



4TH ANNUAL SADC INDUSTRIALISATION WEEK

Harmonization in medicine regulation: friend or foe?

Anne Grobler (PhD)

Director: DST/NWU Preclinical Drug Development Platform

Professor: Pharmaceutics

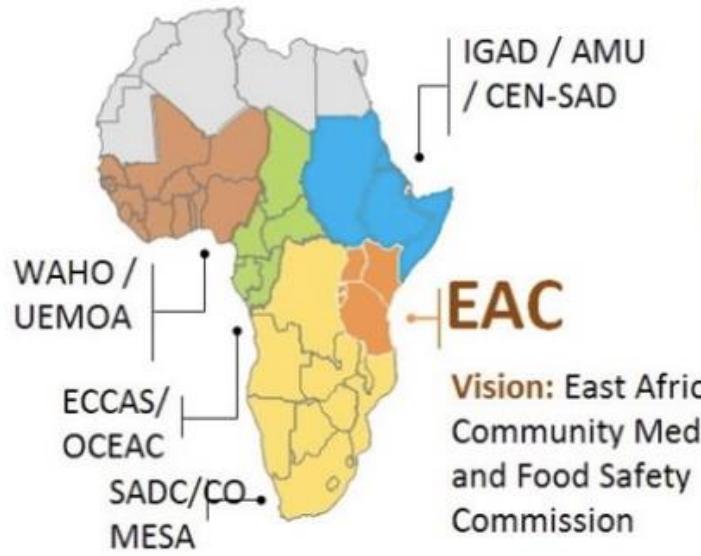
August 2019



FRIEND - Safe and efficacious drugs

- Africa's pharmaceutical industry will reach \$40 - \$65 billion by 2020 (McKinsey (2017)).
- Growth of 100 - 300% over the last years = opportunities and challenges,
- Major challenge: quality of the conventional & traditional medicines; 1/10 products is sub-standard or fake in middle-income & low-income countries (WHO; 2017).
- >30% of the medicines on sale are fake or sub-standard in parts of Africa, Asia.
- Africa is responsible for 46% of the global occurrence of fake/substandard drugs.
- Results in 64 000 to 158 000 malaria related deaths annually, and 72000 - 169 000 pneumonia-related deaths of children in sub-Saharan Africa from fake or substandard drugs.
- Traditional, complementary or alternative medicines (TCAMs) are outside mainstream regulation. Some 70% of people are thought to use traditional medicines.
- Economic value of TCAM was estimated at least >US\$2.2 million in South Africa in 2016/2017. Lack of evidence on the safety pf TCAMs in SSA, lack of pharmacovigilance analysis (International Cooperation, Convergence and Harmonization of Pharmaceutical Regulations, 2014).

A dream?



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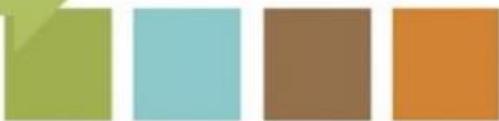
Vision: East African
Community Medicines
and Food Safety
Commission

55 countries

5 regions

1 continent

NEPAD - TRANSFORMING AFRICA



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FRIEND –

Detection of fakes and substandard drugs - who is responsible?

Sophisticated printing techniques hologram reproduction of packaging and containers, (Lancet; 2012).

Need the ability to quickly and easily evaluate the safety and efficacy of the drugs.

In vitro efficacy models as compared to expensive analytical instrumentation.

Harmonized platform required to develop assays.

Role of the regulator

(i) Review and registration and monitoring of
- products
- facilities

(ii) Inspectorate

SUPPORT and/or POLICING?

Penalties for the supply and sales of fake and sub-standard drugs are minimal and does not reflect the seriousness of the crime.



One of the solutions?

- More than 85% of sub-Saharan registration harmonization project
- **Newly adopted African Union Regulation: an African Medical Product Agency**
- Geneva–20 May 2018: African Ministers of Health agreed on the establishment of the African Medicines Agency (AMA)
- AMA: the coordination & strengthen the African Union to harmonise medical products regulation and support to improve access to quality medical products and health technologies
- AMA to function within the architecture of the African Union communities (RECs) and Regional Economic Communities to support AU Member States. Own resources
- <http://www.nepad.org/programmes/medicines-harmonisation-amrh>
- www.au.int



Coordination of regulations across departments

Example in South Africa

Import of vaccines: Safety & potency in preclinical models

- DST/NWU Preclinical Drug Development Platform
- Import of vaccines from India.

Process:

(i) Due diligence – yes; Agreement – yes; Accreditation – yes.

(ii) Import of vaccines for release –

- Human vaccine falls under SAHPRA
- Animal studies falls under DAFF
- **Neither willing to take responsibility for release of vaccines at airport.**

SADC Declaration and Treaty

SADC Protocol on Trade

Technical Regulation Framework national obligations.

The TBT Annex to SADC Trade Protocol - a common technical regulation framework for the region.



GHS legal frameworks - chemicals & biologicals

Chemicals & biologicals

- Relevant regulation or Act
- Safety report vs safety assessment
- Quantitative & qualitative composition of product – raw materials & dosage form
- Further requirements for the safety report
- Physical/chemical characteristics & stability
- Impurities, traces, and packaging material
- Required labeling information

Cell & gene therapy?

