

MOTORCOACHES: CHAMPIONS OF SAFETY & EFFICIENCY

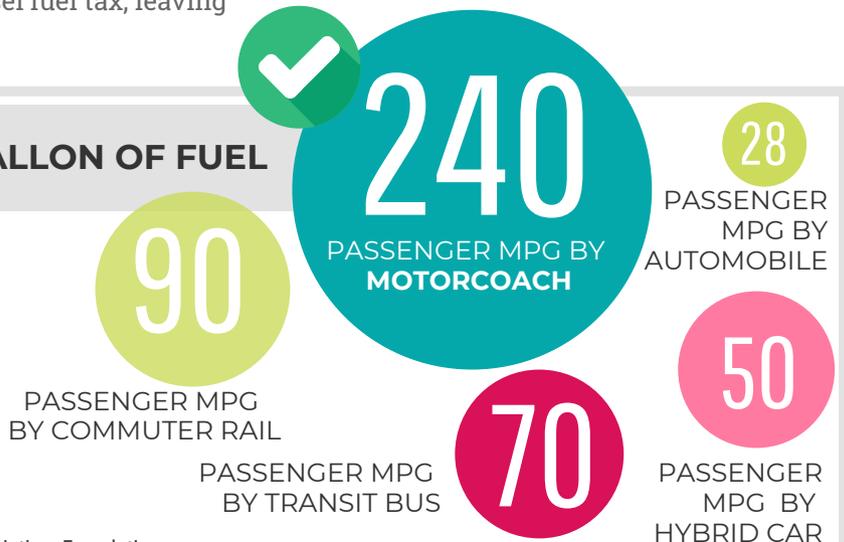
To encourage greater use of mass transportation, Congress wisely chose to exempt fuel used in motorcoaches from the federal excise tax. Today, the law provides a 17 cent per gallon exemption from the current 24.4 cent per gallon Federal diesel fuel tax, leaving motorcoaches to pay 7.4 cents per gallon.

BUS PASSENGERS GO FARTHEST ON A GALLON OF FUEL

Motorcoaches are the industry fuel conservation leader achieving 240 passenger miles per gallon of fuel! *

Nationwide, motorcoaches have the lowest carbon footprint among 12 different forms of transportation, including all types of automobiles, rail and jets. The "carbon footprint" for motorcoaches is .17 pounds of CO2 per passenger mile.

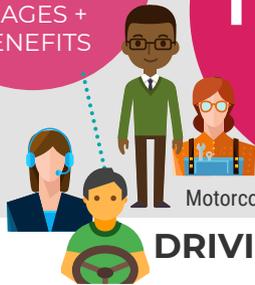
* 2015 Motorcoach Census, John Dunham & Associates for the American Bus Association Foundation



MORE MOTORCOACHES, MORE JOBS

\$54,310
AVG DRIVER
WAGES +
BENEFITS

112,702
SKILLED
JOBS



Motorcoach Impact Study, American Bus Association Foundation

For every motorcoach on the road, 3.5 jobs are created. 34,885 motorcoaches in operation in the U.S. today are driving local economies by supporting 12,702 good, skilled jobs. The average wage and benefits package for a driver is \$54,310.

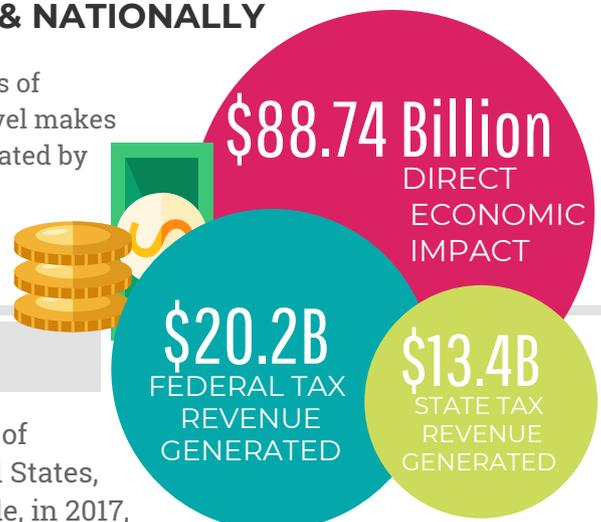
FUN FACT: Most carriers, 81%, operate small fleets of 1-9 motorcoaches. These small businesses bring jobs, prosperity, and transportation options to communities.

2015 Motorcoach Census, John Dunham & Associates for the American Bus Association Foundation

DRIVING THE U.S. ECONOMY, LOCALLY & NATIONALLY

Motorcoaches provide access to travel and tourism venues and contribute tens of billions of dollars to national and local economies. Motorcoach and group travel makes a \$88.74 billion direct economic impact. Demand for goods and services generated by motorcoach travel, combined with new coach sales and industry equipment purchases, generates employment for 1,144,697 people.

