

# Office Report - Larimer/Weld County

PREPARED BY

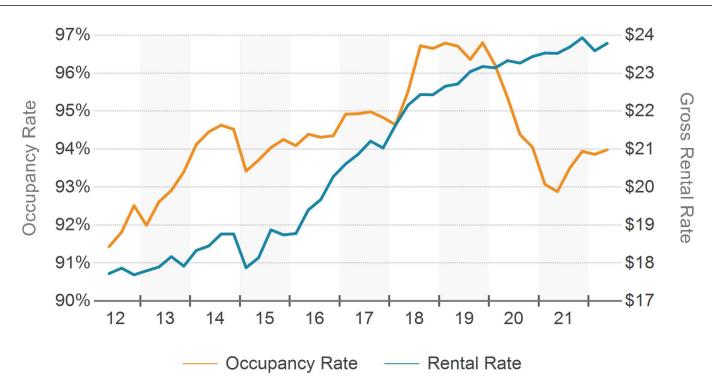




# **ABSORPTION, DELIVERIES, VACANCY**



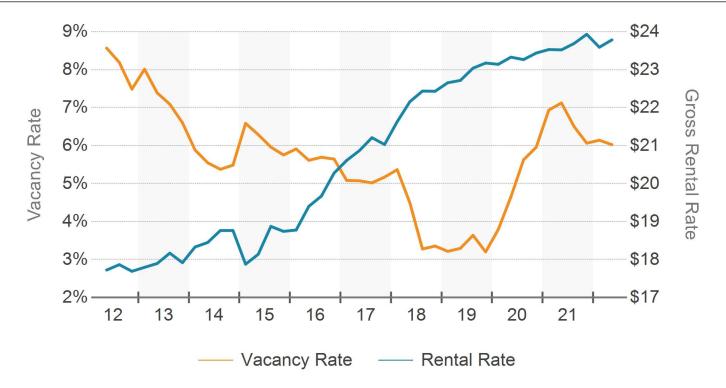
#### **OCCUPANCY & RENTAL RATES**







#### **VACANCY & RENTAL RATES**



# **SUMMARY STATISTICS**

Availability	Survey	5-Year Avg
Gross Rent Per SF	\$23.78	\$22.82
Vacancy Rate	6.0%	4.9%
Vacant SF	1,085,036	868,570
Availability Rate	9.8%	7.9%
Available SF	1,779,760	1,396,588
Sublet SF	563,483	214,455
Months on Market	10.2	8.0

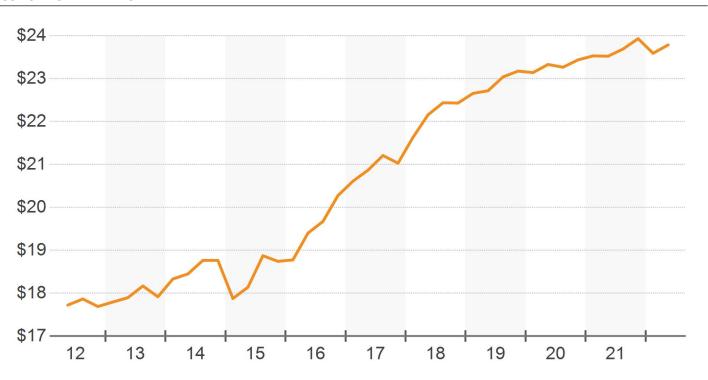
Demand	Survey	5-Year Avg
12 Mo. Absorption SF	281,927	84,011
12 Mo. Leasing SF	651,339	591,797

Inventory	Survey	5-Year Avg
Existing Buildings	1,634	1,615
Existing SF	18,015,586	17,677,715
12 Mo. Const. Starts	41,578	83,025
Under Construction	61,054	102,460
12 Mo. Deliveries	135,919	135,434

