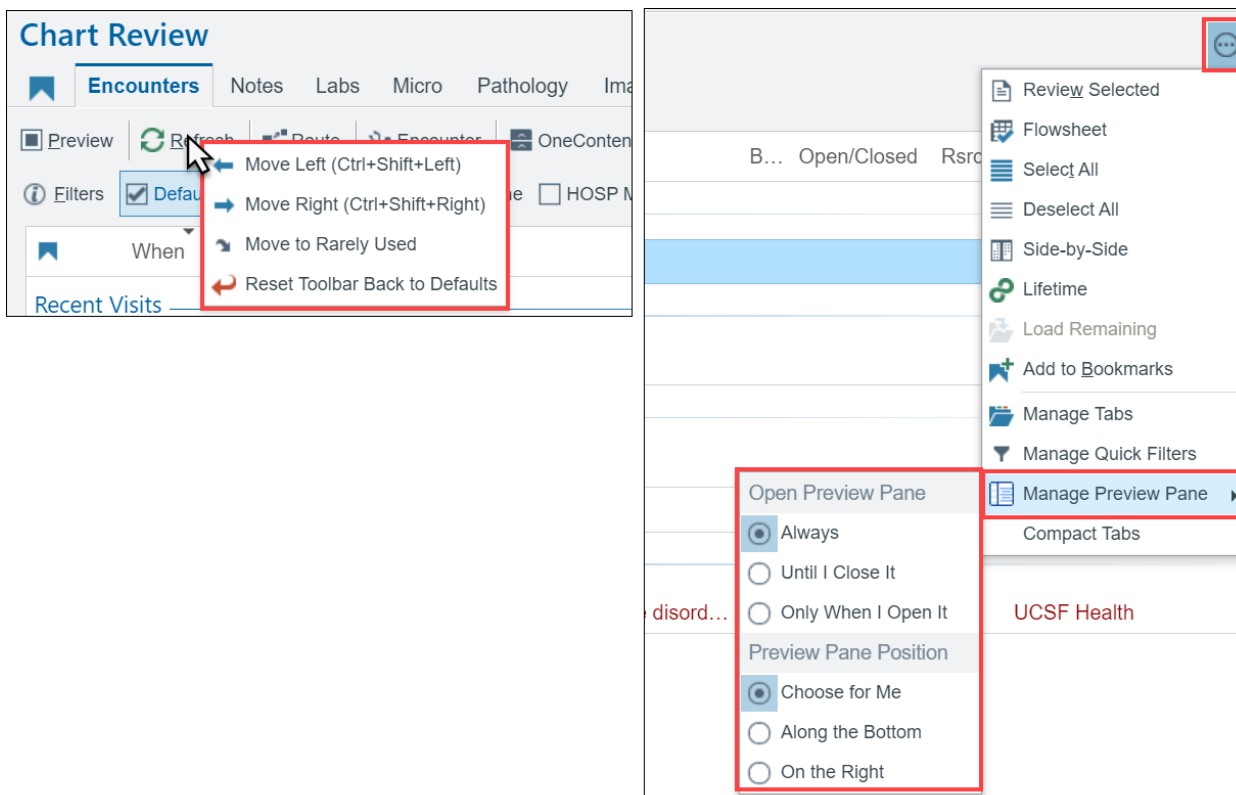
A Cleaner View of Results

Results stand out more clearly in In Basket and Chart Review now that reference ranges are visible in a hover bubble instead of next to the result values. To add them back, open your personalization settings and clear the **Show Ref Range on hover** checkbox.



Simplifying Chart Review

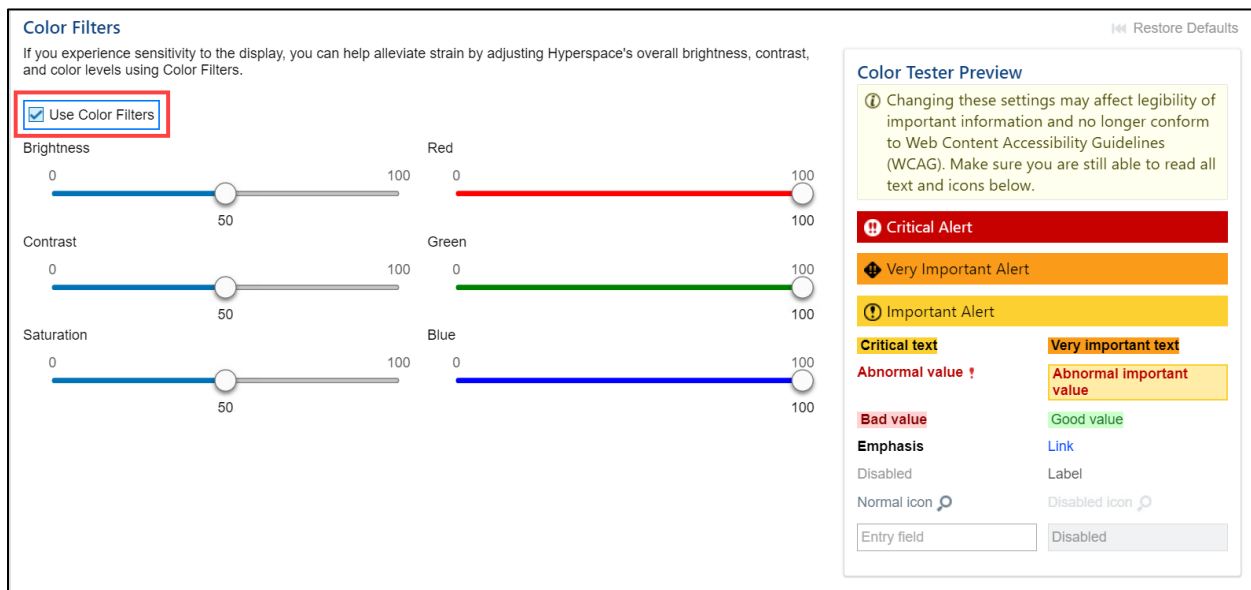
Make Chart Review work better for you by adjusting where and when the preview pane appears and organizing your toolbar buttons to make the ones you use most easily accessible.



