



SEWARD & KISSEL LLP

Investment Management Practice

2020 Highlights

Represented over 45 of the Top 200 hedge fund managers (based on gross AUM)

#1 Law firm servicing new hedge fund launches – *Prequin Special Report*

Advised more than 60 new hedge fund launches

Provided counsel on over 35 fund restructurings

Counseled over 100 registered funds and ETFs

Advised more than 40 new closed-end fund launches (private equity, venture capital, real estate, private credit)

Closed more than 75 PE, VC, RE, debt and other private transactions

Negotiated over 45 seed, accelerator, platform and investment manager M&A transactions

Closed over 200 CLO/CDO deals

Developed an innovative solution, adopted industry-wide to permit managers to participate in workouts and restructurings

Represented over 40 clients in various SEC, DOJ, FINRA and other white collar & regulatory matters

Advised on over 60 exams with various regulators

Structured over 35 ERISA hard-wired plan asset funds

First ever law firm to be named the “Best Advisory Firm – Regulation and Compliance” by *HFM US Services Awards*

Advised on more than 110 investment adviser compliance programs

Provided over 20 investment adviser compliance trainings

Filed approximately 1,700 Section 13 and Section 16 filings

Newest Investment Management Partner, Kevin Neubauer, recognized as a Rising Star by *Private Debt International*

23 attorneys ranked as *SuperLawyers* and 1 attorney ranked as *SuperLawyers Rising Star*

Formalized ESG sub practice within Investment Management

Publications and Events

- Released 2019 New Hedge Fund Study (Ninth Edition)
- Released 2019-2020 Hedge Fund Side Letter Study (Fourth Edition)
- Released 2019 Seed Transaction Study
- Published a COVID-19 Alternative Investment Manager Study
- Added 20 new Seward & Kissel Regulatory Compliance (SKRC) clients
- Hosted our Sixth Annual Private Funds Forum

PARTNERS & COUNSEL SERVING INVESTMENT MANAGEMENT CLIENTS

Bank Regulatory

Paul T. Clark

Bankruptcy & Distressed Investments

Arlene R. Alves
John R. Ashmead
Robert J. Gayda

Broker-Dealer Regulation

Robert B. Van Grover
Valentino Vasi

Business Transactions

James E. Abbott
Gerhard Anderson
Meir R. Grossman
Nick Katsanos
Danielle Lemberg
Craig A. Sklar

Corporate Finance & Derivatives

Gregg Bateman
Jeffrey M. Berman
Sharan Calay
Greg B. Cioffi
Daphne Coelho-Adam
Kalyan "Kal" Das
Kimberly A. Giampietro
Lauri K. Goodwyn
David R. Johnson
Hoyoon Nam
Michele "Miki" Navazio
Sagar Patel
Andrew Robertson
Andrew Silverstein
Michael S. Timpone
Robert A. Walder
Robert E. Wood

Corporate Securities, Capital Markets & Activism

Keith Billotti
Edward S. Horton
Anthony Tu-Sekine
Gary J. Wolfe

ERISA, Tax, Trusts & Estates

Derick W. Betts, Jr.
Jon P. Brose
James C. Cofer
Daniel C. Murphy
Michael E. O'Brien
S. John Ryan
Scott M. Sambur
Hume R. Steyer
David E. Stutzman
Lori A. Sullivan

Investment Management

Daniel Bresler
Christopher D. Carlson
Robert L. Chender
Debra A. Franzese
Lancelot A. King
Robert M. Kurucza
Paul M. Miller
Joseph M. Morrissey
David R. Mulle
Steven B. Nadel
Kevin Neubauer
Patricia A. Poglinco
Christopher C. Riccardi
David Tang
Robert B. Van Grover

Litigation, Employment & Intellectual Property

Beth H. Alter
Michael G. Considine
Rita M. Glavin
Ross Hooper
Mark D. Kotwick
Brian P. Maloney
Michael J. McNamara
Philip Moustakis
Anne C. Patin
Bruce G. Paulsen
Julia C. Spivack
Jack Yoskowitz

Real Estate

Rhona J. Kisch
Adam D. Lesnick
Ian Silver
Bryan Swiss

SEWARD & KISSEL LLP
Investment Management Practice

One Battery Park Plaza
New York, NY 10004
212-574-1200
212-480-8421 (fax)

901 K Street, NW
Washington, DC 20001
202-737-8833
202-737-5184 (fax)

www.sewkis.com

