

FACILITIES MAINTENANCE REQUESTS

Self-Service Portal (SSP) Guide



Visit service.medxcel.com



Creating an account and signing in

When you visit the SSP, you can choose to **SIGN IN** or **CONTINUE AS GUEST**. Signing in to the SSP provides you with a faster service request experience, the ability to review your service request history, and you receive updates regarding your request. Continuing as Guest will not store your user information or allow you to view service request updates.

Creating an account

To create an account for the first time, follow the instructions below.

- 1) Visit service.medxcel.com and click REGISTER.
- Complete all required fields on the form and click REGISTER NEW ACCOUNT to finish.

Access Code is an eight-digit code of letters and numbers specific to your site. This information can be found on your local intranet page.

Your **Password** must be 8 characters or more and contain at least three of the following: uppercase letter, lowercase letter, number, special character.

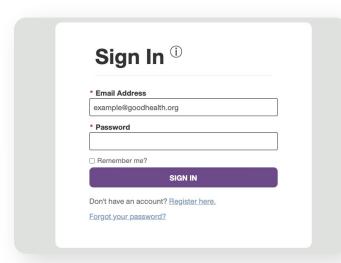
* Email * First Name * Last Name * Contact Phone Number * Primary Account Access Code * Password * Confirm password REGISTER NEW ACCOUNT Already have an account? Sign.in

Signing in

To view current and previous service requests, you'll need to sign in.

- 1) Visit service.medxcel.com and click SIGN IN.
- Enter your Email and Password, then click SIGN IN at the bottom.

If you can't remember your password, use the **Forgot your password?** link at the bottom of the form.



Entering facilities maintenance requests

On the Medxcel self-service portal homepage, choose **ENTER NEW SERVICE REQUEST** (if signed in) or **CONTINUE AS GUEST** (if not signed in). You'll be taken to a form to enter the details of your request.

Access Code and Service Account

Signed-In users:

Your primary location is pre-populated in the Service Request Account field. If you need to request service at another location, enter the different Access Code above and confirm the autopopulated site matches where you are looking to request service.

Guest users:

You must enter your name, contact information, and your location's Access Code for every request. Not sure what your Access Code is for your facility location? Call your local Medxcel extension and we can help!

Request Type

This is the general category of your issue, such as Door Repair, Light Out, Plumbing Repair, Room Temp Hot / Cold, etc. Choose the category that best fits your service request.

Tip: you can type in key words, such as the word plumbing. As you type, the options will be narrowed.

If you're not able to determine the service request type, please select the best option and add a descriptive note in the Service Request Details.

Building, Floor, and Room

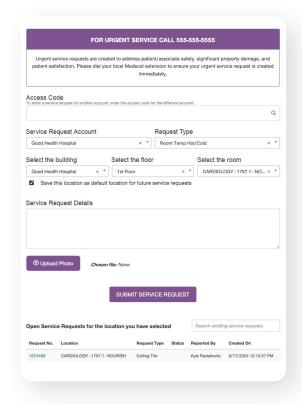
Select the building, floor, and room from the drop down menu.

Tip: you can type in key words, such as a hospital name. As you type, the options will be narrowed.

Tip: you can select **Save this location as your default location for future service requests**.

Service Request Details

Use this field to add any additional information needed to help your technician be best prepared to help. For example, add more detailed location information if you weren't able to locate the room/space or note if there is a patient in the room.



Attach Images

If helpful, you can click the Upload Photo button to add photos to your request.

Tip: you can open the self-service portal on your phone and send us a picture of your service need!

Open Service Requests

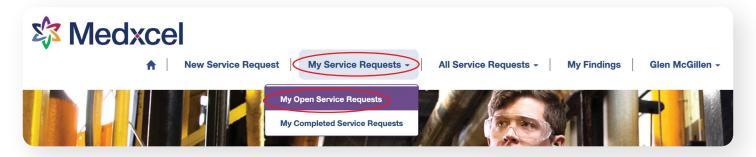
At the bottom of the form, you'll see a list of open service requests for the location you selected. If you see your request listed here, you don't need to submit another one, we're already working on it! You can click on the request number to check on the status and view notes.

Once all required fields are completed, click the **SUBMIT SERVICE REQUEST** button to send your request. A confirmation will be sent to your email.

Viewing service requests

Using the self-service portal, you can view the open and completed requests you've submitted as well as requests submitted by others at your location.

- 1) Sign in to the self-service portal.
- 2) Choose the My Service Requests or All Service Requests link in the navigation menu, then click the Open Service Requests or Completed Service Requests link.
 - ✓ My Service Requests will display the requests you have submitted when signed in.
 - ✓ All Service Requests will display all requests at your location over the last few months.

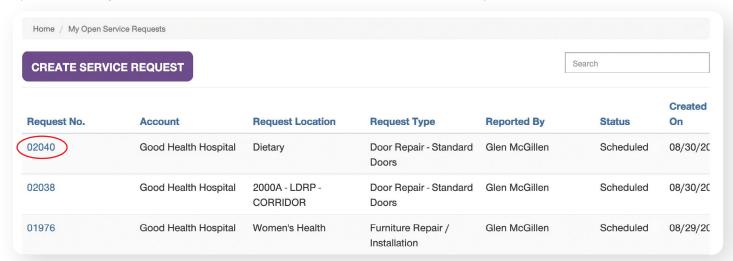


3) Use the Search box in the top right to look for a specific request. As you type, it will narrow down the requests displayed.

Search

Tip: you can also click any of the column headers to sort the requests.

4) Click the Request No. to view further details and technician notes on the request.



5) You'll see one of the following statuses for each service request:

Unscheduled

Received and will be assigned to a technician

Scheduled

Assigned to a technician - will be addressed when they have proper time and materials for the job

Canceled

Service request was either a duplicate work order, transferred to another department, or maintenance was no longer required

In Progress

Assigned technician is actively working on request

Complete/Posted

Service request has been addressed and completed