

2020 Conference Agenda

Day 1

8:30- 9:25

General Session

Legislative Update

Presented By:

*Patrick J. Kennedy, Jr. – Kennedy Sutherland, LLP
William "Dub" Sutherland - Kennedy Sutherland LLP
Larry Seyfried – American Bankers Association
Kevin Powers- Crowe LLP*

9:25-10:20

General Session

Tax Guidance for Sub S and Community Banks

Presented By:

*Steve Cunningham- BKD
Paul Sirek- Eide Bailly
Mel Schwartz- Eide Bailly*

10:30-11:20

Breakouts

A. Private Equity Funds

Presented By:

*Randy Rouse (Moderator)
Bud Moore- Valesco Industries
Barry Conrad - Independent Bankers Capital Funds*

B. Preparing banks for their next exam in light of COVID-19

Presented By:

*Erica Crain – CliftonLarsonAllen
Susan Sabo – CliftonLarsonAllen*

11:20- 12:20

General Session

Accounting Guidance for Sub S and Community Banks

Presented By:

*Charlie Shannon – Moss Adams
Harrison Powers - CliftonLarsonAllen
Gary Smith – Eide Bailly*

12:20-12:30

Wrap Up

Day 2

8:30-9:30

General Session

Investment Strategies for Sub S Banks

Presented By:

Terry Robertson- Raymond James

Dan Stimpson- Vining Sparks

Randy Rouse (Moderator)

9:30-10:20

Breakouts

C. Expert Panel: Sub S Bank Hot Topics

Presented By:

Tom Tyler - Crowe LLP

Kathy Herbig - Crowe LLP

Kevin Powers - Crowe LLP

JP Shelly – Crowe LLP

D. Current trends in M&A and Sub S bank value; in addition, this session will present a strategic overview of the challenges and opportunities for Sub S banks

Presented By:

Tom Mecredy- Vining Sparks

Marty Mosby- Vining Sparks

10:30-11:20

Breakouts

A. Active Loan Portfolio Management

Presented By:

Greg Roll- Vining Sparks

B. Your Loan Origination System for the Future

Presented By:

Jay Cody – Full Skope, LLC

Doug Hogan – Full Skope, LLC

11:20- 12:20

General Session

TCJA/ CARES + Tax Credits

Presented By:

Patrick J. Kennedy, Jr. – Kennedy Sutherland, LLP

Patrick J. Kennedy, III - Kennedy Sutherland LLP

12:20-12:30 Wrap Up

Please note that adjustments may be made to the above agenda.