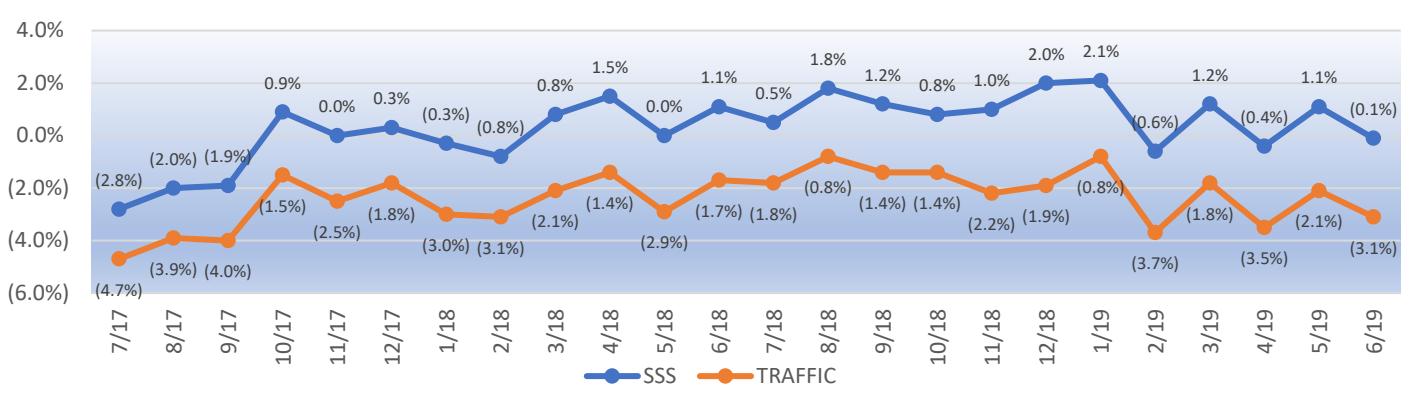


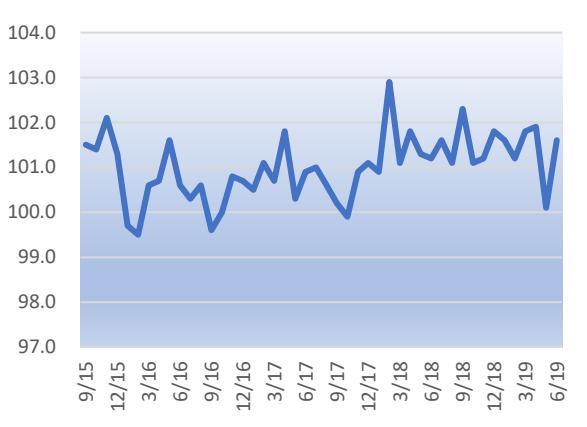
SAME STORE SALES & TRAFFIC



Source: Compass RCR and TDn2K

RESTAURANT PERFORMANCE INDEX

101.6 +1.5%

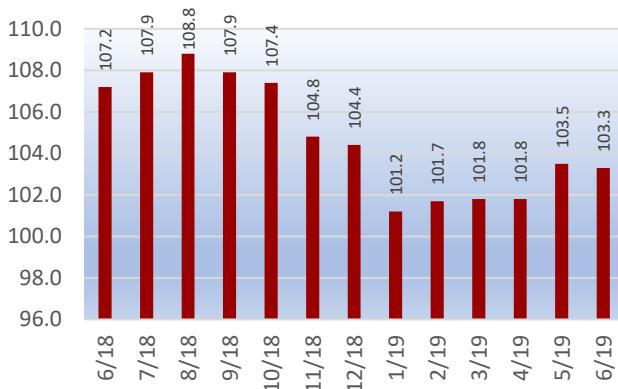


Source: National Restaurant Association and Compass RCR



SMALL BUSINESS OPTIMISM INDEX

103.3 (0.2%)



Source: NFIB and Compass RCR

Current Situation Index:

101.5 +1.8%

	Same Store Sales:	56%	Reported increase over May 2018
	Customer Traffic:	44%	Reported increase over May 2018
	Capital spending:	61%	Capital expenditures increased in last 3 months

Expectations Index:

101.7 +1.2%

	Sales outlook:	48%	Expect higher sales in next 6 months
	Capital spending:	56%	Plan to make capital expenditures in next 6 months
	Economy:	21%	Expect economic conditions to improve during next 6 months

TOP CONCERNs:

- Labor issues:
 - Recruiting & retaining quality people as reported by 81% (increase)
 - Forced to work several shifts per week understaffed as reported by - 45% (increase)
- Improving sales & traffic as reported by - 55% (increase)
- Increases in all expenses- as reported by 44% (stable)
- Adapting/relevant technology – as reported by 37% (decrease)