



William Henrich

*Co-Chairman,
Getzler Henrich*

William H. Henrich is co-chairman of Getzler Henrich, a leading corporate restructuring firm focused on middle-market companies. The restructuring industry publication “Turnarounds and Workouts” has named Getzler Henrich one of the top firms for many consecutive years. Bill has more than thirty-five years of experience, with over 400 engagements. Areas of expertise include:

- Operational restructuring, improving business operations, management practices, cash flow, and profitability
- Financial restructuring, negotiating and implementing corporate finance solutions including debt restructuring, refinancing, and distressed mergers and acquisitions
- Evaluating/crafting company operations, business plans, and financial projections
- Guiding companies through workout, turnaround and Chapter 11 processes and maximizing their value and recovery as CRO, interim CEO or Independent Board member
- Advising secured and unsecured creditors during Chapter 11 proceedings, including developing plans of reorganization and providing forensic analysis to support litigation
- Providing expert testimony on valuation, solvency, bankruptcy and distressed company issues

He was named to the Turnaround Management Association (TMA) Hall of Fame in 2018, an honor recognizing those practitioners who have increased the stature, and respect of the industry. Mr. Henrich is a former president and current advisory board member of the TMA’s New York chapter, current TMA Global board member and VP – Education, Board member of the ABI, member of the Association of Corporate Growth and a regular speaker and author. He served as Co-Chairman of the ABI’s Bankruptcy Reform Commission Governance Committee. A certified public accountant, he holds a master’s degree in business administration from Harvard Business School and a bachelor’s degree from Baruch College, City University of New York.



Tanya Meerovich
Senior Managing Director,
FTI Consulting

Tanya Meerovich specializes in providing financial and strategic solutions to companies, their creditors and investors and has worked with both public and private companies across many sectors. Ms. Meerovich has industry expertise in financial services, real estate, non-for-profit, insurance, healthcare, education, energy, manufacturing, infrastructure, print, entertainment and retail.

Ms. Meerovich's advisory services include assisting senior management teams and various stakeholders in developing and implementing strategic alternatives, revenue enhancement initiatives and cost reduction initiatives. She has extensive experience in review and assessment of business plans and financial models, preparation of financial projections and cash flow models, financial analysis, cash management, asset management and liquidation, claims analysis, fraud investigations and forensic accounting.

Ms. Meerovich's recent engagements include advising management teams and boards of AG Mortgage Investment Trust Inc, the Government Development Bank of Puerto Rico, Impac Mortgage, MFA Financial, Ocwen Financial, Puerto Rico Highways and Transportation Authority, Residential Capital (ResCap), Three Lions Entertainment, Workflow Management and several mortgage REITs.

Ms. Meerovich has also advised senior secured lenders of API Group, BizFi, Credit-Based Asset Servicing and Securitization (C-BASS), Ditech Corporation/Walter Investments, Emerald Oil, General Growth Properties, JH Capital, Litton Loan Servicing, Mattress Firm, MCCI Medical Group, Natrol, Paragon Offshore, PLH Group, Progrexion, Rohrig Investments, Saint Vincent's Catholic Medical Centers in New York, Stearns Lending, Steel Partners, Steinhoff, Westmoreland Coal, Puerto Rico hospital group, a for-profit technical school, a non-for-profit university, a U.S. based monoline insurer; \$15 billion international investment fund, several merchant lending companies, several life settlement portfolios, a specialty consumer finance company, and a California based bank.

Prior to joining FTI Consulting, Ms. Meerovich was in the Financial Services Advisory group of RSM Cayman Islands, where she was involved in a number of high-profile and complex cross-border insolvency engagements in the financial services sector. Prior to that, Ms. Meerovich worked for a securities broker-dealer in the Chicago area.

Ms. Meerovich is a Chartered Financial Analyst, a Certified Fraud Examiner, a Certified Insolvency and Restructuring Advisor and a Certified Turnaround Professional. She also previously held NASD Series 24, 7 and 63 licenses. She served on several boards, including the New York Chapter of the International Women's Insolvency & Restructuring Confederation and Rock & Rawhide, a non-for-profit organization. She is also a member of the American Bankruptcy Institute, the Association for Financial Professionals, the Association of Certified Fraud Examiners, the Association of Insolvency & Restructuring Advisors, the Chartered Financial Analyst Institute, the New York Society of Security Analysts and the Turnaround Management Association. [Read more here.](#)



Bradford Sandler
*Partner, Pachulski Stang
Ziehl & Jones LLP*

Mr. Sandler is a member of the firm's management committee and long-term planning committee and co-chair of the firm's creditors' committee practice group. He has substantial experience representing debtors, committees, acquirers, fiduciaries (including receivers and trustees), and other significant parties in interest in complex reorganizations and financially distressed situations, both in and out of court. He has been selected for inclusion in Best Lawyers in America every year since 2013, and has been named a Delaware "Super Lawyer" by Thomson Reuters every year since 2014. He is ranked among Bankruptcy/Restructuring attorneys by Chambers USA, which states that he "boasts deep expertise in the representation of creditors' committees in complex Chapter 11 proceedings," and that he "blend[s] traditional legal skills with commercial negotiating and business sense." Chambers USA also notes that Mr. Sandler has been described as "a creative, calm, effective lawyer who is also quick, smart and aggressive." He regularly speaks on insolvency topics around the United States. [Read more here.](#)



Robert White
*Managing Director,
Jefferies*

Robert White has over 23 years of experience in debt advisory and restructuring, as well as distressed investing. He has been a Managing Director at Jefferies for more than 12 years. Prior to Jefferies, Mr. White was a Director on Barclays Distressed Debt trading desk and a Senior Vice President in the Restructuring Group at Chanin Capital Partners.

Mr. White has completed over 60 recapitalization and restructuring transactions including representing debtors, lenders, ad hoc bondholder committees, equity committees and unsecured creditor committees involving in court and out of court restructuring transactions.

Recent company side restructuring transactions include: AHMSA, Blackjewel, Brookstone, CircusTrix, Ferroglobe, Forbes Energy Services, Golfsmith, Hospitality Investors Trust, Timex Inc., Real Alloy and Real Industry.

Also, Mr. White has advised Official Committees of Unsecured Creditors in some of the nation's largest Chapter 11 cases including: Arch Coal, Claire's Stores, Extended Stay Hotels, JC Penney Co. Inc., Eastman Kodak, and Momentive Performance Materials.

In addition, Mr. White has advised creditors, equity sponsors and boards in the following cases: Alpha Media, Blockbuster, Energy Future Holdings, McClatchy Co., Rex Energy, Great Atlantic and Pacific Tea Company, and Seadrill.

Mr. White has been qualified as a valuation expert and testified in numerous bankruptcy courts for transactions including: Arch Coal, Blackjewel, Eastman Kodak, Forbes Energy Services, Golf Town Canada, JC Penney Co. Inc., Hospitality Investors Trust, Real Industry, and Southland Royalty Company among others.

He has been recognized in The Deal as a leading Restructuring Investment Banker.

Mr. White received an MBA from Boston University and a Bachelor of Arts, with honors, in History and Economics from Allegheny College and holds Series 7 and 63 FINRA licenses.