

Outside Business Activity Update

In order for the Home Office to have an accurate listing of your OBAs, we ask that if you have had any OBA changes this year that haven't been disclosed to Compliance, that you visit My Compliance Office prior to December 1st.

In order to disclose an additional OBA, log onto My Compliance Office (MCO) and fill out an Outside Business Activity Form.

To remove an OBA, log onto My Compliance Office (MCO) and complete the OBA Removal Request Form.