



Guam Department of Labor  
DIPATMENTON HUMOTNAT

# Bureau of Labor Statistics

Friday January 19, 2024  
8:30 am – 11:00 am

## Guam Economic Outlook 2024

Small Business Focus & Development Committee  
Guam Chamber of Commerce

Somnak Ballroom, The Westin Resort Guam



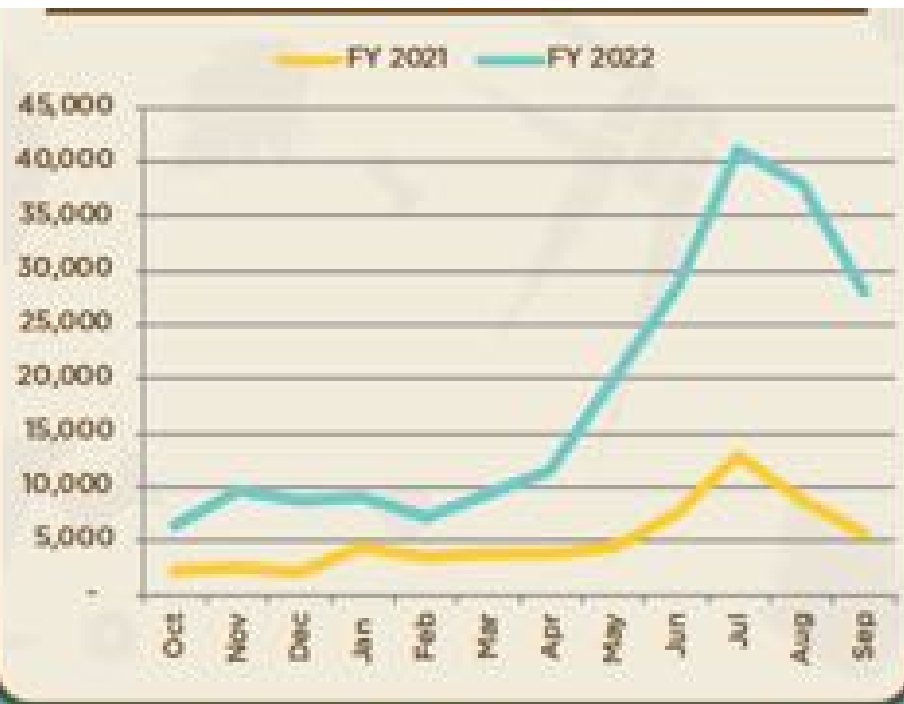
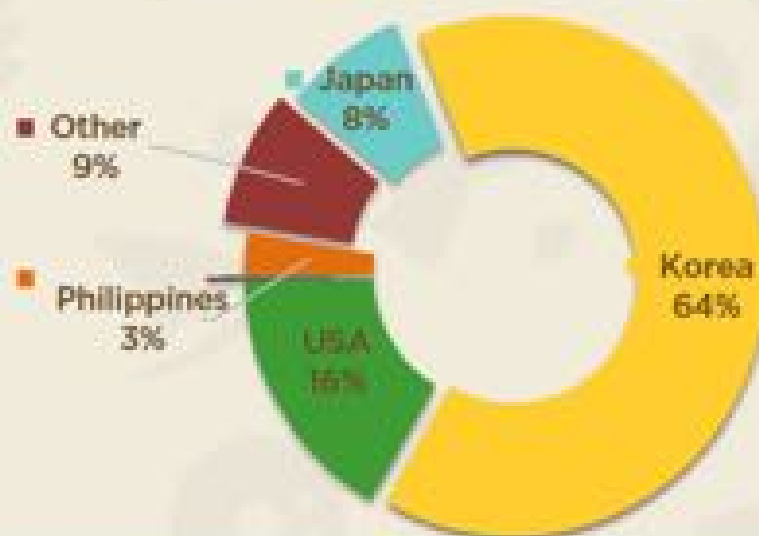
Gary A. Hiles

Chief Economist, Department of Labor  
Bureau of Labor Statistics



# Bureau of Labor Statistics

## MARKET MIX





# Bureau of Labor Statistics

## ROAD TO RECOVERY



Source: Preliminary Visitor Arrival Statistics are compiled from the Guam Customs and Quarantine – Mandatory Customs Declaration forms and processed by the Guam Visitors Bureau



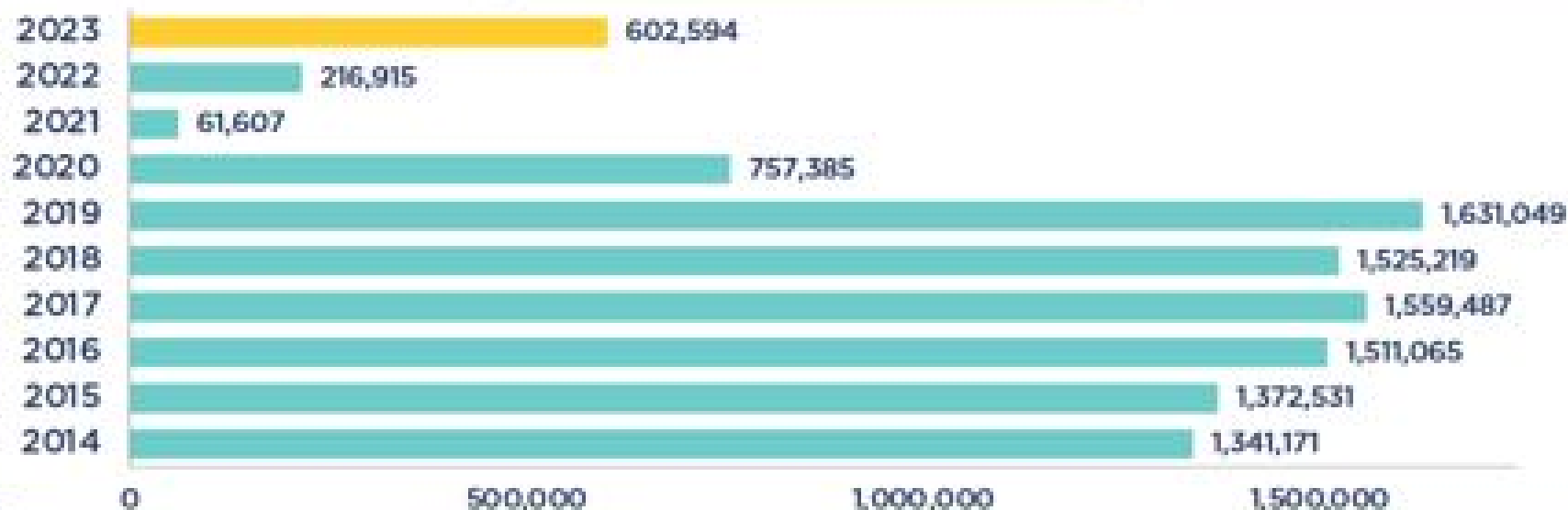
Want to learn more or get more details? Please visit us at

[www.guamvisitorsbureau.com](http://www.guamvisitorsbureau.com)



## *Fiscal Year 2023 Summary*

### PAST 10 FISCAL YEARS





## Hawaii's Changing Economy

# Japanese Travelers Are Steering Clear Of Hawaii

Once Hawaii's top international tourist market, Japanese visitors are staying away from the islands amid inflated prices and a weak yen



By Stewart Yerton    / December 3, 2023

🕒 Reading time: 7 minutes.



Japanese travel to Hawaii has not returned to pre-pandemic levels, defying the predictions of tourism executives and economists who had forecast the state's most important international visitor market would rebound as travel restrictions eased.

Heading into Hawaii's prime holiday travel season, with the Honolulu Marathon sponsored by Japan Airlines less than two weeks away, Hawaii simply isn't as big in Japan as it once was.

The number of visitors from Japan is roughly half of what it was in 2019, before the Covid-19 pandemic shut down the state's tourism industry, tourism executives say, and data shows the Japanese visitors who are coming are tightening their belts.

# ROAD TO RECOVERY

## VISITOR ARRIVAL STATISTICS

2019 VS 2023

	MONTH-TO-DATE DECEMBER 1 - 31			CALENDAR YEAR-TO-DATE JANUARY - DECEMBER 1 - 31			FISCAL YEAR-TO-DATE OCTOBER - DECEMBER 1 - 31	
	2019	2023	% of 2019	2019	2023	% of CY 19	2019	2024
Korea	71,343	40,965	57.4%	753,187	371,905	49.4%	189,283	103,122
Japan	67,624	20,299	30.0%	684,632	136,697	20.0%	166,370	50,534
USA/Hawaii	6,783	6,621	97.6%	90,642	83,178	91.8%	21,562	19,521
CNMI	1,980	1,074	54.2%	22,982	13,063	56.8%	5,009	3,008
Philippines	1,659	1,226	73.9%	20,729	13,638	65.8%	6,102	3,648
FSM	1,332	1,228	92.2%	14,755	12,903	87.4%	3,318	3,142
Taiwan	2,004	163	8.1%	28,216	5,599	19.8%	6,051	520
Palau	405	376	92.8%	4,331	2,873	66.3%	1,046	904
China, P.R.C.	584	250	42.8%	11,495	2,756	24.0%	2,838	926
Europe	241	207	85.9%	2,289	1,617	70.6%	637	448
Australia	108	42	38.9%	2,214	1,127	50.9%	464	190
Singapore	100	90	90.0%	1,539	1,110	72.1%	283	457
RMI	151	36	23.8%	1,634	707	43.3%	390	130
Hong Kong	210	86	41.0%	5,116	818	16.0%	1,305	239
Russia	282	14	5.0%	4,012	151	3.8%	1,152	42
Malaysia	31	11	35.5%	388	156	40.2%	100	58
India	25	4	16.0%	175	108	61.7%	47	20
Other	815	481	59.0%	6,560	3,890	59.3%	1,347	1,093
Sea Arrivals	n.a.	n.a.	n.a.	10,038	3,674	36.6%	2,878	124
<b>TOTAL</b>	<b>155,677</b>	<b>73,173</b>	<b>47.0%</b>	<b>1,664,934</b>	<b>655,970</b>	<b>39.4%</b>	<b>410,182</b>	<b>188,133</b>

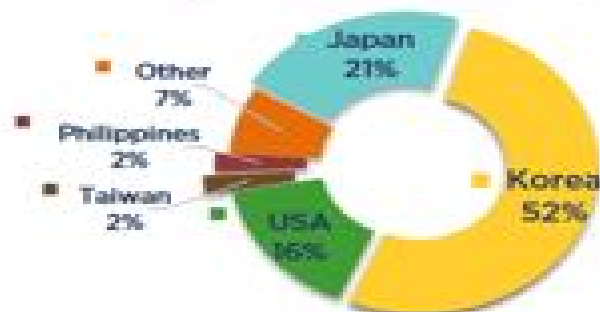
Note: December 2023 daily arrivals reflect Civilian Air arrivals only. Source: Guam Customs Declaration Forms, Customs & Quarantine Agency. Processed by



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JUL Arrivals	52,154	26.9%	↑
CYTD Arrivals	347,682	175.4%	↑
FYTD Arrivals	484,008	220.4%	↑

## MARKET MIX



Market	2022	2023	% to LY
Japan	2,106	10,989	421.8%
Korea	28,063	26,984	-3.8%
Taiwan	37	1,114	2,910.8%
China	80	343	328.8%
US/Hawaii	6,389	8,111	27.0%
Philippines	845	1,161	37.4%



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Tourism	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023	Percent Change from 2022	Percent Change from 2019
Total Visitors	1,628,565	757,385	61,607	216,915	603,831	178.4%	-62.9%
Occupancy Tax Collected	\$45,061,822	\$28,390,797	\$13,002,438	\$16,778,559	\$26,310,549	56.8%	-41.6%

Construction (Thousands of Dollars)	FY 2019	FY 2020	FY 2021	FY 2022	FY 2023	Percent Change from 2022	Percent Change from 2019
Building Permits	361,574	379,612	307,928	580,040	253,862	-56.2%	-29.8%
DOD Construction Contracts**	427,229	110,471	473,159	799,917	754,577	-5.7%	76.6%
Total	788,803	490,083	781,087	1,379,957	1,008,439	-26.9%	27.8%





# Bureau of Labor Statistics

## Summary Economic Indicators

Employment	Mar 2019	Mar 2020	Mar 2021	Mar 2022	Mar 2023	Percent Change from 2022	Percent Change from 2019
Private	50,500	51,600	45,010	46,350	50,020	7.9%	-1.0%
Construction	6,200	7,850	8,590	9,700	11,250	16.0%	81.5%
Federal Government	3,860	3,890	3,920	3,920	4,080	4.1%	5.7%
Government of Guam	11,550	12,240	11,750	12,010	12,240	1.9%	6.0%
Total Employment	65,910	67,730	60,680	62,280	66,340	6.5%	0.7%

Weekly Earnings	Mar 2019	Mar 2020	Mar 2021	Mar 2022	Mar 2023	Percent Change from 2022	Percent Change from 2019
Private (Nonsupervisory)	\$525.12	\$519.29	\$554.28	\$617.28	\$656.61	6.4%	25.0%
GovGuam (All Branches)	\$1,024.71	\$1,002.80	\$1,119.47	\$1,001.99	\$1,130.04	12.8%	10.3%