Change the Color of Your APeX Display

If you are colorblind or sensitive to certain shades or contrasts, you can now adjust the brightness, contrast, saturation, and red, green, and blue values that you see in APeX. To adjust the settings, open the Accessibility activity (search: Accessibility), select the checkbox to enable Color Filters, and then drag the sliders to modify the way that APeX appears. If you want to return to default values, click Restore Defaults.

If you change your colors substantially, be sure to double check your key workflows to ensure the system appears as expected.

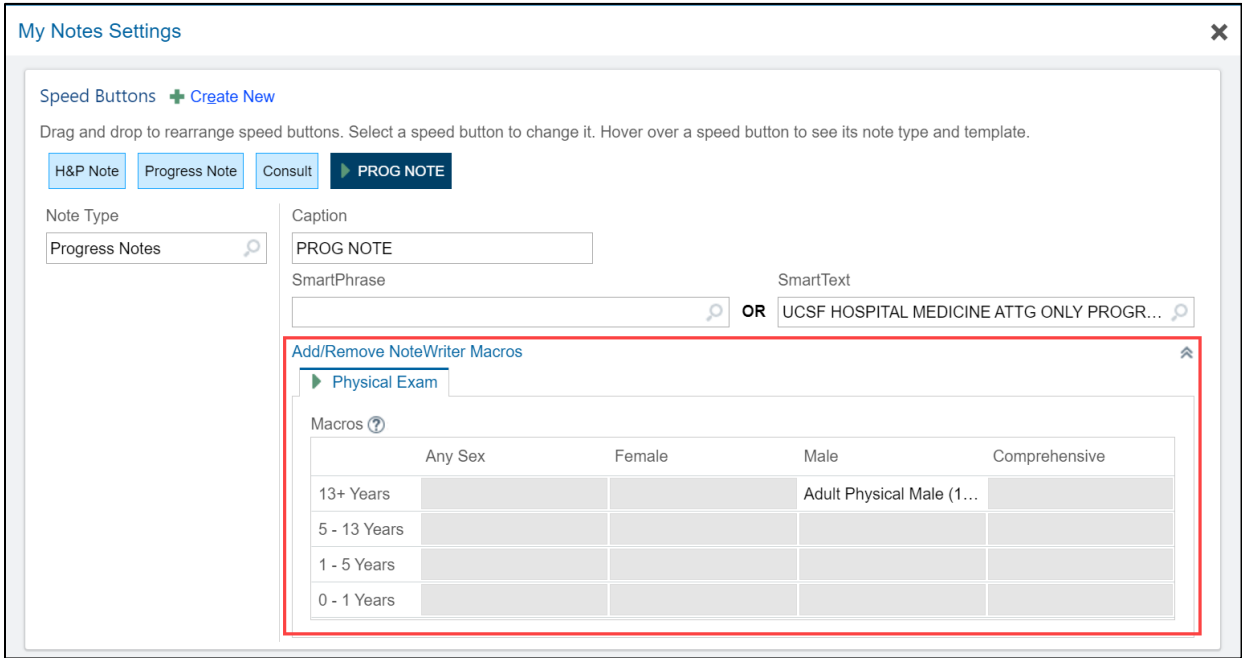


Add Macros to Notes Speed Buttons

Write your note faster by adding a NoteWriter macro that runs when you click a speed button to start your note.

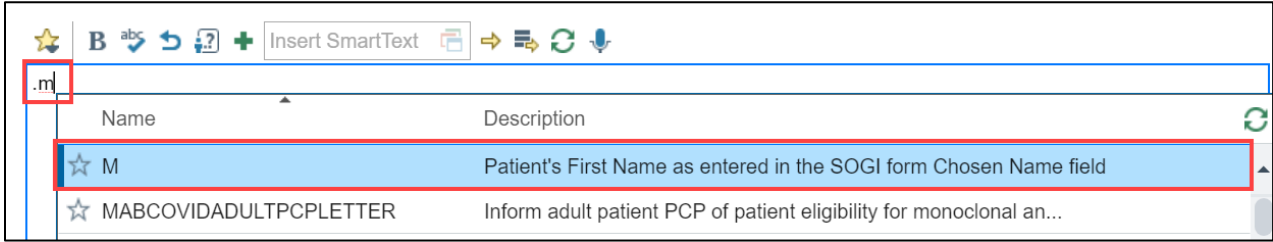
Speed buttons that apply a macro appear with a green triangle icon and details about the macro appear in the button's tooltip.

Add, modify and remove macros for your speed buttons in My Notes Settings.



Include Patients' Preferred Titles in Letters and Notes

The .M SmartLink will now display the patient's chosen name. If a patient does not provide a chosen name, the patient's legal first name will display. If a patient wants to be addressed with a formal title, please update the chosen name field to include this title. (Ex: Dr. Drea)



Find a Patient's Location from the Assistant Bar

Chart Search for "current location" or "patient location" to see the patient's location history.