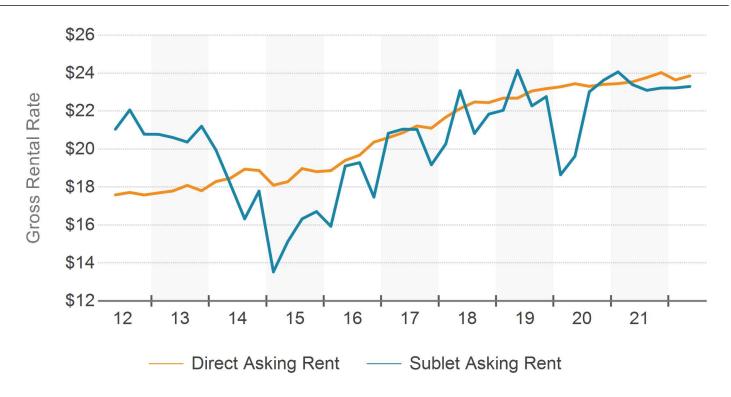
Sales	Past Year	5-Year Avg
Sale Price Per SF	\$194	\$171
Asking Price Per SF	\$255	\$216
Sales Volume (Mil.)	\$128	\$96
Cap Rate	6.7%	7.4%



#### **GROSS ASKING RENT PER SF**



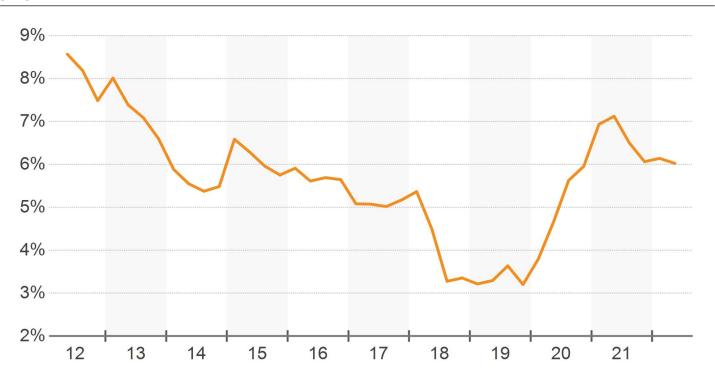
# **DIRECT & SUBLET RENTAL RATES**



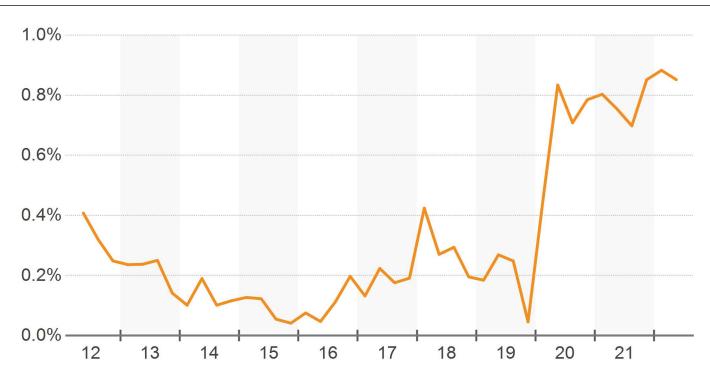




# **VACANCY RATE**



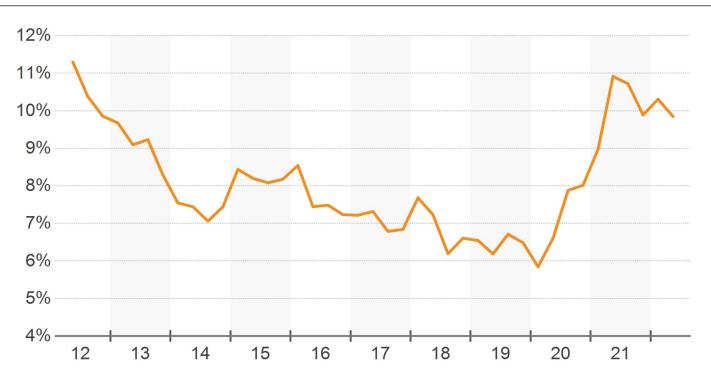
