













Attestations in the DirectMyCare Web Portal

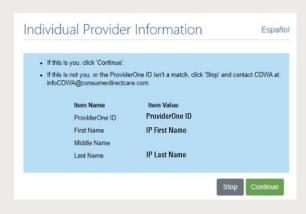
After logging into the CDWA DirectMyCare web portal for the first time, you will be asked to answer a series of questions. We call these attestations because they are a declaration to formally certify information. Please use this quide to verify your answers.



Step 1: Welcome to CDWA!

- 1. Verify your information.
- 2. Answer the questions about your relationship with the Client(s) you work with.
- 3. Click 'Continue' or 'Approve' to navigate to the next step.
- 4. Click 'Stop' or 'Reject' if something is incorrect. CDWA will contact you regarding the information.
- 5. Contact CDWA at infoCDWA@consumerdirectcare.com if you need help.

Click Continue



Step 2: Individual Provider Information

- * If the information matches your information, Click Continue.
- * If the information is incorrect, Click Stop and contact CDWA at infoCDWA@consumerdirectcare.com



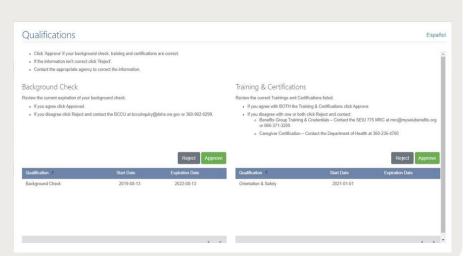
Step 3: Qualifications

Review your background check and both training and certifications listed.

If you agreed the information is accurate select **Approve**.

If you believe they are incorrect, select **Reject**.

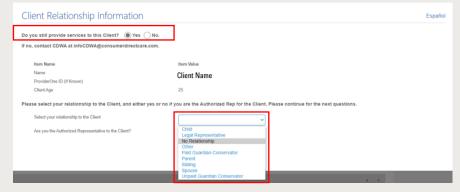
If you reject the qualifications, you can continue in the process. However, you should contact the agency listed to correct the information.



Step 4: Client Relationship Information

Your Client's name and information will be displayed. Select **Yes** if you currently provide services to the Client, or **No** if you do not.

- * If you select **Yes**, choose your **relationship** to the Client from the drop down menu.
- * If you select **No**, contact CDWA at infoCDWA@consumerdirectcare.com



Are you the Authorized Representative to the Client?

Next, choose from the dropdown menu whether you are the **Authorized Representative** for the Client.

*Click Continue

You will be asked to confirm that you want to proceed to the next series of questions. Click **Yes** to continue.

Are you sure you want to save the data and continue?

Please select



Step 5: Attestation for Difficulty of Care Federal Income Exclusion and EVV Exemption

You will be asked to provide information regarding the difficulty of Care Federal Income Exclusion & EVV Exemption.

Section A:

- * If you qualify for the Difficulty of Care Federal Income Exclusion, check the box next to "I attest under penalties of perjury"
- * All three Difficult of Care criteria checkboxes must be selected in order to qualify for the exemption.
- * If you qualify and take this exemption, the income you earn for providing care services will be excluded from your federal income taxes.
- * If you do not qualify for the Difficulty of Care Federal Income Exclusion, check the box next to "I attest I do not live in the same home"



For questions regarding the Difficulty of Care Federal Income Exclusion, please refer to the IRS website about IR Notice 2014-7:

https://www.irs.gov/individuals/certain-medicaid-waiver-payments-may-be-excludable-from-income

CDWA does not provide tax advice. If you have questions regarding the Difficulty of Care Federal Income Exclusion, please contact your tax professional.

Section B:

- * If you qualify for the Electronic Visit Verification Exemption, check the box next to "I attest that I live in the same home"
- * If you do not qualify for the Electronic Visit Verification Exemption, check the box next to "I attest that I do not live in the same home"



Click **Continue**. You will receive a verification messae asking if you want to save the data and continue. Click **Yes** to continue.



Step 6: Attestation for Employment Tax Exemption Based on Age, Student Status, and Family Relationship

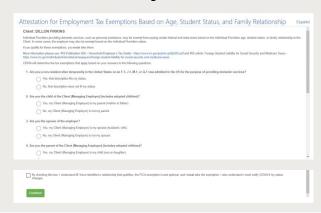
This will ask you to acknowledge information regarding the Employment Tax Exemptions based on certain relationships.

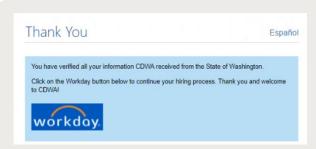
* If you have questions on how to fill out this Attestation, please refer to the following IR resources

IRS Publication 926 — Household Employer's Tax Guide IRS Article: Medicare and Self-Employment Tax Liability

Check the box next to the Attestation then click **Continue**. You will receive a verification message asking you want to save the data and continue.

Click Yes to continue.





Step 7: Thank You

You will receive a Thank You message from CDWA.Click on the Workday icon to continue your onboarding process.