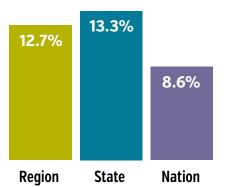


Health and Medical

Top Employers

Company	Jobs
MEDICAL MANUFACTURING	
Sunrise Medical	450
Pacific Medical, Inc.	400
Med-line Industries	360
Cepheid	270
Nusil	220
Hill-Rom	140
HOYA Vision Care	100-249
Townsend Design	100-249
Freedom Medical	80
West Coast Magnetics	75
Universal Meditech	70
Top Shelf	50
Elma Electronics, Inc.	40
San-I-Pak	35
MEDICAL DISTRIBUTORS	
Medline Industries	470
Az Home Medical Equip.	64
Medical Supplies & Equip.	50
Hofer Manufacturing Inc	47
Tech West Inc	40
Alta One Medical Inc	40
Henry Schein Dental Co	37
American Master Tech	23

Job Growth



Trend

With high-skilled commuters and a growing medical cluster, biotech and medical service companies are springing up in communities throughout Central California. The California Health Sciences University offers a new College of Pharmacy and College of Osteopathic Medicine further improving the access and delivery of quality healthcare to the region. Valley Children's Hospital, with its 2,500 employees, has grown to one of the largest pediatric healthcare networks in the country.

1,907

Business Locations

Locations increased by 709 over the last 5 years.

160,860

Jobs

Jobs increased by 18,123 over the last 5 years. Projected to increase by 17,408 the next 5 years. \$25.4B

Industry Sales

This represents 10% of the region's sales output.

Wages

Key Occupation	Starting Hourly	Median Hourly
Registered Nurse	36.88	45.53
Radiologic Technologist	28.07	35.66
Medical Records Technician	15.23	19.83
Pharmacy Technician	14.58	17.74
Medical Assistant	12.76	14.75
Emergency Medical Technician	12.66	15.08
Nursing Assistant	12.14	14.08

Takeaways

- Local Health Services increased by 18,123 jobs (12.7%) from 2013-2018. The industries are projected to increase by 17,408 jobs (10.8%) from 2018-2023.
- Over 48 community/regional hospitals serve the area.
- Cost of labor in the region is below average. The regional earnings per job for Health Services is \$75,000, which is \$8,100 below state average.
- On average each year, community colleges in the region confer 1,088 certificates, 1,521 degrees and 67 other-credit awards related to health care. The region has a shortage of 9,783 workers.