# **SUBLEASE VACANCY RATE**







# **AVAILABILITY RATE**



# **AVAILABILITY & VACANCY RATE**



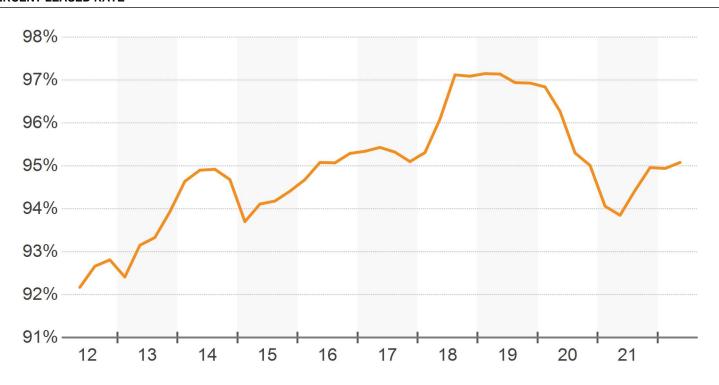




# **OCCUPANCY RATE**



# PERCENT LEASED RATE



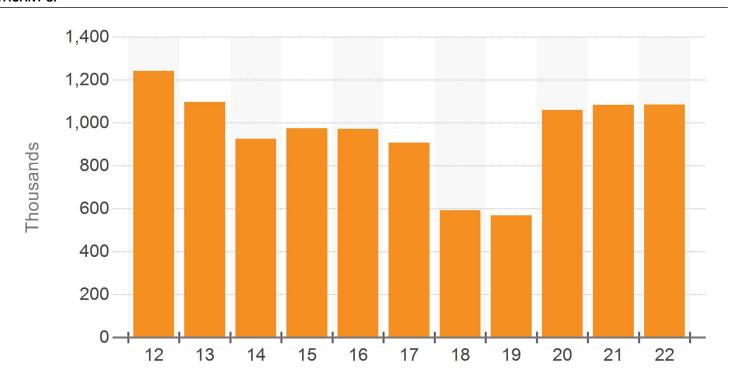




# **OCCUPANCY & PERCENT LEASED**



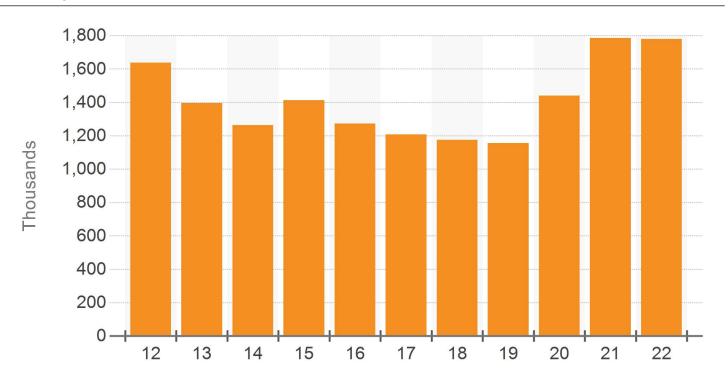
#### **VACANT SF**



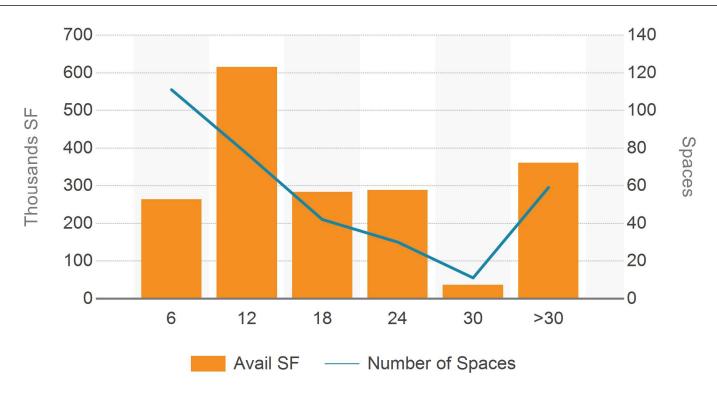




