



## 4<sup>TH</sup> ANNUAL SADC INDUSTRIALISATION WEEK

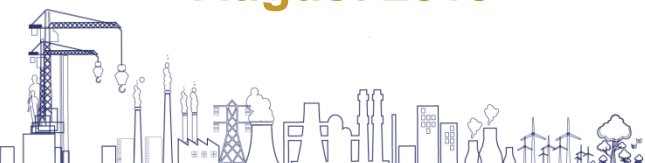
# Harmonization in medicine regulation: friend or foe?

Anne Grobler (PhD)

Director: DST/NWU Preclinical Drug Development Platform

Professor: Pharmaceuticals

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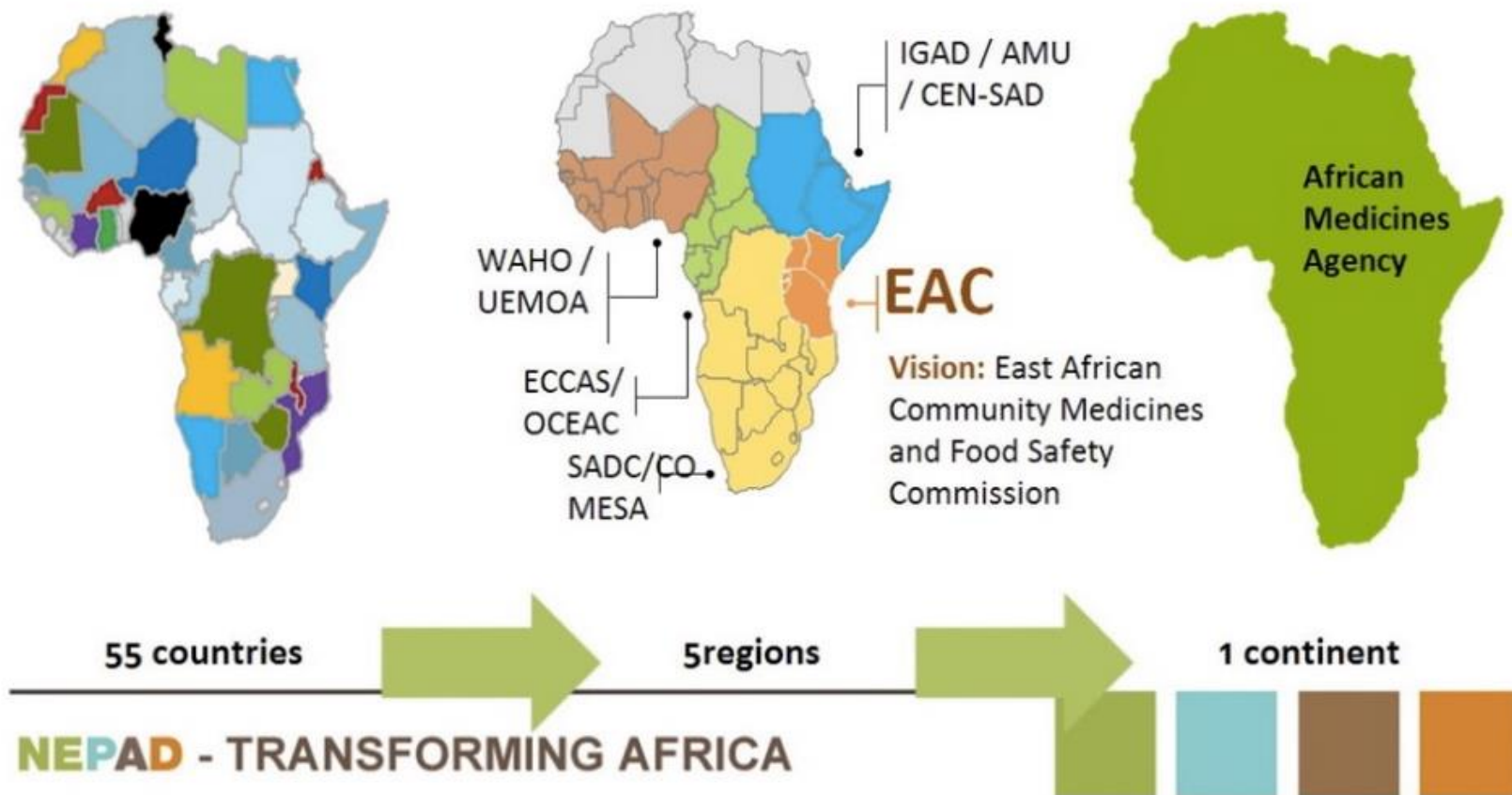


