

Office Report - Larimer/Weld County

PREPARED BY





ABSORPTION, DELIVERIES, VACANCY



OCCUPANCY & RENTAL RATES







VACANCY & RENTAL RATES



SUMMARY STATISTICS

Availability	Survey	5-Year Avg
Gross Rent Per SF	\$23.27	\$20.77
Vacancy Rate	3.9%	5.0%
Vacant SF	681,124	847,621
Availability Rate	7.0%	7.5%
Available SF	1,225,620	1,274,297
Sublet SF	104,339	77,065
Months on Market	8.4	9.0

Demand	Survey	5-Year Avg
12 Mo. Absorption SF	75,522	249,483
12 Mo. Leasing SF	617,305	616,457

Inventory	Survey	5-Year Avg
Existing Buildings	1,580	1,545
Existing SF	17,356,873	16,915,913
12 Mo. Const. Starts	61,218	181,509
Under Construction	139,712	188,237
12 Mo. Deliveries	160,797	221,832

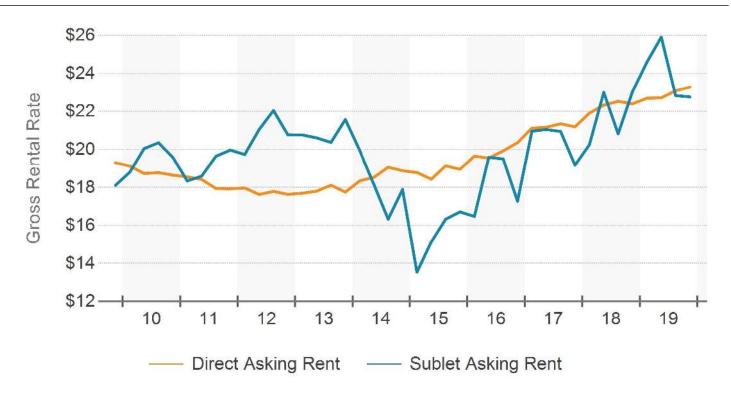
Sales	Past Year	5-Year Avg
Sale Price Per SF	\$155	\$140
Asking Price Per SF	\$282	\$195
Sales Volume (Mil.)	\$120	\$104
Cap Rate	6.9%	7.5%



