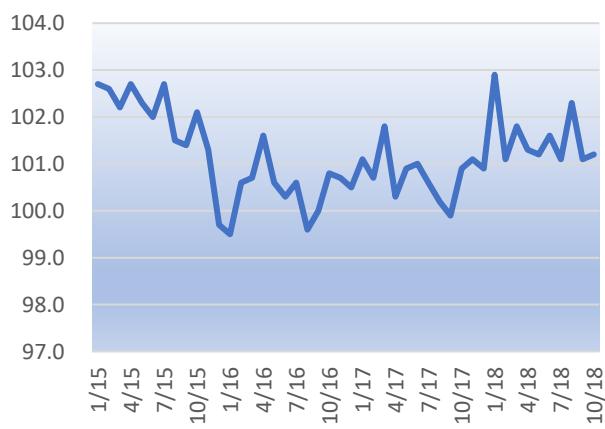


SAME STORE SALES & TRAFFIC



Source: Compass RCR and TDn2K

RESTAURANT PERFORMANCE INDEX



Source: National Restaurant Association and Compass RCR

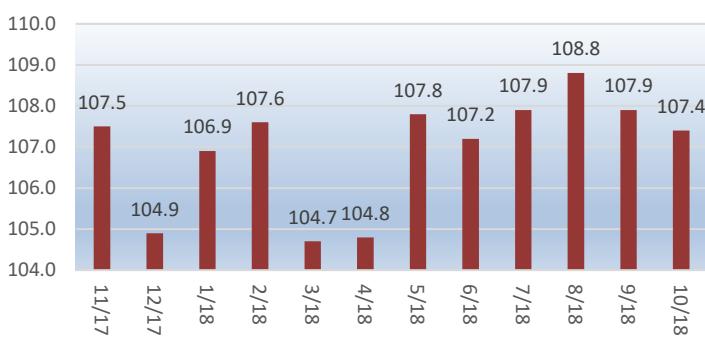
Current Situation Index: 100.9 ▲ +0.3%

\$	Same Store Sales:	53%	Report increase over October 2017
👥	Customer Traffic:	37%	Report increase over October 2017
🏛️	Capital spending:	53%	Report making expenditure in last 3 months

Expectations Index: 101.6 0.0%

\$	Sales outlook:	41%	Expect higher sales in 6 months
🏛️	Capital spending:	53%	Plan to make expenditure in next 6 months
📊	Economy:	22%	Expect economic conditions to improve in 6 months

SMALL BUSINESS OPTIMISM INDEX



TOP CONCERNES:

- Election impact on business
 - Potential increase to corporate taxes
 - Potential increase to individual taxes
 - Ending deregulation process
- Rising inflation & interest rates
- Recruiting & retaining quality people

Source: NFIB and Compass RCR