13/08/2019

## FRIEND - Safe and efficacious drugs

- Africa's pharmaceutical industry will reach \$40 - \$65 billion by 2020 (McKinsey (2017)).
- Growth of 100 - 300% over the last years = opportunities and challenges,
- Major challenge: quality of the conventional & traditional medicines; 1/10 products is sub-standard or fake in middle-income & low-income countries (WHO; 2017).
- >30% of the medicines on sale are fake or sub-standard in parts of Africa, Asia.
- Africa is responsible for 46% of the global occurrence of fake/substandard drugs.
- Results in 64 000 to 158 000 malaria related deaths annually, and 72000 - 169 000 pneumonia-related deaths of children in sub-Saharan Africa from fake or substandard drugs.
- Traditional, complementary or alternative medicines (TCAMs) are outside mainstream regulation. Some 70% of people are thought to use traditional medicines.
- Economic value of TCAM was estimated at least >US\$2.2 million in South Africa in 2016/2017. Lack of evidence on the safety of TCAMs in SSA, lack of pharmacovigilance analysis (International Cooperation, Convergence and Harmonization of Pharmaceutical Regulations, 2014).

## A dream?



## FRIEND –

### Detection of fakes and substandard drugs - who is responsible?

Sophisticated printing techniques hologram reproduction of packaging and containers, (Lancet; 2012).

**Need the ability to quickly and easily evaluate the safety and efficacy of the drugs.**

*In vitro* efficacy models as compared to expensive analytical instrumentation.

**Harmonized platform required to develop assays.**

### Role of the regulator

(i) Review and registration and monitoring of

- products
- facilities

(ii) Inspectorate

**SUPPORT and/or POLICING?**

**Penalties for the supply and sales of fake and sub-standard drugs are minimal and does not reflect the seriousness of the crime.**

## One of the solutions?

- More than 85% of sub-Saharan registration harmonization projects
- **Newly adopted African Union Regulation: an African Medicines**
- Geneva—20 May 2018: African Union
- the establishment of the African Union
- AMA: the coordination & strengthening harmonise medical products registration support to improve access to quality products and health technologies
- AMA to function within the architecture of the African Union (RECs) and Regional support AU Member States. Own
- <http://www.nepad.org/programme/harmonisation-amrh>
- [www.au.int](http://www.au.int).



## Coordination of regulations across departments

### Example in South Africa

Import of vaccines: Safety & potency in preclinical models

- DST/NWU Preclinical Drug Development Platform
- Import of vaccines from India.

Process:

(i) Due diligence – yes; Agreement – yes; Accreditation – yes.

(ii) Import of vaccines for release –

- Human vaccine falls under SAHPRA
- Animal studies falls under DAFF
- **Neither willing to take responsibility for release of vaccines at airport.**

SADC Declaration and Treaty

SADC Protocol on Trade

Technical Regulation Framework national obligations.

The TBT Annex to SADC Trade Protocol - a common technical regulation framework for the region.



## GHS legal frameworks - chemicals & biologicals

### Chemicals & biologicals

- Relevant regulation or Act
- Safety report vs safety assessment
- Quantitative & qualitative composition of product – raw materials & dosage form
- Further requirements for the safety report
- Physical/chemical characteristics & stability
- Impurities, traces, and packaging material
- Required labeling information

