

Dear Members,

In the month of June 2018, we shared an information with you reference to Delhi Excise Department.

In the letter we urged Delhi Excise Department to enhance their current systems of liquor revenue protection (2 D Bar code) which they are using since 2013-14. In the letter, we provided a comparison of Delhi State Excise revenue for last 10 years.

Year	Revenue (Crore)	Inc / Dec from last year	%
2007-08	1301.25		
2008-09	1420.91	119.66	9.20%
2009-10	1643.56	222.65	15.67%
2010-11	2027.09	383.53	23.34%
2011-12	2533.72	506.63	24.99%
2012-13	2869.74	336.02	13.26%
2013-14	3151.63	281.89	9.82%
2014-15	3422.39	270.67	8.59%
2015-16	4237.69	815.39	23.83%
2016-17	4244.20	6.51	0.15%
2017-18	4317.50	73	1.6%

*Delhi implemented usage of 2D barcode in 2013-14. Further, there are reported incidents that solely depending on traceability can lead to sales diversion & loss of revenue to exchequer. For example, the revenue from excise tax collection in Delhi was Rs. 4317.50 crore in 2017-18 & Rs. 4244.50 crore in 2016-17. It is marginal increase of just 1.6% in 2017-18 & 0.15% in 2016-17, however, the other State Excise revenue is increasing with much faster rate. From last three years Delhi is not able to meet their budget estimates on revenue.

In continuation, we would like to add the consumption pattern for your kind information.

Year	Total Count of Bottles (Country Liquor)	Total Count of Bottles (IMFL & Beer)	Total Count	Inc/Dec over last year
2013-14	21401176	152939288	174340464	
2014-15	60903148	488836780	549739928	375399464
2015-16	67823374	537709899	605533273	55793345
2016-17	59064598	545405951	604470549	(1062724)
2017-18	55938954	587445744	643884698	38914149

Key Findings:

- In FY 2017-18, more than 3.89 crores bottles consumption was increased, however, in comparison to revenue the increase is just Rs 73 crore.

It is important to note that while the consumptions is increasing in FY 2017-18, the revenue increase is very less compared to

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