Unemployment Rate	Mar 2019	Dec 2019	Mar 2021	Mar 2022	Mar 2023	Change from 2022	Change from 2019
	4.3%	6.1%	16.5%	5.1%	4.3%	-0.8	0.0



# Bureau of Labor Statistics

## EMPLOYEES ON PAYROLL BY OWNERSHIP AND INDUSTRY

	September <sup>a</sup> 2022	December <sup>a</sup> 2022	March <sup>a</sup> 2023	June <sup>a</sup> 2023	September <sup>a</sup> 2023
<b>PRIVATE SECTOR</b>					
AGRICULTURE	320	320	260	240	250
CONSTRUCTION	<u>10,710</u>	<u>10,820</u>	<u>11,250</u>	<u>11,750</u>	<u>12,080</u>
General building contractors	8,790	8,930	9,410	9,970	10,260
Heavy construction, ex. building	490	480	480	480	480
Special trade contractors	1,430	1,410	1,360	1,300	1,340
MANUFACTURING	<u>1,560</u>	<u>1,600</u>	<u>1,570</u>	<u>1,510</u>	<u>1,480</u>
Food and kindred products	480	510	490	490	480
Printing and publishing	150	140	150	150	140
All other manufacturing	930	950	930	870	860
TRANSPORTATION & PUBLIC UTILITIES	<u>3,810</u>	<u>3,800</u>	<u>3,680</u>	<u>3,620</u>	<u>3,720</u>
WHOLESALE TRADE	<u>2,300</u>	<u>2,290</u>	<u>2,320</u>	<u>2,280</u>	<u>2,230</u>
RETAIL TRADE	<u>11,590</u>	<u>11,750</u>	<u>12,230</u>	<u>11,700</u>	<u>12,110</u>
FINANCE, INSURANCE & REAL ESTATE	<u>2,260</u>	<u>2,320</u>	<u>2,310</u>	<u>2,270</u>	<u>2,320</u>
SERVICES	<u>15,980</u>	<u>16,320</u>	<u>16,400</u>	<u>15,820</u>	<u>16,180</u>
Hotels and other lodging places	5,290	5,600	5,770	5,530	5,800
All other services	10,690	10,720	10,630	10,290	10,380
TOTAL PRIVATE SECTOR	<u>48,530</u>	<u>49,220</u>	<u>50,020</u>	<u>49,190</u>	<u>50,370</u>
<b>PUBLIC SECTOR</b>					
FEDERAL GOVERNMENT	<u>3,900</u>	<u>3,900</u>	<u>4,080</u>	<u>4,110</u>	<u>4,110</u>
GOVERNMENT OF GUAM	<u>12,110</u>	<u>12,260</u>	<u>12,240</u>	<u>11,590</u>	<u>12,040</u>
Executive branch (Includes D.O.E.)	7,070	7,050	7,110	6,770	7,070
All others including autonomous	5,040	5,210	5,130	4,820	4,970
TOTAL PUBLIC SECTOR	<u>16,010</u>	<u>16,160</u>	<u>16,320</u>	<u>15,700</u>	<u>16,150</u>
TOTAL PAYROLL EMPLOYMENT	<u>64,540</u>	<u>65,380</u>	<u>66,340</u>	<u>64,890</u>	<u>66,520</u>

# Employment & Wages by Occupation

Occupation code	Occupation title (click on the occupation title to view its profile)	Level	Employment	Employment RSE	Employment per 1,000 jobs	Location quotient	Median hourly wage	Mean hourly wage	Annual mean wage	Mean wage RSE
00-0000	All Occupations	total	59,470	0.0%	1000.000	1.00	\$15.26	\$20.05	\$41,690	0.9%
11-0000	<a href="#">Management Occupations</a>	major	5,240	2.5%	88.034	1.32	\$31.11	\$40.58	\$84,410	5.4%
11-1011	<a href="#">Chief Executives</a>	detail	340	5.5%	5.764	4.28	\$50.22	\$57.60	\$119,810	4.1%
11-1021	<a href="#">General and Operations Managers</a>	detail	1,290	4.1%	21.635	0.95	\$29.97	\$34.80	\$72,390	2.4%
11-2021	<a href="#">Marketing Managers</a>	detail	160	7.6%	2.627	1.18	(\$)	(\$)	(\$)	(\$)
11-2022	<a href="#">Sales Managers</a>	detail	180	6.1%	3.077	0.85	\$28.42	\$31.19	\$64,880	8.1%
11-3012	<a href="#">Administrative Services Managers</a>	detail	1,080	4.0%	18.124	11.33	\$26.74	\$28.95	\$60,220	1.9%
11-3013	<a href="#">Facilities Managers</a>	detail	70	7.1%	1.172	1.48	\$27.41	\$31.35	\$65,200	3.3%
11-3031	<a href="#">Financial Managers</a>	detail	380	5.9%	6.375	1.27	\$35.53	\$38.20	\$79,460	2.3%



# Bureau of Labor Statistics

## Bureau of Labor Statistics

### Government of Guam

#### SUMMARY

#### BUILDING AND CONSTRUCTION PERMITS (Thousands of Dollars)

FY 2000 - 2009/3

Source: Department of Public Works, Government of Guam

Revised: 10/6/2024

Type of Construction		FY 2000		FY 2001		FY 2002		FY 2003		FY 2004		
		Number	Value	Number	Value	Number	Value	Number	Value	Number	Value	
Residential	H	86	87,873	290	81,863	298	89,881	614	34,008	214	40,412	
	A	56	4,357	75	5,377	86	6,755	47	3,369	57	3,868	
	R	24	1,995	28	1,753	33	2,690	28	2,329	21	1,266	
Apartments and Dormitories	H	0	0	0	0	0	0	0	0	0	0	
	A	2	4,471	0	0	0	0	0	0	0	0	
	R	4	410	0	0	0	0	0	0	0	0	
Hotel	H	0	0	0	0	0	0	0	0	0	0	
	A	0	0	0	0	0	0	0	0	0	0	
	R	0	0	0	0	0	0	0	0	0	0	
Condominiums	H	0	0	0	0	0	0	0	0	0	0	
	A	0	0	0	0	0	0	1	0	0	0	
	R	0	0	0	0	0	0	0	0	0	0	
Commercial	H	16	7,689	19	59,623	13	47,791	35	123,068	20	95,205	
	A	29	3,300	42	46,582	39	2,800	22	5,339	24	8,335	
	R	54	10,646	63	26,821	70	25,601	74	29,420	41	25,353	
Industrial	H	0	0	0	0	3	4,466	1	890	3	4,300	
	A	0	0	0	0	0	0	0	0	0	0	
	R	0	0	0	0	0	0	0	0	0	0	
Religious and Non-Profit	H	0	0	0	0	0	0	0	0	0	0	
	A	0	0	0	0	0	0	0	0	0	0	
	R	0	0	0	0	0	0	0	0	0	0	
Other	H	54	73,690	47	1,821	37	3,387	106	32,504	149	26,459	
	A	0	0	0	0	0	0	0	0	0	0	
	R	12	8,294	0	0	0	0	0	0	0	0	
Government of Guam		41	45,634	54	82,260	49	100,040	29	147,293	69	125,047	
Miscellaneous		201	6,513	372	100,160	214	25,683	168	13,337	274	14,563	
Total		748	253,869	1,002	580,043	669	367,818	623	379,632	1,078	382,574	



# Bureau of Labor Statistics

**Federal  
Expenditures/  
Obligations  
(Millions of Dollars)**  
Source:  
USAspending.gov

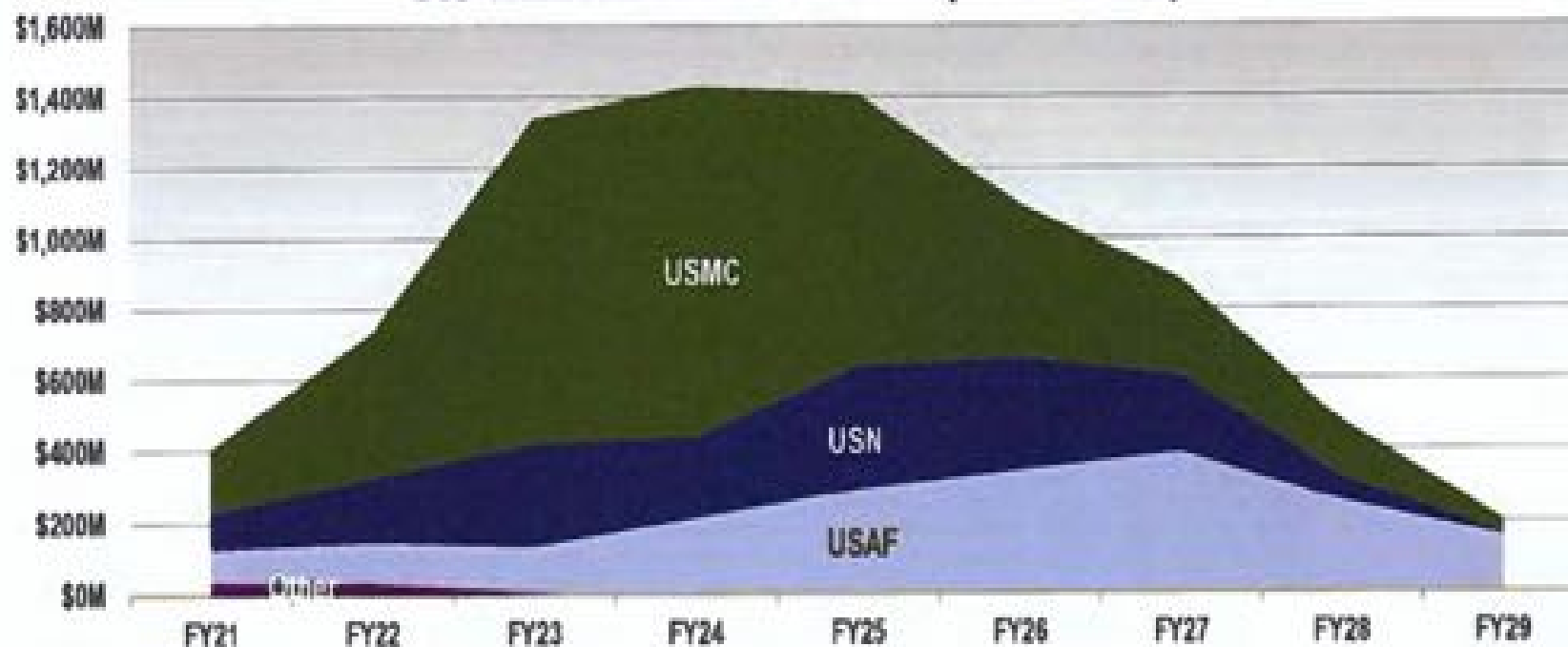
FY 2019	FY 2020	FY 2021	FY 2022	FY 2023	Percent Change from 2022	Percent Change from 2019
1,030.00	1,260.00	2,090.00	1,770.00	2,330.00	31.6%	126.2%
885.38	1,923.73	3,127.45	1,219.39	1,327.40	8.9%	49.9%
1,915.38	3,183.73	5,217.45	2,989.39	3,657.40	22.3%	90.9%

\*\*DOD construction contract awards for projects \$5 million and above.