The screenshot shows the Epic chart interface for a patient named Pat McTest. A search bar at the top contains the text "current location". Below the search bar, a "Spotlight" section displays the results. The "Patient Location History" table is highlighted, showing a list of locations and dates.

ID	Location	Start Date/Time	End Date/Time	Status
7130	1051-2L	06/26/2024 09:06		Confirmed
4784	Lobby Parn	04/12/2023 06:17	06/26/2024 09:06	Completed
2459	PRIMARY CARE LV	04/25/2022 14:31	04/12/2023 06:17	Completed
2456	LAKESHORE	04/25/2022 14:28	04/25/2022 14:31	Completed
563	1434-B1	09/03/2021 08:24	04/25/2022 14:28	Completed

Tuck Away Rarely Used Toolbar Buttons

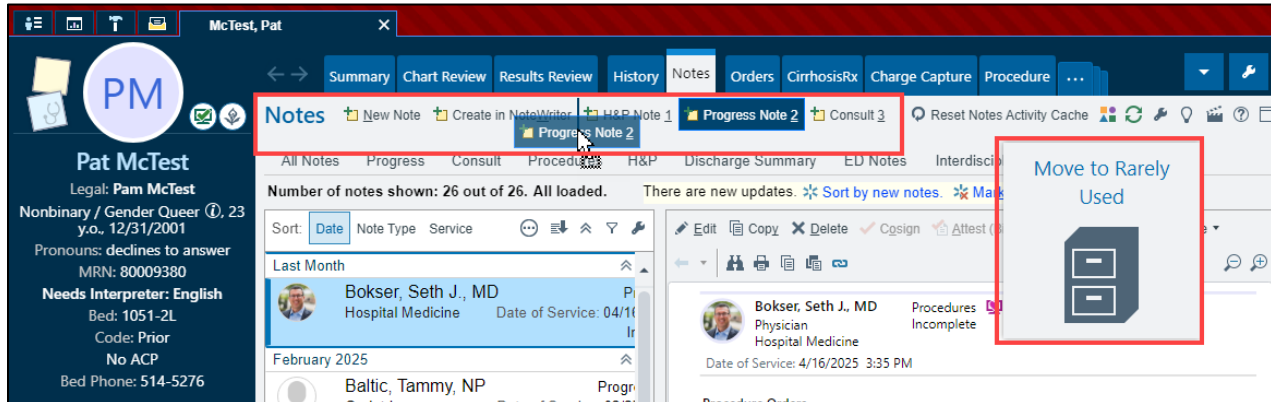
Simplify your toolbars by moving buttons that you don't typically use to the Dots menu. Right-click on a toolbar button and select (1) Move to Rarely Used to move it to (2) the Dots menu.

Not all toolbars have a Dots menu, but many common activities do, including Chart Review and Patient Lists.

The screenshot shows the Epic Chart Review toolbar. A right-click context menu is open over the "Move Left (Ctrl+Shift+Left)" button. The menu options are: "Move Left (Ctrl+Shift+Left)", "Move to Rarely Used", and "Reset Toolbar Back to Defaults". A red circle labeled "1" is placed over the "Move to Rarely Used" option. Another red circle labeled "2" is placed over the "Dots" menu icon in the top right corner of the toolbar.

