



MEMORANDUM

TO: INTERESTED PARTIES

FROM: TONY FABRIZIO, DAVID LEE & TRAVIS TUNIS

RE: ONE MONTH OUT AND BYRON DONALDS MAINTAINS HUGE LEAD IN
GOP PRIMARY RACE

DATE: JULY 20, 2026

In a recent survey of Florida Republican primary voters (RPV) (see methodology statement on last page), Fabrizio, Lee & Associates found Byron Donalds has maintained the huge lead in the Republican primary for Governor that we saw in April. Rep. Donalds wins a 53% majority, statistically unchanged from April. Comparatively, Donalds' opponents – despite spending millions -- are all at 10% or less. With less than a month to go before the Republican primary, it is clear that Byron Donalds is the overwhelming favorite to be the nominee for the GOP in the race for Governor.

<i>If the Republican Primary for Governor were held today, which of the following candidates would you vote for? (READ AND RANDOMIZE NAMES)</i>			
	January	April	July
Byron Donalds	45%	54%	53%
Jay Collins	6	7	10
James Fishback	4	9	9
Paul Renner	3	2	4
Undecided	41	28	23

METHODOLOGY STATEMENT: Fabrizio, Lee & Associates conducted a survey of 400 likely Republican primary voters from July 14-16, 2026. The interviews were split 40% live-operator cell phone/15% live-operator landline/45% SMS to web. Gender, age, race/ethnicity, and education were matched to demographic profiles of likely Republican primary voters based on the voter file and exit polls. Respondents were randomly selected from lists of registered Republican voters. The margin of sampling error at the 95% confidence interval is $\pm 4.9\%$. Trend data is from a similar survey of 600 and 420 Florida Republican primary voters conducted January 4-6 and May 18-20, 2026, respectively.

KEY DEMOGRAPHICS

Race/Ethnicity

White	73%
Latino/Hispanic	17
African American/Black	4
Asian American	4
Other (SPECIFY)	1
Refused (DO NOT READ)	1

Age

18-44	18%
45-54	13
55-64	24
65-74	22
75+	23
Refused (DO NOT READ)	0

Education

High School or less	21%
Some College	42
4-Year College degree+	37
DK/Refused (DO NOT READ)	0

DMA

Tampa – St. Petersburg (Sarasota)	25%
Orlando – Daytona Beach – Melbourne	21
Miami – Ft. Lauderdale	12
Jacksonville	11
Ft. Myers – Naples	9
West Palm Beach – Ft. Pierce	9
Mobile – Pensacola	6
Panama City	3
Tallahassee	3
Gainesville	1

Gender

Female	52%
Male	48