# Bureau of Labor Statistics

DoD Construction Workload in Guam (in Then Year \$s)

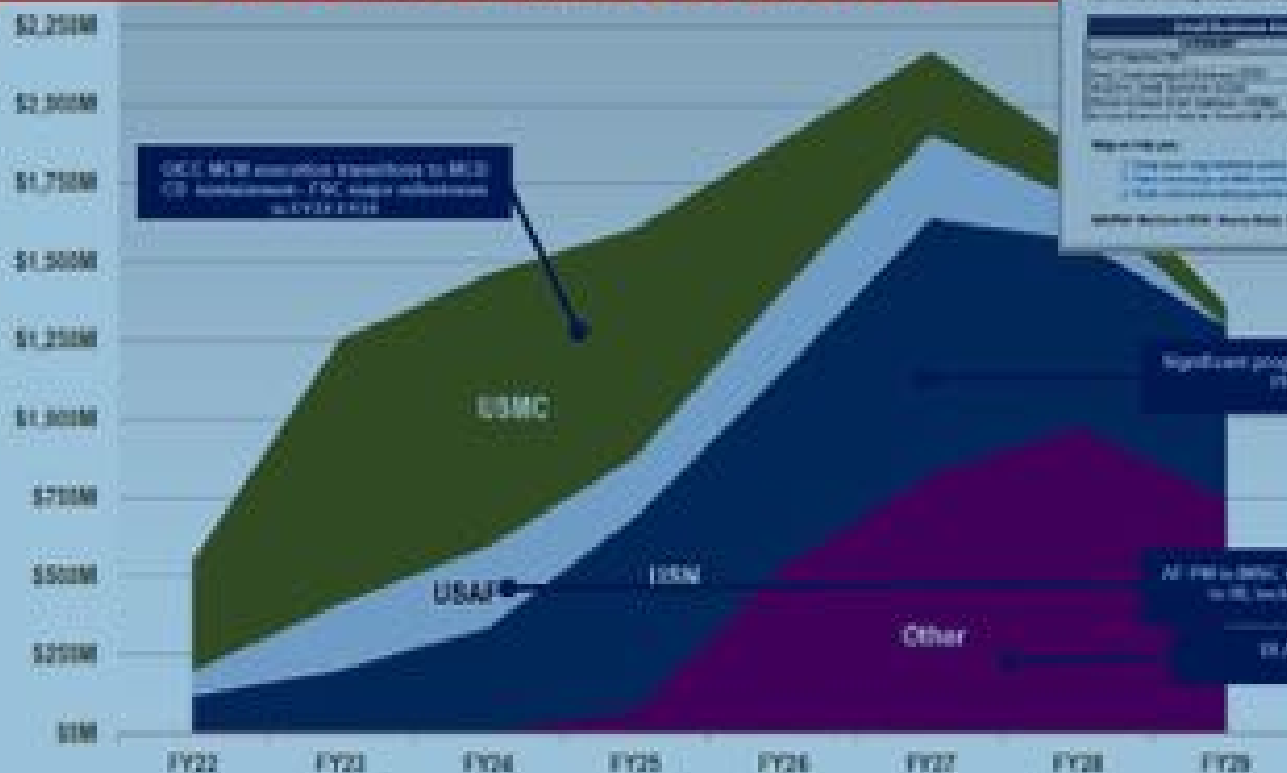


# NAVFAC Marianas 10 Nov 2022

## Workload Projections

(dtd 18 OCT 22)

**WIP = Annual Maintenance & Service Growth**





# Bureau of Labor Statistics

H-2b Workers on Guam at the end of the month:

Month	Year	Number
December	2023	5,065
September	2023	4,814
June	2023	4,351
March	2023	3,776
December	2022	3,433
September	2022	3,088
June	2022	2,831
March	2022	2,610
December	2021	2,184
September	2021	1,720
June	2021	1,587
March	2021	1,671
December	2020	1,527
September	2020	1,518
June	2020	1,441
March	2020	1,488
December	2019	1,230
September	2019	999
June	2019	928
March	2019	859



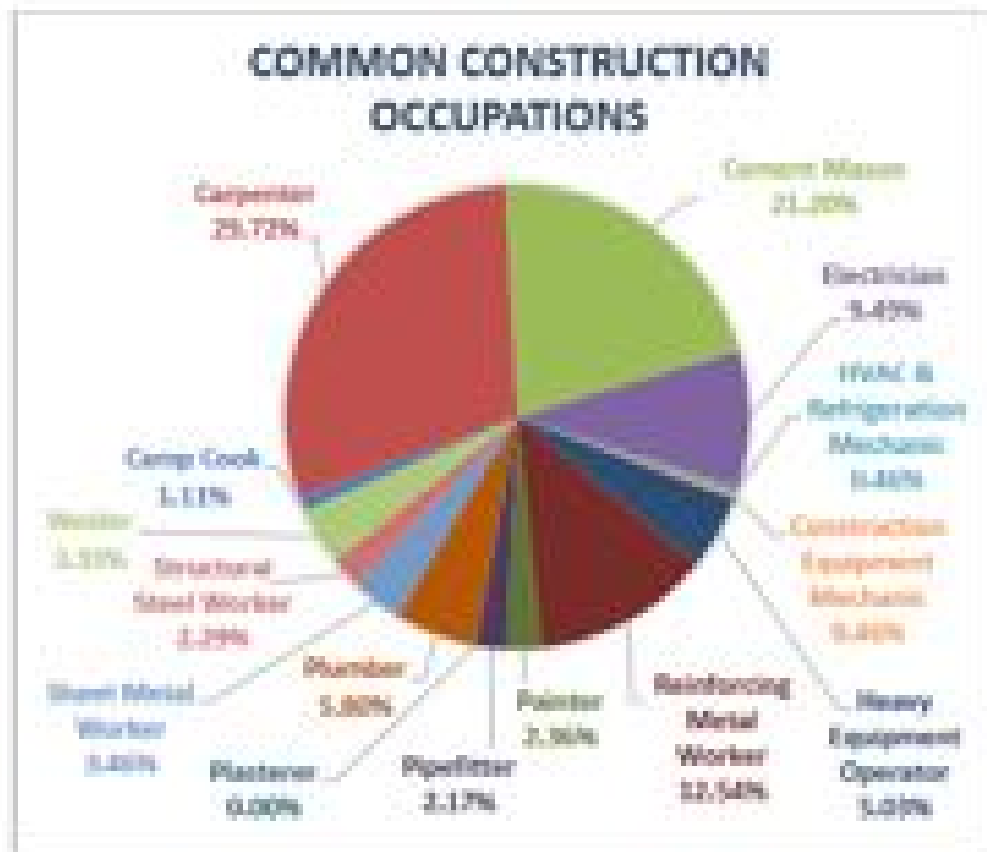


Greg Massey, ALPCD Administrator  
P.O. Box 5970  
Tamuning, GU 96931  
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# Bureau of Labor Statistics

H-2 Workers on Guam Source: Guam DOL ALPCD Division



Common Construction Occupations	
Camp Cook	48
Carpenter	1287
Cement Mason	918
Electrician	411
HVAC & Refrigeration Mechanic	20
Construction Equipment Mechanic	20
Heavy Equipment Operator	218
Reinforcing Metal Worker	543
Painter	102
Pipefitter	94
Plasterer	0
Plumber	251
Sheet Metal Worker	150
Structural Steel Worker	99
Welder	170
<b>Total Common Const. Occup.</b>	<b>4531</b>



## H-2 Workers on Guam Prevailing Wages

### COMMON CONSTRUCTION PREVAILING WAGE RATES FOR GUAM

Pursuant to 8 CFR 214.2(h)(6)(v)(F)(2), U.S. Citizenship & Immigration Services (USCIS) must approve specific wage data and prevailing wage rates used for construction occupations on Guam. The following wage rates apply only to H-2B workers and similarly employed U.S. workers on Guam. USCIS has reviewed the Government of Guam's proposed rates and issued an approval in a letter to the Director of Labor dated September 30, 2021.

These rates shall be effective for Temporary Labor Certifications filed on or after October 14, 2021.

OCCUPATION	HOURLY WAGE RATES
Camp Cook	\$13.07
Carpenters	\$15.58
Cement Masons	\$15.66
Electricians	\$18.41
HVAC and Refrigeration Mechanics	\$18.81
Construction Equipment Mechanics	\$19.60
Operating Engineer (Heavy Equipment Operators)	\$18.06
Reinforcing Metal Workers	\$16.73
Painters	\$14.87
Pipefitters	\$17.05
Plasterers	\$25.05
Plumbers	\$17.05
Sheet Metal Workers	\$17.66
Structural Steel Workers	\$15.63
Welders	\$18.87

These prevailing wage rates are effective for all H-2B temporary labor certifications issued by the Governor of Guam. The prevailing wage rate on applications approved prior to implementation of these new rates shall remain in effect for the duration of the existing labor certifications.



## CONGRESS.GOV

### H.R.2670 - National Defense Authorization Act for Fiscal Year 2024

118th Congress (2023-2024) | [Get alerts](#)

**Sponsor:** [Rep. Rogers, Mike D. \(R-AL-3\)](#) (Introduced 04/18/2023)

**Committees:** House - Armed Services

**Committee Meetings:** [06/21/23 10:00AM](#) [06/14/23 10:00AM](#) [06/13/23 3:30PM](#) ([All Meetings](#))

**Committee Reports:** [H. Rept. 118-125](#)

**Committee Prints:** [H.Prt. 118-52](#)

**Latest Action:** Senate - 06/04/2023 Message on Senate action sent to the House. ([All Actions](#))

**Roll Call Votes:** There have been [32 roll call votes](#)

**Tracker:**

[Introduced](#) > [Passed House](#) > [Passed Senate](#) > [To President](#) > [Became Law](#)

[Summary\(2\)](#) [Text\(5\)](#) [Actions\(226\)](#) [Titles\(10\)](#) [Amendments\(42\)](#) [Cosponsors\(1\)](#) [Committees\(1\)](#) [Related Bills\(42\)](#)

[Bill History - Congressional Record References](#)

4 results for Actions

[Overview](#)

☒ [Actions Overview\(4\)](#) ☐ [All Actions Except Amendments\(141\)](#) ☐ [All Actions\(226\)](#)

#### Date Actions Overview

07/27/2023	Passed/agreed to in Senate: Passed Senate with an amendment by Unanimous Consent.
07/14/2023	Passed/agreed to in House: On passage Passed by the Yeas and Nays: 219 - 210 ( <a href="#">Roll no. 328</a> )
06/30/2023	Reported (Amended) by the Committee on Armed Services. <a href="#">H. Rept. 118-125</a> .
04/18/2023	Introduced in House



Guam Department of Labor  
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# Bureau of Labor Statistics



**Congressional  
Research Service**

Informing the legislative debate since 1914

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## Guam: Defense Infrastructure and Readiness

August 3, 2023

Congressional Research Service

<https://crsreports.congress.gov>

R47643

**CRS REPORT**

Prepared for Members and  
Committees of Congress

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# Bureau of Labor Statistics

DOD is planning to make additional investment in military infrastructure on Guam and to increase the number of servicemembers on the island. DOD's five-year plan outlined in the Future Years Defense Program (FYDP) calls for spending about \$7.3 billion on Military Construction on the island from FY2024 through FY2028. The Missile Defense Agency is planning an additional \$1.7 billion to implement an integrated missile defense system on Guam. The Marine Corps is planning to move 5,000 Marines currently stationed in Okinawa, Japan, to a new Marine Corps Base on Guam that opened in 2020. DOD may need to move additional servicemembers to Guam to support a new missile defense system, expanded ship repair facilities and other military activities. Congress and DOD also face questions about Guam's civilian infrastructure – electricity, roads, water, housing – that affect U.S. military readiness on the island.



# Bureau of Labor Statistics

H-2B visas are subject to a statutory annual cap of 66,000 across the United States.<sup>138</sup> For Guam, however, Congress has authorized an exception from the H-2B cap for foreign nationals performing work on Guam as H-2B workers until December 31, 2029.<sup>140</sup>

A second exception for Guam and the CNMI concerns the H-2B visa's temporary need requirement. The exception provides that a foreign national who seeks admission to Guam as an H-2B worker to perform specified types of work may be admitted for a period of up to three years (notwithstanding the H-2B visa's temporary need requirement that otherwise limits such workers for admission up to one year). Among the specified types of work is

service or labor ... pursuant to any agreement entered into by a prime contractor or subcontractor calling for services or labor required for performance of a contract or subcontract for construction, repairs, renovations, or facility services that is directly connected to, supporting, associated with, or adversely affected by the military realignment ... with priority given to federally funded military projects.<sup>141</sup>



## Bureau of Labor Statistics

This exception is a temporary provision that currently applies to H-2B workers who are admitted in to the United States before December 31, 2024. The possible extension of this provision has been the subject of debate in Congress. In 2022, the provision granting this exception was set to expire on December 31, 2023. The draft of the James M. Inhofe National Defense Authorization Act (NDAA) for Fiscal Year 2023 (S. 4543), as reported by the Senate Armed Services Committee, contained a provision (§1047) to extend this exception for six additional years, until December 31, 2029. The House-passed version of the NDAA for FY2023 (H.R. 7900) did not

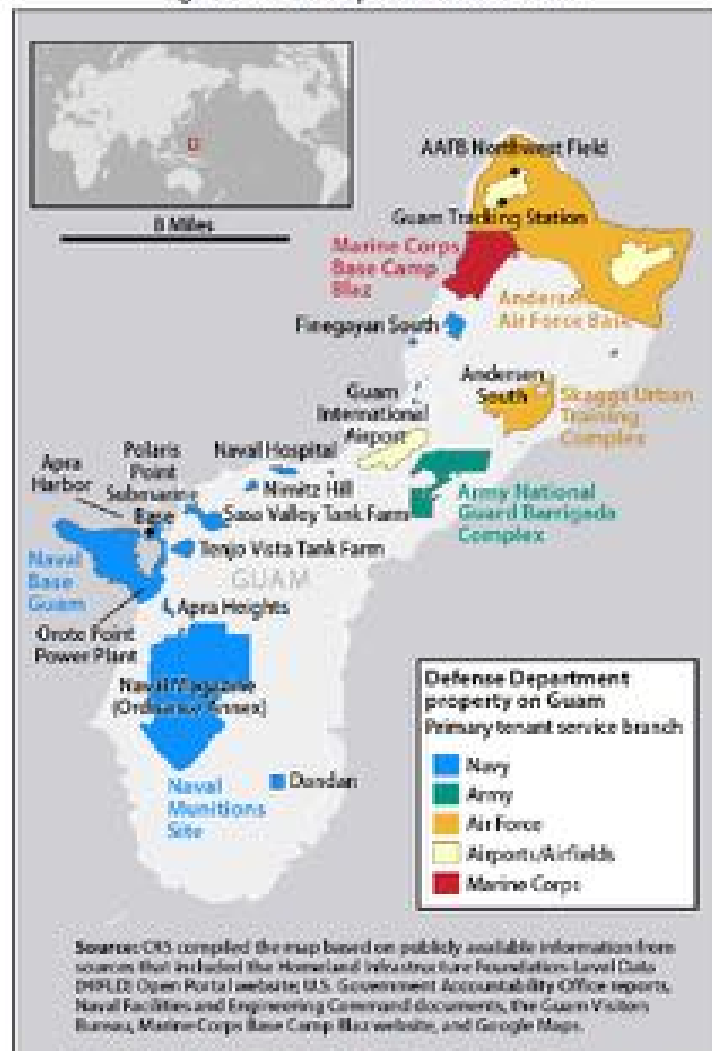
include this language. The enacted version of the FY2023 NDAA (P.L. 117-263) contained a provision (§5901) that extended this exception for one year.<sup>162</sup>