#### **AVAILABLE SF**



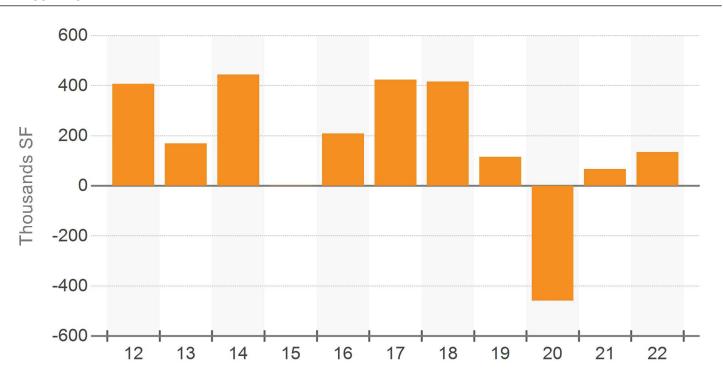
#### MONTHS ON MARKET DISTRIBUTION



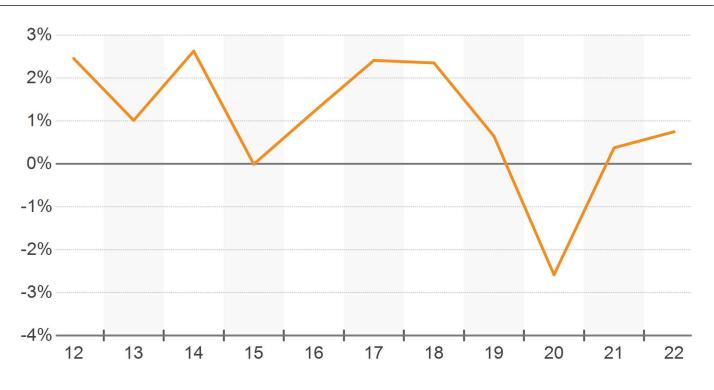




# **NET ABSORPTION**



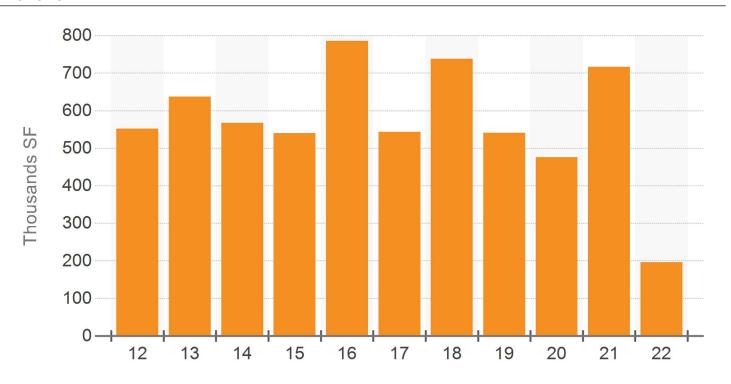
# **NET ABSORPTION AS % OF INVENTORY**







# **LEASING ACTIVITY**



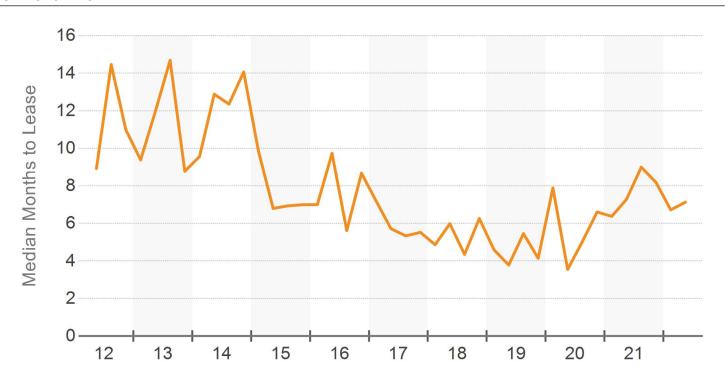