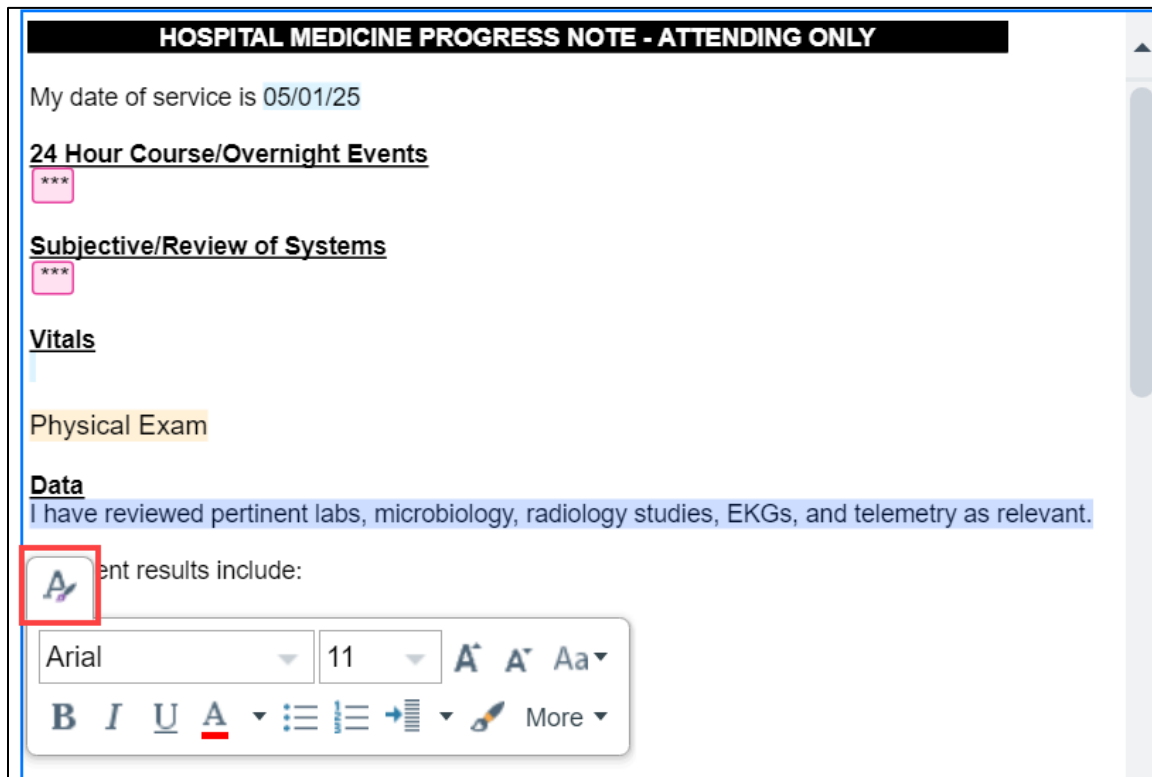
Personalize Your Notes Toolbar

Personalize your Notes toolbar by reordering and hiding speed buttons with drag and drop or right-click. You can fill up to five lines with speed buttons, and find any additional buttons in the More menu.



Format Text with the Mini Toolbar

Quickly update text size, color, bolding, and other basic formatting options with the floating, mini toolbar in text boxes throughout Hyperspace. Simply select the text you want to edit and format it using the toolbar that appears.



Turn off this feature under SmartTool settings and unselect **Show Mini Toolbar on selection**.

← →

Look and Feel

Accessibility

Change Challenge Answers

Two-Factor Authentication - Enrollment

SmartTools

SmartTools

SmartTool Formatting

Text Insertion

On paste:

Keep Source Formatting

Match Surrounding Text

☒ Prompt me each time

☐ Show "Paste Text Only" option in right click menu

On SmartTool insertion:

Keep Source Formatting

Match Surrounding Text

☒ Prompt me each time

User Interface

☒ Automatically create list (with "1 " or "a")

☒ Show Mini Toolbar on selection

☒ Preview formatting changes

Group Problems Under One A&P

When you've written an assessment and plan that addresses multiple patient problems, click-and-drag or right-click the related problems to group them together—the system automatically saves a copy of that A&P note for each problem.

My Note
Progress Notes • Internal Medicine • 8/14/2024 05:50 PM

Assessment & Plan

- Cellulitis of right forearm
- MRSA (methicillin resistant staph aureus) culture positive

Diagnoses

- Acute kidney injury
- Essential hypertension

Context Menu:

- Edit Problem
- Resolve Problem
- Resolve & Add to Hx
- Delete Problem
- Magnify Section (Ctrl+Alt+F3)
- Move Group Up
- Move Group Down
- Group With**
- Ungroup**
- Remove from Note

Problem List

Care Coordination Note

Search for problem + Add DxReference Show: Past Problems View Drug-Disease Interactions

Diagnosis	Notes	Hospital Principal	Change Dx
HOSPITAL (PROBLEMS BEING ADDRESSED DURING THIS ADMISSION)			
Cellulitis of right forearm	<ul style="list-style-type: none">Current Assessment & Plan Note Written: Altman, Bernard, MD 8/19/2024 10:55 AMBlood culture shows MRSA. Fevers resolving with vancomycin.- Transition to orla TMP/SMX in anticipation of discharge.		
MRSA (methicillin resistant staph aureus) culture positive	<ul style="list-style-type: none">Current Assessment & Plan Note Written: Altman, Bernard, MD 8/19/2024 10:55 AMBlood culture shows MRSA. Fevers resolving with vancomycin.- Transition to orla TMP/SMX in anticipation of discharge.		
Acute kidney injury	<ul style="list-style-type: none">Current Assessment & Plan Note Written: Altman, Bernard, MD 8/19/2024 10:55 AMPrerenal disease due to volume depletion in the setting of infection. Patient is having good urine output after IVF resuscitation.- Recheck Cr and electrolytes tomorrow.		
Essential hypertension	<ul style="list-style-type: none">Current Assessment & Plan Note Written: Altman, Bernard, MD 8/19/2024 10:55 AMSBPs have increased to 130s after IVF and antibiotics- Restart home dose of lisinopril. 20 mg daily.		