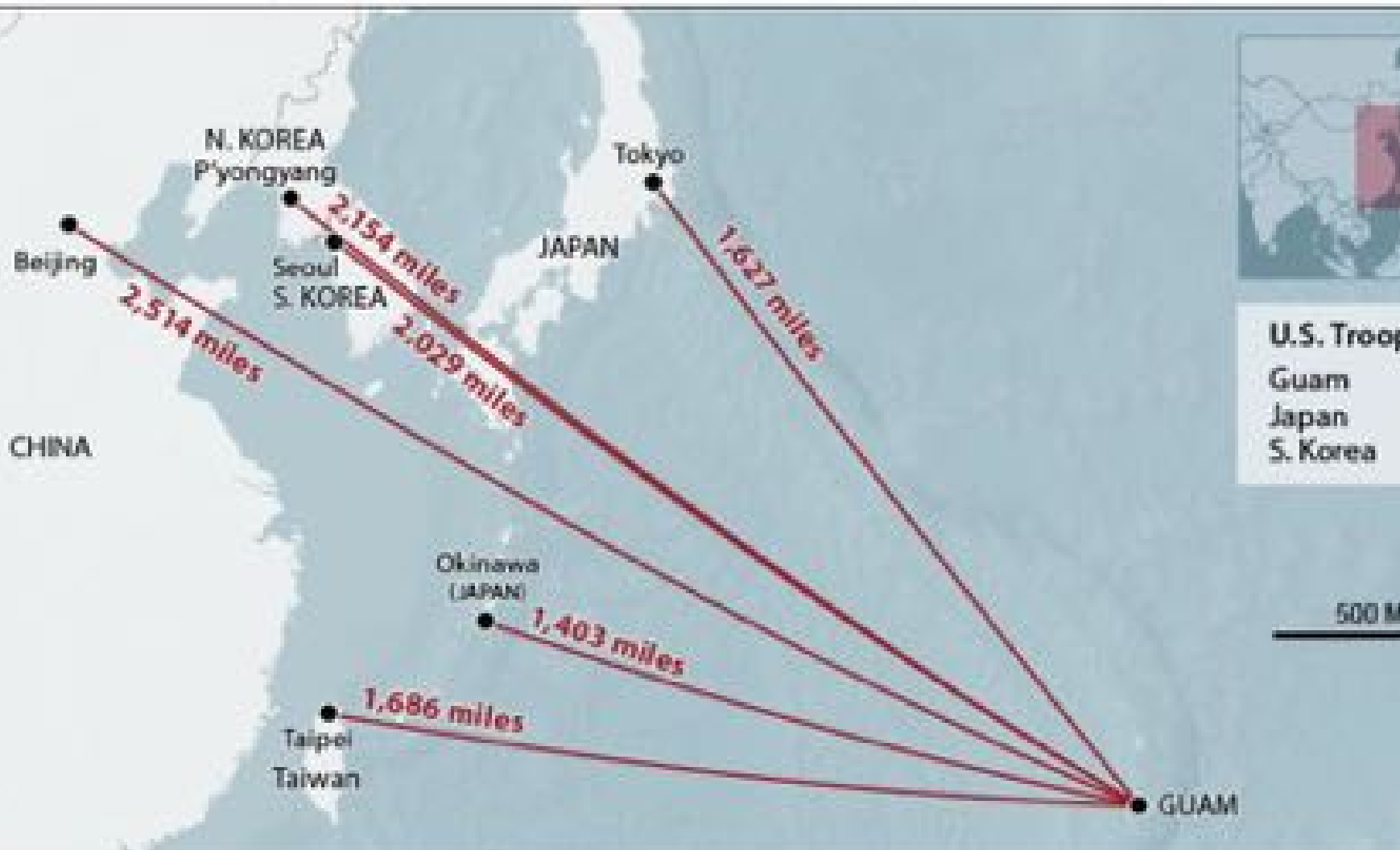
# Bureau of Labor Statistics

Figure 2. U.S. Military Installations in Guam



Notes: Map includes DOD installations and does not depict U.S. Coast Guard installations, which are administered by the Department of Homeland Security. (Date of map: 7/5/2023).

Figure 1. Guam: Distances to Major Pacific Rim Cities



— Approximate distance

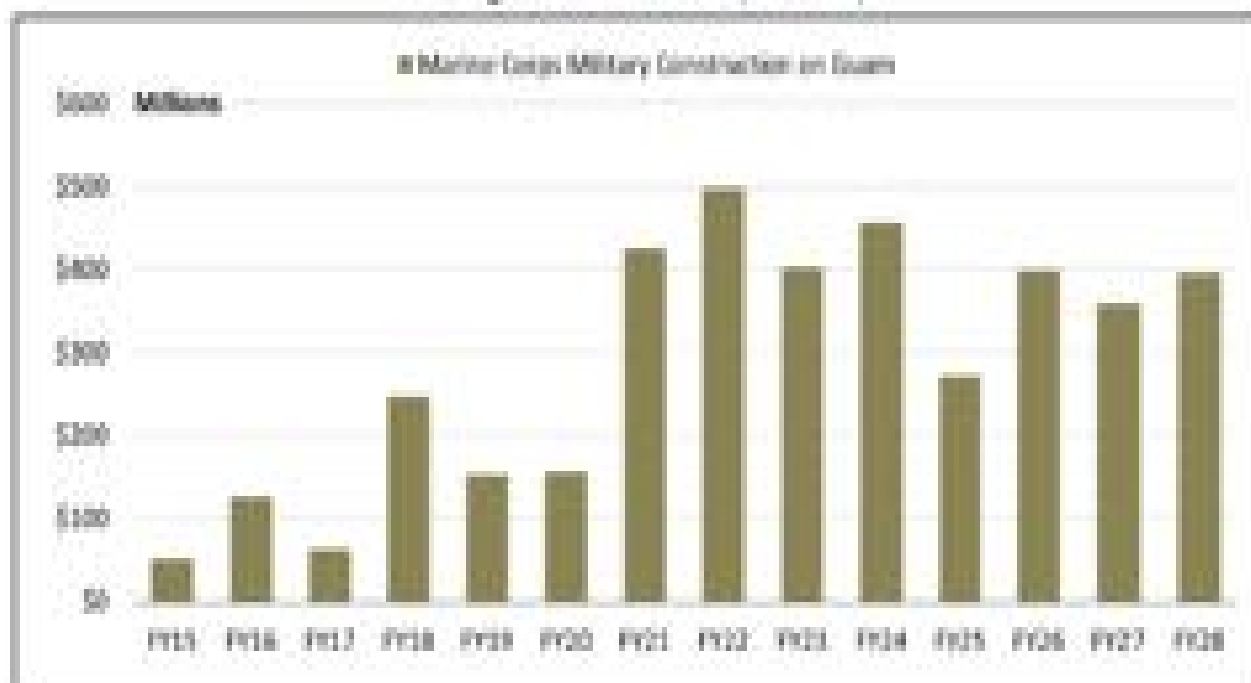
Map is in the Asia North Albers Equal Area Conic projection. Distances were calculated using the same projections. The lines reflect geodesic measurements taken from Hagåtña, Guam, to each city.

Source: Created by CRS. Troops information from the Defense Manpower Data Center; geography from U.S. Department of State.  
Date of map: 8/17/2022.



# Bureau of Labor Statistics

**Figure 4. Marine Corps Military Construction Funding for Guam and  
Commonwealth of the Northern Mariana Islands**  
Funding FY2015 to FY2023 (\$ millions)



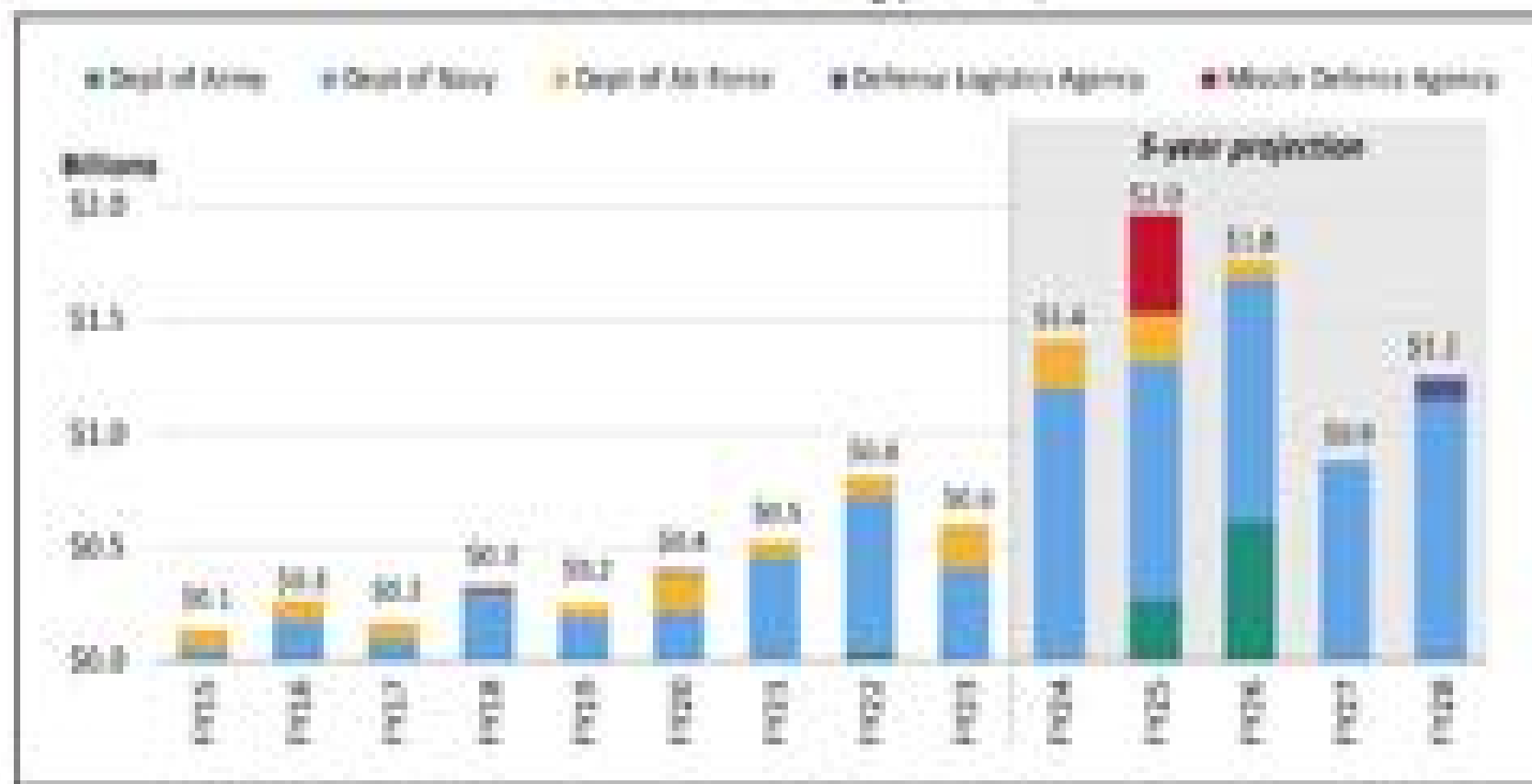
Source: CRS graphic based on Office of the Under Secretary of Defense, Comptroller.

Notes: Data for FY2015 through FY2023 reflect Military Construction (HILCON) appropriations of enacted budgets and budget execution adjustments as reported by the DOD Comptroller; FY2024 numbers reflect the President's Budget Request; FY2025-FY2028 reflect Future Years Defense Program as reported by the DOD Comptroller; budget numbers exclude family housing construction, Government of Japan funding, and planning and design accounts.



# Bureau of Labor Statistics

**Figure 3. Military Construction Funding for Guam and Northern Mariana Islands**  
FY2015 to FY2023 funding (\$ billions)





# Bureau of Labor Statistics

## DOD Personnel on Guam

DOD reports a total of 11,616 personnel on Guam, including active-duty servicemembers, reservists, and civilian employees (see Table 1).<sup>11</sup> The numbers do not include contractors or personnel deployed to Guam on temporary duty.