### Cell & gene therapy?

- Mosquitoes – Gene Drive
- CAR T-cell immunotherapy – 3 in SA
- Biosimilars

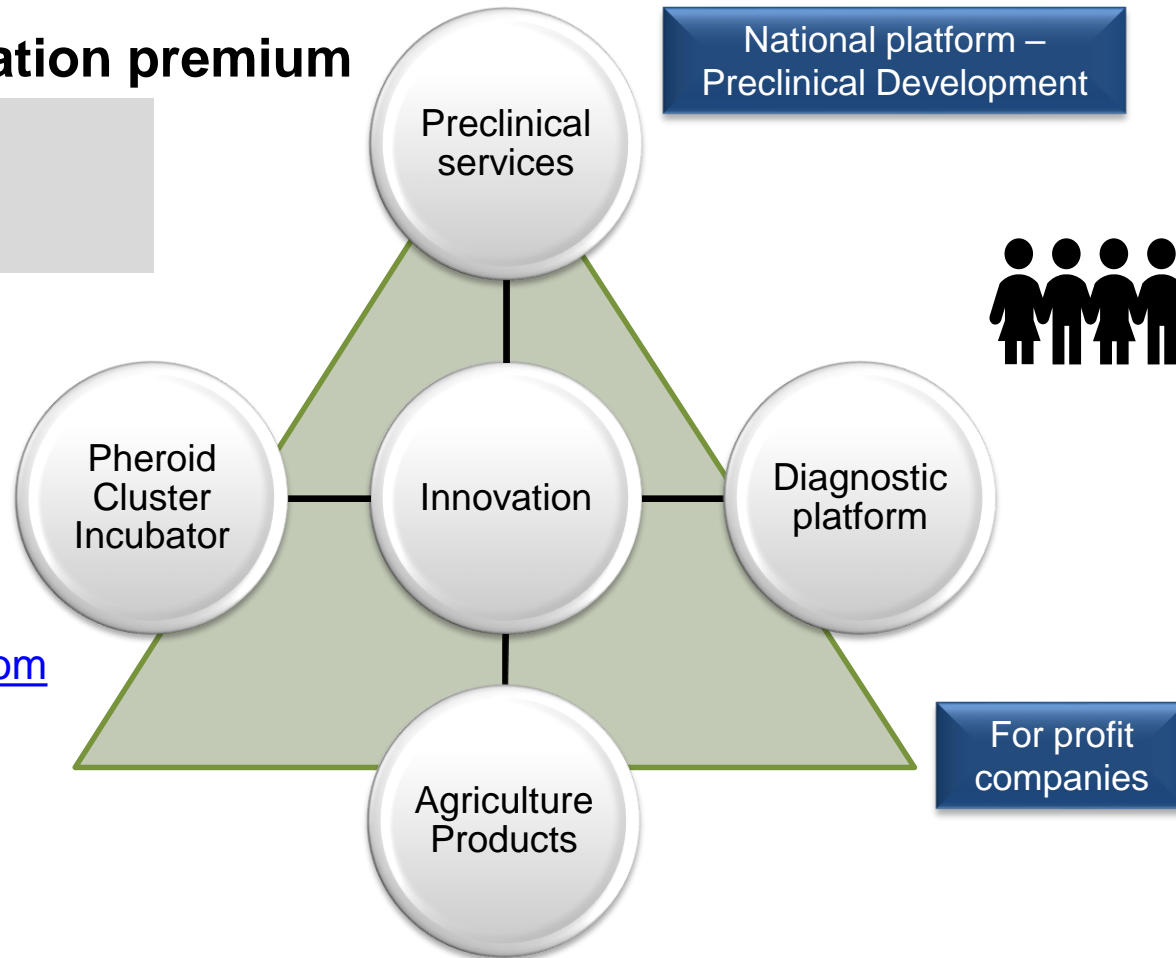
- ❖ Globally, > 65 countries are implementing GHS system or developing or revising legislation for implementation.
- ❖ 7 countries in Africa with 5 of these (Madagascar, Mauritius, South Africa, Zambia, the Seychelles) being SADC Member States.
- ❖ According to the UN however, Mauritius and South Africa are implementing their national systems based on the first edition of the GHS.
- ❖ Madagascar and Zambia are in the legislation development phase.