GROSS ASKING RENT PER SF



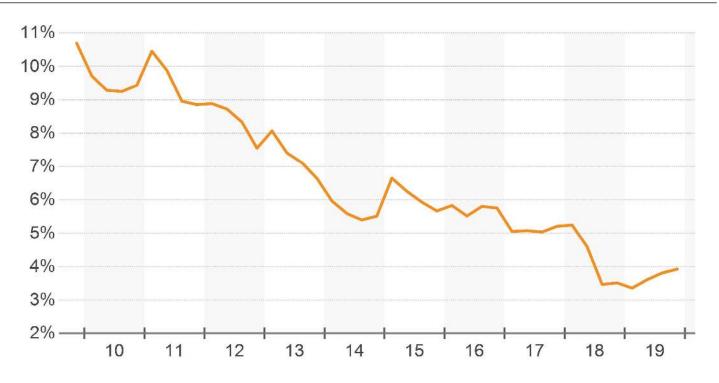
DIRECT & SUBLET RENTAL RATES



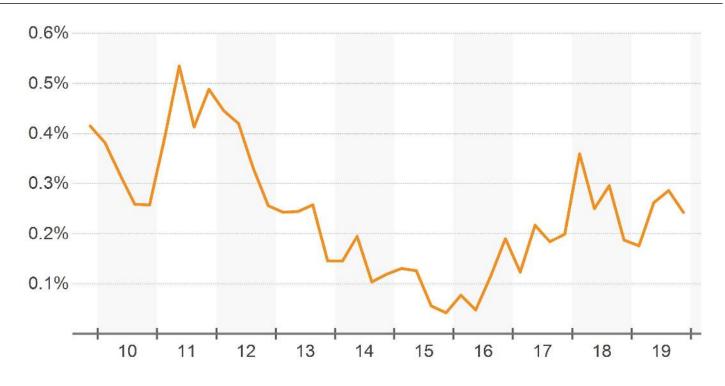




VACANCY RATE



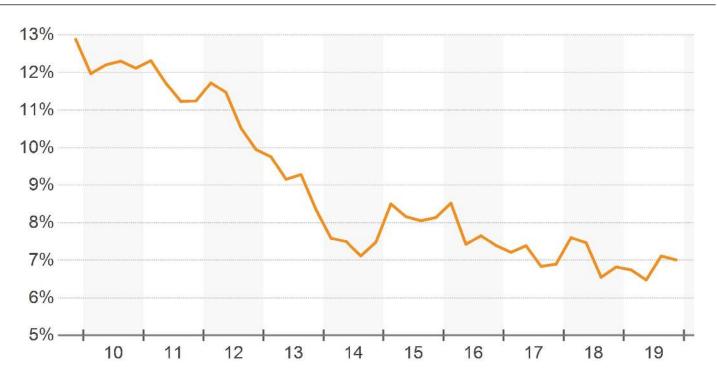
SUBLEASE VACANCY RATE







AVAILABILITY RATE



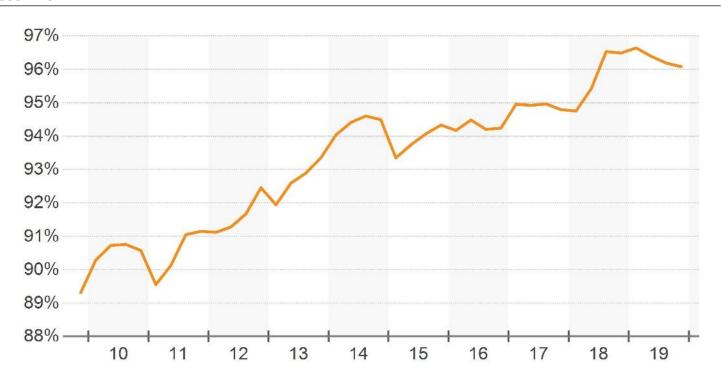
AVAILABILITY & VACANCY RATE