# MONTHS ON MARKET



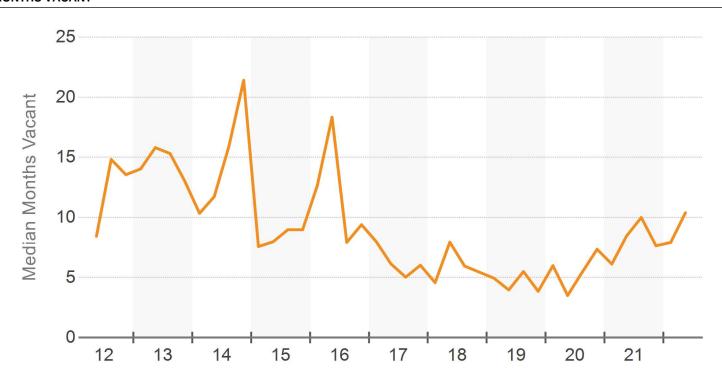




# **MONTHS TO LEASE**



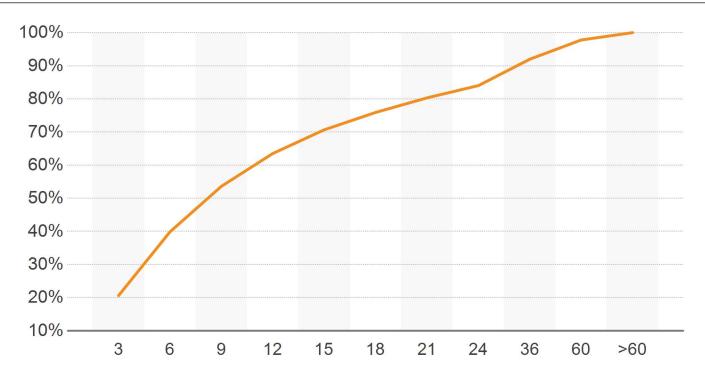
# **MONTHS VACANT**







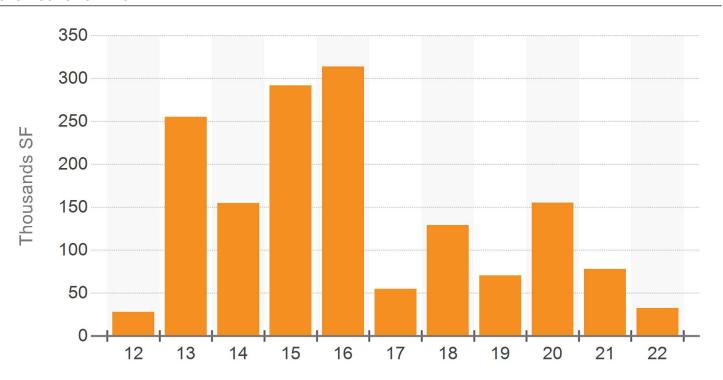
# PROBABILITY OF LEASING IN MONTHS



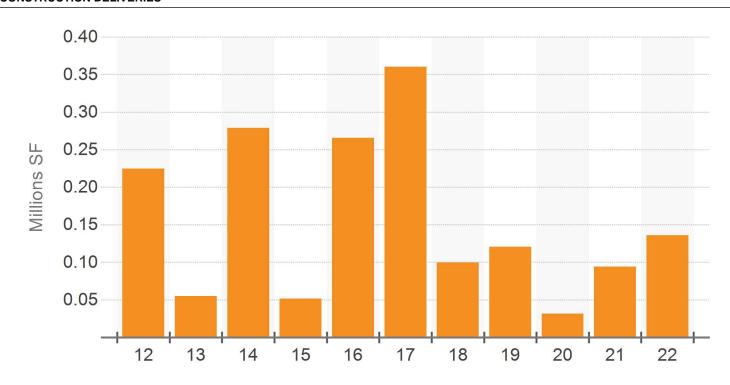




# **CONSTRUCTION STARTS**



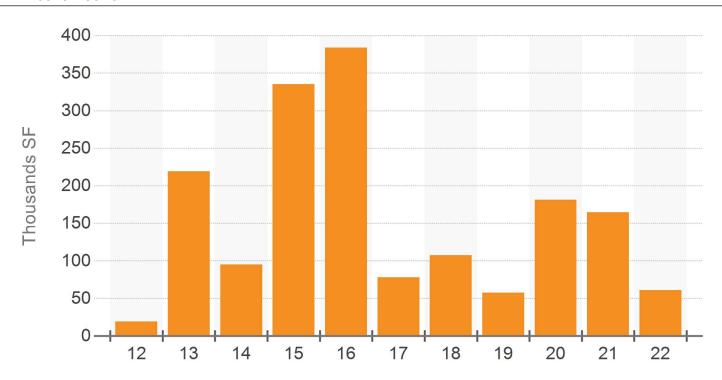
# **CONSTRUCTION DELIVERIES**







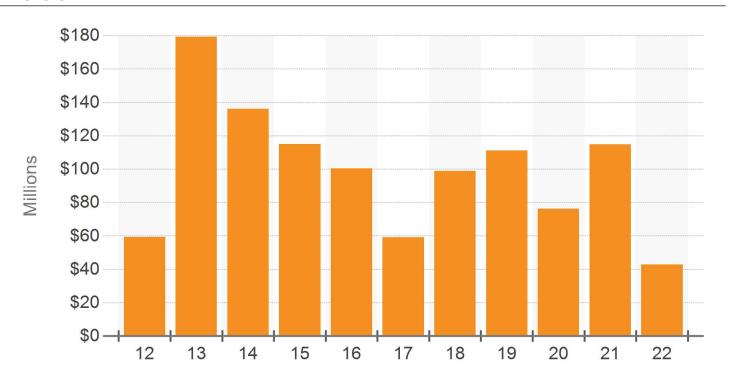