My Note
Progress Notes • Medicine • 8/19/2024 10:51 AM

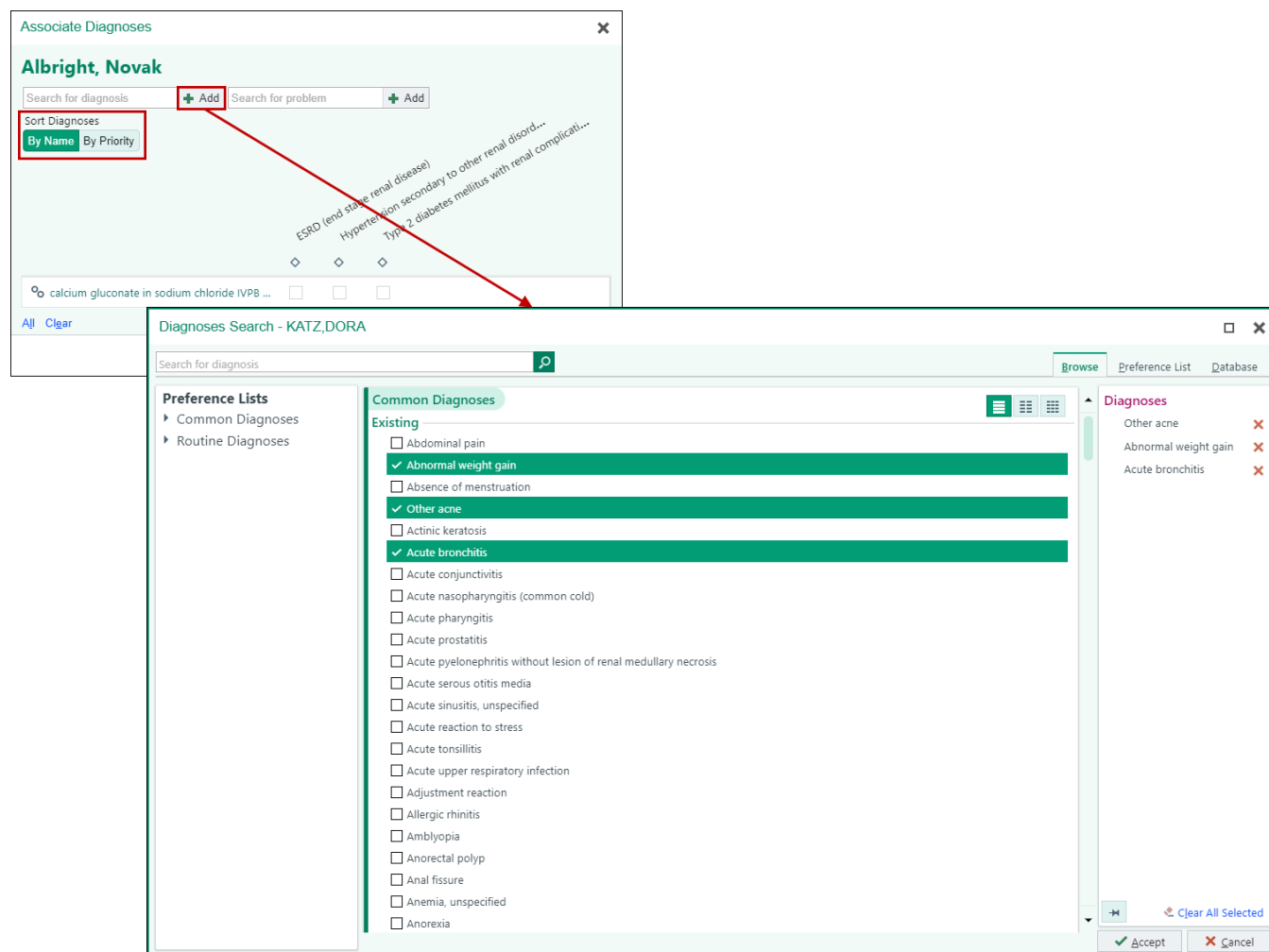
Assessment & Plan

- Cellulitis of right forearm
- MRSA (methicillin resistant staph aureus) culture positive
- Blood culture shows MRSA. Fevers resolving with vancomycin.
- Transition to orla TMP/SMX in anticipation of discharge.
- Acute kidney injury
- Prerenal disease due to volume depletion in the setting of infection. Patient is having good urine output after IVF resuscitation.
- Recheck Cr and electrolytes tomorrow.
- Essential hypertension
- SBPs have increased to 130s after IVF and antibiotics
- Restart home dose of lisinopril. 20 mg daily.

Diagnoses







Add Multiple Diagnoses to Associate with Orders at Once

When you need to add more than one diagnosis in the Diagnosis Association window to associate with orders, you can quickly add all of them using checkboxes. You can also remove them the same way and sort your list alphabetically instead of by priority.



Patients See Clearer Instructions When They Shouldn't Start Taking Prescriptions Right Away

A clock icon now appears in the medication grid on the AVS instead of a checkmark when a prescription's start date is in the future.

	Morning	Around Noon	Evening	Bedtime	As Needed
<div> ciprofloxacin 500 MG tablet Commonly known as: Cipro Start taking on: April 20, 2025 Take 1 tablet by mouth in the morning and 1 tablet before bedtime. Do all this for 3 days. Start 24 hours prior to appointment for catheter removal. Do not start before April 20, 2025.</div>	<div> Wait until Apr 20 1 tablet</div>			<div> Wait until Apr 20 1 tablet</div>	
<div> trosipium 20 MG tablet Commonly known as: Sanctura Take 1 tablet by mouth in the morning and 1 tablet before bedtime. Stop taking medication 24 hours prior to catheter removal appointment.</div>	<div> 1 tablet</div>			<div> 1 tablet</div>	

Share Changes to Reconciled Home Meds with Physicians

If you make changes to an admitted patient's list of reconciled home medications based on new information from the patient, a window appears when you're done to help you share the changes with a physician so they can update the associated medication orders if necessary.

Review Prior-to-Admission Medications

Therapy Plan Medications

Medications Already Reconciled

This is a list of the patient's home medications. Please verify the list and add new medications as needed.

