

2025 Itemized Deductions (Sch A) Worksheet (fillable)

I donated a vehicle worth more than \$500 I made more than \$5,000 of noncash donations
 I paid interest on borrowings for investments I repaid income (taxed in prior year) over \$3,000

If you checked any of the above, please stop here and speak with one of our Counselors.

If none is checked: enter your totals below for each expense – we do not need the details. Please ask if you are unsure or have any questions.

Your name: _____

MEDICAL EXPENSES you paid for yourself or your dependent that were not reimbursed		STATE/LOCAL TAXES	
Insurance* (specify)	\$	State/local income tax paid (other than through withholding)	\$
	\$	Sales tax on car or home improvement purchases	\$
	\$	Real estate taxes (not service fees like garbage or sewer)	\$
	\$	NY Inflation Refund received in 2025 (\$400/300 MFJ, \$200/150 other)	\$
Doctors, dentist, etc.	\$	Other taxes paid (specify):	\$
Hospital, medically needed care facility, etc.	\$		\$
Prescriptions (even if filled with over-the-counter meds)	\$		
Medical aids (canes, glasses, etc.)	\$		
COVID protective items	\$		
Other (specify):	\$		
	\$		
Parking	\$		
Bus or car service	\$		
Medical miles using own car	mi.		
CHARITY (you need to keep evidence of each; if \$250 or more, must be in writing from charity)			
Cash contributions (total)	\$	Mortgage insurance required by lender (for state tax only)	\$
Other than cash, specify name of charity (provide thrift store value) (no appreciated items)	\$	Year loan originated	Yr:
	\$	Other (specify):	\$
	\$		
	\$		
Charitable miles using own car	mi.		
INTEREST **			
Home mortgage interest - on main home	\$		
- on second loan or home	\$		
Loan balance owed at Jan 1 or date acquired (Form 1098):	\$		
Amount of loan used to buy, build, or improve home, if less than the full amount	\$		
OTHER:			
Gambling losses/expenses	\$		
Investment expenses (for state)	\$		
Other (specify):	\$		
	\$		

We'll use your 2025 federal standard deduction shown below if more than your itemized deductions above (if blind, add \$2,000 or \$1,600 if married):

Single	\$15,750	Married (filing joint)	\$31,500	HOH	\$23,625
Single (65+)	\$17,750	Married (one 65+)	\$33,100	HOH (65+)	\$25,625
		Married (both 65+)	\$34,700		

** If you financed the purchase of a new car, complete the [Qualified Vehicle Loan Interest deduction worksheet](#).

Note for 2026: keep your cash charitable contribution receipts!