OCCUPANCY RATE



PERCENT LEASED RATE



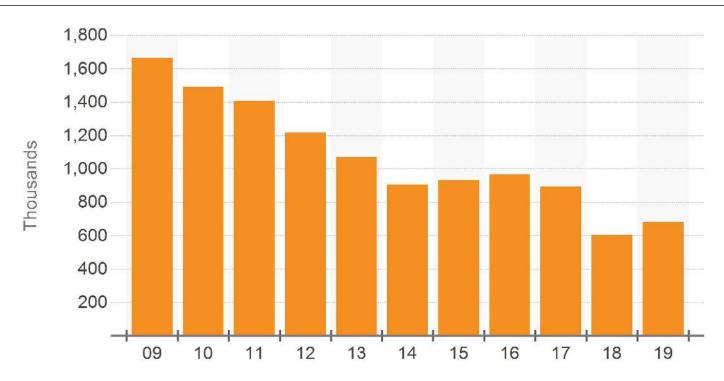




OCCUPANCY & PERCENT LEASED



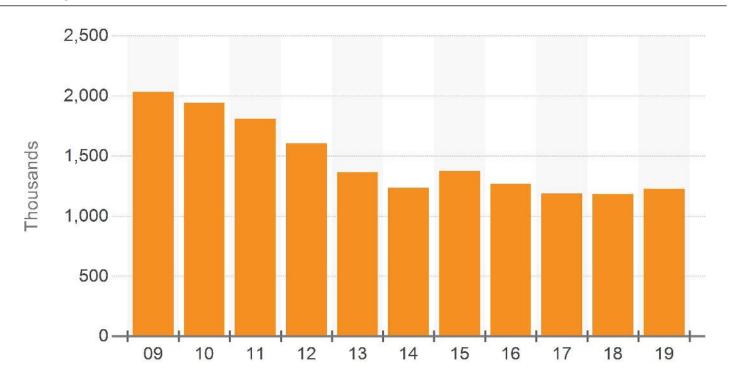
VACANT SF



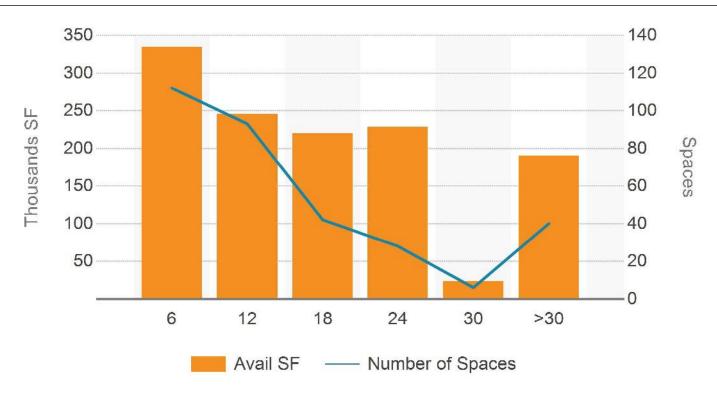




AVAILABLE SF



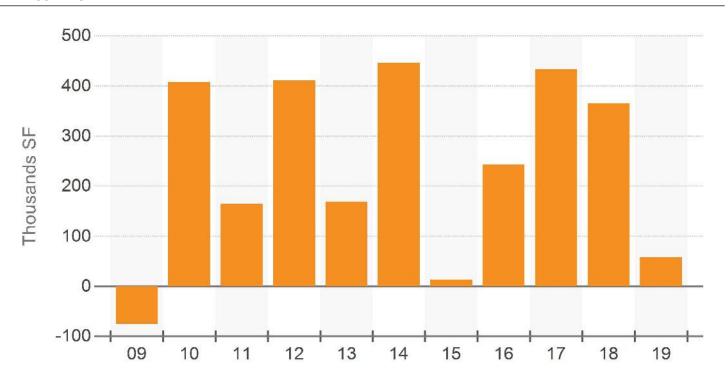
MONTHS ON MARKET DISTRIBUTION



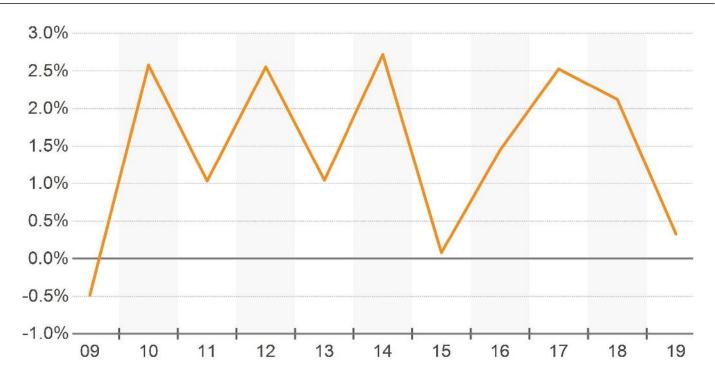