# **UNDER CONSTRUCTION**



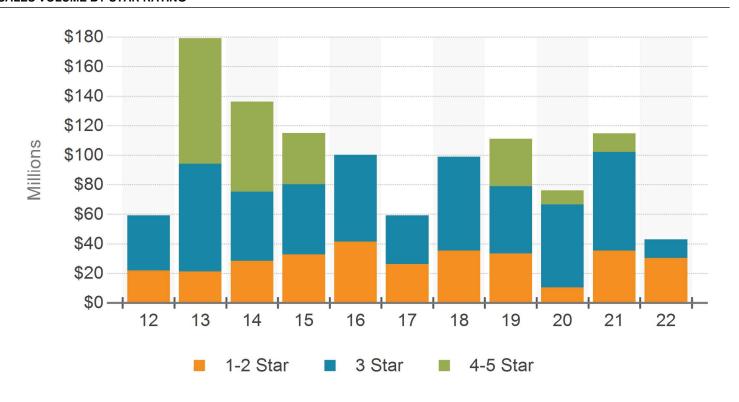




#### **SALES VOLUME**



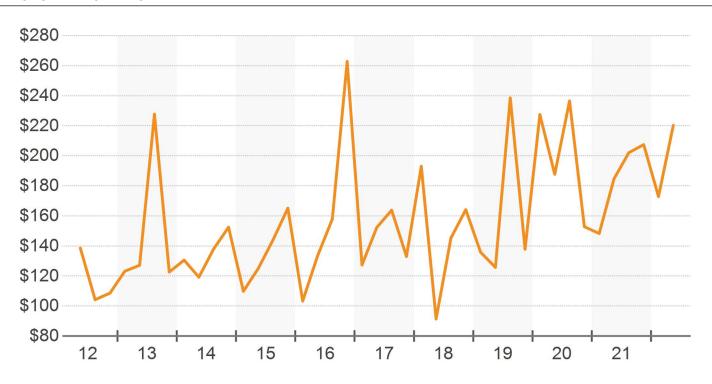
#### SALES VOLUME BY STAR RATING



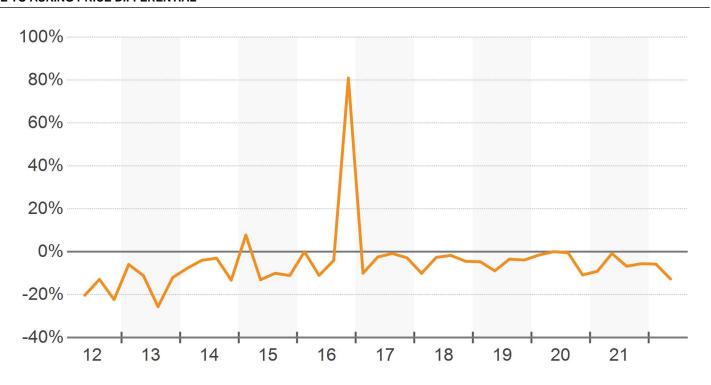




# **AVERAGE SALE PRICE PER SF**



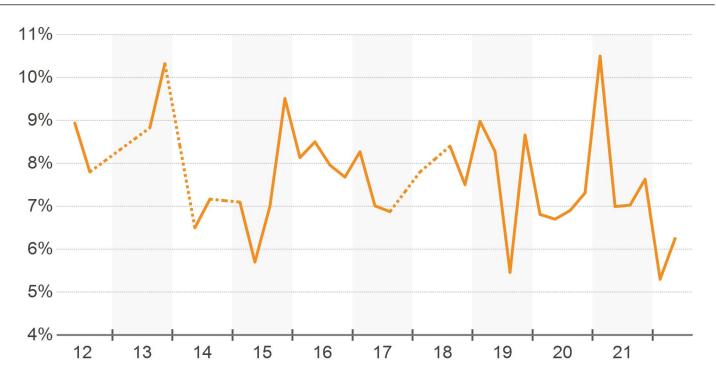
#### SALE TO ASKING PRICE DIFFERENTIAL



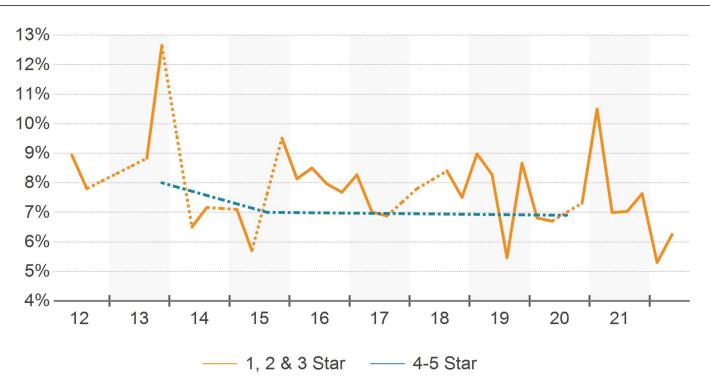