Add Prior to Admission Med

Add

Dispense Report

Check Interactions

Informants

End Medications Needing Review

Sort by: Alphabetical

Mark Unselected Today

Mark Unselected Yesterday

UCSF Specialty Pharmacy

415-353-1544

Alphabetical

Last Dose

Taking?

calcium carbonate (TUMS) 500 mg (200 mg elemental) chewable tablet

Chew 1 tablet (500 mg total) by mouth daily

Last Dose: Not Recorded

Today

Yesterday

Past Week


Past Month


More Than A Month


Unknown

Last Dose

☒







clindamycin (CLEOCIN T) 1 % topical solution

Apply topically Twice a day Use as instructed, Starting Wed 2/16/2022, Print, Last Dose: 1/27/2025

Refills: 11 ordered

Today

Yesterday

Past Week


Past Month


More Than A Month


Unknown

1/27/2025

☐









elexacaftor-tezacaftor-ivacaftor (TRIKAFTA) 80-40-60-mg (d) /59.5-mg (n) granule packet


Take 3 packets by mouth in the morning. Take 2 white/blue packets by mouth in the morning and 1 white/green packet in the evening. Take 12 hours apart with fat-containing foods. Mix entire contents of each packet of oral granules with one teaspoon (5 mL) of room temperature or below soft food or liquid. Until 8/18/2023, Last Dose: Not Recorded

(Discontinued) (Edit Last Dose)

☒







SUMatriptan (IMITREX) 50 mg tablet

Testing, Print, Last Dose: Not Recorded

Refills: 2 ordered

Today

Yesterday

Past Week


Past Month


More Than A Month


Unknown

Last Dose

☐







warfarin (COUMADIN) 3 mg tablet

Take 1 tablet by mouth in the morning. Last Dose: Not Recorded

Today

Yesterday

Past Week


Past Month


More Than A Month


Unknown

Last Dose

☒







Med List Status

Provider Reviewed

Comment: Add Status Comment

Mark as Reviewed

Last Reviewed by Bokser, Seth J., MD on 12/17/2024 at 9:57 AM

History

Restore

Close

Previous

Next

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21

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Medication Reconciliation

×

These medications are new or have already been reconciled and need to be reviewed.

New Medications

calcium carbonate (TUMS) 500 mg (200 mg elemental) chewable tablet

Medication reconciliation has been started for this patient. Contact a physician to review medication reconciliation decisions.

Copy to Clipboard

OK

Indicate the Time of Day to Take a Home Med with a Click

Instead of typing a patient sig, check a box in the Order Composer to indicate the time of day—morning, noon, evening, or bedtime—when patients should take a home med. The time of day you select is added to the patient sig and instructions on the AVS and MyChart.

omeprazole (PRILOSEC) 10 mg capsule

✓ Accept

✗ Cancel

Reference Links:

• Lexi-Comp (Adult)

• Lexi-Comp (Neo/Ped)

Order Instructions:

Product:

OMEPRAZOLE 10 MG CAPSULE,DELAYED RELEASE

View Available Strengths

Sig Method:

Specify Dose, Route, Frequency

Taper/Ramp

Combination Dosage

Use Free Text

Dose:

10

mg

10 mg

20 mg

Calculated dose:

1 capsule

Route:

Oral

Oral

Frequency:

Daily Scheduled

Daily SCH

Time Periods in the Patient Sig:

☐ Morning

☐ Noon

☒ Evening

☐ Bedtime

☐ No Time Periods

Duration:

30

Doses

Days

30 days

90 days

1 year

Starting:

4/30/2025

Ending:

5/30/2025

Dispense:

Days/Fill:

Full (30 Days)

30 Days

90 Days

Quantity:

30

capsule

Refill:

0

0

1

2

3

11

Total Supply:

30 Days

☐ Dispense As Written

Mark long-term:

☐ OMEPRAZOLE

Patient Sig:

Take 1 capsule (10 mg total) by mouth in the evening.

+

Add additional information to the patient sig

Next Required

✓ Accept

✗ Cancel

Automatic Calculations for Medication Quantities

Choose the number of days you want to fill a medication for, and the quantity you need to order appears automatically—no need to enter a duration first. Note: This only applies to medications with scheduled frequencies (ex. Once daily).

metFORMIN (GLUCOPHAGE) 500 mg tablet

Accept

Reference Links:

Lexi-Comp (Adult)

Lexi-Comp (Neo/Ped)

Boxed Warning

Order Instructions:

Product:

METFORMIN 500 MG TABLET

View Available Strengths

Sig Method:

Specify Dose, Route, Frequency

Taper/Ramp

Combination Dosage

Use Free Text

Dose:

500

mg

500 mg

1,000 mg

Calculated dose:

1 tablet

Route:

Oral

Oral

Frequency:

Daily With Breakfast Sche...

Daily With Breakfast SCH

BID WC SCH

Duration:

30

Doses

Days

30 days

90 days

1 year

Starting:

5/1/2025

Ending:

5/31/2025

Dispense:

Days/Fill:

Full (30 Days)

30 Days

90 Days

Quantity:

30

tablet

Refill:

0

0

1

2

3

11

Total Supply:

30 Days

Continuous Orders Are Automatically Discontinued When They Expire

Orders that have continuous frequencies with an end date are now automatically discontinued after they expire, so you don't have to remove them manually or check to see whether the time period has expired to determine whether to act on them.

The order will not be cancelled without an end date. Orders will persist in the Active Orders tab for 24 hours after expiration and can be reordered if needed. Orders will be automatically removed after that time.

The following will be excluded (will NOT discontinue upon expiration):

- CPO Telemetry
- Diet
- Code Status
- Restraints
- Do not turn order

Activate Blood Transfusion Reaction Protocol

Priority: Routine

Frequency: Continuous

Starting: 4/30/2025 Today Tomorrow

At: 1545

For: 2 Days

Starting: Today 1545 Ending: Fri 5/2

Comments: If a blood transfusion reaction is suspected, order the "Blood Transfusion Reaction (NSG / Allied Health)" order panel. Follo...

