

## 2022 Conference Agenda

**October 20, 2022**

**Day 1**

**8:30- 9:30**

**General Session**

**Legislative Update**

*Presented By:*

*Patrick J. Kennedy, Jr. – Kennedy Sutherland, LLP*

*William "Dub" Sutherland - Kennedy Sutherland LLP*

*Kathy Herbig- Crowe LLP*

**9:30-11:00**

**General Session**

**Investment Strategies for Sub S Banks**

*Presented By:*

*Terry Robertson-Raymond James*

*Dan Stimpson- Stifel*

*Randy Rouse (Moderator)*

**11:10 – 12:00**

**Breakouts**

**A. Active Loan Portfolio Management**

*Presented By:*

*Greg Roll- Stifel*

**B. Automation Opportunities in Lending**

*Presented By:*

*William "Dub" Sutherland – Kennedy Sutherland, LLP*

**12:10 -1:10 Lunch**

**Keynote Speaker**

*Sanjay Bahsin – Federal Home Loan Bank of Dallas*

**1:20 -2:10**

**Breakouts**

**A. Vendor Management for Senior Management and Board Members**

*Presented By:*

*Sundeep Bablani - CLA*

**B. Current trends in M&A and Sub S bank value; in addition, this session will present a strategic overview of the challenges and opportunities for Sub S banks**

*Presented By:*

*Marty Mosby- Stifel*

**2:20 – 3:20**

**General Session**

**Executive Compensation and Equity Incentive Compensation for Sub S Banks**

*Presented By:*

*William "Dub" Sutherland – Kennedy Sutherland LLP*

*Ken Derks - NFP*

*Patrick J. Kennedy, Jr. - Kennedy Sutherland LLP*

**3:20 – 4:20**

**General Session**

**199A expires in 2025: A Discussion of Impacts, Alternatives and Strategies for Permanence**

*Patrick J. Kennedy, Jr. - Kennedy Sutherland LLP*

*Kevin Powers – Crowe, LLP*

**4:20 – 5:20**

**General Session**

**Tax Guidance for Sub S and Community Banks**

*Presented By:*

*Steve Cunningham- BKD*

*Paul Sirek- Eide Bailly*

*Mel Schwartz- Eide Bailly*

**5:20 Wrap Up**

**5:30- 7:30 Cocktail Reception**

**October 21, 2022**

**Day 2**

**8:00-9:00**

**General Session**

**Accounting Guidance for Sub S and Community Banks**

*Presented By:*

*Charlie Shannon – Moss Adams*

*Harrison Powers - CliftonLarsonAllen*

*Gary Smith – Eide Bailly*

**9:10 -10:00**

**Breakouts**

- A. Structuring M&A Transactions for S Corp Multi-Bank Holding Companies: S & C considerations**

*Presented By:*

*Patrick J. Kennedy, III - Kennedy Sutherland LLP*

- B. Employee Retention Credit Financing: Hidden Gem for your Bank and Customer**

*Presented By:*

*Carlos Mouynes – TransPecos Banks*

*William "Dub" Sutherland – Kennedy Sutherland LLP*

**10:10-11:00**

**General Session**

**Expert Panel: Sub S Bank Hot Topics**

*Presented By:*

*Kathy Herbig - Crowe LLP*

*Kristin Flatt – Crowe LLP*

*Kevin Powers - Crowe LLP*

**11:00 – 12:00**

**General Session**

**Cyber Governance Trends & The Financial Sector**

*Presented By:*

*Jody Westby - CEO, Global Cyber Risk LLC*

**12:00 Wrap Up**

*Please note that adjustments may be made to the above agenda.*