

SC: SUMMERVILLE EXPO • SEPT 18 • 8 AM - 7 PM


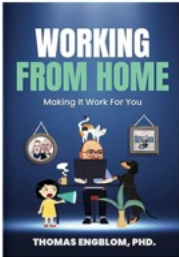


LOWCOUNTRY  
CONFERENCE  
CENTER

Hilton Garden Inn  
Summerville Conference  
406 Sigma Dr  
Summerville, SC 29483

COMBINED  
SCHEDULE

CAI & NON-CAI BOARD MEMBERS AND MANAGERS - NO CHARGE

	GENERAL	CAI CERTIFICATE	PCAM / LSM
1 8:00 - 8:45 AM	<b>Insurance</b> NATIONAL SPEAKER Dawn Becker-Durnin CIRMS <span>CEU</span>	<b>Governing</b> ATTORNEYS Sean A. O'Connor Valerie Giovanoli	<b>Reserves</b> NATIONAL SPEAKER Peter Miller ARCH., RS <span>CEU</span>
2 9:00 - 9:45 AM	<b>Reserves</b> 3 SPEAKERS Peter Miller Richard Berry Richard Holt <span>CEU</span>	<b>Financial &amp; Insurance</b> NATIONAL SPEAKERS Diane Klietsch Dawn Becker-Durnin	<b>Book Talk</b> <span>CEU</span> NATIONAL SPEAKER Thomas Engblom Ph.D, CMCA, AMS, PCAM, ARM, CPM, EBP
3 10:00 - 10:45 AM	<b>Book Talk</b> <span>CEU</span> NATIONAL SPEAKER Marcy Kravit CMCA, AMS, PCAM		<b>Insurance</b> NATIONAL SPEAKER Dawn Becker-Durnin CIRMS <span>CEU</span>
4 11:00 - 11:45 AM	<b>Book Talk</b> <span>CEU</span> NATIONAL SPEAKER Thomas Engblom Ph.D, CMCA, AMS, PCAM, ARM, CPM, EBP	 	<b>Book Talk</b> <span>CEU</span> NATIONAL SPEAKER Marcy Kravit CMCA, AMS, PCAM
5 12:00 - 2:45 PM	<b>Lunch, EXPO, Prizes</b>		
6 3:00 - 3:45 PM	<b>Q&amp;A</b> <span>CEU</span> ATTORNEYS Valerie Giovanoli Sean A. O'Connor INSURANCE Kristen Saurini	<b>Rules / Risk</b> ATTORNEY Adam Clarkson INSURANCE Jake Linkous	<b>Legal</b> <span>CEU</span> ATTORNEY Ryan McCabe
7 4:00 - 4:45 PM	<b>National/SC Legislation</b> <span>CEU</span> ATTORNEYS Ryan McCabe Adam Clarkson		
8 5:00 - 7:00 PM	<b>Happy Hour(s)</b>		

REGISTER  
NOW

REGISTER & Info: [www.cai-sc.org](http://www.cai-sc.org)

All items subject to  
change without notice.

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## Hilton Garden Inn Summerville Conference

406 Sigma Dr  
Summerville, SC 29483

**6 CEUs**

**8:00 - 8:45 AM  
1 CEU**

### Insurance



CEU

**NATIONAL  
SPEAKER**

**Dawn Becker-  
Durnin**  
CIRMS  
ACRISURE

**1**

**9:00 - 9:45 AM • 1 CEU**

CEU

**2**

### Reserves, Architecture



**NATIONAL  
SPEAKER**

**Peter Miller**  
ARCH., RS  
MILLER-DODSON



**Richard  
Berry**

AIA, LEED AP,  
BECxP, NCARB  
BECS



**Richard  
Holt**

PE, RS  
GILES FLYTHE  
ENGINEERS

**12:00 - 2:45 PM**

**Lunch, EXPO, Prizes**

**5**

**10:00 - 10:45 AM • 1 CEU**

CEU

### Book Talk



**NATIONAL SPEAKER / AUTHOR**

**Marcy Kravit, AMS, PCAM**

Discover real-world guidance from Marcy Kravit, AMS, PCAM—author and seasoned community association expert. In this session, she'll break down key insights from her book, "Common Sense Community Management" and show how boards and managers can lead with confidence, improve operations, and build stronger, more trusted communities.

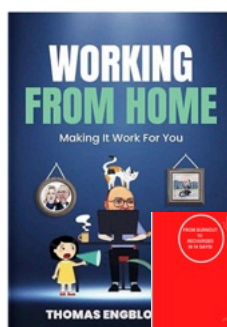
[Learn more about Marcy](#)

**3**

**11:00 - 11:45 AM • 1 CEU**

CEU

### Book Talk



**NATIONAL SPEAKER / AUTHOR**

**Thomas Engblom, PhD., PCAM**

Thomas Engblom, PhD, PCAM, brings wit, research, and real-world insight to his book *Working from Home: Making It Work for You*. In this session, he explores how boards and managers can prevent burnout, stay engaged, and lead effectively—especially when managing remote work. A must-attend for anyone overseeing or motivating community staff.

[Learn more about Tom](#)

**4**

**3:00 - 3:45 AM • 1 CEU**

CEU

**6**

### Q&A



**Valerie Garcia  
Giovanoli, Esq.**

MCCABE, TROTTER &  
BEVERLY, P.C.



**Sean A.  
O'Connor, Esq.**

CLARKSON MCALONIS &  
O'CONNOR, P.C.



**Kristen  
Saurini**

CLCS, AIAM  
MCGRUFF

**4:00 - 4:45 PM • 1 CEU**

**7**

### National & SC Legislation

CEU



**Adam  
Clarkson  
ESQ., CCAL**

CLARKSON  
MCALONIS &  
O'CONNOR, P.C.