- Mosquitoes – Gene Drive
- CAR T-cell immunotherapy – 3 in SA
- Biosimilars

- ❖ Globally, > 65 countries are implementing GHS system or developing or revising legislation for implementation.
- ❖ 7 countries in Africa with 5 of these (Madagascar, Mauritius, South Africa, Zambia, the Seychelles) being SADC Member States.
- ❖ According to the UN however, Mauritius and South Africa are implementing their national systems based on the first edition of the GHS.
- ❖ Madagascar and Zambia are in the legislation development phase.

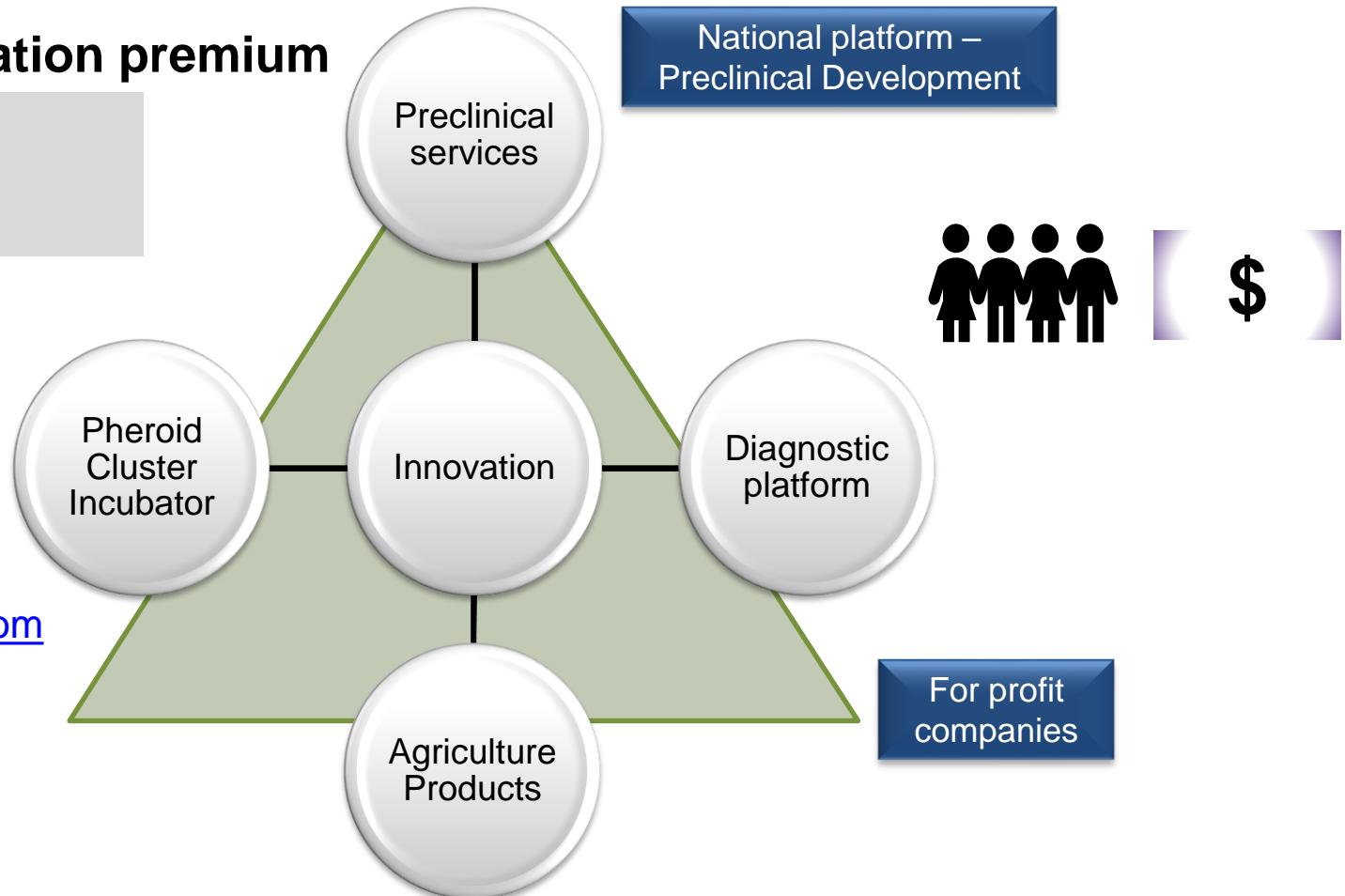


Foe: innovation & manufacturing

<http://health-sciences.nwu.ac.za/pcddp>

- The innovation premium

- Patents
- Process know-how
- Trade secrets
- Trade marks



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Regulation and entrepreneurship – foe?



Testing – strategic function harmonization

Preclinical drug development

Pharmacokinetics

Pharmacodynamics

Toxicity

Specialized studies e.g. xenografts

Behavioural studies

Micro-PET/CT studies

Formulation & dosage forms

Pheroid drug delivery system development

Combination Pheroid & nano-material systems

Improved efficacy & safety of formulations

Dosage form development

Diagnostic development

Molecular diagnostic prototyping

Cost effective diagnostics- infectious diseases

Biomarker identification

ID of cardiovascular lesions & cancer

Clinical drug development

Study design and ethics

Phase 1 clinical trials

Phase 2 clinical trials

Drug tolerability

Bioanalysis (LCMSMS)



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University of Edinburgh

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References

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