NET ABSORPTION



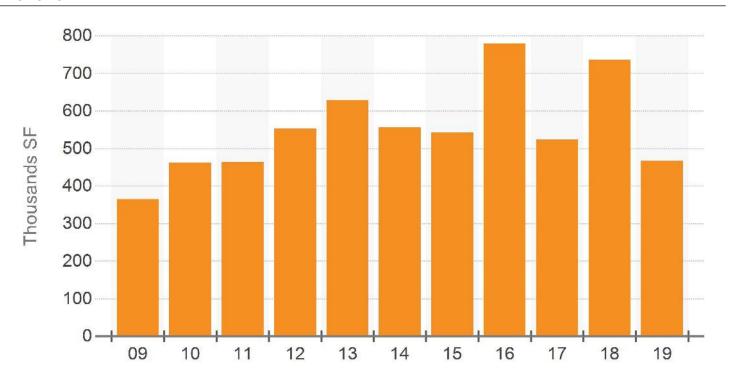
NET ABSORPTION AS % OF INVENTORY



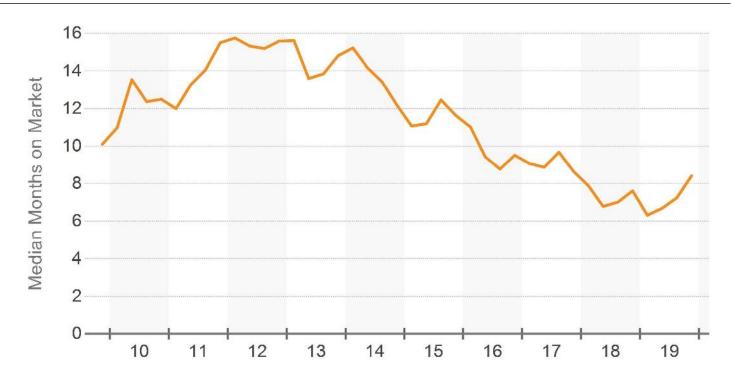




LEASING ACTIVITY



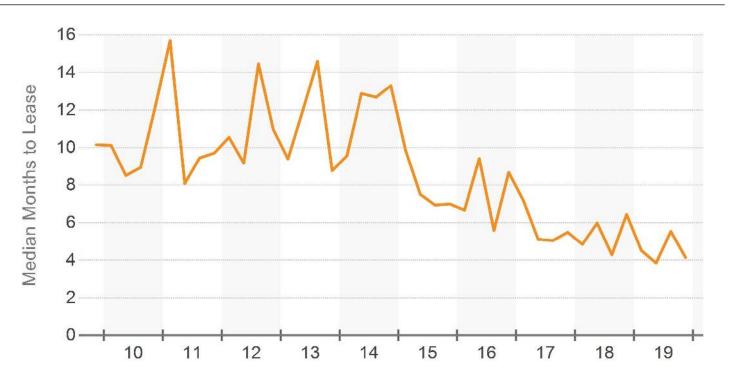
MONTHS ON MARKET



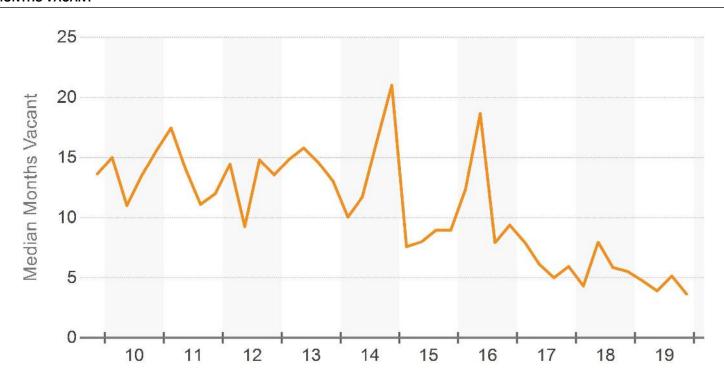




MONTHS TO LEASE



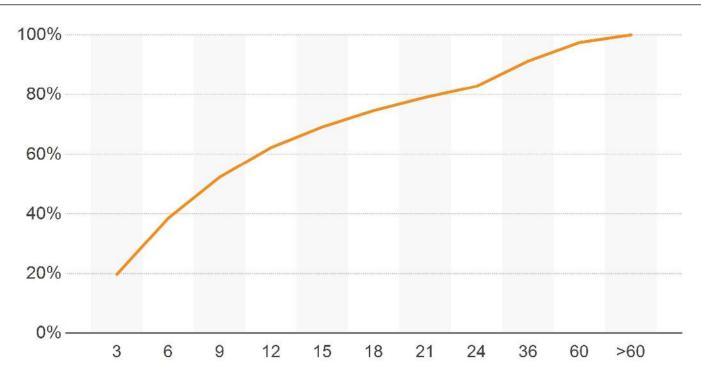