**Table 1. DOD Personnel on Guam**

DOD Component	Active Component	Reserve Component	Civilian	Total
Army	207	1,657	183	2,049
Air Force/Space Force	1,250	448	435	2,133
Navy	1,815	177	1,350	3,352
Marine Corps	135	0	9	144
Other DOD Components	—	—	738	738
Total	4,417	2,482	2,717	11,616



# Bureau of Labor Statistics

Project Sponsor Component Name	Project Title	Construction Start Date	Current Construction Completion Date	Construction Percent Complete	Project Fiscal Year	Prime Contract Background Name	Current Contract Obligation Amount (\$)	Value of Remaining Work (\$)
Air Force Active	AFB - Millions Storage Igloos, Phase 2	01/04/2003	02/18/2014	1.0%	2017	Reliant Global LLC / Maryville / Tennessee	\$0,808,912	\$8,878,734
Navy Active	SOE SHOPS AT NORTH BARR	11/01/2013	05/28/2018	100.0%	2013	RELIANT GLOBAL LLC	\$2,468,474	\$,004,812
Navy Active	CONSTRUCTION CONTROL HOUSE	06/08/2018	10/04/2012	87.0%	2018	BLACK CONSTRUCTION CORP.	\$3,622,098	\$7,840,870
Navy Active	MUNICIPAL SOLID WASTE LANDFILL CLOSURE	08/13/2017	11/09/2012	100.0%	2018	THINGS CONSTRUCTION, LLC	\$1,150,187	\$12,560
Navy Active	MACHINE GUN RANGE (MGR)	06/12/2003	10/18/2014	1.0%	2018	BLACK CONSTRUCTION CORP.	\$0,122,889	\$,040,226
Navy Active	REPLACE ANDERSON HOUSING PH I	06/03/2008	05/13/2019	94.0%	2017	BLACK CONSTRUCTION CORP.	\$9,858,150	\$,284,408
Navy Active	REPLACE ANDERSON HOUSING PH II	06/03/2008	05/13/2019	40.0%	2018	BLACK CONSTRUCTION CORP.	\$8,871,764	\$8,238,278
Navy Active	REPLACE ANDERSON HOUSING PH III	06/03/2008	05/13/2019	28.0%	2018	BLACK CONSTRUCTION CORP.	\$0,760,144	\$,878,848
Navy Active	BOEY COMPOUND FACILITIES	08/21/2000	12/08/2012	1.0%	2018	BLACK CONSTRUCTION-TUTOR PERINI JV	\$,120,094	\$2,300
Navy Active	H-BAY WHARF BERTH 2	08/27/2003	08/10/2018	1.0%	2013	BLACK CONSTRUCTION CORP.	\$7,021,787	\$2,090,830
Navy Active	SEWAGE TOWER SYSTEM RECAPITULATION	08/04/2017	08/10/2018	100.0%	2018	CONTRACT WATTS, INC	\$1,445,894	\$14,480
Navy Active	UNACCOMPANIED ENLISTED HOUSING	07/08/2008	11/04/2012	33.0%	2018	GRUBBS FEDERAL	7,180,107	\$88,900
Navy Active	HARDENING OF GUAM POL INFRASTRUCTURE	04/04/2018	08/13/2013	90.0%	2017	ARFOT FEDERAL SERVICES, LLC	\$0,833,000	\$
Navy Active	HARDEN ELECTRICAL CIRCUIT	06/11/2018	05/28/2013	100.0%	2018	RELIABLE BUILDERS, INC.	\$5,817,000	\$5,218,830
Navy Active	SOE COMMERCIAL THE-HARDENING	04/08/2003	07/10/2014	1.0%	2018	GRACEY CONSTRUCTION COMPANY SUMM	\$17,000	\$08,040
Navy Active	SOE SHOPS AT NORTH BARR	11/01/2013	05/28/2018	100.0%	2018	RELIANT GLOBAL LLC	\$2,468,474	\$

[illegible]



# Bureau of Labor Statistics

## MILCON Solicitation & Award Forecast

Updated June 1, 2023

**THIS FORECAST IS FOR AWARENESS ONLY. SEE FEDBIZOPS FOR ACTUAL SOLICITATIONS.**

All projects are subject to cancellation and changes to dates. Projects that have already been solicited and/or awarded do not appear on this list.

**NOTE:** For projects with Acquisition Method, "RFP - BVSS (Two Step)," the Forecasted Solicitation Date is for the 2nd phase. Phase 1 issue date will typically occur 2 - 3 months prior.

Responsible Component	Forecasted Solicitation ..	Forecasted Award Date	Forecasted FY	P Num ber	Project Name	Location UIC/Name	Design Method	Acquisition Tool	Acquisition Method	Programmed Amount
NAVFAC Marianas	3/27/2023	6/30/2023	2021	9007	SPACE CONTROL FACIL..	N41557 -- US NAVSUP..	Design ..	MAC - SB	RFP - LP	20,000,000
	7/14/2023	12/29/2023	2023	324	PDI: 9TH ESB OPERATI..	N61159 -- US NAVSUP..	Design ..	MAC - DB	RFP - LP	35,188,000
NAVFAC Marianas	12/26/2023	6/30/2024	2024	9001	PDI: TRANSIENT AIRCR..	N61755 -- NAVBASE G..	Design ..	Null	Null	35,000,000
	1/9/2024	5/6/2024	2023	923	PDI: AIRCRAFT PARKIN..	NC1002 -- Z/VARLOCS	Design ..	Stand Alone..	RFP - LP	72,446,000
	3/11/2024	7/29/2024	2023	325	PDI: 9TH ESB EQUIPMÉ..	N61159 -- US NAVSUP..	Design ..	MAC - DB	RFP - LP	131,590,000
	10/22/2024	8/7/2025	2024	012	NORTH AIRCRAFT PAR..	N41557 -- US NAVSUP..	Design ..	Stand Alone..	RFP - LP	411,000,000
	10/22/2024	8/7/2025	2024	6002	RSAF NON-HARDENED ..	N41557 -- US NAVSUP..	Design ..	Null	Null	158,000,000
	10/22/2024	8/7/2025	2024	6003	RSAF PUMP HOUSE AN..	N41557 -- US NAVSUP..	Design ..	Null	Null	71,000,000



NAVFAC.navy.mil

<https://www.navfac.navy.mil> > LinkClick

### MILCON Solicitation & Award Forecast Updated June 1, 2023

Jul 10, 2023 — MILCON Solicitation & Award Forecast. Updated June 1, 2023. **THIS FORECAST IS FOR AWARENESS ONLY. SEE FEDBIZOPS for actual sollicitations.**





# Bureau of Labor Statistics

## MILCON Solicitation & Award Forecast

Updated June 1, 2023

THIS FORECAST IS FOR AWARENESS ONLY. SEE FEDBIZOPS FOR ACTUAL SOLICITATIONS.

All projects are subject to cancellation and changes to dates. Projects that have already been solicited and/or awarded do not appear on this list.

**NOTE:** For projects with Acquisition Method, "RFP - BVSS (Two Step)," the Forecasted Solicitation Date is for the 2nd phase. Phase 1 issue date will typically occur 2 - 3 months prior.

Responsible Component	Forecasted Solicitation	Forecasted Award Date	FY	P Number	Project Name	Location UIC/Name	Design Method	Acquisition Tool	Acquisition Method	Programmed Amount
NAVFAC Pacific	7/10/2023	1/19/2024	2022	80400	AIRCRAFT MAINTENAN	N61755 - NAVBASE G.	Design	Stand Alone	RFP - LP	6,200,000
	7/10/2023	1/19/2024	2022	80700	SQUADRON OPERATIO	N61755 - NAVBASE G.	Design	Stand Alone	RFP - LP	8,200,000
	8/24/2023	8/16/2024	2024	H307	REPLACE ANDERSEN H.	N41557 - US NAVSUP.	Design	Stand Alone	RFP - BVSS (Two	121,906,000
	8/24/2023	8/16/2024	2024	H387	REPLACE ANDERSEN H.	N41557 - US NAVSUP.	Design	Stand Alone	RFP - BVSS (Two	83,126,000
	9/28/2023	3/15/2024	2024	406	POI: RECREATION CEN	N61159 - US NAVSUP.	Design	MAC - DB	RFP - BVSS (One	34,740,000
	10/2/2023	3/28/2024	2024	415	POI: CHILD DEVELOPM	N41557 - US NAVSUP.	Design	MAC - DB	RFP - BVSS (One	106,220,000
	10/3/2023	4/1/2024	2024	315	POI: ARTILLERY BATTE	N61159 - US NAVSUP.	Design	MAC - DB	RFP - BVSS (One	137,550,000
	10/3/2023	4/1/2024	2024	760	POI: TRAINING CENTER	N61159 - US NAVSUP.	Design	MAC - DB	RFP - BVSS (One	80,860,000
	11/8/2023	6/28/2024	2024	408	POI: RELIGIOUS MINIS	N61159 - US NAVSUP.	Design	MAC - DB	RFP - BVSS (One	46,350,000
	12/1/2023	6/14/2024	2024	541	MISSILE INTEGRATION	N61755 - NAVBASE G.	Design	MAC - DB	RFP - BVSS (One	174,500,000
	2/5/2024	8/30/2024	2021	649	JOINT COMMUNICATIO	N61755 - NAVBASE G.	Design	Stand Alone	RFP - LP	22,000,000
	3/7/2024	7/31/2024	2024	870	POI: 9TH ESB TRAININ	N61159 - US NAVSUP.	Design	MAC - DB	RFP - BVSS (One	23,380,000
	4/16/2025	3/31/2026	2024	676	POLARIS POINT SUBM	N61755 - NAVBASE G.	Design	Stand Alone	RFP - BVSS (One	1,237,100,000



3/10/2023

Passed/Referred to in Senate: Passed/Referred with an amendment by Unanimous Consent

Senate Authorized : July 27, 2023

**SEC. 5001. MILITARY CONSTRUCTION**  
(In Thousands of Dollars)

Account	State/Country and Installation	Project Title	FY 2024 Request	Senate Authorized
Navy	Andersen Air Force Base	PD1: Child Development Center	105,220	55,220
Navy	Andersen Air Force Base	PD1: Joint Consol. Comm. Center (JNC)	107,000	107,000
Navy	Joint Region Marianas	PD1: Joint Communication	292,850	31,350
Navy	Joint Region Marianas	PD1: Missile Integration Test Facility	174,540	44,540
Navy	Naval Base Guam	PD1: 9th ESB Training Complex	23,580	23,580
Navy	Naval Base Guam	PD1: Artillery Battery Facilities	137,550	67,550
Navy	Naval Base Guam	PD1: Consolidated MEB HQ/MCIS Phil	19,740	19,740
Navy	Naval Base Guam	PD1: Recreation Center	34,740	34,740
Navy	Naval Base Guam	PD1: Religious Ministry Services Facility	46,350	46,350
Navy	Naval Base Guam	PD1: Satellite Communications Facility (JNC)	166,159	56,159
Navy	Naval Base Guam	PD1: Training Center	89,640	89,640
AF	Joint Region Marianas	PD1: North Aircraft Parking Ramp (JNC)	109,000	109,000
AF Res	Joint Region Marianas	Aerial Port Facility	27,000	27,000
FH Con, Navy & Marine Corps	Joint Region Marianas	Replace Andersen Housing, Phase 8	121,906	121,906
FH Con, Navy & Marine Corps	Naval Support Activity Andersen	Replace Andersen Housing (AF), Phase 7	83,126	83,126
FH Con, Navy & Marine Corps	Naval Support Activity Andersen	USMC OPRI/Guam Planning & Design	9,588	9,588
Army National Guard	Barrigade	Cost to Complete: National Guard Readiness Center	0	6,900
<b>TOTALS</b>			<b>\$1,547,769</b>	<b>\$931,169</b>



# Bureau of Labor Statistics

Gross Domestic Product	2017	2018	2019	2020	2021	Percent Change from 2020	Percent Change from 2017
GDP (millions of dollars)	6,013	6,056	6,366	5,886	6,123	4.0%	1.8%
Real GDP (millions of chained 2012 dollars)	5,554	5,510	5,653	5,009	5,062	1.1%	-8.9%



# Bureau of Labor Statistics

## Summary Employment Indicators - Employment

Employment	Mar 2018	Mar 2019	Mar 2020	Mar 2021	Mar 2022	Percent Change from 2021	Percent Change from 2018
Private	49,200	50,500	51,600	45,010	46,350	3.0%	-5.8%
Construction	5,800	6,200	7,850	8,590	9,700	12.9%	67.2%
Federal Government	3,860	3,860	3,890	3,920	3,920	0.0%	1.6%
Government of Guam	11,820	11,550	12,240	11,750	12,010	2.2%	1.6%
Total Employment	64,880	65,910	67,730	60,680	62,280	2.6%	-4.0%