**D. Ryan  
McCabe, Jr.,  
Esq.**

MCCABE, TROTTER &  
BEVERLY, P.C.

**5:00 - 7:00 PM**

**Happy Hour**

**8**



**REGISTER &**

**Info: [www.cai-sc.org](http://www.cai-sc.org)**

CAI & non-CAI board members and managers - **No Charge**



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**RSVP  
Required**

**CAI BOARD LEADER CERTIFICATE COURSE (DO NOT HAVE TO CAI MEMBER)**

## CAI BOARD LEADER CERTIFICATE COURSE (DO NOT HAVE TO CAI MEMBER)

**8:00 - 8:45 AM**

**1**

### Documents, Roles ATTORNEYS



**Sean A.  
O'Connor**  
CLARKSON  
MCALONIS &  
O'CONNOR, P.C.



**Valerie  
Giovanoli**  
MCCABE,  
TROTTER &  
BEVERLY, P.C.

**9:00 - 9:45 AM**

**2**

### Financial & Risk



**Diane  
Klietsch**  
COMMUNITYPLUS



**Dawn Becker-  
Durnin**  
ACRISURE

**10:00 - 10:45 AM • 1 CEU**

### Book Talk



### **NATIONAL SPEAKER / AUTHOR**

**Marcy Kravit, AMS, PCAM**

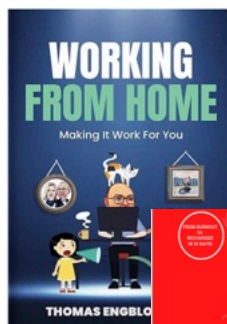
Discover real-world guidance from Marcy Kravit, AMS, PCAM—author and seasoned community association expert. In this session, she'll break down key insights from her book, "Common Sense Community Management" and show how boards and managers can lead with confidence, improve operations, and build stronger, more trusted communities.

[Learn more about Marcy](#)

**3**

**11:00 - 11:45 AM • 1 CEU**

### Book Talk



### **NATIONAL SPEAKER / AUTHOR**

**Thomas Engblom, PhD., PCAM**

Thomas Engblom, PhD, PCAM, brings wit, research, and real-world insight to his book *Working from Home: Making It Work for You*. In this session, he explores how boards and managers can prevent burnout, stay engaged, and lead effectively—especially when managing remote work. A must-attend for anyone overseeing or motivating community staff.

[Learn more about Tom](#)

**4**

**12:00 - 2:45 PM**

**5**

### Lunch, EXPO Prizes

**3:00 - 3:45 PM**

**6**

### Rules, Conflict Resolution



**Adam  
Clarkson**  
ESQ., CCAL  
CLARKSON  
MCALONIS &  
O'CONNOR, P.C.



**Jake  
Linkous**  
ROBINS INSURANCE

**5:00 - 7:00 PM**

**8**

### Party!

**Info: [www.cai-sc.org](http://www.cai-sc.org)**

CAI & non-CAI board members and managers - **No Charge**

**4:00 - 4:45 PM • 1 CEU**

### National & SC Legislation

**7**

**CEU**



**Adam  
Clarkson**  
ESQ., CCAL  
CLARKSON  
MCALONIS &  
O'CONNOR, P.C.



**D. Ryan  
McCabe, Jr.,  
Esq.**  
MCCABE, TROTTER &  
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6 CEUs

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RSVP  
Required

PCAM & LARGE SCALE (LSM) SCHEDULE - WORKSHOP FORMAT

PCAM & LARGE SCALE (LSM) DESIGNATIONS ONLY

All items subject to  
change without notice.

8:00 - 8:45 AM

RESERVES  
WORKSHOP



CEU

NATIONAL SPEAKER

Peter Miller  
ARCH., RS  
MILLER-DODSON

1

9:00 - 9:45 AM

STAFF MOTIVATION  
WORKSHOP



CEU

NATIONAL SPEAKER

Thomas Engblom  
Ph.D, CMCA, AMS, PCAM,  
ARM, CPM, EBP  
FIRST CITIZENS BANK

2

10:00 - 10:45 AM

INSURANCE  
WORKSHOP



CEU

NATIONAL SPEAKER

Dawn Becker-Durnin  
CIRMS  
ACRISURE

3

11:00 - 11:45 AM

COMMUNICATION  
WORKSHOP



CEU

NATIONAL SPEAKER

Marcy Kravit  
CMCA, AMS, PCAM  
HOTWIRE

4

12:00 - 2:45 PM

Lunch  
EXPO  
Prizes

5

3:00 - 3:45 AM

LEGAL  
WORKSHOP



CEU

6

D. Ryan  
McCabe, Jr.  
ESQ.  
MCCABE, TROTTER &  
BEVERLY, P.C.

4:00 - 4:45 PM • 1 CEU

National & SC  
Legislation



D. Ryan  
McCabe, Jr.  
ESQ.  
MCCABE, TROTTER &  
BEVERLY, P.C.

CEU



Adam  
Clarkson  
ESQ., CCAL  
CLARKSON  
MCALONIS &  
O'CONNOR, P.C.

5:00 - 7:00 PM

Happy  
Hour



8

Professional Community Association Manager (PCAM®)

A CAI PCAM® designation is the Professional Community Association Manager® credential offered by Community Associations Institute (CAI). It is the highest professional certification available for community association managers and represents advanced expertise in the field.

Large-Scale Manager (LSM®)

The LSM designation recognizes experienced PCAM designees who manage large-scale communities and demonstrate specialized expertise, advanced operational knowledge, and strong leadership in this unique environment.

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