

SEWARD & KISSEL LLP

ATTORNEY AFFIRMATION NEW YORK CLE CREDIT FOR NONTRADITIONAL FORMAT COURSE

I, _____, acknowledge receipt of the course materials for:

(attorney name)

Non-Transparent ETFs

(course title)

I certify that I have listened to and/or viewed the above course in its entirety. Therefore, I request that I be awarded the applicable number of New York CLE credits for this course.

Format *(check one)*

- | | |
|--|--------------------------------------|
| <input type="radio"/> Teleconference | <input type="radio"/> CD-ROM |
| <input checked="" type="radio"/> Webconference | <input type="radio"/> DVD |
| <input type="radio"/> Videoconference | <input type="radio"/> Audio File |
| <input type="radio"/> Audiotape | <input type="radio"/> Online |
| <input type="radio"/> Videotape | <input type="radio"/> Live Broadcast |
| <input type="radio"/> CD | <input type="radio"/> Other _____ |
| | (Please Describe) |

COURSE CODES

During the course or program you will see and/or hear CLE codes. Please enter the codes in the below fields. If you do not include the codes, you will not be awarded New York CLE credit.

Code #1: _____ Code #2: _____

Seward & Kissel LLP
Name of CLE Provider

Attorney Signature

Attorney E-Mail Address

Attorney Company Name

Attorney Company Mailing Address

Date of completion of CLE course

(New York attorneys earn CLE credit as of the date they complete a CLE course)

- To obtain CLE credit, please complete this form and submit it to Royce Akiva, by email: akiva@sewkis.com or by mail: Royce Akiva, Seward & Kissel LLP, One Battery Park Plaza, New York, NY 10004. Once your participation is verified by the provider a CLE Certificate of Attendance will be issued to you.
- New York attorneys should retain a copy of this affirmation along with their New York CLE Certificate of Attendance.
- Experienced New York attorneys (attorneys who have been admitted to the New York Bar for more than two years) may earn CLE credit through nontraditional formats. Newly admitted attorneys (attorneys who have been admitted to the New York Bar for two years or less) should check the New York CLE rules to confirm that the format is permissible for the category of credit.

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PARTICIPANT CRITIQUE

TITLE OF THE COURSE: Non-Transparent ETFs

1. The quality of the actual teleconference/webconference/live broadcast was:

Excellent____ Good____ Poor ____

2. The quality of the course material was: Excellent ____ Good____ Poor ____

3. What is your overall impression of the speaker?

4. What subtopics were most/least helpful to you?

Most:

Least:

5. Please provide general comments about the program

In order to receive NY Credit for this CLE program, the completed Participant Critique and Attorney Affirmation with course codes must be returned to Royce Akiva at akiva@sewkis.com. Incomplete forms cannot be processed.