

Inpatient Provider APeX Updates - August 2025

Inpatient Provider

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Unless otherwise indicated, go-live for these changes is:

Tuesday, August 12, 2025

New Adult Cancer Directed Therapy e-Consent

Audience: Oncology Providers, Nursing, and Clinical Support Staff

Reason for Change: To address a gap in the chemotherapy informed consent workflow and ensure full compliance with policy requirements

Brief Description & Workflow:

Beginning August 6, 2025, all newly initiated adult cancer-directed therapy orders for new or existing patients must meet updated documentation and consent requirements:

- 1. **Provider Discussion:** The Hem/Onc provider must have a documented discussion of informed consent with the patient whenever a new regimen is started or an additional cancer-directed therapy is introduced. This discussion should be recorded using the .CONSENTCANCERTHERAPY SmartPhrase. Documentation must clearly specify the therapy or therapies being addressed.
- 2. **Annual Signed Consent:** A signed **Consent for Cancer Directed Therapy** form is required at the start of any new cancer-directed therapy initiated on or after August 6, 2025. This consent must be renewed every 12 months.

For more guidance on the cancer-directed therapy e-consent, please see:

- [Compliance Update: Informed Consent Prior to Cancer Directed Therapy Presentation](#)
- [e-Consent for Cancer Directed Therapy Tip Sheet](#)
- [Patient Signature Options for e-Consent Tip Sheet](#)
- [Guiding a Patient to an e-Consent Tip Sheet](#)

Andexanet Alfa (Andexxa) Removed from UCSF Formulary

Audience: UCSF

Reason for Change: Andexanet alfa (Andexxa) has been removed from the UCSF formulary

Description & Workflow: Andexanet alfa (Andexxa) has been removed from the UCSF formulary. Kcentra is now the preferred agent for direct oral anticoagulant (DOAC) reversal. DOAC reversal order set has been updated to reflect this.

Order and Order Set Search						
KCENTRA		Browse		Preference List		Facility List
Order Sets & Panels		Search panels by user				
Name	Notes	Pref List	Type	Code	ID	
IP Adult Anticoagulation Reversal Orders ...			Order Set		90	
IP Adult Anticoagulation Reversal Orders ...			Order Set		90	
prothrombin complex concentrate (KCENTRA)		UCSF IP RX PA...	Order Panel	O10783...	498259	

For more information on Kcentra DOAC reversal, see the [tip sheet](#).

Analyst: Rajeev Sawhney

Informaticist: Raman Khanna

SME: John Kapisarov, Dexter Wimer, Lindsay Bolt

Medical Student Added as Author Type in Chart Review

Audience: All Users

Reason for Change: To improve inclusion criteria of the Provider Notes Chart Review filter

Brief Description & Workflow: Medical Student has been added as an Author Type and is now included in the Provider Notes filter on the Chart Review tab.

Chart Review

Encounters

Notes

Labs

Micro

Pathology

Imaging

Cardiology

Procedures

Scan Clin

AD/POLST/Legal

Scan Admin

Letters

R

☒ Preview

☒ Refresh

☒ Route

☒ Edit Note

Filters

☒ Default filter

☐ Me

☐ Internal Medicine

☐ CARE AT HOME

☐ ED

☐ H+P's

☐ DC Summ

☐ Op Reports

☒ Provider Notes

☐ IP

☐ Amb

☐ MAC

Service Date	Author	Author Type	Cosigner	Department	Service	Provide
Recent Notes						
07/11/2025 0...	Student, Medical	Medical Student		CARE AT HOME		
02/27/2025 1...	Me	Physician		GEN MED MZ 1600		Internal
02/19/2025 1...	Me	Physician		GEN MED MZ 1545 1		Internal

Informaticist/SME: Dr. Aris Oates
Analyst: Nicholas Voelker

New Pediatric Audiology Consult Order

Audience: BCH (Mission Bay)

Reason for Change: The questions in the consult order will help to decrease the amount of time it takes to determine where and when the Audiology exam can be completed.

Description & Workflow: A new consult order, IP Consult to Pediatric Audiology (CON185), is now available. This order will be routed to a Peds/MB specific consult list. Note: This consult doesn't automatically send a Volte message.

IP Consult to Pediatric Audiology

✓ Accept

✗ Cancel

Consult:

By Provider:

To Provider:

MB, IP CONSULT TO PE...

Priority:

Routine

Routine

STAT

Reason for Consult:

Ototoxicity

Sudden Hearing Loss

Risk Factor for Hearing Loss in Infant

Patient State

Sedated

Alert

Expected discharge date (approximate date okay):

Process Instructions:

Otoscopy must be completed prior to referral. If there is cerumen, abnormal tympanic membrane, or patient is complaining of otalgia, please submit consult for ENT simultaneously.

Comments:

+ Add Comments

Next Required

Link Order

✓ Accept

✗ Cancel

SME: Claire Umeda

Analyst: Michele Souigny

Pre-Procedure Checklist Updates (ProcDoc)

Audience: All Users

Reason for Change: Align the Procedure navigator’s pre-procedure checklist with that of inpatient procedure notes (ProcDoc) and reduce unnecessary documentation.

Description & Workflow: The Pre-procedure checklist in the Procedure Navigator has been shortened to align with ProcDoc’s pre-procedure checklist, which was previously approved by compliance.

BEDSIDE PROCEDURE

Pre-Procedure

(If SEDATION USED)

Sedation Record

Clinical Assmt (R...

Pre Sedation Ch...

Diagnosis

Procedure Notes

Specimen Collec...