# **CAP RATE**



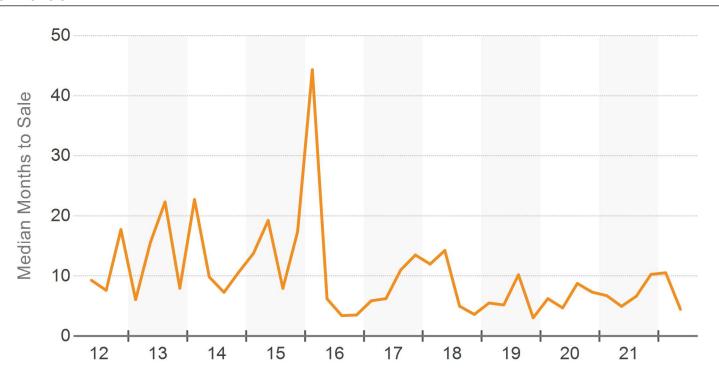
# **CAP RATE BY STAR RATING**



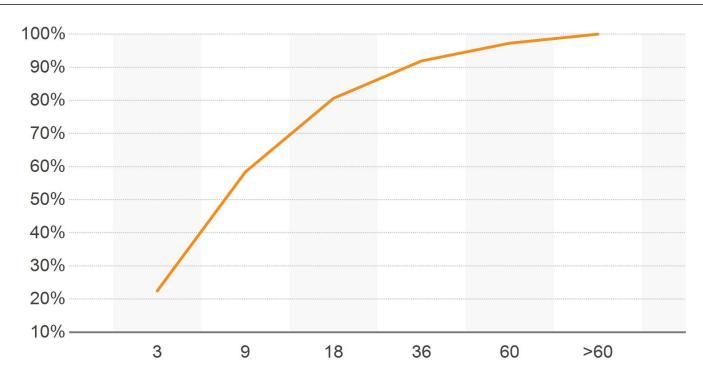




#### **MONTHS TO SALE**



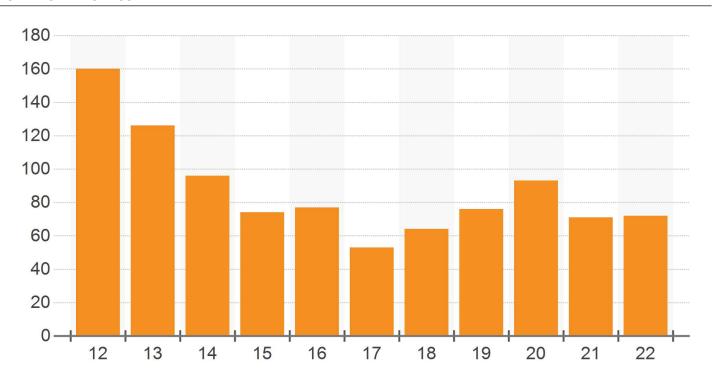
# PROBABILITY OF SELLING IN MONTHS



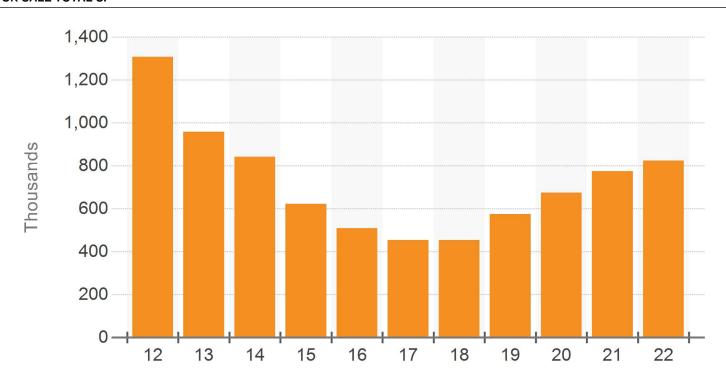




# FOR SALE TOTAL LISTINGS



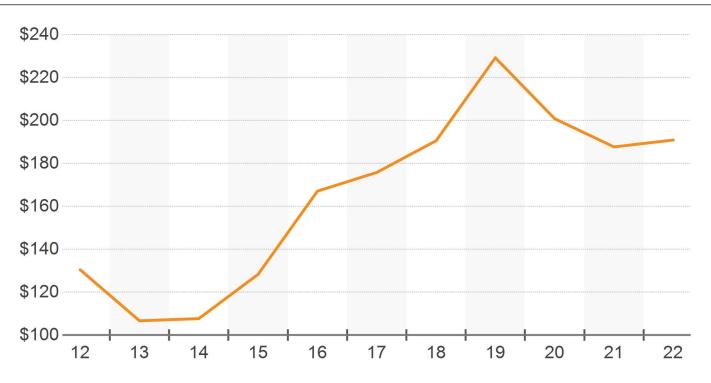
