HPED Welcomes West Oak Financial Services

HPED is pleased to welcome West Oak Financial Services, our new next-door neighbor at 414 Darby Road in Havertown! Owners Deborah and Damon Montgomery moved in on September 1st and are excited to be part of the Havertown community.



Deborah grew up in Southwest Philly and Damon in North Philly, but now live in Lansdowne with their blended family of four children. The two met twenty years ago when Deborah was the mortgage loan officer for Damon's house purchase, but they did not start dating until they ran into each other eight years later!

"West Oak Financial Services offers a full range of services," explains Deborah. "Between the two of us, we have over forty years of experience in the mortgage business. Our motto is *Helping You Plan for Your Future…Today.* We offer a variety of housing counseling, from first-time home buying to foreclosure, default, as well as information on federal, state, local and private funding sources for homeowners. Damon is a financial advisor and a licensed insurance agent who can assist with retirement and estate planning, annuities, credit repair, debt management, and life insurance."

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Deborah manages the R U College Ready program, working with high school students and families on college selection, applications, FASFA forms, financial aid appeals, and grant and scholarship information.

"We see West Oak Financial as a resource center," explains Deborah. "We'd like to make meaningful connections within the Havertown community this year, offering some public workshops and participating in the town's great festivals and events!"

For more information about West Oak Financial Services, visit their website at www.westoakfinancial.org .