MONTHS VACANT







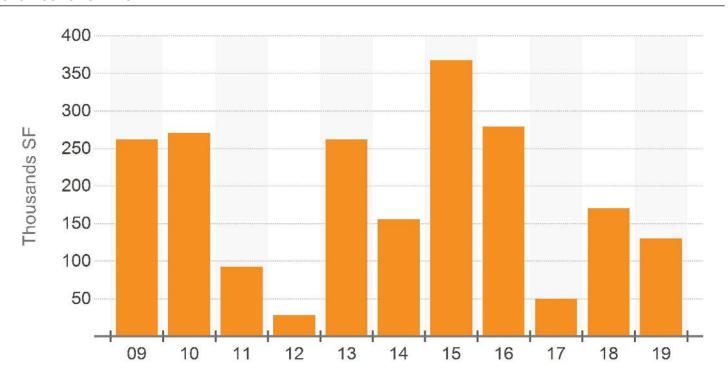
PROBABILITY OF LEASING IN MONTHS



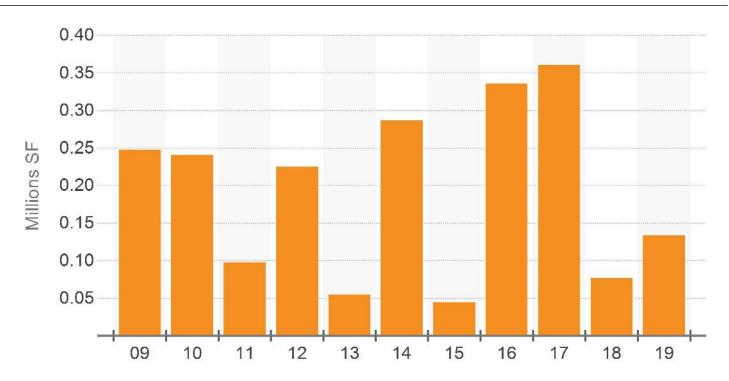




CONSTRUCTION STARTS



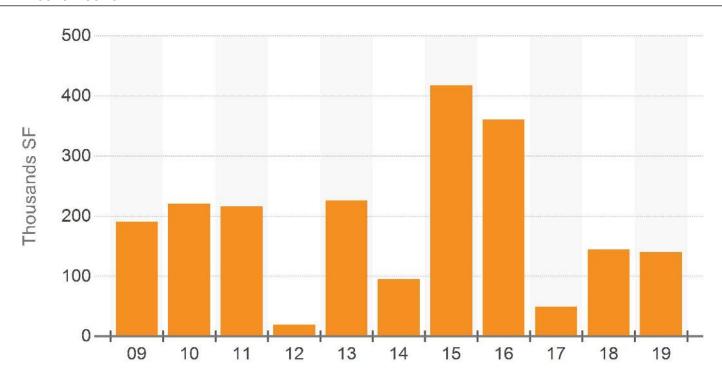
CONSTRUCTION DELIVERIES







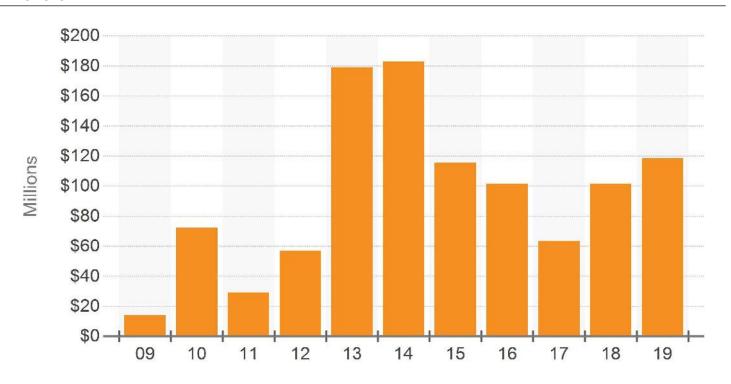
UNDER CONSTRUCTION



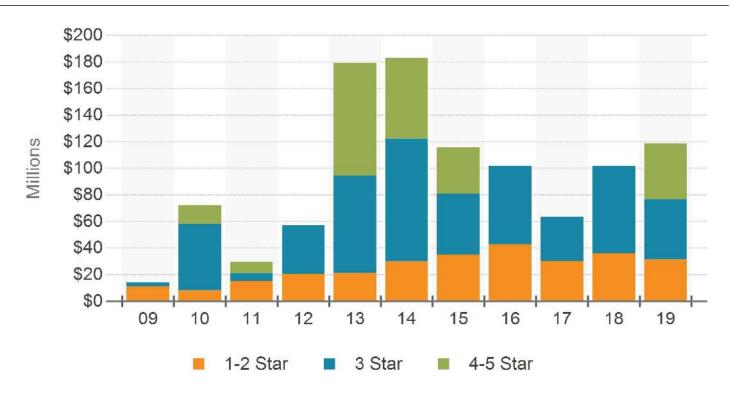




