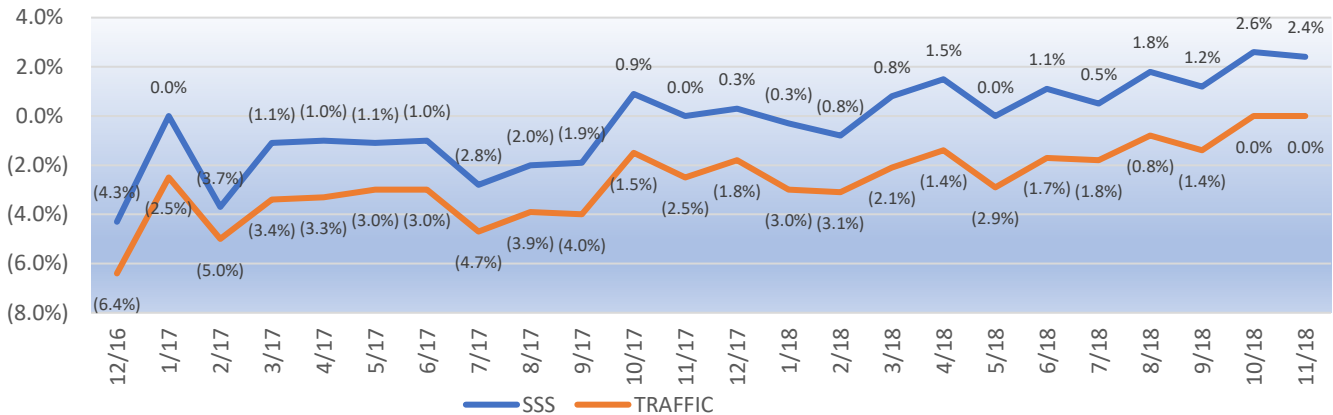
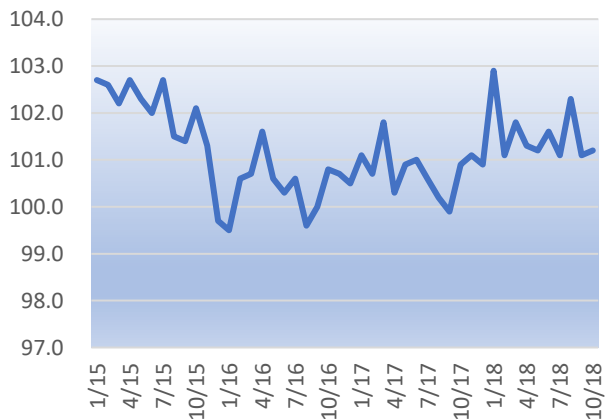


## SAME STORE SALES & TRAFFIC



Source: Compass RCR and TDn2K

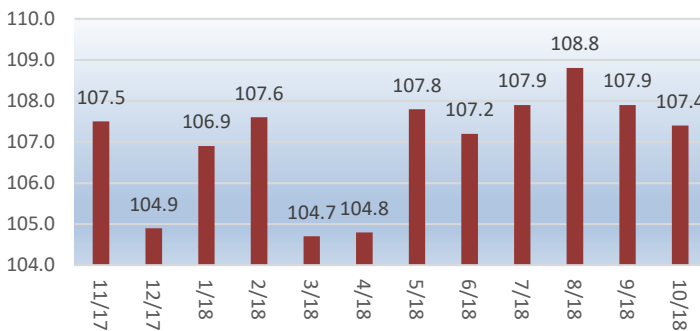
## RESTAURANT PERFORMANCE INDEX



Source: National Restaurant Association and Compass RCR

<b>Current Situation Index:</b>		<b>100.9</b>	<b>▲ +0.3%</b>
\$	Same Store Sales:	53%	Report increase over October 2017
👤	Customer Traffic:	37%	Report increase over October 2017
🏗️	Capital spending:	53%	Report making expenditure in last 3 months
<b>Expectations Index:</b>		<b>101.6</b>	<b>0.0%</b>
\$	Sales outlook:	41%	Expect higher sales in 6 months
🏗️	Capital spending:	53%	Plan to make expenditure in next 6 months
📊	Economy:	22%	Expect conomic conditions to improve in 6 months

## SMALL BUSINESS OPTIMISM INDEX



Source: NFIB and Compass RCR

### TOP CONCERNS:

- Election impact on business
  - Potential increase to corporate taxes
  - Potential increase to individual taxes
  - Ending deregulation process
- Rising inflation & interest rates
- Recruiting & retaining quality people