

22nd Annual Subchapter S Bank Association Conference

22nd Annual Conference - Schedule at a Glance

Day 1

Continental Breakfast

Time: 7:00 -8:00 am

Sub S Bank Washington Report- Post TCJA world and Other Legislative Initiatives

Time: 8:10- 9:00 am

S v. C Considerations- Post TCJA

Time: 9:10 – 10:20 am

Managing closely held bank stock – Securities law implications and best practices

Time: 10:20 – 11:10 am

Break Outs:

Time: 11:20-12:05 pm

A. Raising Capital: New Sale Leaseback Rules Provide Options

B. Stock Options A to Z for S Corporations

Lunch and Keynote Speaker

Time: 12:15-1:15 pm

Break Outs:

Time: 1:30-2:30 pm

A. Expert Panel: Sub S Bank Hot Topics

B. Valuation of S Corp Banks and BHCs- Post TCJA

Break Outs:

Time: 2:40-3:40 pm

A. S Corp ESOPS

B. CECL for Community Banks – From Theory to Practice

Significant Accounting Guidance for Sub S Banks & Community Banks

Time: 3:50- 5:10 pm

Welcome Reception – Sponsored by SWBC Investment Services: Located in Olivares (River Level)

Time: 5:15- 7:00 PM

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DAY 2

Investment Strategies for Sub S Banks

Time: 8:00- 9:45 am

Data Analytics for Community Banks

Time: 10:00 -11:00 am

Break Outs

Time: 11:10 -12:05 pm

A. Audit Committee Duties/ Enterprise Risk Management

B. How to Use Phantom Stock to Recruit, Retain, Reward and Retire Your Key People

Lunch and Keynote Speaker

Time: 12:15- 1:15pm

Bold Initiatives: Successful De Novo Sub S Banks – Critical Steps in Charter Process

Time: 1:30-2:30 pm

Closing Remarks & Wrap Up

Time: 2:30 – 2:45

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Session Descriptions

Day 1

Sub S Bank Washington Report – Post TCJA world and Other Legislative Initiatives

Time: 8:10-9:00 am **Location: Hidalgo Ballroom**

Presented By: *Lawrence (Larry) Seyfried – American Bankers Association*
John Kinsella – American Bankers Association
Patrick J. Kennedy, Jr. – Kennedy Sutherland LLP
William "Dub" Sutherland – Kennedy Sutherland LLP

The ABA's senior government relationship executive will join this popular panel and update you on the very latest happenings in Washington since the adoption of TCJA and other legislative initiatives.

S v. C Considerations – Post TCJA

Time: 9:10-10:20 am **Location: Hidalgo Ballroom**

Presented By: *Kathy Herbig – Crowe LLP*
Steve Cunningham – BKD
Patrick J Kennedy, Jr. – Kennedy Sutherland LLP
William "Dub" Sutherland – Kennedy Sutherland LLP

Managing closely held bank stock – Securities law implications and best practices

Time: 10:20-11:10 am **Location: Hidalgo Ballroom**

Presented By: *Amanda Garnett – CliftonLarsonAllen LLP*
Patrick J Kennedy, Jr. – Kennedy Sutherland LLP
William "Dub" Sutherland – Kennedy Sutherland LLP

Break Outs: Time: 11:20-12:05 pm

A. Raising Capital: New Sale Leaseback Rules Provide Options

Location: Madero

Presented By: *Glenn Blumenthal – Griffin Financial Group*

B. Stock Options A to Z for S Corporations

Location: Sabino

Presented By: *Ken Derks – NFP/Equias Alliance, an NFP Company*
Paul Sirek – Eide Bailly LLP

Lunch and Keynote Speaker Topic

Brad Hunt – The Why Group

Time: 12:15-1:15 pm **Location: Hidalgo Ballroom**

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Break Outs: Time: 1:30-2:30 pm

A. Expert Panel: Sub S Bank Hot Topics

Location: Sabino

Presented By: *Tom Tyler – Crowe LLP*
Dave Silagi – Crowe LLP
Kevin Powers – Crowe LLP

B. Valuation of S Corp Banks and BHCs – Post TCJA

Location: Madero

Presented By: *Curtis Carpenter – Sheshunoff & Co. Investment Banking*

Break Outs: Time: 2:40-3:40 pm

A. S Corp ESOPS

Location: Sabino

Presented By: *Alex Mounts – Kreig DeVault*

B. CECL for Community Banks – From Theory to Practice

Location: Madero

Presented By: *Kirk Briden – The Bankers Caddy*

Significant Accounting Guidance for Sub S Banks & Community Banks

Time: 3:50- 5:10 pm Location: Hidalgo Ballroom

Presented By: *Harrison Powers – CliftonLarsonAllen LLP*
Charlie Shannon – Moss Adams
Todd Sorenson – Eide Bailly LLP

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Session Descriptions (continued)

DAY 2

Investment Strategies for Sub S Banks

Time: 8:00-9:45 am **Location: Hidalgo Ballroom**

Presented By: *Randy Rouse, Moderator – Broadway Bank*
Terry Robertson – Raymond James
Dan Stimpson – Vining Sparks
John McQueen – UMB Bank

Data Analytics for Community Banks

Time: 10:00-11:00 am **Location: Hidalgo Ballroom**

Presented By: *Dub Sutherland – Kennedy Sutherland LLP*
Adam Hanel – Eide Bailly LLP

Break Outs Time: 11:10 -12:05 pm

A. Audit Committee Duties/ Enterprise Risk Management

Location: Sabino

Presented By: *Paul Allen – Saltmarsh, Cleaveland & Gund*

B. Topic How to Use Phantom Stock to Recruit, Retain, Reward and Retire Your Key People Location: Madero

Presented By: *Thomas Jordan – SWBC*

Lunch

Time: 12:15- 1:15pm **Location: Hidalgo Ballroom**

Presented By: *Jill Castilla – Citizens Bank of Edmond*

Bold Initiatives: Successful De Novo Sub S Banks – Critical Steps in Charter Process

Time: 1:30-2:30 pm **Location: Hidalgo Ballroom**

Presented By: *David Dotherow – Winter Park National Bank*
Patrick J. Kennedy, Jr. – Kennedy Sutherland LLP
William "Dub" Sutherland – Kennedy Sutherland
Jill Castilla – Citizens Bank of Edmond
Mike Kozub – TransPecos Banks