SALES VOLUME



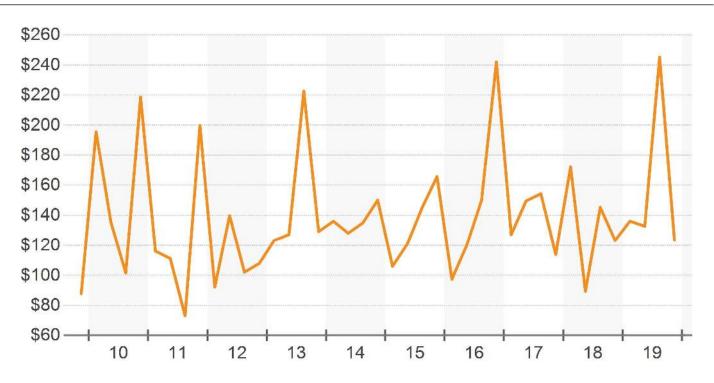
SALES VOLUME BY STAR RATING



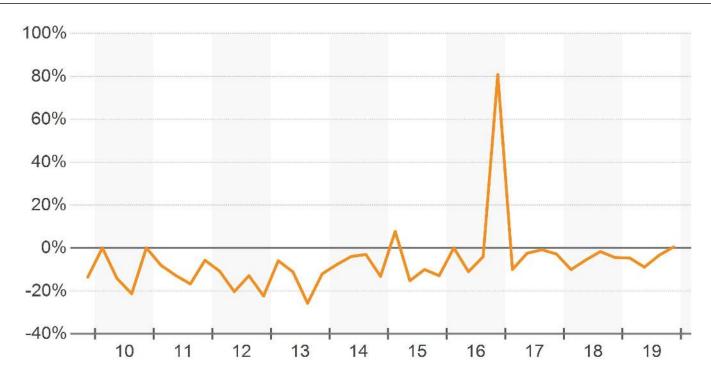




AVERAGE SALE PRICE PER SF



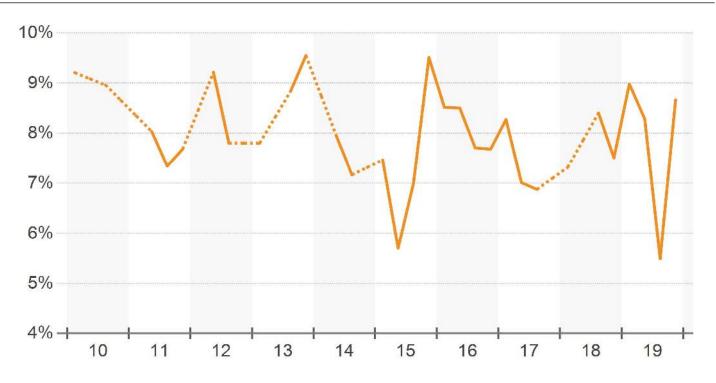
SALE TO ASKING PRICE DIFFERENTIAL



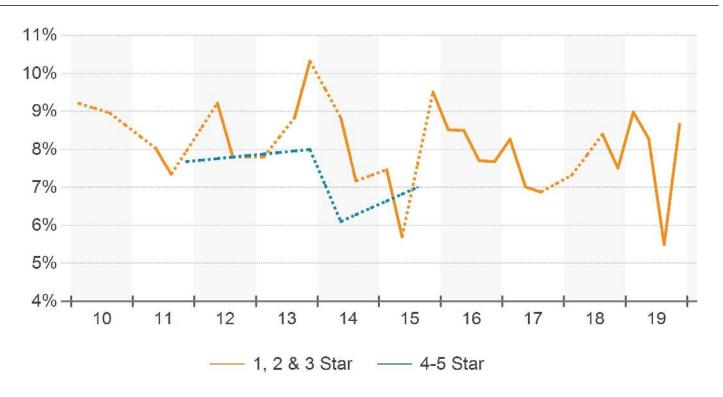




CAP RATE



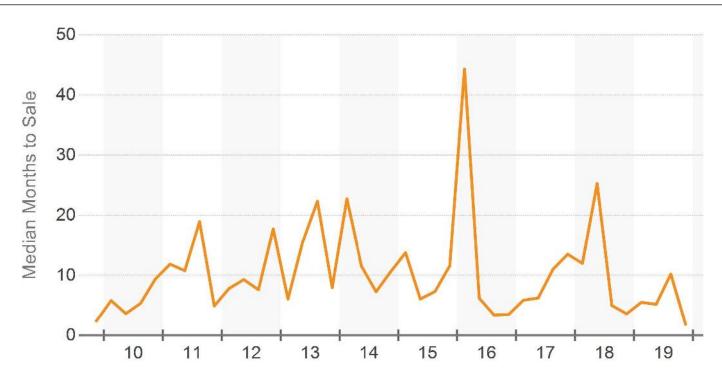