# FOR SALE TOTAL SF







# **ASKING PRICE PER SF**



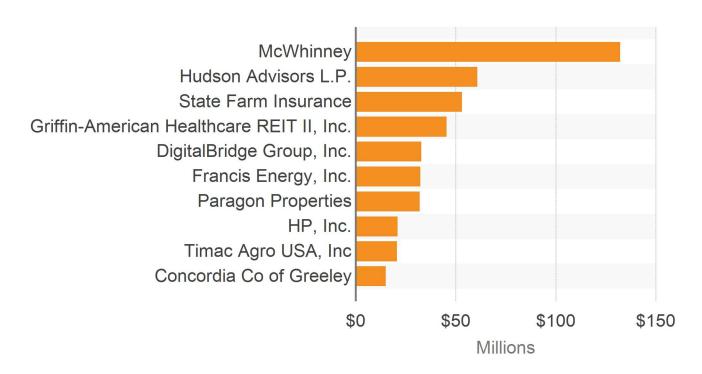




#### **TOP BUYERS**



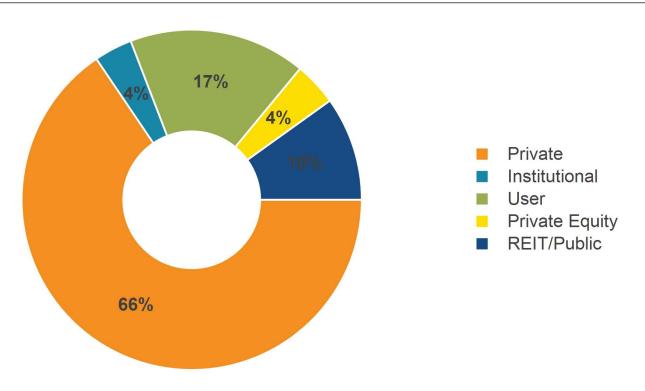
#### **TOP SELLERS**



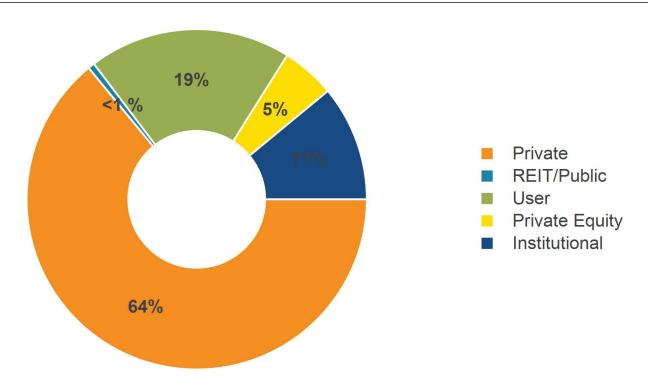




#### SALES VOLUME BY BUYER TYPE



#### **SALES VOLUME BY SELLER TYPE**





#### **TOP BUYER BROKERS**



#### **TOP SELLER BROKERS**