Next Required Link Order

Accept Cancel

Change the Same Details for Multiple Orders at Once

If you find yourself regularly making the same change to all the orders when you're placing multiple lab, imaging, or medication orders, use a macro to make the updates all at once, saving clicks and time. To create a macro, click the **Macro Manager** button from the Edit Multiple window, enter the values you commonly apply to orders, and save them. You can then use the macro from any ordering activity with the Edit Multiple option.

Complete Blood Count
 Routine, Once, today at 1754, For 1 occurrence
Patient requests delaying MyChart release of this result to allow for discussion with

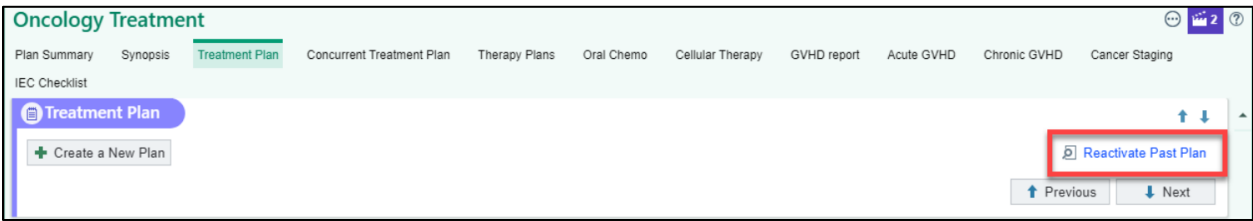
 Accept and Stay  Accept  Cancel

Reactivate Discontinued Treatment and Therapy Plans

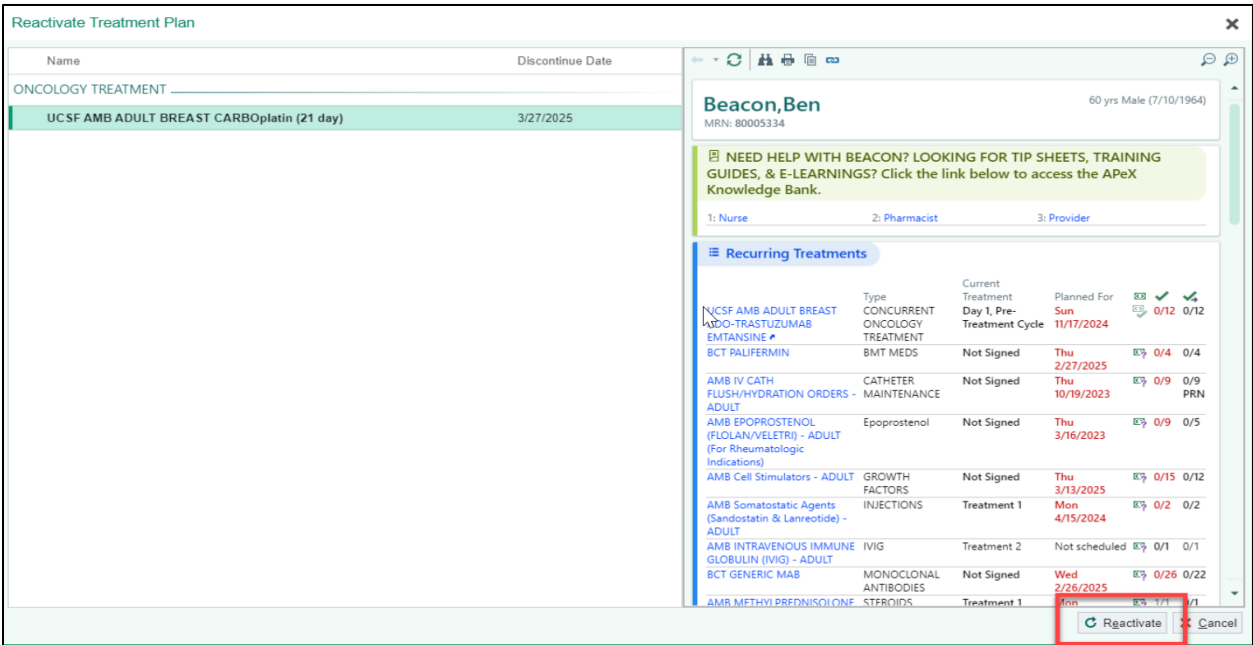
If a therapy or treatment plan that is still needed is mistakenly discontinued, you can now reactivate it, retaining previously completed days and released medications.

To reactivate a plan:

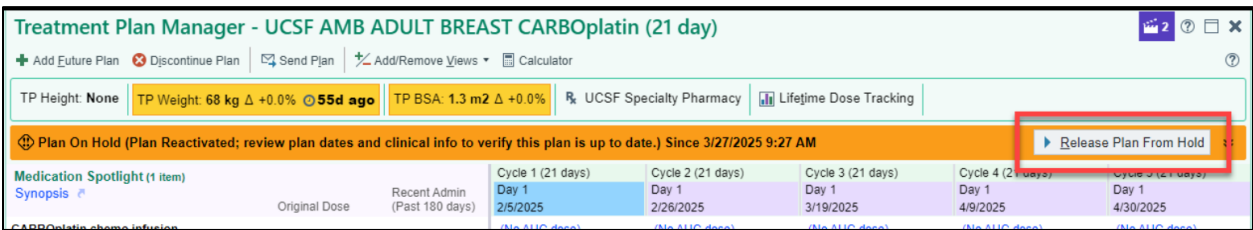
- 4. From Treatment Plan Manager, click **Reactivate Past Plan**



- 5. Select **Reactivate**



- 6. The last step to reactive plan, click **Release Plan From Hold**





Alert: Plan will not be reactivated until released from hold

A One-Stop Shop for Infection and Isolation Updates

You can learn whether the patient has an isolation mismatch and review instructions for any current infections in the Infections and Isolations activity. Mismatch details include a quick link to add the appropriate isolation.

