

Plexus Deal Team Associate Description:

About Plexus Capital, LLC:

With offices in Raleigh and Charlotte, NC, Plexus Capital, LLC (“Plexus”) is a private investment group with \$1.4 billion under management that provides growth capital to private, middle market companies through investments in subordinated debt and equity securities. Plexus is actively investing out of its \$500 million fifth fund (Plexus Fund V) which had its final closing in May 2020 and its \$200 million inaugural buyout fund (Plexus Equity Fund) which had its final closing in March 2022. Plexus reviews over 1,200 unique transactions annually and typically completes 10–15 new platform investments per year.

Associate Position Description:

Plexus is seeking experienced investment associates with strong analytical skills, a superior work ethic and attitude, and a track record of success in previous employment positions. The associate will be involved in all aspects of deal execution and portfolio monitoring. Specific tasks of the associate position will include:

- Reviewing new transactions with senior Plexus investment professionals
- Preparing detailed financial models
- Managing the transaction diligence and underwriting process
- Preparing deal memoranda and presentations for the Plexus Investment Committee
- Communicating regularly with deal sources, management teams, and investors

Associate Characteristics

The ideal candidate will have a strong command of accounting and corporate finance principles (supported by excellent academic and professional performance in these disciplines) and will possess the following characteristics:

- Minimum of three years of professional experience; investment banking, leveraged lending, or private equity experience required
- Highly organized and detail-oriented with an ability to handle multiple tasks and work in a small team environment
- Superior work ethic and self-motivation
- Excellent problem solving and analytical abilities
- Excellent verbal and written communication skills
- Team-oriented, entrepreneurial attitude

Other Relevant Job Information

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| • Application Materials: | Resume (required) and Cover Letter (optional) |
| • Compensation: | Competitive with market terms for similar positions and will include a base salary, bonus, and benefits |
| • Location: | Raleigh, NC |
| • Start Date: | Fall 2022 |

Candidates should submit a resume and cover letter to Lauren DiSilva at ldisilva@plexuscap.com.