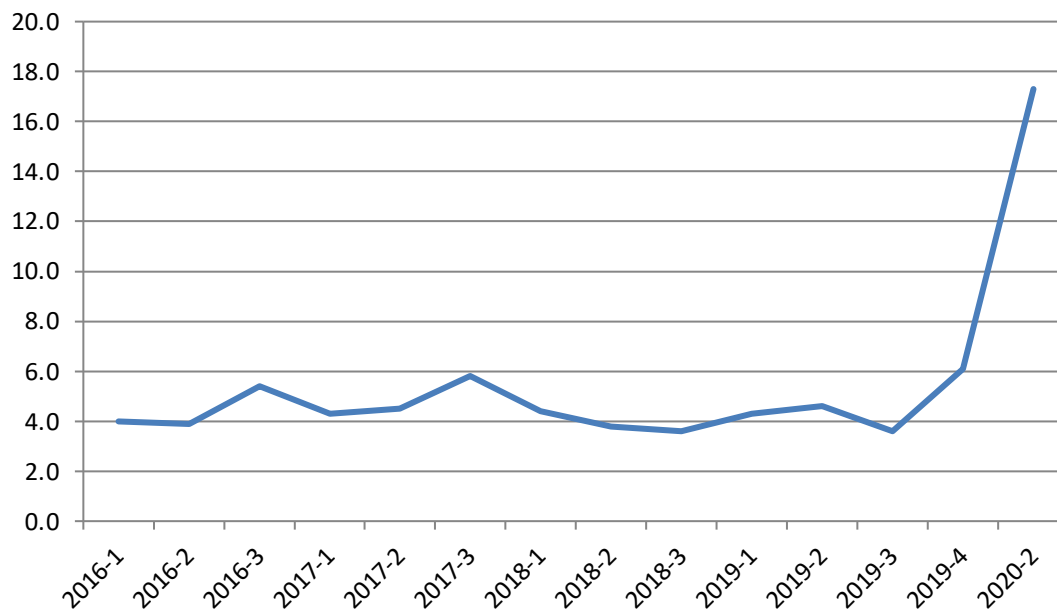
## Bureau of Labor Statistics

### Summary Employment Indicators – Wage Earnings

Weekly Earnings	Mar 2018	Mar 2019	Mar 2020	Mar 2021	Mar 2022	Percent Change from 2021	Percent Change from 2018
Private (Nonsupervisory)	\$496.28	\$525.12	\$519.29	\$554.28	\$617.28	11.4%	24.4%
GovGuam (All Branches)	\$1,002.62	\$1,024.71	\$1,002.80	\$1,119.47	\$1,001.99	-10.5%	-0.1%



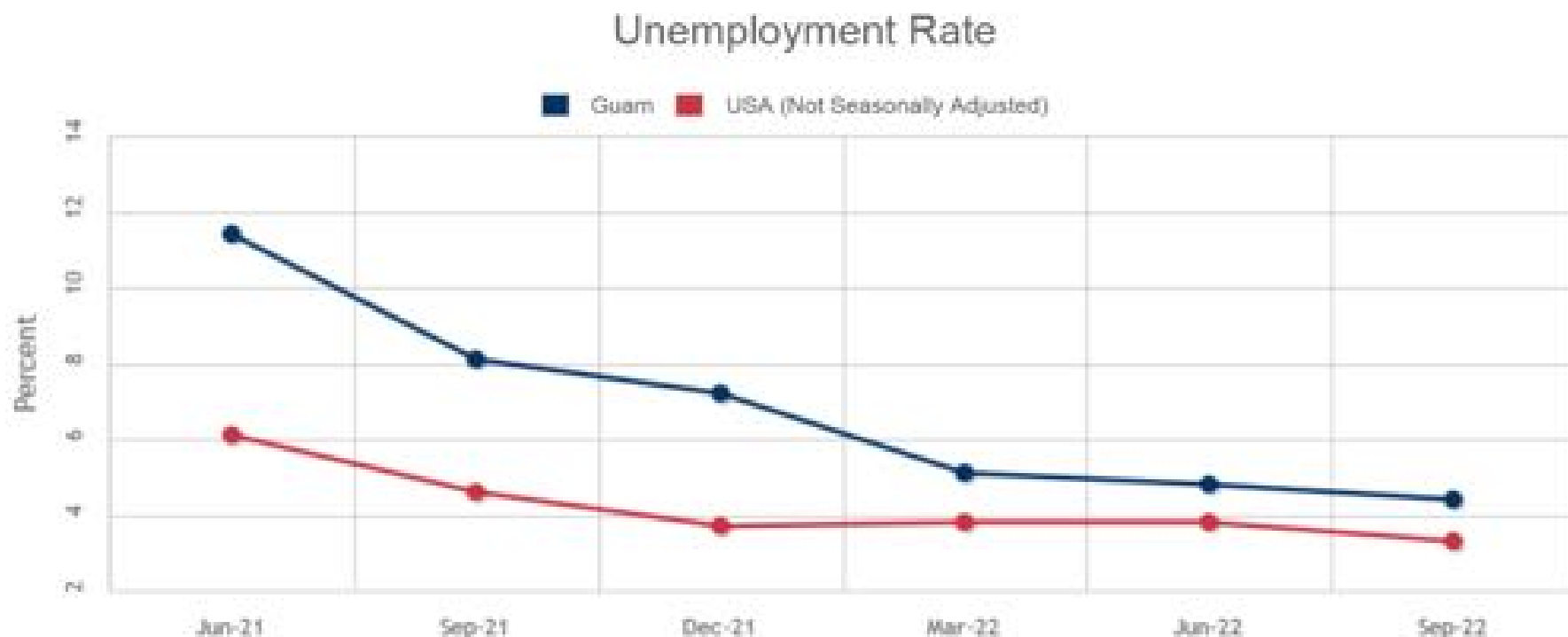
## Guam Unemployment Information



Year-Qtr	Rate
2020-2	17.3
2019-4	6.1
2019-3	3.6
2019-2	4.6
2019-1	4.3
2018-3	3.6
2018-2	3.8
2018-1	4.4
2017-3	5.8
2017-2	4.5
2017-1	4.3
2016-3	5.4
2016-2	3.9
2016-1	4.0



## Guam Unemployment Information



The Unemployment Rate in Guam for September 2022 was 4.4 percent, a decrease of 0.4 percentage points from the June 2022 figure of 4.8 percent, and a reduction of 3.7 percentage points from the September 2021 figure one year earlier of 8.1 percent.



Guam Department of Labor  
DIPATMENTON HUMOTNAT

## Bureau of Labor Statistics

### Don Don Donki Store Photos: PNC NEWS



#### Groundbreaking held for DonDonDonki Guam store

After some delays, Japanese retail giant Don Quijote finally broke ground this afternoon on its ...

DONDON

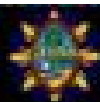






Guam Department of Labor  
DIPATMENTON HUMOTNAT

# Bureau of Labor Statistics



Rob B · 11 months ago



24 May 2021



Guam Department of Labor  
DIPATMENTON HUMOTNAT

# Bureau of Labor Statistics



A trio of workers take time for a meal break under the shade of a canopy with the construction site of the Don Don Donki retail outlet on the corner of Marine Corps Drive and Chalan Pasaheru, or Route 10A, in Tamuning Aug. 18, 2023.

*Mike Rodriguez*



Guam Department of Labor  
DIPATMENTON HUMOTNAT

## Bureau of Labor Statistics

# Don Don Donki opening expected summer 2023

Construction of the Don Don Donki store in Tamuning is “going steadily” according to a spokesman, and the business is set to open in July or August 2023.







