

# LSU Executive Education offers

## Online Options for Certified Financial Planner (CFP) Certification

**For questions regarding this program or to speak to an enrollment advisor please call 844-721-7503.**

In today's economy, the need for personal financial planning expertise is greater than ever. Recruiters and prospective employers recognize CFP® certification as the most desired designation in this growing field. Becoming a financial planner offers:

- ▶ **High-income potential**
- ▶ **Dynamic, respected profession**
- ▶ **Satisfaction from helping people meet their financial goals and plan for the future**

CFP Certification is a nationally and internationally recognized professional certification offered through the CFP® Board. Certified Financial Planner Board of Standards Inc. awards the CFP® and CERTIFIED FINANCIAL PLANNER™ certification to individuals who fulfill initial and ongoing certification requirements, which include: obtaining a bachelor's degree (or higher) from an accredited college or university, satisfying the CFP educational requirements through a CFP-registered program, obtaining three years of full-time personal financial planning experience or the equivalent part-time or apprenticeship experience (2,000 hours equals one year full-time), passing the CFP Certification examination, complying with CFP

Board's Code of Ethics and Professional Responsibility, and maintaining recertification through continuing education. LSU Executive Education offers two online education options in conjunction with Dalton Education, a leading provider of financial planning education. Those two options are detailed below.



### Option 1: Online Self-Paced Course Format

This educational format option is an independent, self-study, online education program designed to be completed in nine months but may be completed in more or less time, depending on a student's schedule. Students complete the program at their own pace via highly interactive content, including video introductions for each module, instructor whiteboard examples and lectures, interactive games, exercises, homework, and exams. This program is appropriate for anyone who cannot attend a regularly scheduled class or is a disciplined, self-study student. Access to the program is granted for nine months, with a one-time complimentary extension. Further extensions may be purchased.

### Option 2: Live Online Web-Delivered Format

This educational format option is an online, instructor-led, nine-month endeavor. The live online format is not an Internet self-study program, but rather, classes are conducted live, over the Internet. From anywhere in the country, students with Internet access can attend "virtual classrooms" to interact and communicate with instructors and other students. All of the live classes are also recorded and available for playback. As an additional advantage, participants will receive access to the entire online self-paced learning library.

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# CFP® Certification

## Transfer Credits/Financial Discounts

The following transfer credits/financial discounts will apply for LSU students/graduates who have completed for degree credit courses here at LSU:

1. **ACCT 3221** — (Income Tax) will transfer for credit, and students will receive a \$1000 discount off of the Dalton live online classroom CFP option. (student will receive a \$600 discount off of the self-paced option)
2. **FIN 7826** — (Investment Analysis and Portfolio Theory) or **FIN 2826** (Investments) — one of these courses will transfer for credit, and students will receive a \$1000 discount off of the Dalton live online classroom CFP option. (student will receive a \$600 discount off of the self-paced option)
3. **FIN 3440** — (Risk and Insurance) will transfer for credit, and students will receive a \$500 discount off of the Dalton live online classroom CFP option. (student will receive a \$100 discount off of the self-paced option)



## Live Online Options and Pricing

There are three Live Online Options. The regular pricing is:

**Option 1 — \$5650.00**

**Option 2 — \$6575.00**

**Option 3 — \$7795.00**

The options are described below. The prices listed below with the option descriptions are for an LSU student/graduate that completes all three of the LSU for degree credit courses.

1. Virtual Classroom (Option 1) — includes access to learning library — \$3150.00
2. Virtual Classroom Plus (Option 2) — includes access to learning library and textbooks — \$4075.00
3. Virtual Classroom Guarantee to Pass (Option 3) — includes access to learning library, textbooks, and Dalton's Guarantee to Pass Review Session and stipulation that if the student does not pass the CFP exam, they can retake the review session at no cost or the cost of the guarantee to pass session will be refunded to student — \$5295.00

## Self-Paced Options and Pricing

There are three Self-Paced Options. The regular pricing is:

**Option 1 — \$3195.00**

**Option 2 — \$3995.00**

**Option 3 — \$4795.00**

The options are described below. The prices listed below with the option descriptions are for an LSU student/graduate that completes all three of the LSU for degree credit courses.

1. Self-Paced — includes online exam reviews and access to online CFP program for nine months — \$1895.00
2. Self-Paced Plus — includes online exam reviews, access to online CFP program for nine months and textbooks for the program — \$2695.00
3. Self-Paced Plus the Dalton Review — includes online exam reviews, access to online CFP program for nine months, textbooks for the program and the Dalton Exam Review — \$3495.00

More detailed information can be found online at [lsu.edu/business/cfp](https://lsu.edu/business/cfp).