

2024 Conference Agenda

October 17, 2024

Day 1

7:30 – 8:30

Continental Breakfast

8:30- 9:30

General Session

Legislative Update

Presented By:

Patrick J. Kennedy, Jr. – Kennedy Sutherland, LLP

William "Dub" Sutherland - Kennedy Sutherland LLP

Joey Connor, SVP, Tax Policy, American Bankers Association

9:40 -10:50

General Session

Tax Guidance for Sub S and Community Banks

Presented By:

Sam Brandt- Forvis Mazars

Paul Sirek- Eide Bailly

Kathy Herbig – Cherry Bekaert

11:00 – 11:50

General Session

Leveraging Community Bank Partners: Deposit Networks, Capital Market Programs, Problem Asset Management

Presented By:

Paolo Bertolotti – ModernFi

Josh Mayfield - Texas Capital Bank

12:00 -1:00 Lunch

Platform Lending and Community Banks

Presented By:

Will Davis – KSD Capital

1:15 – 2:05

General Session

Financial Technology: What is it and what is the Path forward

Presented By:

Ian Moloney – Fintech Council

2:05 – 2:55

General Session

Active Loan Portfolio Management

Presented By:

Greg Roll- Stifel

3:00 – 4:15

General Session

Sub S and Industry Hot Topics

Presented By:

Kathy Herbig – Cherry Bekaert

Kristin Flatt – Crowe

4:15-5:15

General Session

Investment Strategies for Sub S Banks

Presented By:

Terry Robertson-Raymond James

Dan Stimpson- Stifel

5:15 Wrap Up

5:30- 7:30 Cocktail Reception

October 18, 2024

Day 2

7:30 – 8:30

Continental Breakfast

8:00-9:00

General Session

Accounting Guidance for Sub S and Community Banks

Presented By:

Charlie Shannon - Moss Adams

Harrison Powers - CLA

Gary Smith - Eide Bailly

9:00 – 10:00 General Session

Subchapter S Capital Raising Strategies and Balance Sheet Tools; Legal and Structural Considerations

Presented By:

Dave McArdle - Capstack

Jeff Davis – Mercer Capital

Patrick J. Kennedy, Jr. – Kennedy Sutherland, LLP

Dub Sutherland- Kennedy Sutherland, LLP

10:10 – 11:00 General Session

Sub S Bank valuation metrics, the impact of margin compression and AOCI on Sub S bank value, and how the depressed market for bank stocks continues and has had an impact on community bank merger/acquisition activity

Presented By:

Tom Mecredy – Hillworth Bank Partners

11:00 – 11:50

General Session

ESOPS, SARS, and other Comp Strategies for Sub S Banks

Presented By:

Alex Eads- Krieg Devault

11:50 – 12:30 Wrap Up

Presented By:

Patrick Kennedy, Jr.- Kennedy Sutherland, LLP

Special Guest

Please note that adjustments may be made to the above agenda.