

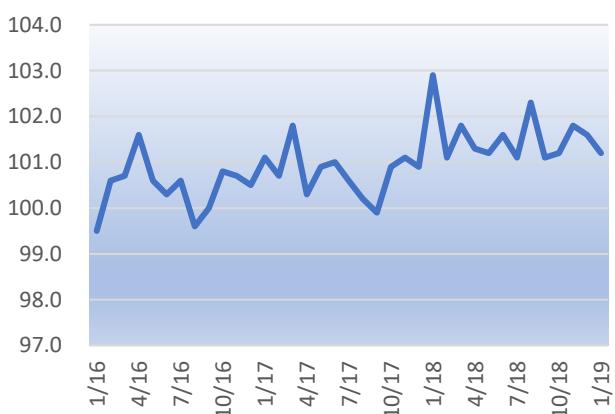
SAME STORE SALES & TRAFFIC



Source: Compass RCR and TDn2K

RESTAURANT PERFORMANCE INDEX

101.2 (0.4%)



Source: National Restaurant Association and Compass RCR

Current Situation Index: 98.7 (3.1%)

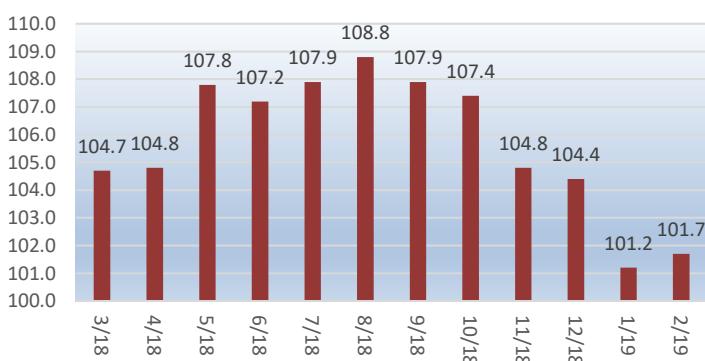
|  |                   |     |   |
|--|-------------------|-----|---|
|  | Same Store Sales: | 52% | Reported increase over February 2018                  |
|  | Customer Traffic: | 37% | Reported increase over February 2018                  |
|  | Capital spending: | 51% | Reported making capital expenditures in last 3 months |

Expectations Index: 101.7 0.3%

|  |                   |     |  |
|--|-------------------|-----|--|
|  | Sales outlook:    | 47% | Expect higher sales in next 6 months                       |
|  | Capital spending: | 55% | Plan to make capital expenditures in next 6 months         |
|  | Economy:          | 15% | Expect economic conditions to improve during next 6 months |

SMALL BUSINESS OPTIMISM INDEX

101.7 0.5%



Source: NFIB and Compass RCR

TOP CONCERNS:

- Recruiting & retaining quality people – as reported by 70%
- Increase in government regulations/red tape – as reported by 52%
- Increase in expenses/costs (taxes, real estate, labor, insurance, interest rates) – as reported by 47%
- Improving traffic – as reported by 33%