Guam Department of Labor  
DIPARTMENTON HUMOTNAT

# Bureau of Labor Statistics

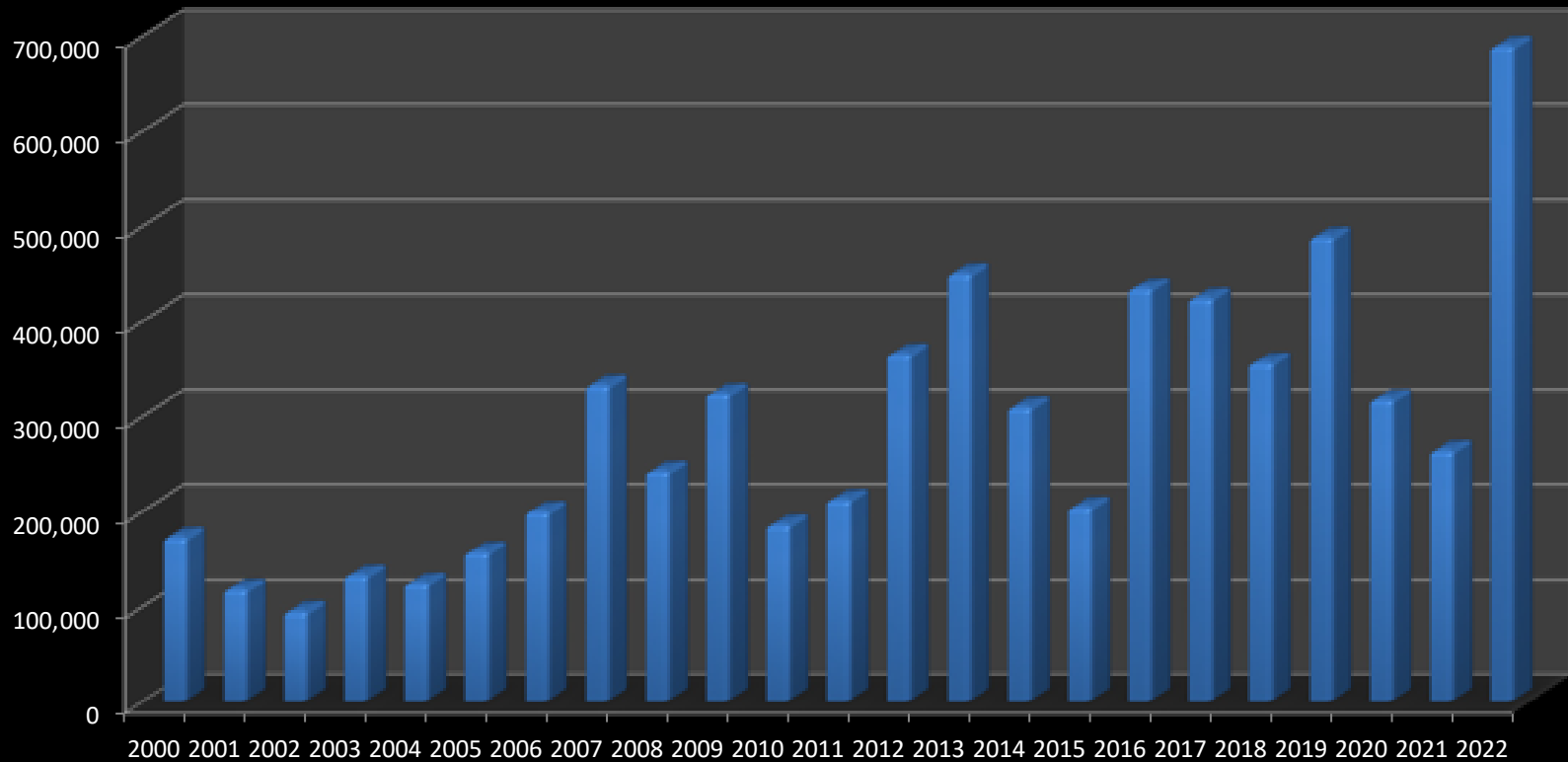




Guam Department of Labor  
DIPATMENTON HUMOTNAT

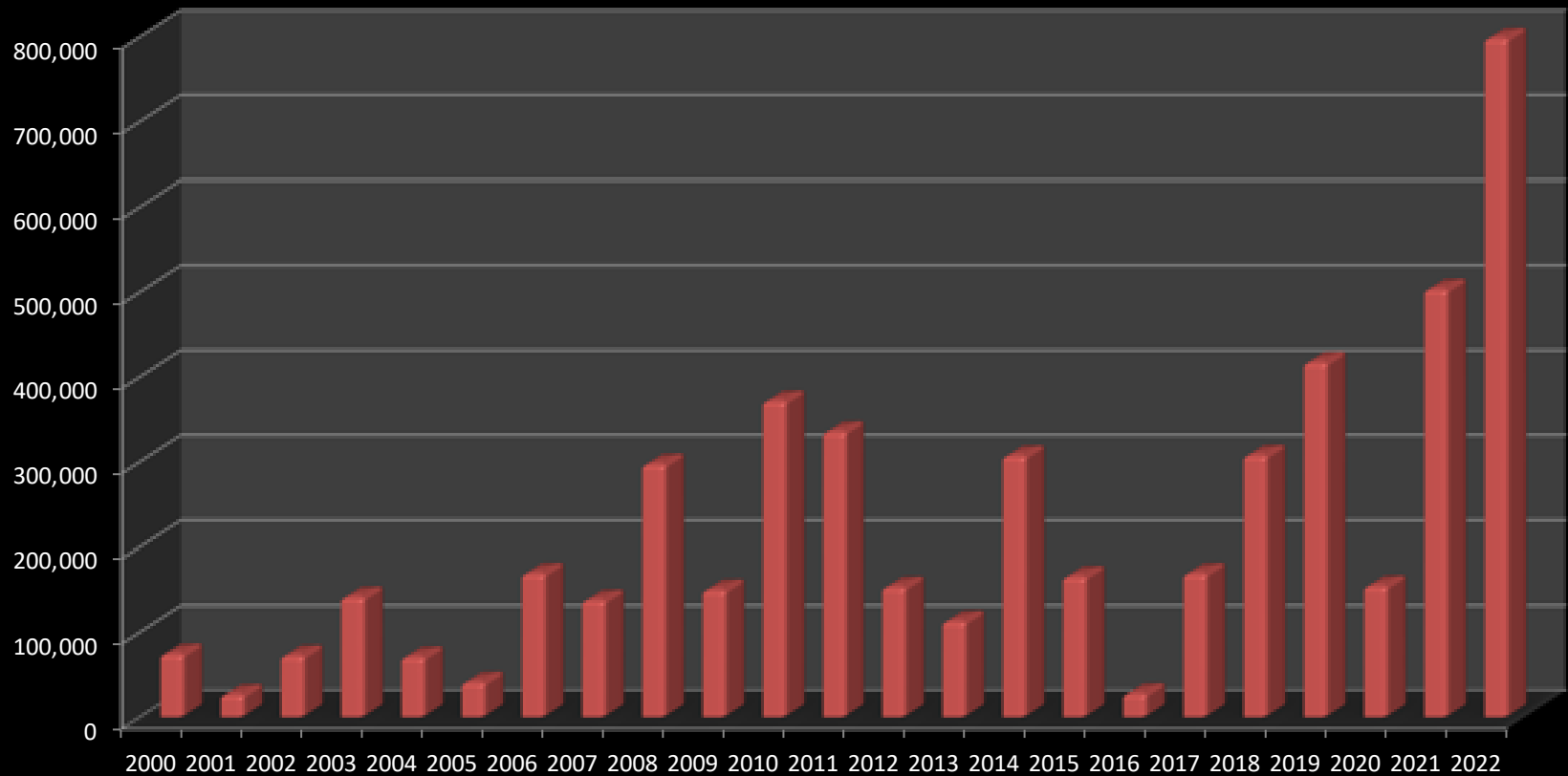
# Bureau of Labor Statistics

**Building Permits CY 2000 - 2022**  
**(\$1,000)**



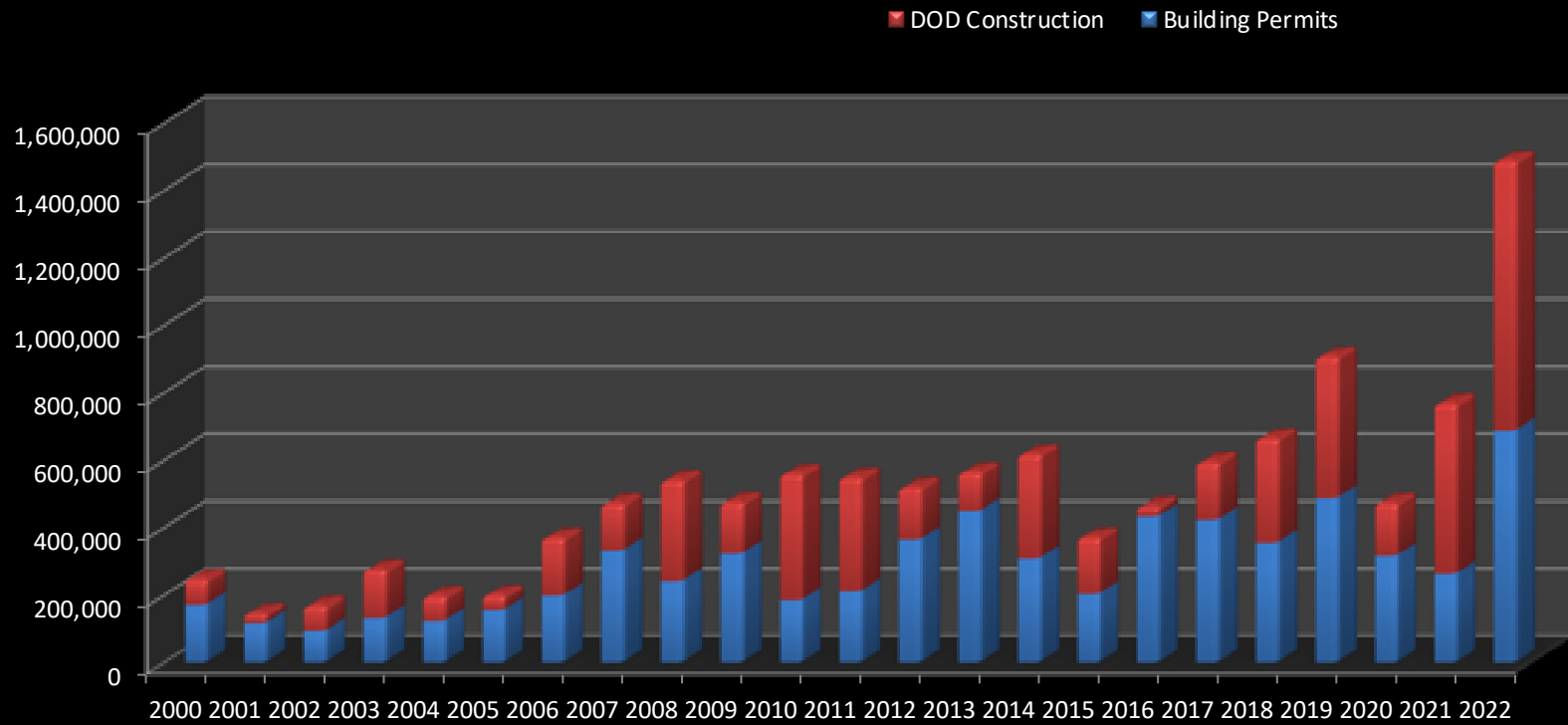


## DOD Construction Contracts CY 2000 - 2022 (\$1,000)





## Total Building Permits & DOD Construction Contracts CY 2000 - 2022 (\$1,000)





# Bureau of Labor Statistics

## DOD Construction Contracts CY & FY 2023 YTD

Source: Department of Defense Contracts Archive

Individual Contract Amounts of \$5 Million plus\* from January 1, 1995 through July 31, 2023

Updated: August 10, 2023

### Construction

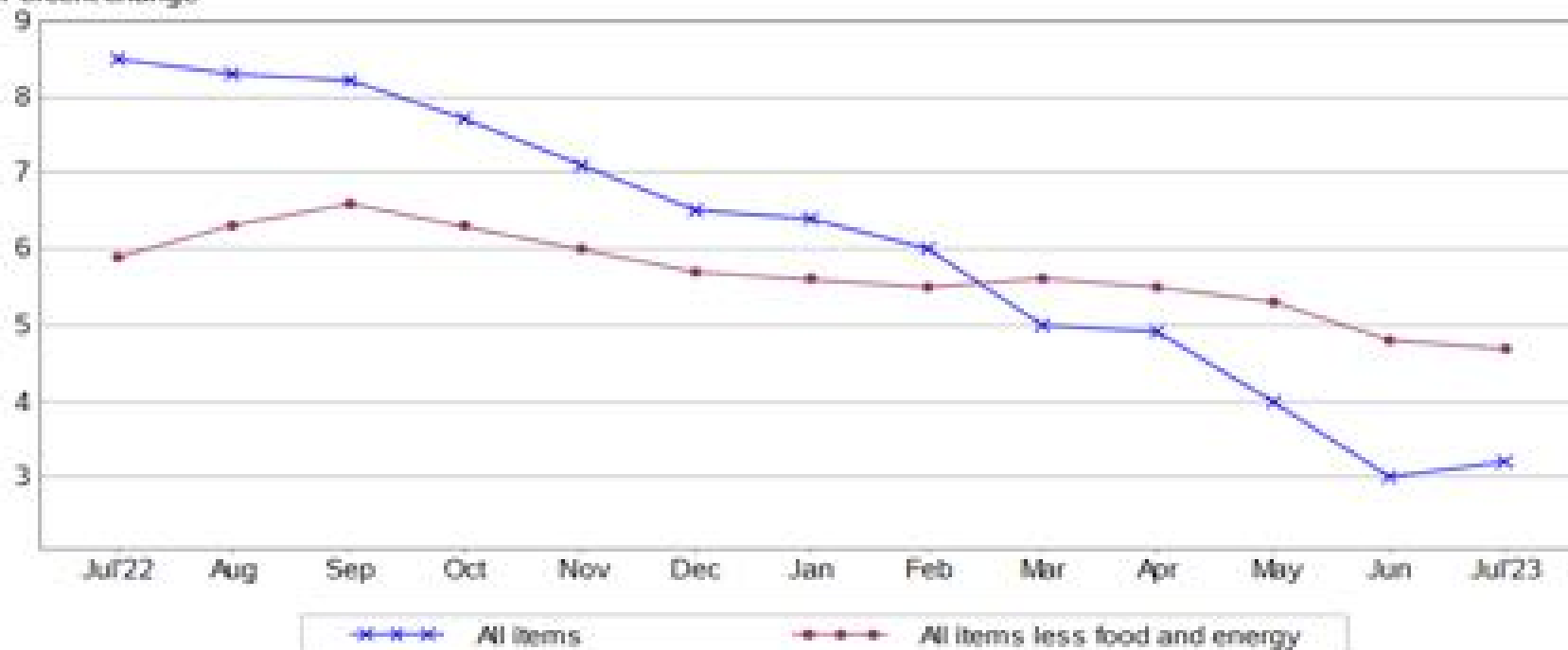
Calendar Year				Fiscal Year			
Month/Year	Local Based Companies	Off-Island Companies	CY Totals	Month/Year	Local Based Companies	Off-Island Companies	FY Totals
Oct-21	0	0	0	Jul-21	11,458,714	0	11,458,714
Nov-21	0	0	0	Aug-21	0	44,868,249	44,868,249
Dec-21	0	28,999,210	28,999,210	Sep-21	136,083,428	0	136,083,428
2021	238,846,565	263,311,159	502,157,724	2021	238,846,565	234,311,949	473,158,514
Jan-22	0	127,914,103	127,914,103	Oct-21	0	0	0
Feb-22	0	0	0	Nov-21	0	0	0
Mar-22	0	0	0	Dec-21	0	28,999,210	28,999,210
Apr-22	14,945,417	210,375,287	225,320,704	Jan-22	0	127,914,103	127,914,103
May-22	249,116,848	120,648,649	369,765,497	Feb-22	0	0	0
Jun-22	0	0	0	Mar-22	0	0	0
Jul-22	0	0	0	Apr-22	14,945,417	210,375,287	225,320,704
Aug-22	0	0	0	May-22	249,116,848	120,648,649	369,765,497
Sep-22	47,917,029	0	47,917,029	Jun-22	0	0	0
Oct-22	26,077,777	0	26,077,777	Jul-22	0	0	0
Nov-22	0	0	0	Aug-22	0	0	0
Dec-22	0	0	0	Sep-22	47,917,029	0	47,917,029
2022	338,057,071	458,938,039	796,995,110	2022	311,979,294	487,937,249	799,916,543
Jan-23	0	0	0	Oct-22	26,077,777	0	26,077,777
Feb-23	0	16,960,148	16,960,148	Nov-22	0	0	0
Mar-23	0	220,852,400	220,852,400	Dec-22	0	0	0
Apr-23	17,459,138	0	17,459,138	Jan-23	0	0	0
May-23	106,898,463	0	106,898,463	Feb-23	0	16,960,148	16,960,148
Jun-23	138,452,700	0	138,452,700	Mar-23	0	220,852,400	220,852,400
Jul-23	216,876,249	0	216,876,249	Apr-23	17,459,138	0	17,459,138
Aug-23	-	-	-	May-23	106,898,463	0	106,898,463
Sep-23	-	-	-	Jun-23	138,452,700	0	138,452,700
Oct-23	-	-	-	Jul-23	216,876,249	0	216,876,249
Nov-23	-	-	-	Aug-23	-	-	-
Dec-23	-	-	-	Sep-23	-	-	-
2023 YTD	479,686,550	237,812,548	717,499,098	2023 YTD	505,764,327	237,812,548	743,576,875





