

Distressed Investing Breakfast | When Superpriority Isn't So Super

April 15, 2026

Supporting Materials

<i>DIP Financing Issues: Vendors, Landlords, and DIP Priority</i>	
1.	<i>At Home Group</i> Final DIP Order [Docket No. 344]
2.	<i>Big Lots</i> Final DIP Order [Docket No. 584]
3.	<i>New Rite Aid</i> Amended Final DIP Order [Docket No. 2536]
4.	<i>Party City II</i> Seventh Interim Cash Order [Docket No. 1701]
5.	<i>Saks Global</i> Final DIP Order [Docket No. 917]
6.	<i>99 Cents Only</i> Final DIP Order [Docket No. 467]
<i>DIP Financing Issues: Governance</i>	
1.	<i>At Home Group</i> Final DIP Order [Docket No. 344]
2.	<i>Big Lots</i> Final DIP Order [Docket No. 584]
3.	<i>Fat Brands</i> First Day Declaration [Docket No. 15]
4.	<i>Fat Brands</i> DIP Motion [Docket No. 454]
5.	<i>Fat Brands</i> Governance Settlement Order [Docket No. 472]
6.	<i>First Brands</i> First Day Declaration [Docket No. 22]
7.	<i>First Brands</i> DIP Motion [Docket No. 49]
8.	<i>Party City II</i> Seventh Interim Cash Collateral Order [Docket No. 1701]
9.	<i>Saks Global</i> Final DIP Order [Docket No. 917]
10.	<i>Saks Global</i> Leadership Transition Press Release