Motorcoach Impact Study, American Bus Association Foundation



37,133

TOTAL US TRAFFIC
FATALITIES ON
HIGHWAYS

U.S. Department of Transportation,
NHTSA, 2017 Roadway
Fatalities

MOTORCOACHES ARE SAFE

Motorcoach travel is a very safe mode of highway transportation in the United States, according to a DOT report. For example, in 2017, there were 37,133 fatalities on the nation's highways. Motorcoaches accounted for an average of 18, roughly one-half of one percent.

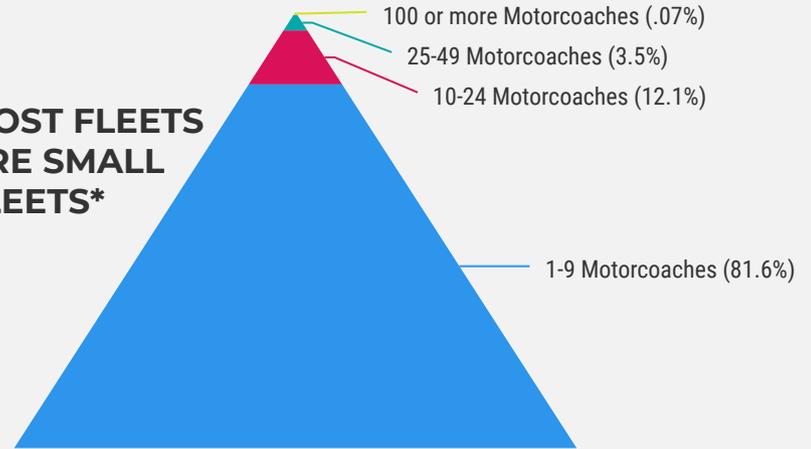
18 motorcoach occupants U.S. Department of Transportation, FMCSA, Analysis Division, 2007-2016

MOTORCOACH industry by the numbers

THE SCOPE OF THE INDUSTRY*

U.S. Motorcoach Carriers.....	2,990
Motorcoaches.....	34,885
Employment.....	112,702
Passenger Trips.....	596.4 million
Passenger Miles.....	69.6 billion
Miles Traveled.....	1.5 billion
Average carrier provided.....	182,711 passenger trips
Avg motorcoach provided.....	15,404 passenger trips

MOST FLEETS ARE SMALL FLEETS*



* 2015 Motorcoach Census, John Dunham & Associates for the American Bus Association Foundation

ENVIRONMENTALLY FRIENDLY



Clean machines! Thanks to EPA regulations, diesel engines manufactured today are cleaner than ever before. (U.S. Environmental Protection Agency)

Motorcoaches leave carbon in the dust!

A couple traveling on a motorcoach will generate nearly 50 percent less global warming pollutants than they would driving a hybrid car.

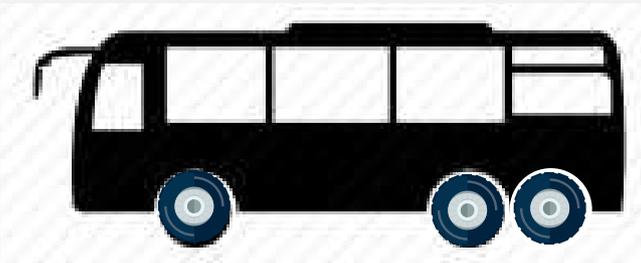
Getting There Greener: The Guide to Your Lower Carbon Vacation, Union of Concerned Scientists

CLEAN AND EFFICIENT

Cleaner diesel fuel, advanced engines, and effective emissions control technology make up a new generation of diesel. (<https://www.dieselforum.org>)

MOTORCOACHES REDUCE CONGESTION

One motorcoach carries an average of 36 people who may well choose to travel by personal automobile. If all travelers on motorcoaches chose personal autos instead of motorcoaches, the result could add more than 65 billion miles of personal auto travel on already congested roads.



1 motorcoach can take 36 cars off the road

FUN FACT: Motorcoach operators save travelers \$544 million annually by alleviating congestion on local roads, city streets, and major arteries by removing cars from travel lanes and adding productivity to the workforce.

2015 Motorcoach Census, John Dunham & Associates for the American Bus Association Foundation



The United Motorcoach Association is the nation's largest organization exclusively protecting and promoting the interests and welfare of privately-owned bus and motorcoach companies. Members include motorcoach owners and industry suppliers.

www.uma.org