Pre-Procedure Checklist for Procedures without Sedation

Time taken: 7/2/2025 1137 Responsible Create Note More Show Row Info Show Last Filed

Consent Process & Universal Protocol

Consent

Not indicated (minor/low risk) Obtained Emergency exception

Consent Policy: discussion conducted by attending with credentials, APP with standardized procedures, or trainee who achieved competency

Certified interpreter

Not indicated Used to translate Used to verify discussion with non-certified interpreter

Interpreter Policy: documentation should include language and source (e.g. in-person, video)

Verified patient, procedure, site, and laterality (if appropriate)

Yes

Universal Protocol Policy: a time out verifies correct patient, procedure, equipment, support staff, and site/site marked as required

Create Note

Restore Close Cancel

Informaticist: Aris Oates

Analyst: Christy Sedore

Vancomycin Inpatient vs. Discharge Order Monitoring

Audience: UCSF and BCH

Reason for Change: We are now monitoring Inpatient vs. Discharge vancomycin orders to make sure patients are discharged with the correct regimen.

Description & Workflow: If a clinician changes the inpatient vancomycin order after the discharge regimen has been placed, an alert will fire to remind the clinician to reconcile with the discharge order. Users will have the option to Voalte message the Primary Team directly from the OurPractice Alert that appears (see below). The message will be sent to the Primary Team via Careweb/Voalte and will also show up in Careweb on the patient's wall.

OurPractice Advisory - Softbpam, Amren

Reconcile Vancomycin Discharge Orders

A Vancomycin dose on discharge has already been prescribed. Because you are adjusting the inpatient dose, please review the discharge regimen below. If you are the primary team, adjust discharge order, if needed. If you are not the primary team, select the "Create Voalte..." option below to compose a message for the Primary Team to adjust the order.

Current Discharge Order	Sig
vancomycin (VANCOCIN) injection	Inject 1 g (1,000 mg total) into the vein every 12 (twelve) hours

Acknowledge Reason _____

Create Voalte message to Primary Team DO NOT message the Primary Team

Vanco change due to...

✓ Accept Cancel

Recent Patient Wall Messages

To: MEDICINE #1, GOLDMAN 07/22/25 16:07
Patient: SOFTBPAM, AMREN [97829373]
Vancomycin regimen change for MRN 97829373. Care Team Comment: Vanco change due to...

Informaticist: Raman Khanna

SME: Allison Pollock

Analyst: Bruce Pierre, Rajeev Sawhney

Updates to Chart Review Imaging Tab

Audience: All Users

Reason for Change: Currently, the Imaging tab is sorted by the Last Updated column. It was recently found that this column does not work as expected, as it doesn't always reflect the date that the order was last updated (e.g., it will show the end exam date over the date that the study resulted).

Description & Workflow: The following updates were made to the columns in the Imaging tab of Chart Review to more accurately help users find the right studies:

- Removed the **Last Updated** column: this column has been replaced with the **End Exam** column
- Shifted the **Order Date** column to the left so that the date-related columns are grouped more closely together
- Added a **Result Date** column
- Updated the default sort order for the Imaging tab: previously, the Imaging tab was sorted by the Last Updated column

Chart Review

Imaging Encounters Labs Micro Pathology Procedures Cardiology Other Ord

Preview Refresh Route Ambra Image Storage

Filters Hide Canceled CT MR US XR NM FL John Muir Results UCSF Re

	Ordered	End Exam	Result Date	Status	Exam Name
Today					
	Today	Today	Today	Exam Ended	NM Lymphoscintigraphy Injecti
	Today			Ordered	PETCT Rubidium Rest/Stress
Recent					
	Yesterday	Yesterday	Yesterday	Exam Ended	CT Thoracic/Lumbar Spine wit
	Yesterday	Yesterday	Yesterday	Exam Ended	CT Cervical Spine with and wit
	Yesterday	Yesterday	Yesterday	Exam Ended	CT Cervical/Thoracic Spine wit
	Yesterday	Yesterday	Yesterday	Exam Ended	CT thoracic spine with and witt

Analyst: Shyunika Bolden

SME: Kelsey James

APeX Beacon Oncology Provider Classes Moved to By Request

Audience: UCSF Beacon Oncology Providers

Reason for Change: To better utilize APeX Training resources.

Brief Description: Beacon Oncology **Adult & Pediatric Provider** classes have transitioned to by request only as of 7/8/2025.

To request this class for providers: [APeX Beacon Oncology Provider Training](#)

For any questions, please email [APeX Training](#)

Audience Legend

All Users: All APeX Inpatient Providers at any location

MarinHealth: MarinHealth Hospital

UCSF: All UCSF locations in San Francisco; including Parnassus, Mt. Zion and Langley Porter

BCH: Benioff Children's Hospital-Oakland and Mission Bay (Pediatric Specific Changes)

APeX New Hire Training Schedule

Need to see when the next APeX Training class offering? [Click here](#) to see a list of all upcoming Apex classes.

For Newcomers, Join our LISTSERV!

If you were forwarded this announcement and you want to receive the Inpatient Provider Monthly Updates directly, join our [ListServ](#).

[The APeX Knowledge Bank- Website](#)

Disclaimer: You are receiving this monthly update because your APeX responsibilities contain inpatient provider security; including but not limited to: Order Entry, Note Writing, Admitting, Discharge, Transfer, etc. Content in this update is for educational and informational purposes. Please review for latest APeX inpatient provider updates.

Always Remember Your Responsibilities for Use for the Electronic Health Record

Apex is the legal electronic health record for patients at the UCSF Medical Center. All users have the following responsibilities:

- Assure that all information is entered correctly and accurately and within your scope of practice.
- Stay up to date on changes in Apex.
- Follow all UCSF Policies & Procedures on use of the electronic health record.
- Report any issues or problems to your manager and/or IT Service Desk at (415) 514-APeX (2739).