

2025 Itemized Deductions (Sch A) Worksheet (fillable)

☐ I donated a vehicle worth more than \$500 ☐ I made more than \$5,000 of noncash donations
☐ I paid interest on borrowings for investments ☐ I repaid income (taxed in prior year) over \$3,000

If you checked any of the above, please stop here and speak with one of our Counselors.

If none is checked: enter your totals below for each expense – we do not need the details. Please ask if you are unsure or have any questions.

Your name: _____

MEDICAL EXPENSES you paid for yourself or your dependent that were not reimbursed	
Insurance* (specify)	\$
	\$
	\$
	\$
* For health, dental, vision, long-term care. Not paid pre-tax from paycheck. Provide Form 1095-A from Marketplace if received.	
Doctors, dentist, etc.	\$
Hospital, medically needed care facility, etc.	\$
Prescriptions (even if filled with over-the-counter meds)	\$
Medical aids (canes, glasses, etc.)	\$
COVID protective items	\$
Other (specify):	\$
	\$
Parking	\$
Bus or car service	\$
Medical miles using own car	mi.
CHARITY (you need to keep evidence of each; if \$250 or more, must be in writing from charity)	
Cash contributions (total)	\$
Other than cash, specify name of charity (provide thrift store value) (no appreciated items)	
	\$
	\$
	\$
Charitable miles using own car	mi.

STATE/LOCAL TAXES	
State/local income tax paid (other than through withholding)	\$
Sales tax on car or home improvement purchases	\$
Real estate taxes (not service fees like garbage or sewer)	\$
NY Inflation Refund received in 2025 (\$400/300 MFJ, \$200/150 other)	\$
Other taxes paid (specify):	\$
	\$
INTEREST **	
Home mortgage interest - on main home	\$
- on second loan or home	\$
Loan balance owed at Jan 1 or date acquired (Form 1098):	\$
Amount of loan used to buy, build, or improve home, if less than the full amount	\$
Mortgage insurance required by lender (for state tax only)	\$
Year loan originated	Yr:
Other (specify):	\$
OTHER:	
Gambling losses/expenses	\$
Investment expenses (for state)	\$
Other (specify):	\$
	\$

We'll use your 2025 federal standard deduction shown below if more than your itemized deductions above (if blind, add \$2,000 or \$1,600 if married):

Single	\$15,750	Married (filing joint)	\$31,500	HOH	\$23,625
Single (65+)	\$17,750	Married (one 65+)	\$33,100	HOH (65+)	\$25,625
		Married (both 65+)	\$34,700		

** If you financed the purchase of a new car, complete the [Qualified Vehicle Loan Interest deduction worksheet](#).

Note for 2026: keep your cash charitable contribution receipts!