## Foe: innovation & manufacturing

<http://health-sciences.nwu.ac.za/pcddp>

- **The innovation premium**

- Patents
- Process know-how
- Trade secrets
- Trade marks



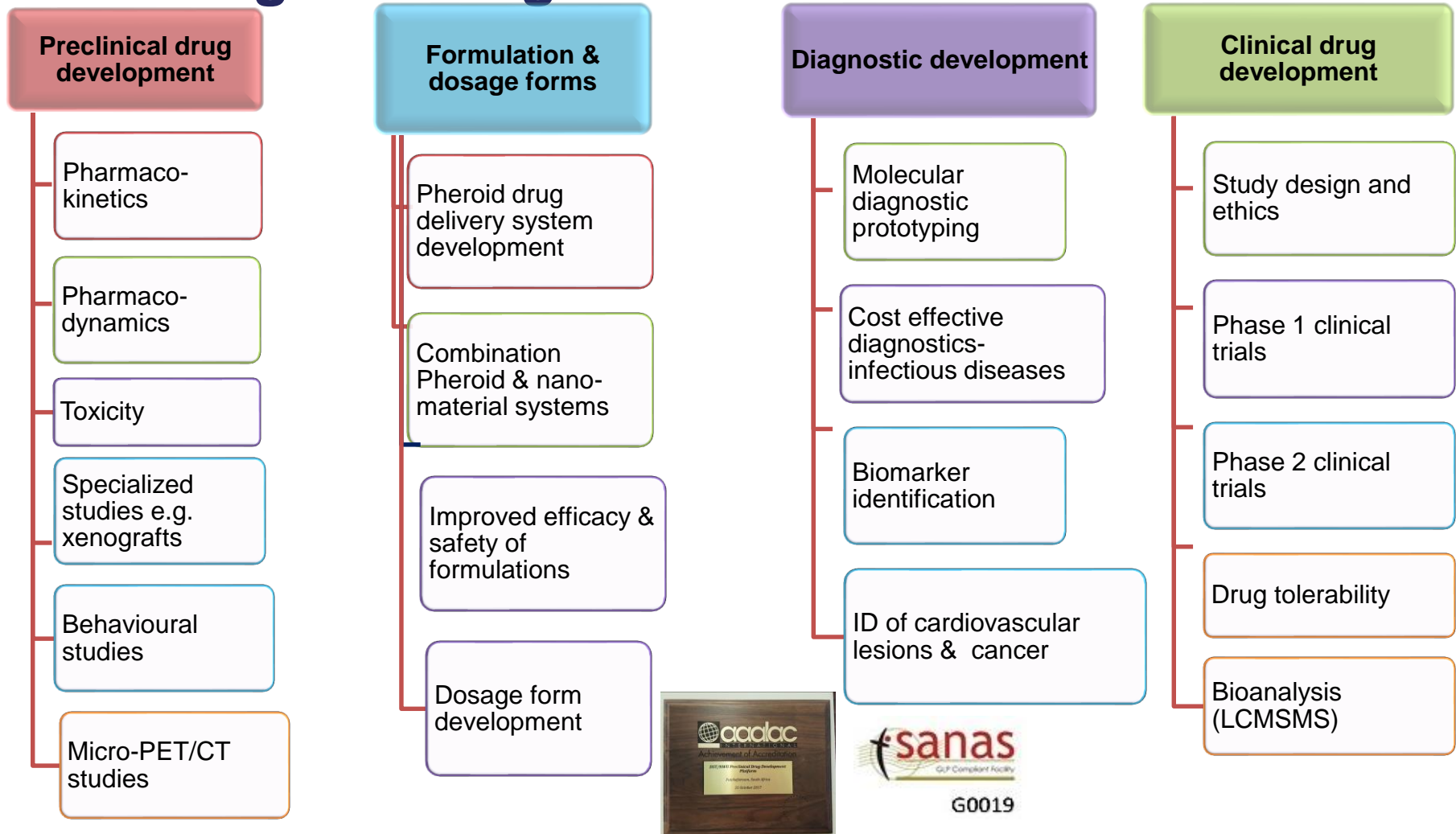
[www.pheroidcluster.com](http://www.pheroidcluster.com)



## Regulation and entrepreneurship – foe?



## Testing – strategic function harmonization



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University of Edinburgh

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## References

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Go well / kwenda vizuri



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