



Exciting news from the firm your financial professional uses for business operations support...

Infinex Investments, Inc., the firm that supports your financial professional's business operations, has rebranded to Osaic Institutions, Inc. The firm's parent company has also adopted a new brand—Osaic, Inc. (formerly Advisor Group).

A change designed with you in mind...

This rebrand will enable us to better serve financial professionals, whether they are based at a financial institution or working independently. The only change you will notice is the appearance of a new name and logo on materials from Osaic Institutions, such as this letter. We're busy updating systems and forms to reflect this change, but you may continue to see the Infinex name until that is completed.

Your relationship with your financial professional, the service they provide you, and your account management will remain the same.

Guided by our mission to help financial professionals thrive and make a lasting difference in your life...

We're on a mission to transform wealth management in a lasting way, guided by the belief that your financial professional has a powerful impact on your life and those of your family and future generations. Evolving our business allows us to deliver on our commitment to help them thrive so that you do too.

QUESTIONS?

Visit osaic.com or contact your financial professional.

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