CAP RATE BY STAR RATING



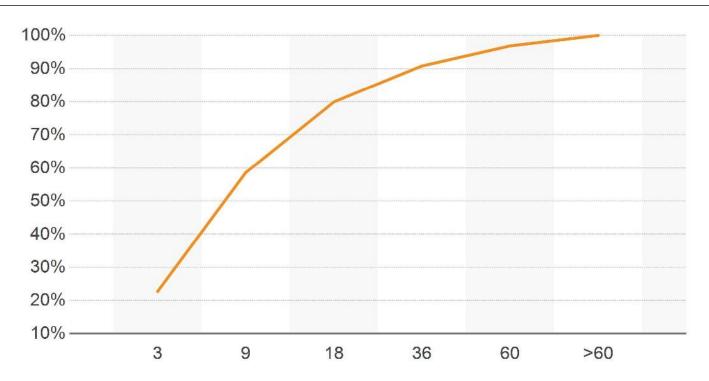




MONTHS TO SALE



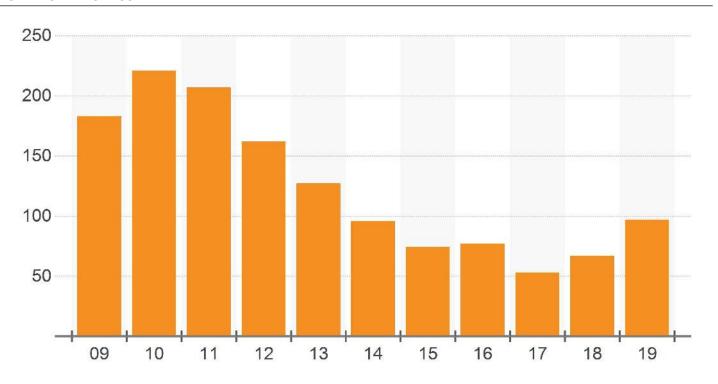
PROBABILITY OF SELLING IN MONTHS



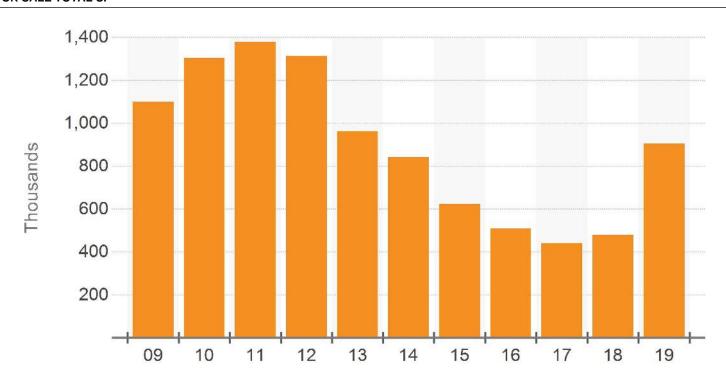




FOR SALE TOTAL LISTINGS



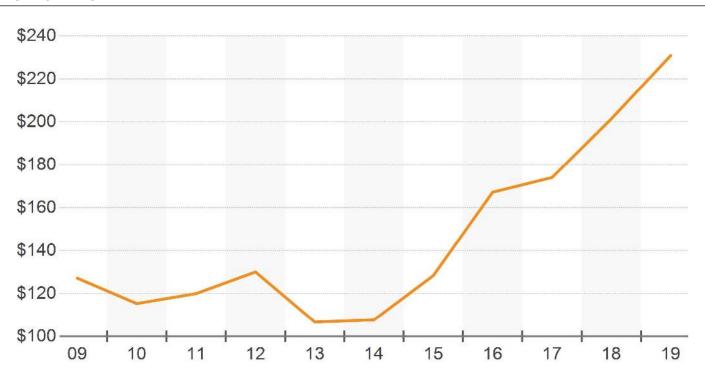
FOR SALE TOTAL SF







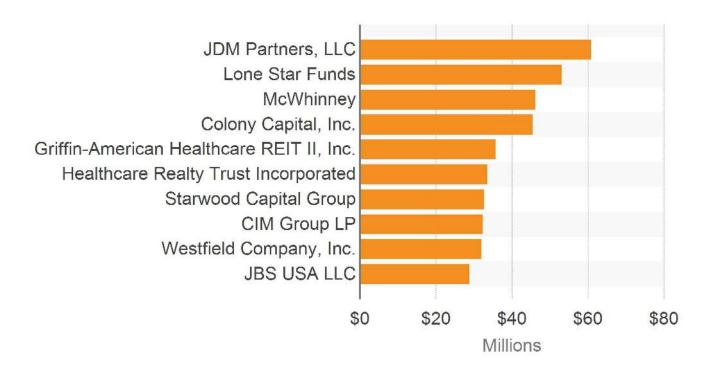