Anesthesia, Daniel - Infections and Isolations

Isolation Updates Required: Contact, Droplet

Current: None
Required: Contact, Droplet

Reasons for Isolation

Isolation	Reason
Contact	URI (rule-out)
Droplet	URI (rule-out)

Isolation Instructions

Patient Infection Status

Infection	Onset	Added	Last Indicated	Last Indicated By	Review	Planned Expiration	Resolved	Specimen Information
URI (rule-out)	01/13/22	01/13/22	01/13/22	Respiratory Panel w/SARS-CoV-2 by PCR, NP Swab			Resolve	Inactive - Nares / Inactive - Nasopharyngeal Swab

Resolved

Patient Isolation Status

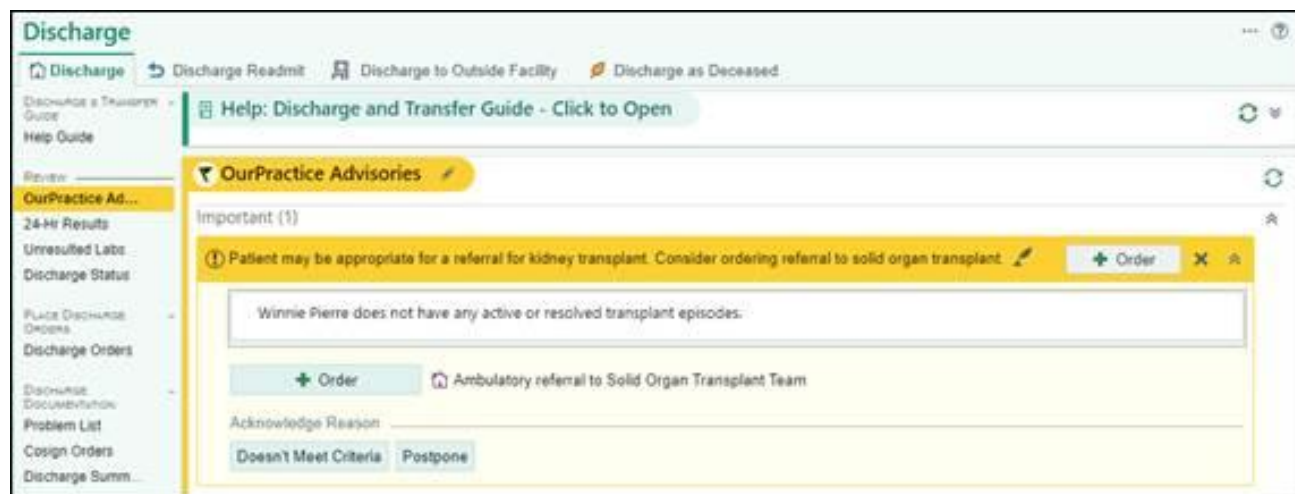
None to display

Use OurPractice Advisories to Identify Patients to Refer to Transplant

Audience: All Transplant Teams

Description: To help identify patients who could be referred to UCSFHealth's transplant center or an external transplant center, an OurPractice Advisory appears to physicians in a patient's discharge navigator and Storyboard when the patient's clinical criteria indicate that they could be an appropriate candidate for a referral for a kidney, liver, or heart transplant.

Example: a patient has a diagnosis of Chronic Kidney Disease and abnormal eGFR lab results, the advisory appears during discharge for the physician to order a referral for a kidney transplant.



See Genomic Result PDFs Without an Extra Click

When viewing genomic results in In Basket or Chart Review, the attached PDF with the lab details is right on the screen so you don't have to click to open it each time.

GENERIC NGS TEST

Order: 1020323019

Status: Final result Dx: Routine general medical examination a...

Test Result Released: No

Associated Genomic Indicators

+ Add Indicator

Specimen Collected: 06/06/24 12:00 AM CDT Last Resulted: 06/06/24 12:00 AM CDT

Order Details

View Encounter

Lab and Collection Details

Routing

Result History

Scans on Order 1020323019

Document on 6/6/2024 2:45 PM by Stamm, Tom, MD: NGS results

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example Labs

Optional Label 1: placeholder value Optional Label 2: placeholder value Date: 20 May 2019 1 of 43

Sample Cancer Type: Melanoma

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Clinically Significant Biomarkers

Indicated

Contraindicated

Genomic Alteration	Relevant Therapies (In this cancer type)	Relevant Therapies (In other cancer type)	Clinical Trials
BRAF V600E BRAF proto-oncogene, serine/threonine kinase Tier: 1A	<div>dabrafenib + trametinib 1,2</div> <div>dabrafenib 1,2</div> <div>trametinib 1,2</div> <div>binimetinib + encorafenib 1,2</div> <div>encorafenib + vemurafenib 1,2</div>	<div>dabrafenib + trametinib 1,2</div> <div>dabrafenib 1,2</div> <div>trametinib 1,2</div> <div>cetuximab + vemurafenib + chemotherapy</div>	62

Specialty-Specific Upgrade Newsletters

Beacon (Oncology): [Beacon Provider APeX Spring Upgrade 2025](#)

Phoenix (Transplant): [Phoenix APeX Spring Upgrade 2025](#)

Reporting: [Reporting APeX Spring Upgrade 2025](#)

APeX Spring 2025 Upgrade

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