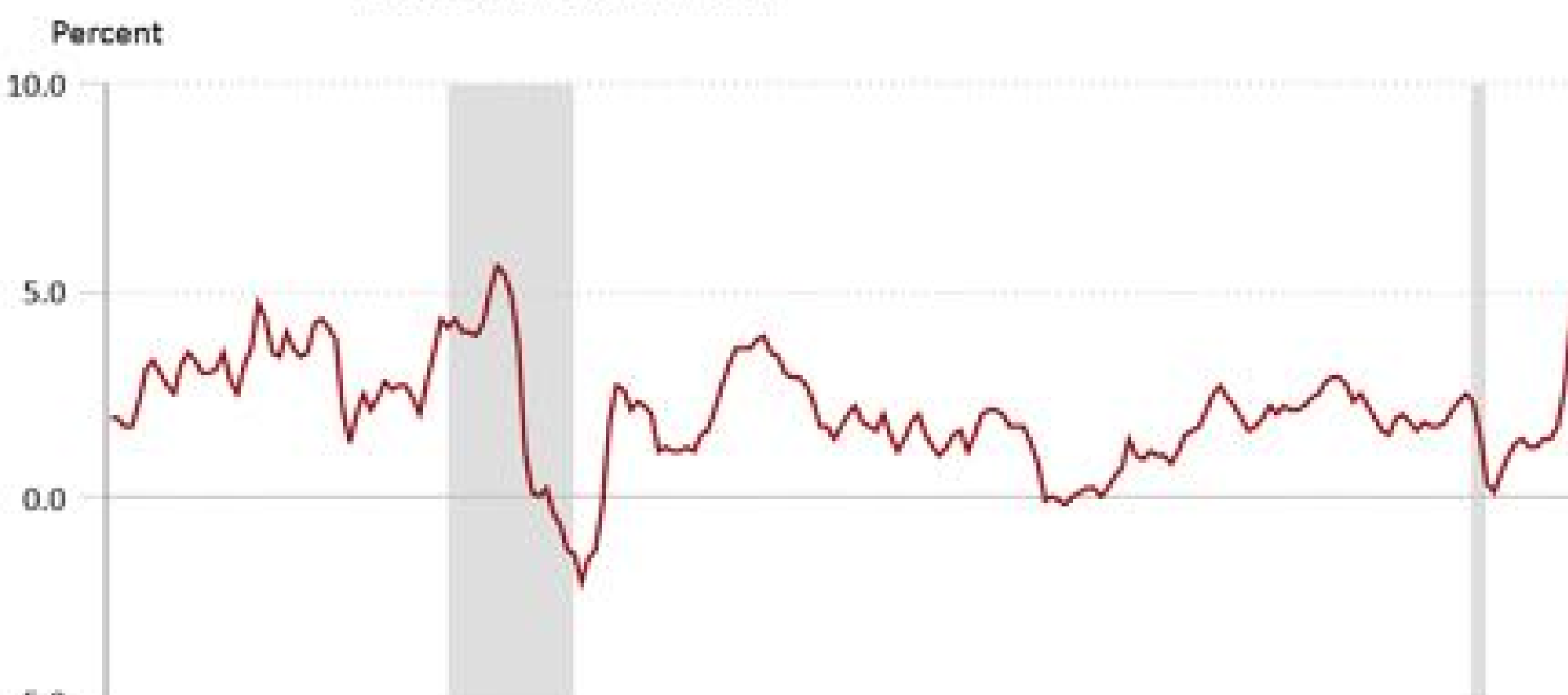
## Inflation US CPI

Chart 2. 12-month percent change in CPI for All Urban Consumers (CPI-U), not seasonally adjusted, July 2022 - July 2023  
Percent change



# 12-month percentage change, Consumer Price Index, selected categories, not seasonally adjusted

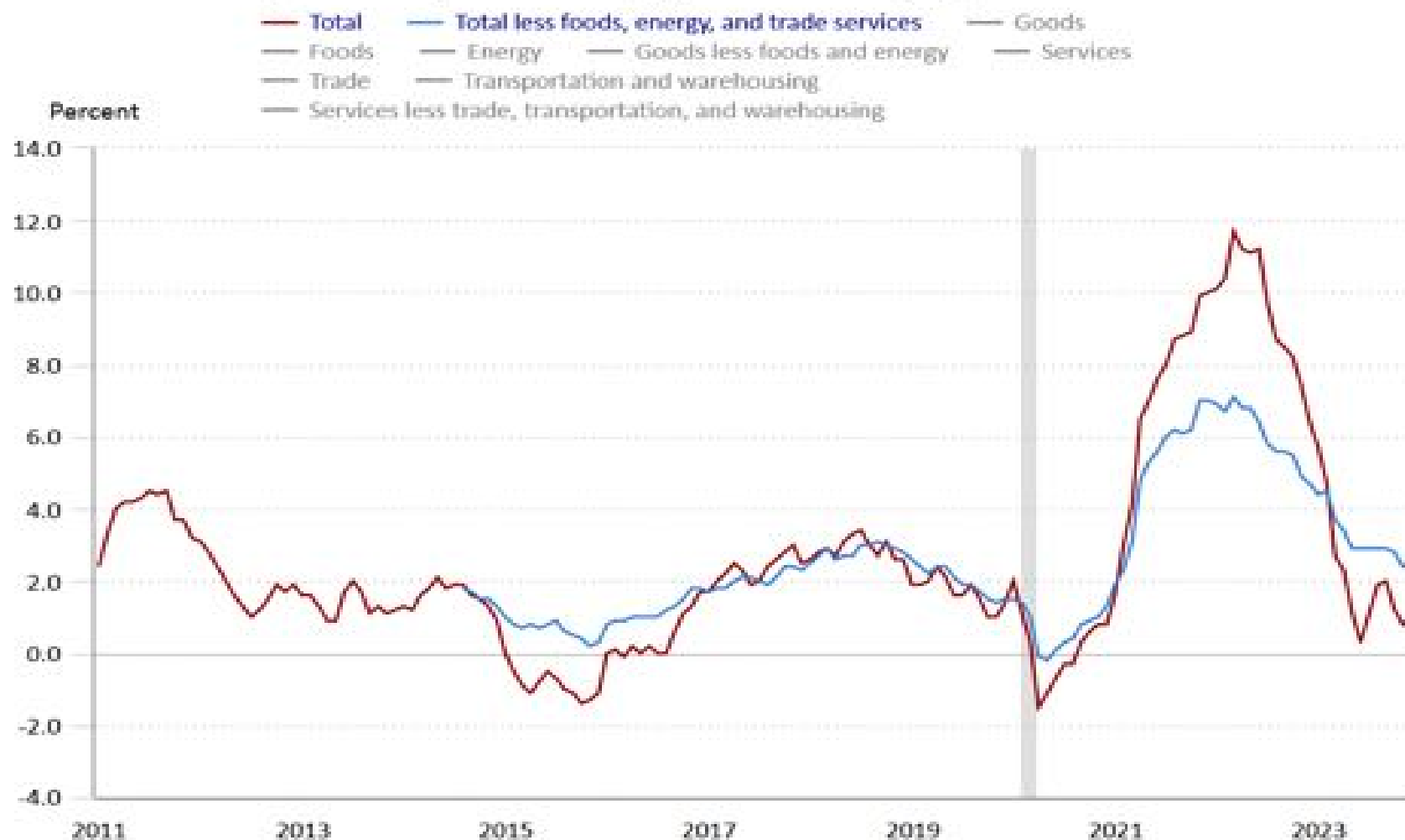
- All items
- Food at home
- Energy
- Electricity
- All items less food and energy
- Apparel
- Medical care commodities
- Shelter
- Education and communication
- Food
- Food away from home
- Gasoline (all types)
- Natural gas (piped)
- Commodities less food and energy
- New vehicles
- Services less energy services
- Medical care services





# Bureau of Labor Statistics

## PPI for final demand, 12-month percent change, not seasonally adjusted



Hover over chart to view data.

Source: U.S. Bureau of Labor Statistics.

Note: Shaded area represents recession, as determined by the National Bureau of Economic Research.

All data are subject to revision up to 4 months after initially published.



## Price Increase Causes in 2021

### PUBLICATIONS

#### BEYOND THE NUMBERS



#### Exploring price increases in 2021 and previous periods of inflation

Measures of price change in the U.S. recently experienced the largest period of inflation since 2008. Ongoing complications of the coronavirus

pandemic contributed to this. In 2021, a semiconductor shortage caused decreased production in a variety of industries. Port congestion resulted in product delivery delays and to substantial supply shortfalls, causing upward price pressure. To gain perspective on recent trends, this article turns to past periods of high inflation. [read more »](#)



## Price Increase Causes in 2021

### PUBLICATIONS

#### BEYOND THE NUMBERS



**Getting less for the same price?**  
**Explore how the CPI measures**  
**“shrinkflation” and its impact on**  
**inflation**

This Beyond the Numbers article examines product upsizing and downsizing and explores how these concepts affect measurements in the CPI. Read on to find out more about how the CPI captures these changes, which types of products experienced the most change between 2015-2021, and its impact on inflation. [\*read more »\*](#)



## Guam CPI similar to the U.S.

### GUAM CONSUMER PRICE INDEX

Cost of Living Section

3rd Quarter 2023

VOL. XLXI, No. 3

TABLE B  
CONSUMER PRICE INDEX  
(1st Qtr. 2007 = 100.00)

GROUP	Relative Importance	Index for 3rd Qtr. CY 2022	Index for 3rd Qtr. CY 2023	Index for 3rd Qtr. CY 2023	% Change to 3rd Qtr. 2023 from	
					Previous Quarter	One Year Earlier
All Items	100.00	151.1	164.8	161.5	-1.7%	8.9%
All Items Less Food	84.41	146.2	158.6	156.4	-2.0%	7.0%
Energy <sup>a</sup>	24.09	142.1	152.9	139.7	-8.6%	-1.7%
All Items Less Food and Energy	60.32	147.7	162.3	163.1	0.5%	10.4%
Commodities Less Food	37.54	114.4	121.1	122.1	0.9%	6.8%
Services	46.86	171.6	190.5	183.9	-3.5%	7.1%
All Items Less Hospital Ref'd Svcs <sup>b</sup>	90.62	138.8	153.3	150.2	-2.0%	8.2%



Inflation Likely to continue but at a lower rate.

- Exchange rates also affect import prices – changes in exchange rates may cause imports to increase or decrease in price.
- Prices in 2022 have been affected by the war in Ukraine. This conflict has impaired the export of agricultural products. Sanctions and security risks have escalated energy costs.
- Monetary policy interest rate hikes and more restrained fiscal policy should dampen inflation.
- Inflation increases both revenue AND expenses.



## Global Risks

FIGURE C

### Global risks ranked by severity over the short and long term

*\*Please estimate the likely impact (severity) of the following risks over a 2-year and 10-year period.\**







## Review of Key Guam Economic & Statistics Sites

- [www.dol.guam.gov](http://www.dol.guam.gov) Department of Labor, Bureau of Labor Statistics
- [www.visitguam.org](http://www.visitguam.org) Guam Visitors Bureau
- [www.bsp.guam.gov](http://www.bsp.guam.gov) Bureau of Statistics & Plans
- [www.bbmr.guam.gov](http://www.bbmr.guam.gov) Bureau of Budget & Management Research (BBMR)
- [www.guamopa.com](http://www.guamopa.com) The Office of Public Accountability
- [www.investguam.com](http://www.investguam.com) Guam Economic Development Authority



## Website – GUAM DOL – [bls.guam.gov](http://bls.guam.gov)

- [Occupational Employment Statistics](#)
- [Current Employment Statistics](#)
- [Unemployment Situation on Guam](#)
- [Household and Per Capita Income](#)
- [Annual Census of Establishments](#)
- [Minimum Wage Impact Estimates](#)
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# Bureau of Labor Statistics

## GUAM DOL – HireGuam.com – Apply for Unemployment Assistance and Employment





## Statistics Program Highlights

- Guam 2020 Population Census Detail is available at BSP.
- The 2022 Economic Census – Survey mail-out began January 2023. Publication is planned for Summer 2024.
- Gross Domestic Product Statistics for CY 2022 Winter/Spring 2024



# Bureau of Labor Statistics

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2020: DECA Guam Demographic Profile

Decennial Census of Island Areas

**DP3 | SELECTED ECONOMIC CHARACTERISTICS**

2020: DECA Guam Demographic Profile

Decennial Census of Island Areas

**DP4 | SELECTED HOUSING CHARACTERISTICS**

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# Bureau of Labor Statistics

## Economic Census of Island Areas - Guam 2017

- [Comparative Statistics by Kind of Business: 2017 and 2012](#)
- [Summary Statistics by Sales, Value of Shipments, or Revenue Size of Establishments for Guam: 2017](#)
- [Summary Statistics by Employment Size of Establishments Guam: 2017](#)
- [Summary Statistics by Legal Form of Organization for Guam: 2017](#)
- [Sales, Value of Shipments, or Revenue by Class of Customer for Guam: 2017](#)
- [Employment by Primary Function for Wholesale Trade for Guam: 2017](#)
- [Inventory Storage Space for Wholesale Trade for Guam: 2017](#)
- [Capital Expenditures and Depreciation Charges for Guam: 2017](#)
- [Selected Expenses and Rental Payments for Guam: 2017](#)
- [Gender Status of Ownership Guam: 2017](#)
- [Citizenship Status of Ownership for Guam: 2017](#)
- [Race Status of Ownership for Guam: 2017](#)
- [Hispanic, Latino, or Spanish Origin Status of Ownership for Guam: 2017](#)
- [General Statistics by Kind of Business by Municipality: 2017](#)



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## Thanks

- Your comments and ideas are solicited.
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