ASKING PRICE PER SF



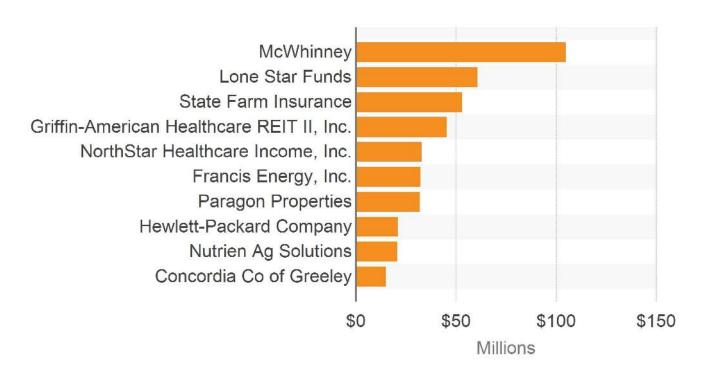




TOP BUYERS



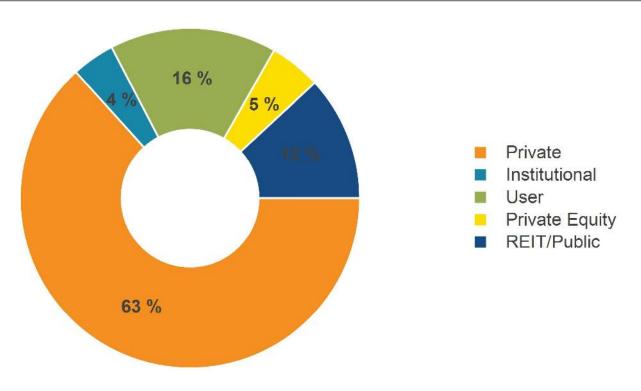
TOP SELLERS



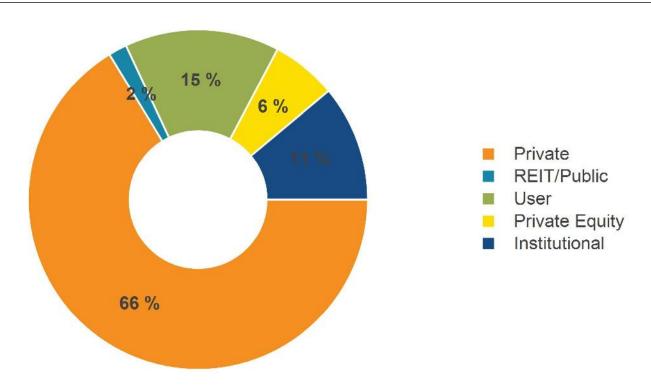




SALES VOLUME BY BUYER TYPE



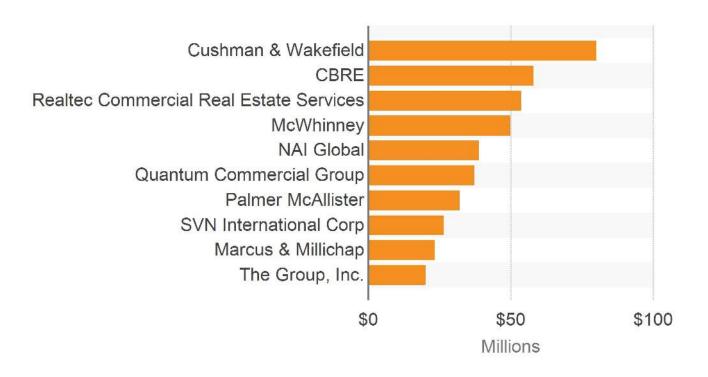
SALES VOLUME BY SELLER TYPE







TOP BUYER BROKERS



TOP SELLER BROKERS

